

401k Mutual Funds as of 12/11/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	7	2.67%	9.12%	0.63%	13.97%	4.99%	9.72%	-1.00%
RSEGX	RS Emerging Growth	Small Growth	7	1.32%	13.50%	5.95%	5.92%	8.17%	16.68%	-1.93%
JAMRX	Janus Mercury	Large Growth	7	1.11%	11.29%	2.42%	12.36%	6.38%	11.34%	-1.72%
JAENX	Janus Enterprise	Mid-Cap Growth	7	1.22%	11.67%	3.37%	10.16%	5.98%	12.24%	-1.34%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	6	-0.21%	10.13%	2.58%	10.40%	5.08%	11.06%	-2.29%
MCGIX	ABN Amro/Montag	Large Growth	6	1.39%	10.34%	3.42%	7.69%	5.30%	9.51%	-0.81%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	6	-0.23%	10.09%	2.52%	10.13%	4.98%	11.01%	-2.29%
THPGX	Thompson Plumb Growth	Large Blend	6	0.53%	10.11%	0.61%	11.60%	4.82%	9.61%	-2.02%
VUVLX	U.S. Value Fund	Large Value	6	0.40%	9.67%	1.03%	12.76%	4.36%	8.85%	-1.62%
GRISX	Gartmore S&P 500	Large Blend	6	-0.06%	9.56%	1.62%	11.03%	4.93%	8.73%	-1.88%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	6	0.98%	11.21%	0.67%	12.30%	6.02%	10.97%	-1.65%
TWCGX	American Century Growth Inv	Large Growth	6	0.22%	11.33%	1.64%	9.80%	4.74%	10.64%	-1.97%
JRMSX	Janus Risk Managed stock	Large Blend	6	-0.09%	9.69%	1.27%	11.79%	5.11%	9.48%	-2.19%
LMNVX	Legg Mason Value Institutional	Large Blend	5	-1.23%	10.07%	-0.50%	11.76%	3.97%	9.49%	-3.33%
PABGX	T. Rowe Price Blue Chip	Large Growth	5	-0.77%	9.76%	1.71%	8.28%	5.19%	9.92%	-2.01%
NBSX	Neuberger Berman Focus Inv	Large Blend	5	0.64%	10.39%	0.13%	8.74%	3.29%	10.63%	-1.67%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	5	0.53%	10.24%	1.90%	9.23%	5.32%	9.48%	-1.17%
CVGRX	*Calamos Growth	Mid-Cap Growth	5	-0.83%	10.44%	1.67%	7.45%	4.99%	10.75%	-2.40%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	5	0.47%	10.43%	1.03%	9.57%	3.76%	10.48%	-1.96%
EMTGX	Eaton Vance Growth	Large Blend	5	0.16%	9.50%	1.26%	10.39%	5.07%	8.24%	-1.84%
MMFVX	MM Focused Value	Mid-Cap Blend	5	1.18%	11.14%	1.01%	8.48%	4.74%	10.35%	-2.00%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	5	1.69%	9.09%	3.13%	7.59%	5.36%	9.44%	-1.16%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	0.15%	8.81%	-0.11%	9.48%	2.64%	7.29%	-2.08%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	5	-0.37%	10.35%	2.14%	8.40%	3.68%	11.44%	-2.45%
SEQUX	Sequoia Fund	Large Value	5	1.31%	9.52%	4.28%	3.93%	3.84%	9.37%	-1.53%
USSPX	USAA S&P 500	Large Blend	5	-0.48%	9.13%	1.22%	10.04%	4.34%	8.24%	-2.29%
MINVX	Mosaic Investors	Large Blend	5	0.08%	8.39%	1.16%	9.42%	3.82%	7.56%	-1.82%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	5	-0.75%	9.79%	1.77%	8.53%	5.29%	9.96%	-2.01%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	4	-0.11%	9.03%	-0.22%	9.16%	2.53%	9.90%	-1.93%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	-0.22%	8.26%	-0.65%	6.93%	2.24%	7.43%	-2.41%
OAKLX	Oakmark Select I	Mid-Cap Value	4	-1.55%	7.19%	-2.04%	12.71%	2.49%	5.79%	-3.59%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	0.20%	6.20%	1.28%	7.56%	2.83%	5.60%	-1.18%
ABALX	American Balanced	Domestic Hybrid	4	0.19%	6.11%	1.13%	6.72%	3.07%	5.46%	-1.25%

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KDHBX	Scudder Equity	Large Value	4	-0.26%	8.16%	-0.63%	6.79%	2.18%	7.29%	-2.44%
