

401k Mutual Funds as of 11/29/2012

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|----------------------------------|--------------------|---------|--------|--------|--------|--------|-------|--------------|--------|
| PRASX | T. Rowe Price New Asia | Pacific/Asia ex-Ja | 7 | 1.53% | 0.73% | 7.56% | 19.63% | 6.45% | -4.31% | -8.97% |
| MMFVX | MM Focused Value | Mid-Cap Blend | 6 | 0.46% | 1.03% | 4.59% | 16.80% | 4.52% | 16.52% | -1.06% |
| JSVAX | Janus Contrarian Fund | Mid-Cap Blend | 6 | 1.33% | 2.04% | 4.17% | 17.79% | 4.78% | 17.60% | -0.48% |
| TAVFX | Third Avenue Val.(1%-60) | Mid-Cap Blend | 6 | -0.59% | -0.63% | 4.38% | 21.72% | 6.07% | 15.59% | -1.51% |
| GTSAX | AIM Small Cap Growth | Small Growth | 5 | 1.10% | 1.41% | 0.81% | 16.42% | 4.36% | 15.96% | -1.92% |
| GTSGX | Mosaic Mid-Cap | Mid-Cap Blend | 5 | 0.07% | 2.05% | 2.59% | 15.54% | 5.20% | 14.07% | -0.15% |
| SBLVX | Smith Barney Large Cap Growth | Large Growth | 5 | 1.45% | -1.18% | -0.08% | 19.51% | 5.05% | 3.43% | -1.93% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 5 | 1.66% | -1.99% | 0.02% | 18.58% | 2.90% | 18.36% | -2.63% |
| ARGFX | Ariel | Mid-Cap Blend | 5 | -0.20% | 0.00% | 4.04% | 17.43% | 6.29% | 21.59% | -1.12% |
| AGTHX | American Growth | Large Growth | 5 | 0.98% | -0.78% | 2.28% | 18.83% | 5.20% | 17.48% | -1.01% |
| ITHAX | *Hartford Capital Appreciation A | Large Blend | 5 | 1.00% | 0.54% | 3.24% | 16.10% | 4.68% | 11.24% | -1.21% |
| FRBSX | Franklin Balance Sheet | Small Value | 4 | 0.09% | 0.62% | 3.29% | 12.19% | 5.24% | 1.23% | -4.62% |
| PNOPX | Putnam New Opportunities | Large Growth | 4 | 1.02% | -1.12% | 0.05% | 15.29% | 2.53% | 15.41% | -3.21% |
| POGBX | Putnam Growth | Large Growth | 4 | 1.34% | -1.36% | -0.42% | 15.76% | 2.71% | 15.52% | -3.08% |
| ARTMX | Artisan Mid Cap | Mid-Cap Growth | 4 | 2.09% | -1.40% | -1.50% | 17.34% | 1.67% | 13.75% | -4.69% |
| JAENX | Janus Enterprise | Mid-Cap Growth | 4 | 0.61% | 1.40% | 0.76% | 13.62% | 2.94% | 14.93% | -2.07% |
| PABGX | T. Rowe Price Blue Chip | Large Growth | 4 | 1.63% | -2.04% | -0.04% | 18.30% | 2.79% | 18.21% | -2.69% |
| LMNVX | Legg Mason Value Institutional | Large Blend | 4 | 0.67% | -1.38% | 1.42% | 13.93% | 3.84% | 14.93% | -1.85% |
| MINVX | Mosaic Investors | Large Blend | 4 | 0.16% | -0.48% | 1.36% | 13.78% | 4.51% | 16.63% | -1.22% |
| JAMRX | Janus Mercury | Large Growth | 4 | 1.29% | -0.71% | 0.12% | 14.98% | 3.39% | 13.09% | -1.91% |
| OAKLX | Oakmark Select I | Mid-Cap Value | 4 | -1.36% | -1.45% | 0.34% | 16.90% | 3.64% | 17.20% | -2.88% |
| DODGX | Dodge & Cox Stock | Large Value | 4 | -0.66% | -1.23% | 0.29% | 17.16% | 4.78% | 18.96% | -2.97% |
| VUVLX | U.S. Value Fund | Large Value | 4 | -0.17% | -1.74% | 0.59% | 16.47% | 4.65% | 18.44% | -2.06% |
| DMCVX | Dreyfus Mid Cap Value | Mid-Cap Blend | 4 | -0.42% | -0.07% | 2.16% | 14.57% | 4.78% | -2.07% | -7.60% |
| BUFSX | Buffalo Small Cap | Small Growth | 4 | 1.33% | -2.09% | -1.50% | 16.29% | 2.67% | 20.94% | -4.45% |
| TGCNX | TCW Galileo Select Equities N | Large Growth | 4 | 1.57% | -1.43% | 0.83% | 14.42% | 3.09% | 12.30% | -2.07% |
