

401k Mutual Funds as of 12/04/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
JAMRX	Janus Mercury	Large Growth	8	3.12%	9.34%	4.11%	14.15%	8.35%	13.11%	0.00%
MMFVX	MM Focused Value	Mid-Cap Blend	7	3.81%	9.32%	3.13%	10.17%	6.66%	12.07%	-0.04%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	7	2.54%	7.81%	2.40%	13.77%	7.67%	12.42%	-0.30%
GRISX	Gartmore S&P 500	Large Blend	7	2.24%	7.75%	3.83%	13.01%	7.09%	10.66%	-0.06%
JAENX	Janus Enterprise	Mid-Cap Growth	7	2.22%	9.93%	4.08%	11.11%	7.09%	13.20%	-0.32%
JRMSX	Janus Risk Managed stock	Large Blend	7	1.80%	7.96%	3.42%	13.64%	7.12%	11.30%	-0.57%
LMNVX	Legg Mason Value Institutional	Large Blend	7	2.32%	8.05%	2.62%	14.61%	6.91%	12.28%	-0.87%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	7	1.78%	10.25%	3.68%	10.51%	5.81%	13.60%	-0.56%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	7	1.78%	10.01%	3.93%	12.25%	7.17%	13.14%	-0.41%
PNOPX	Putnam New Opportunities	Large Growth	7	2.20%	8.82%	3.46%	13.64%	7.50%	13.26%	-0.72%
POGBX	Putnam Growth	Large Growth	7	2.36%	8.33%	3.56%	13.55%	7.51%	12.57%	-0.52%
PRGIX	T. Rowe Price G&I	Large Blend	7	2.68%	9.28%	5.28%	12.23%	7.79%	12.23%	-0.09%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	7	1.82%	10.07%	4.00%	12.53%	7.28%	13.20%	-0.40%
RSEGX	RS Emerging Growth	Small Growth	7	2.83%	13.81%	5.04%	5.73%	8.03%	16.47%	-0.94%
SBLIX	Smith Barney Large Cap Growth	Large Growth	7	2.68%	8.14%	4.34%	13.81%	8.43%	11.88%	-0.03%
USAUX	USAA Aggressive Growth	Large Growth	7	2.61%	8.70%	4.83%	11.71%	8.35%	12.87%	-0.29%
UMBIX	Excelsior Value & Restructuring	Large Value	7	2.23%	7.56%	3.52%	12.73%	7.28%	10.54%	-0.14%
TWCGX	American Century Growth Inv	Large Growth	7	2.76%	8.86%	3.87%	11.70%	6.78%	12.56%	-0.27%
VUVLX	U.S. Value Fund	Large Value	7	1.77%	7.86%	3.06%	14.37%	6.13%	10.40%	-0.11%
THPGX	Thompson Plumb Growth	Large Blend	7	2.00%	8.37%	2.84%	13.29%	6.69%	11.27%	-0.22%
TRQIX	SEI Index S&P 500	Large Blend	7	2.19%	7.78%	3.69%	12.51%	6.79%	10.66%	-0.12%
MEIAX	MFS Value Fund-A	Large Value	6	2.44%	8.48%	4.01%	8.67%	5.94%	10.81%	-0.17%
ICAEX	ICAP Equity	Large Value	6	2.89%	7.94%	2.74%	8.99%	5.31%	10.76%	-0.41%
PABGX	T. Rowe Price Blue Chip	Large Growth	6	1.83%	7.55%	3.65%	9.92%	6.94%	11.59%	-0.52%
USSPX	USAA S&P 500	Large Blend	6	2.73%	5.65%	3.95%	12.62%	7.06%	10.77%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	6	2.14%	6.70%	2.41%	11.19%	4.48%	8.97%	-0.55%
USISX	USAA Income	Large Value	6	2.22%	7.60%	2.84%	9.92%	5.41%	10.05%	-0.16%
NBSSX	Neuberger Berman Focus Inv	Large Blend	6	2.29%	8.37%	2.39%	10.41%	5.07%	12.33%	0.00%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	6	1.85%	7.93%	4.42%	10.46%	6.76%	10.72%	0.00%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	6	2.70%	6.87%	1.66%	14.59%	5.77%	10.32%	-0.13%
MINVX	Mosaic Investors	Large Blend	6	2.14%	7.61%	3.42%	11.24%	5.78%	9.35%	-0.19%
MCGIX	ABN Amro/Montag	Large Growth	6	2.33%	6.89%	4.85%	8.32%	6.12%	10.15%	0.00%
OAKLX	Oakmark Select I	Mid-Cap Value	6	0.85%	5.94%	0.98%	15.35%	5.17%	8.27%	-1.32%

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PVOYX	Putnam Voyager	Large Growth	6	2.06%	8.77%	1.76%	10.08%	5.97%	13.44%	-1.28%