ICAEX	ICAP Equity	Large Value	4	0.69%	9.76%	0.02%	7.13%	3.30%	8.88%	-2.22%
GTSAX	AIM Small Cap Growth	Small Growth	4	-0.78%	8.44%	0.87%	5.54%	3.44%	10.82%	-2.83%
DODGX	Dodge & Cox Stock	Large Value	4	0.38%	9.31%	-1.91%	7.66%	2.90%	8.22%	-1.94%
AWSHX	Washington Mutual Investors	Large Value	4	-0.65%	8.24%	-0.23%	8.24%	3.20%	7.26%	-2.20%
AIVSX	American ICA	Large Value	4	-1.05%	8.23%	-0.20%	10.41%	3.55%	7.94%	-2.74%
PRSCX	T. Rowe Price Science & Tech.	Technology	4	-1.92%	7.29%	-1.27%	11.00%	4.41%	8.15%	-3.90%
AGTHX	American Growth	Large Growth	4	-0.89%	8.31%	-0.41%	8.19%	3.29%	8.54%	-2.33%
TGCNX	TCW Galileo Select Equities N	Large Growth	4	-0.31%	9.70%	2.05%	5.76%	4.89%	10.18%	-1.55%
WVALX	Weitz Value	Large Value	3	0.24%	7.71%	1.04%	3.68%	1.31%	8.01%	-2.47%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	3	-0.91%	10.27%	2.81%	-1.78%	5.56%	12.52%	-2.51%
MSFRX	MFS Total Return	Moderate Allocatio	3	0.27%	4.93%	0.43%	5.41%	1.93%	4.34%	-1.02%
ITHAX	*Hartford Capital Appreciation A	Large Blend	3	-0.16%	8.96%	-1.21%	6.30%	2.63%	8.46%	-2.69%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	3	-0.83%	6.28%	0.08%	7.10%	2.20%	6.15%	-2.07%
PRNHX	T. Rowe Price New Horizons	Small Growth	3	-0.97%	7.73%	0.53%	3.26%	3.07%	9.39%	-2.31%
NAESX	Vanguard Small Cap Index	Small Blend	3	-0.94%	7.58%	-0.63%	4.46%	1.63%	9.25%	-2.58%
OTCFX	T. Rowe Price Small Cap	Small Blend	3	-0.56%	8.05%	1.81%	3.61%	3.01%	10.14%	-1.91%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	3	-0.40%	5.80%	-0.23%	5.54%	1.72%	5.71%	-1.74%
PGRWX	Putnam G&I	Large Value	3	-1.48%	7.51%	-1.61%	7.89%	1.46%	6.97%	-3.05%
PRGIX	T. Rowe Price G&I	Large Blend	3	-2.12%	7.96%	0.09%	7.41%	2.90%	7.41%	-4.58%
MEIAX	MFS Value Fund-A	Large Value	2	-2.07%	7.32%	-1.37%	4.19%	1.36%	6.23%	-4.63%
ASQAX	American Century Sm. Cap	Small Blend	2	-0.71%	7.16%	-0.71%	2.36%	1.27%	9.40%	-2.03%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	2	-1.08%	7.85%	-3.09%	6.23%	1.46%	9.68%	-3.21%
JPDVX	JP Morgan Diversified	Large Blend	2	-0.06%	5.61%	-0.29%	4.09%	1.46%	5.36%	-1.54%
GMRAX	Gartmore Small Cap	Small Blend	2	-0.64%	7.59%	0.91%	0.91%	2.03%	10.09%	-1.95%
USISX	USAA Income	Large Value	2	-2.16%	6.35%	-1.85%	5.48%	0.93%	5.61%	-4.24%
MMYLX	MM Small Company Value	Small Blend	1	-1.58%	6.74%	-0.68%	-0.31%	-0.68%	8.53%	-2.47%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	1	-1.83%	6.37%	0.13%	-2.00%	0.85%	7.79%	-2.63%
BIASX	Brown Small Cap Growth	Small Growth	1	-2.27%	9.35%	1.40%	-2.69%	2.24%	10.83%	-2.84%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	1	-1.66%	7.02%	-3.77%	2.93%	0.31%	9.05%	-3.79%
MGSEX	Managers Special Equity	Small Growth	1	-0.86%	7.30%	-0.30%	-1.08%	1.69%	9.89%	-2.25%
AVFIX	American Small Cap Value	Small Value	1	-1.57%	6.91%	-1.15%	1.29%	0.46%	8.34%	-2.58%
NBGIX	Neuberger Berman Genesis	Small Blend	1	-1.79%	6.42%	0.20%	-1.74%	0.96%	7.86%	-2.61%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	1	-0.24%	7.90%	1.54%	-6.10%	3.62%	10.52%	-1.35%
CGMFX	CGM Focus	Large Blend	1	-1.65%	10.05%	-3.85%	-0.87%	1.27%	10.54%	-4.81%
UVALX	USAA Value Fund	Large Value	0	-3.65%	5.24%	-3.41%	3.13%	-0.71%	4.69%	-5.55%