| NBSSX | Neuberger Berman Focus Inv | Large Blend | 4 | -0.40% | -1.32% | 1.13% | 18.20% | 5.66% | 20.42% | -1.58% |
| THPGX | Thompson Plumb Growth | Large Blend | 4 | 0.32% | -1.27% | 0.38% | 14.82% | 3.71% | 16.02% | -3.70% |
| ABALX | American Balanced | Domestic Hybrid | 3 | 0.05% | -0.88% | 0.54% | 11.53% | 3.20% | 12.71% | -1.02% |
| MMYLX | MM Small Company Value | Small Blend | 3 | -0.78% | -1.06% | 2.12% | 10.02% | 2.89% | 10.11% | -3.53% |
| MEIAX | MFS Value Fund-A | Large Value | 3 | -0.51% | -2.27% | 0.04% | 13.40% | 3.02% | 15.47% | -2.50% |
| MCGIX | ABN Amro/Montag | Large Growth | 3 | 1.25% | -2.58% | -1.07% | 13.19% | 2.94% | 6.38% | -2.73% |
| NAESX | Vanguard Small Cap Index | Small Blend | 3 | -0.21% | -1.14% | -0.47% | 14.65% | 3.73% | 17.21% | -3.58% |

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|--------------------------------------|--------------------|---------|--------|--------|--------|--------|-------|--------------|--------|
| MMELX | MM Mid Cap Growth | Mid-Cap Growth | 3 | -0.06% | -0.84% | 1.51% | 11.65% | 1.65% | 2.94% | -3.20% |
| LAVLX | Lord Abbett Mid Cap Value | Mid-Cap Value | 3 | -0.23% | 0.57% | 1.44% | 11.41% | 3.78% | 13.94% | -1.35% |
| ACVIX | American Century Small Cap | Small Value | 3 | 0.00% | -0.46% | 0.35% | 11.57% | 3.19% | 7.29% | -3.45% |
| JPDVX | JP Morgan Diversified | Large Blend | 3 | 0.40% | -0.07% | 1.07% | 11.97% | 3.09% | 11.72% | -1.38% |
| NBGEX | Neuberger Berman Genesis Tr | Small Blend | 3 | 0.02% | 0.61% | 1.76% | 9.40% | 4.17% | 8.50% | -0.19% |
| AIVSX | American ICA | Large Value | 3 | -0.26% | -1.51% | -0.13% | 13.03% | 3.06% | 14.00% | -2.08% |
| GSSIX | Goldman Sachs Small Cap | Small Value | 3 | -0.28% | -1.07% | -0.96% | 13.16% | 3.44% | 18.44% | -3.83% |
| EMTGX | Eaton Vance Growth | Large Blend | 3 | 0.04% | -2.09% | -0.46% | 13.61% | 2.73% | 16.18% | -2.27% |
| ALARX | *Alger Capital Appreciation Instl I | Large Growth | 3 | -0.09% | -2.90% | -0.94% | 17.23% | 2.73% | 13.22% | -3.54% |
| ALMRX | *Alger MidCap Growth Institutional I | Mid-Cap Growth | 3 | -0.20% | -1.39% | -1.33% | 13.36% | 1.89% | 13.27% | -3.95% |
| BIASX | Brown Small Cap Growth | Small Growth | 3 | -0.47% | 0.61% | -0.13% | 11.92% | 2.89% | 13.88% | -2.03% |
| AVFIX | American Small Cap Value | Small Value | 3 | 0.09% | -0.51% | 0.28% | 12.41% | 3.66% | 17.87% | -3.96% |
| JRMSX | Janus Risk Managed stock | Large Blend | 3 | 0.13% | -2.25% | -0.06% | 14.19% | 3.28% | 16.06% | -2.44% |
| PAMCX | T. Rowe Price Mid | Mid-Cap Growth | 3 | -0.05% | -0.74% | -0.77% | 11.62% | 1.89% | 2.52% | -3.33% |
| SEQUX | Sequoia Fund | Large Value | 3 | -0.08% | -0.61% | 0.89% | 13.49% | 3.92% | 19.25% | -0.69% |
| RYTRX | Royce Total Return Fd | Small Value | 3 | -0.21% | 0.71% | 1.95% | 11.36% | 4.77% | 13.14% | -1.19% |
| PRGIX | T. Rowe Price G&I | Large Blend | 3 | -0.04% | -1.66% | 0.45% | 13.25% | 3.04% | 14.63% | -1.87% |
| NBGIX | Neuberger Berman Genesis | Small Blend | 3 | 0.04% | 0.65% | 1.82% | 9.67% | 4.28% | 8.36% | -0.14% |