SEQUX	Sequoia Fund	Large Value	6	3.57%	8.63%	6.09%	5.38%	5.32%	10.89%	0.00%
AIVSX	American ICA	Large Value	6	1.59%	7.09%	2.93%	12.83%	6.11%	10.31%	-0.60%
CVGRX	*Calamos Growth	Mid-Cap Growth	6	2.05%	9.11%	3.44%	9.35%	6.96%	12.71%	-0.68%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	2.05%	9.27%	2.53%	11.29%	5.61%	12.21%	-0.15%
EMTGX	Eaton Vance Growth	Large Blend	6	2.15%	7.08%	3.90%	12.11%	7.00%	9.93%	-0.05%
PRSCX	T. Rowe Price Science & Tech.	Technology	6	1.93%	6.41%	0.93%	13.73%	7.20%	10.81%	-1.53%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	6	3.10%	9.45%	4.35%	8.76%	6.71%	10.62%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	6	1.85%	7.59%	3.72%	10.19%	7.05%	11.64%	-0.52%
ITHAX	*Hartford Capital Appreciation A	Large Blend	5	2.12%	7.20%	0.96%	8.51%	4.93%	10.71%	-0.67%
UVALX	USAA Value Fund	Large Value	5	1.68%	8.07%	2.37%	8.68%	4.82%	10.32%	-0.33%
GTSAX	AIM Small Cap Growth	Small Growth	5	1.04%	9.79%	2.30%	7.41%	5.32%	12.78%	-1.11%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	5	1.17%	7.98%	0.98%	10.47%	3.87%	11.23%	-0.75%
CGMFX	CGM Focus	Large Blend	5	4.02%	9.73%	1.76%	3.25%	5.56%	15.13%	-0.41%
AWSHX	Washington Mutual Investors	Large Value	5	1.85%	6.66%	2.88%	10.50%	5.58%	9.50%	0.00%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	5	2.67%	7.16%	2.38%	9.31%	4.70%	9.82%	-0.23%
KDHBX	Scudder Equity	Large Value	5	2.62%	7.02%	2.39%	9.18%	4.66%	9.69%	-0.26%
AGTHX	American Growth	Large Growth	5	1.72%	6.87%	1.74%	10.30%	5.49%	10.66%	-0.42%
DODGX	Dodge & Cox Stock	Large Value	5	2.28%	6.14%	0.67%	9.27%	4.63%	9.84%	-0.16%
WVALX	Weitz Value	Large Value	5	2.40%	7.28%	3.47%	5.77%	3.40%	10.20%	-0.50%
PGRWX	Putnam G&I	Large Value	5	1.30%	6.68%	1.53%	10.62%	4.23%	9.68%	-0.59%
NAESX	Vanguard Small Cap Index	Small Blend	4	0.69%	8.69%	-0.11%	5.85%	3.03%	10.70%	-1.29%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	1.55%	7.17%	2.24%	6.76%	5.98%	11.22%	-0.62%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	1.08%	6.85%	-1.54%	8.51%	3.71%	12.03%	-1.14%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	1.60%	5.32%	2.14%	8.70%	4.08%	6.72%	-0.13%
OTCFX	T. Rowe Price Small Cap	Small Blend	4	0.19%	9.61%	2.02%	4.15%	3.57%	10.71%	-1.40%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	4	1.27%	5.65%	1.45%	7.11%	3.36%	7.27%	-0.29%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	0.79%	6.02%	1.24%	8.60%	3.80%	7.63%	-0.70%
ABALX	American Balanced	Domestic Hybrid	4	1.81%	5.06%	2.53%	8.03%	4.50%	6.76%	0.00%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	3	0.34%	2.15%	-2.17%	9.87%	2.41%	3.65%	-1.84%
GMRAX	Gartmore Small Cap	Small Blend	3	0.19%	9.96%	0.19%	1.42%	2.52%	10.66%	-1.45%
BIASX	Brown Small Cap Growth	Small Growth	3	-0.43%	10.72%	2.57%	-1.29%	3.60%	12.42%	-1.45%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	0.27%	7.68%	0.25%	3.91%	3.65%	10.07%	-1.70%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	3	1.13%	11.14%	1.78%	-1.87%	5.30%	12.41%	-2.60%
AVFIX	American Small Cap Value	Small Value	3	-0.04%	8.94%	-0.50%	2.65%	1.84%	9.80%	-1.27%
ASQAX	American Century Sm. Cap	Small Blend	3	0.16%	8.76%	-1.02%	3.18%	2.11%	10.27%	-1.17%