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RHJSX	Rice Hall James Micro	Small Growth	0	-0.26%	6.89%	-1.44%	-5.01%	-0.43%	9.37%	-1.73%
SBLYX	Smith Barney Large Cap Growth	Large Growth	0	-5.15%	4.78%	-3.72%	5.88%	0.61%	4.08%	-7.17%
KDSBX	Scudder Small Value	Small Value	0	-1.10%	7.67%	0.09%	-5.47%	0.05%	8.93%	-2.05%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
BERIX	Berwyn Income	Conservative Alloc	0	-0.84%	1.80%	-1.94%	0.79%	-1.30%	2.10%	-1.19%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	0	-3.62%	0.89%	-4.27%	6.50%	-0.95%	0.47%	-4.85%
PASVX	T. Rowe Price Sm. Cap	Small Value	0	-2.28%	5.05%	-1.12%	-3.14%	-1.42%	7.07%	-3.23%
PRSVX	T.Rowe Price Small Cap Value	Small Value	0	-2.26%	5.09%	-1.07%	-2.88%	-1.31%	7.12%	-3.21%
RYTRX	Royce Total Return Fd	Small Value	0	-2.05%	5.19%	-1.82%	-1.58%	-0.82%	5.95%	-2.88%
BUFSX	Buffalo Small Cap	Small Growth	-1	-0.52%	7.46%	-1.78%	-8.47%	0.25%	9.73%	-1.61%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-2.49%	1.54%	-3.47%	1.19%	-1.98%	1.26%	-3.08%
FRBSX	Franklin Balance Sheet	Small Value	-2	-2.37%	4.35%	-6.08%	-1.97%	-2.63%	4.46%	-3.67%
BGRFX	Baron Growth	Small Growth	-2	-5.08%	2.65%	-2.99%	-2.75%	-1.57%	4.31%	-6.43%
USAUX	USAA Aggressive Growth	Large Growth	-3	-8.89%	1.39%	-6.51%	0.05%	-3.17%	1.08%	-10.70%
HRVIX	Heartland Value Plus	Small Value	-4	-4.46%	2.78%	-6.22%	-6.11%	-5.65%	5.56%	-5.96%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-4	-6.22%	0.85%	-7.17%	-1.98%	-4.86%	0.44%	-7.62%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-4	-5.67%	-0.52%	-6.10%	-1.85%	-4.56%	-0.96%	-6.98%
TRQIX	SEI Index S&P 500	Large Blend	-4	-8.45%	0.38%	-7.34%	1.25%	-4.15%	-0.42%	-10.15%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-5	-8.50%	1.31%	-9.98%	-3.53%	-6.80%	1.95%	-10.85%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-5	-7.23%	-1.32%	-10.24%	-2.36%	-6.74%	-1.95%	-9.10%
BSCFX	Baron Small Cap	Small Growth	-6	-8.10%	-0.74%	-7.96%	-7.33%	-5.72%	1.38%	-9.77%
GSSIX	Goldman Sachs Small Cap	Small Value	-6	-9.39%	-1.33%	-7.53%	-4.06%	-5.86%	-0.06%	-10.07%
PNOPX	Putnam New Opportunities	Large Growth	-6	-11.39%	-1.64%	-9.88%	-0.75%	-6.01%	-1.08%	-13.29%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-7	-10.20%	-2.11%	-8.87%	-5.19%	-6.03%	-1.40%	-10.76%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-7	-11.04%	-2.18%	-8.84%	-5.96%	-6.12%	-0.69%	-11.34%
ARGFX	Ariel	Mid-Cap Blend	-7	-11.98%	-3.49%	-9.44%	-4.59%	-6.27%	-1.54%	-12.73%
LLPFX	Longleaf Partners	Large Blend	-7	-2.51%	-5.22%	-12.72%	-7.91%	-10.28%	-4.87%	-13.40%
PVOYX	Putnam Voyager	Large Growth	-8	-12.63%	-2.63%	-11.99%	-4.71%	-8.11%	-1.80%	-14.55%
NYVTX	*Davis NY Venture A	Large Blend	-8	-9.75%	-1.94%	-10.17%	-11.93%	-10.64%	-2.36%	-11.35%
POGBX	Putnam Growth	Large Growth	-9	-14.39%	-5.41%	-13.11%	-4.36%	-9.66%	-5.19%	-16.22%
ACVIX	American Century Small Cap	Small Value	-10	-11.52%	-5.14%	-11.25%	-11.34%	-10.77%	-3.66%	-12.94%
UMBIX	Excelsior Value & Restructuring	Large Value	-11	-16.00%	-7.58%	-15.25%	-6.90%	-11.65%	-8.71%	-17.65%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-14	-8.18%	-13.38%	-21.10%	-14.76%	-17.58%	-18.48%	-18.48%