| RPBAX | T. Rowe Price Balanced | Moderate Allocatio | 3 | 0.24% | -0.66% | 0.77% | 10.72% | 2.80% | 10.02% | -1.55% |
| PGRWX | Putnam G&I | Large Value | 3 | -1.16% | -1.36% | 1.25% | 14.50% | 3.82% | 16.52% | -3.07% |
| PRSVX | T.Rowe Price Small Cap Value | Small Value | 3 | -0.71% | -0.63% | 0.85% | 13.54% | 4.04% | 13.78% | -2.22% |
| PASVX | T. Rowe Price Sm. Cap | Small Value | 3 | -0.72% | -0.67% | 0.78% | 13.31% | 3.94% | 13.70% | -2.27% |
| PAFDX | T. Rowe Price Equ. Inc. | Large Value | 3 | -1.10% | -1.62% | 0.46% | 13.21% | 3.37% | 15.93% | -2.73% |
| PABAX | Putnam Asset Allocation | Moderate Allocatio | 3 | 0.17% | -0.83% | 0.51% | 11.53% | 3.25% | 12.48% | -1.33% |
| OTCFX | T. Rowe Price Small Cap | Small Blend | 3 | -0.25% | -1.54% | -1.32% | 14.91% | 2.86% | 8.75% | -4.14% |
| USAUX | USAA Aggressive Growth | Large Growth | 3 | 2.48% | -3.33% | -1.94% | 12.87% | 0.93% | 11.86% | -4.57% |
| RPMGX | T. Rowe Price Mid Cap Growth | Mid-Cap Growth | 3 | -0.03% | -0.69% | -0.71% | 11.89% | 1.99% | 2.68% | -3.26% |
| UVALX | USAA Value Fund | Large Value | 3 | 0.47% | -1.71% | 0.74% | 12.78% | 3.21% | 15.94% | -2.17% |
| NBSRX | Neuberger Berman Socially Resp Inv | Large Blend | 3 | 1.08% | -0.66% | 0.71% | 9.96% | 3.16% | 12.24% | -1.99% |
| TWVAX | American Century Vista | Mid-Cap Growth | 2 | -0.41% | -3.05% | -2.27% | 13.34% | 0.34% | 12.06% | -4.81% |
| DRLCX | Pimco Large Cap Growth | Large Growth | 2 | 1.26% | -2.95% | -1.90% | 10.64% | 0.76% | 10.38% | -3.92% |
| GMRAX | Gartmore Small Cap | Small Blend | 2 | -0.41% | -2.41% | -1.62% | 11.80% | 2.48% | 11.69% | -4.56% |
| RSEGX | RS Emerging Growth | Small Growth | 2 | -0.06% | -3.50% | -3.80% | 13.86% | 1.50% | 16.17% | -5.43% |
| CSTGX | AIM Constellation | Large Growth | 2 | 1.06% | -2.70% | -1.37% | 11.52% | 0.96% | 8.03% | -5.40% |
| CGMFX | CGM Focus | Large Blend | 2 | -3.49% | -2.75% | 3.60% | 8.73% | 1.83% | 1.64% | -8.80% |
| AWSHX | Washington Mutual Investors | Large Value | 2 | -0.80% | -1.92% | -0.64% | 9.82% | 2.47% | 13.17% | -2.50% |

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|----------------------------------|--------------------|---------|---------|---------|---------|--------|--------|--------------|---------|
| TRQIX | SEI Index S&P 500 | Large Blend | 2 | -0.53% | -2.74% | -1.04% | 13.30% | 2.38% | 15.88% | -3.36% |
| TWCGX | American Century Growth Inv | Large Growth | 2 | 0.50% | -3.29% | -2.07% | 13.68% | 1.10% | 10.31% | -3.86% |
| UMBIX | Excelsior Value & Restructuring | Large Value | 2 | -0.26% | -1.84% | 0.34% | 11.49% | 2.95% | 11.42% | -2.31% |
| USISX | USAA Income | Large Value | 2 | 0.22% | -2.59% | -1.38% | 10.69% | 1.67% | 13.57% | -2.93% |
| USSPX | USAA S&P 500 | Large Blend | 2 | -0.56% | -2.74% | -1.12% | 12.53% | 2.32% | 15.53% | -3.45% |
| ASQAX | American Century Sm. Cap | Small Blend | 2 | 0.72% | -1.87% | -1.99% | 10.12% | 2.15% | 15.59% | -4.66% |
| MSFRX | MFS Total Return | Moderate Allocatio | 2 | -0.33% | -1.37% | 0.33% | 8.06% | 1.99% | 8.91% | -1.43% |
| OAKBX | Oakmark Equity Inc. | Moderate Allocatio | 2 | -0.07% | -0.44% | 1.28% | 8.39% | 2.50% | 7.24% | -1.05% |