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ACVIX	American Century Small Cap	Small Value	3	0.82%	9.40%	0.30%	1.02%	1.68%	9.77%	-0.70%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	3	1.37%	4.32%	0.74%	5.08%	2.26%	6.04%	-0.41%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	0.99%	5.88%	0.49%	5.52%	2.56%	8.13%	-0.55%
MSFRX	MFS Total Return	Moderate Allocatio	3	1.19%	4.07%	1.63%	6.32%	2.94%	5.24%	-0.16%
JPDVX	JP Morgan Diversified	Large Blend	3	1.51%	5.03%	0.92%	5.41%	2.86%	6.70%	-0.28%
RYTRX	Royce Total Return Fd	Small Value	2	-0.36%	7.29%	-0.54%	0.12%	0.89%	7.78%	-1.20%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	2	-0.05%	7.94%	1.34%	-0.60%	2.29%	9.32%	-1.25%
MMYLX	MM Small Company Value	Small Blend	2	-0.43%	8.59%	-0.55%	0.56%	0.14%	9.47%	-1.63%
NBGIX	Neuberger Berman Genesis	Small Blend	2	-0.03%	7.97%	1.40%	-0.37%	2.38%	9.36%	-1.25%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	2	0.12%	6.87%	-2.09%	4.97%	2.30%	11.22%	-1.88%
NYVTX	*Davis NY Venture A	Large Blend	2	2.20%	6.69%	1.54%	-1.06%	0.29%	9.69%	-0.41%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	2	0.90%	4.74%	-2.92%	5.67%	1.10%	6.12%	-1.63%
MGSEX	Managers Special Equity	Small Growth	2	0.33%	8.73%	0.03%	-0.19%	2.50%	10.87%	-1.38%
PRSVX	T.Rowe Price Small Cap Value	Small Value	1	-1.70%	7.46%	-1.36%	-2.24%	-0.76%	7.82%	-2.57%
BUFBX	Buffalo Balanced	Moderate Allocatio	1	0.41%	1.93%	-1.40%	3.64%	0.47%	3.71%	-0.74%
KDSBX	Scudder Small Value	Small Value	1	-0.66%	9.58%	0.27%	-4.67%	0.82%	9.85%	-1.22%
BERIX	Berwyn Income	Conservative Alloc	1	-0.21%	2.53%	-1.66%	1.36%	-0.75%	2.68%	-0.63%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	0.68%	9.48%	0.77%	-5.79%	3.68%	10.88%	-0.91%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
FRBSX	Franklin Balance Sheet	Small Value	0	-0.45%	4.92%	-4.18%	0.06%	-0.59%	6.62%	-1.68%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-1.71%	7.42%	-1.41%	-2.50%	-0.87%	7.78%	-2.60%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
BUFSX	Buffalo Small Cap	Small Growth	0	1.03%	8.41%	-1.71%	-7.82%	0.71%	10.50%	-0.92%
RHJSX	Rice Hall James Micro	Small Growth	0	-1.45%	8.39%	-2.86%	-5.63%	-1.22%	8.65%	-2.06%
BGRFX	Baron Growth	Small Growth	-1	-3.32%	3.79%	-2.16%	-1.51%	-0.42%	5.65%	-5.24%
HRVIX	Heartland Value Plus	Small Value	-2	-2.93%	6.30%	-6.22%	-4.89%	-4.58%	6.94%	-4.73%
BSCFX	Baron Small Cap	Small Growth	-4	-5.70%	1.14%	-6.34%	-5.38%	-3.94%	3.52%	-7.86%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-5	-8.49%	-1.69%	-7.66%	-3.70%	-4.66%	0.15%	-9.36%
GSSIX	Goldman Sachs Small Cap	Small Value	-5	-8.49%	-0.33%	-7.49%	-3.37%	-5.31%	0.67%	-9.42%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-6	-8.89%	-2.38%	-8.04%	-4.45%	-4.89%	0.91%	-9.92%
ARGFX	Ariel	Mid-Cap Blend	-6	-9.85%	-2.16%	-8.71%	-3.01%	-4.80%	0.08%	-11.28%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-6	-8.43%	-1.52%	-9.66%	-3.18%	-6.63%	2.31%	-10.53%
LLPFX	Longleaf Partners	Large Blend	-8	-10.62%	-4.33%	-9.86%	-5.72%	-8.27%	-2.60%	-11.34%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-12	-4.88%	-13.59%	-18.06%	-9.76%	-12.76%	-13.70%	-13.70%