| WVALX | Weitz Value | Large Value | 2 | -0.59% | -2.13% | -1.64% | 11.39% | 1.69% | 13.38% | -3.03% |
| HWLIX | Hotchkis and Wiley Large Cap | Large Value | 2 | -2.32% | -2.92% | -0.92% | 12.65% | 1.33% | 12.36% | -4.74% |
| ICAEX | ICAP Equity | Large Value | 2 | -0.23% | -2.52% | 0.18% | 10.84% | 2.82% | 15.64% | -2.88% |
| PVOYX | Putnam Voyager | Large Growth | 2 | -0.50% | -3.19% | -1.57% | 12.21% | 0.29% | 8.59% | -8.83% |
| KDSBX | Scudder Small Value | Small Value | 2 | -1.04% | -0.76% | -0.28% | 11.28% | 2.52% | 13.03% | -4.50% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 2 | -0.11% | -2.52% | -2.87% | 14.47% | 1.19% | 3.11% | -5.18% |
| RIMSX | Rainier Small/Mid Cap Equity | Mid-Cap Growth | 2 | -0.58% | -1.68% | -1.05% | 12.15% | 1.78% | 14.79% | -4.57% |
| GRISX | Gartmore S&P 500 | Large Blend | 2 | -0.50% | -2.79% | -1.00% | 13.30% | 2.38% | 14.84% | -2.95% |
| BUFBX | Buffalo Balanced | Moderate Allocatio | 1 | -0.86% | -1.40% | -0.47% | 7.10% | 1.60% | 9.22% | -2.16% |
| NYVTX | *Davis NY Venture A | Large Blend | 1 | -1.54% | -2.58% | -0.61% | 10.34% | 1.37% | 12.17% | -3.65% |
| KDHBX | Scudder Equity | Large Value | 1 | -1.86% | -3.42% | -2.58% | 10.39% | 0.93% | 12.58% | -5.45% |
| KDHAX | *Scudder Dreman High Return Eq A | Large Value | 1 | -1.80% | -3.27% | -2.59% | 10.51% | 0.99% | 12.65% | -5.47% |
| BERIX | Berwyn Income | Conservative Alloc | 1 | -0.45% | -0.52% | 0.60% | 4.04% | 1.01% | 1.83% | -1.47% |
| BSCFX | Baron Small Cap | Small Growth | 1 | -2.10% | -2.32% | -2.17% | 11.86% | 1.16% | 11.47% | -4.36% |
| JMCVX | Janus Mid Cap Value Investor | Mid-Cap Value | 1 | -1.18% | -2.20% | -1.00% | 7.97% | 1.39% | 0.65% | -4.26% |
| CVGRX | *Calamos Growth | Mid-Cap Growth | 1 | 1.21% | -3.77% | -2.28% | 10.13% | 0.13% | 2.49% | -6.62% |
| RHJSX | Rice Hall James Micro | Small Growth | 1 | -0.94% | -3.10% | -0.88% | 9.35% | 1.25% | 18.09% | -5.46% |
| PRLAX | T. Rowe Price Latin America | Latin America Stoc | 0 | -2.40% | -1.90% | 1.16% | 3.48% | 0.03% | -9.46% | -16.78% |
| PRSCX | T. Rowe Price Science & Tech. | Technology | 0 | 1.99% | -1.66% | -2.77% | 4.10% | -2.42% | -0.49% | -15.12% |
| HRVIX | Heartland Value Plus | Small Value | 0 | -1.23% | -3.48% | -1.89% | 6.96% | 1.07% | 10.35% | -6.67% |
| SPVAX | *John Hancock Small Cap Equity A | Small Growth | -1 | -2.48% | -5.83% | -4.87% | 9.27% | -1.15% | 13.53% | -7.19% |
| MGSEX | Managers Special Equity | Small Growth | -1 | -1.53% | -4.90% | -5.33% | 8.55% | -1.06% | 12.97% | -7.24% |
| HFMCX | *Hartford Midcap A | Mid-Cap Growth | -3 | -7.28% | -6.66% | -6.07% | 9.88% | -3.14% | -4.07% | -9.33% |
| TGSNX | TCW Galileo Small Cap Growth N | Mid-Cap Growth | -4 | -1.75% | -8.95% | -7.34% | 1.20% | -4.16% | -2.44% | -12.97% |
| BGRFX | Baron Growth | Small Growth | -5 | -8.89% | -7.94% | -8.05% | 4.82% | -4.20% | 5.36% | -9.98% |
| CAAPX | Ariel Appreciation | Mid-Cap Blend | -7 | -10.76% | -12.25% | -9.11% | 3.70% | -6.35% | 3.19% | -13.42% |
| LLPFX | Longleaf Partners | Large Blend | -11 | -16.19% | -14.69% | -12.37% | -1.69% | -9.65% | -4.69% | -17.79% |