## **401k Mutual Funds as of 12/12/2013**

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
RHJSX	Rice Hall James Micro	Small Growth	12	1.12%	2.38%	4.88%	38.73%	12.50%	67.78%	-3.11%
PABGX	T. Rowe Price Blue Chip	Large Growth	12	0.84%	4.94%	6.69%	35.25%	13.11%	59.49%	-1.30%
ARGFX	Ariel	Mid-Cap Blend	12	0.01%	3.53%	6.11%	37.02%	10.32%	69.08%	-1.96%
PRSCX	T. Rowe Price Science & Tech.	Technology	12	1.29%	5.63%	5.45%	35.17%	12.76%	37.29%	-1.39%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	12	0.86%	4.99%	6.76%	35.59%	13.22%	59.79%	-1.29%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	11	-0.15%	6.93%	5.80%	32.76%	10.63%	62.69%	-2.19%
ITHAX	*Hartford Capital Appreciation A	Large Blend	11	0.21%	2.50%	3.75%	35.76%	9.84%	55.25%	-1.75%
PRNHX	T. Rowe Price New Horizons	Small Growth	11	-0.95%	1.56%	2.45%	41.27%	10.80%	36.02%	-2.35%
PVOYX	Putnam Voyager	Large Growth	11	-0.37%	2.96%	4.54%	35.80%	11.96%	48.54%	-1.93%
ASQAX	American Century Sm. Cap	Small Blend	10	0.17%	1.84%	4.22%	35.59%	9.03%	60.28%	-3.25%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	10	0.57%	2.40%	4.89%	31.29%	10.00%	36.91%	-1.70%
LMNVX	Legg Mason Value Institutional	Large Blend	10	-0.12%	3.46%	4.32%	32.95%	9.04%	53.66%	-1.91%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	10	0.00%	4.01%	5.72%	29.24%	10.41%	41.07%	-1.30%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	10	0.00%	2.37%	3.45%	33.78%	7.69%	54.33%	-1.78%
NBGIX	Neuberger Berman Genesis	Small Blend	10	0.58%	2.44%	4.94%	31.61%	10.10%	36.45%	-1.70%
AVFIX	American Small Cap Value	Small Value	10	-0.67%	1.54%	4.54%	33.10%	8.89%	56.37%	-2.71%
GTSAX	AIM Small Cap Growth	Small Growth	10	-0.82%	2.91%	4.06%	33.17%	9.69%	43.60%	-1.84%
FRBSX	Franklin Balance Sheet	Small Value	10	-0.79%	3.75%	5.42%	30.71%	8.48%	27.76%	-1.78%
DODGX	Dodge & Cox Stock	Large Value	10	-0.62%	3.07%	4.83%	32.40%	8.97%	61.23%	-2.06%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	10	-0.46%	2.86%	4.39%	34.46%	11.36%	33.32%	-3.47%
JAMRX	Janus Mercury	Large Growth	9	-0.07%	4.00%	4.68%	28.50%	9.12%	46.45%	-1.53%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	9	-0.61%	1.33%	3.28%	32.41%	7.95%	48.94%	-1.70%
NBSSX	Neuberger Berman Focus Inv	Large Blend	9	-0.41%	3.09%	3.39%	30.02%	8.30%	57.55%	-1.35%
BIASX	Brown Small Cap Growth	Small Growth	9	-1.23%	2.38%	2.32%	33.36%	9.94%	41.19%	-3.04%
OAKLX	Oakmark Select I	Mid-Cap Value	9	0.15%	2.28%	4.80%	30.51%	9.86%	44.82%	-1.75%
MMFVX	MM Focused Value	Mid-Cap Blend	9	0.75%	3.27%	2.66%	30.45%	6.92%	44.33%	-1.34%
JRMSX	Janus Risk Managed stock	Large Blend	9	-0.60%	2.94%	4.55%	29.39%	8.17%	48.62%	-1.87%
PNOPX	Putnam New Opportunities	Large Growth	9	0.04%	3.20%	4.05%	29.33%	9.74%	50.47%	-1.65%
CVGRX	*Calamos Growth	Mid-Cap Growth	9	0.35%	3.65%	5.73%	27.83%	12.19%	20.62%	-1.47%
BUFSX	Buffalo Small Cap	Small Growth	9	-3.02%	0.36%	0.97%	36.88%	9.38%	60.87%	-3.77%
RSEGX	RS Emerging Growth	Small Growth	9	-2.40%	-2.59%	-0.05%	40.18%	9.28%	64.15%	-3.62%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	9	-0.24%	1.38%	1.93%	31.11%	8.41%	28.85%	-1.39%
MGSEX	Managers Special Equity	Small Growth	9	-1.94%	0.08%	1.86%	37.71%	9.72%	58.14%	-4.29%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	9	-0.31%	2.04%	3.13%	32.89%	8.10%	29.00%	-1.81%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	8	-0.32%	2.07%	2.01%	29.33%	7.78%	25.02%	-1.37%
GRISX	Gartmore S&P 500	Large Blend	8	-0.74%	2.72%	3.15%	25.53%	6.82%	43.06%	-1.80%
NAESX	Vanguard Small Cap Index	Small Blend	8	-1.23%	0.76%	2.80%	30.87%	7.66%	55.28%	-2.48%
EMTGX	Eaton Vance Growth	Large Blend	8	-0.78%	2.88%	3.33%	25.40%	7.09%	45.74%	-1.79%
JAENX	Janus Enterprise	Mid-Cap Growth	8	0.34%	2.21%	2.74%	25.28%	7.39%	44.09%	-1.72%
AGTHX	American Growth	Large Growth	8	0.14%	2.14%	3.39%	27.95%	8.64%	51.24%	-1.66%
CGMFX	CGM Focus	Large Blend	8	1.20%	2.90%	0.26%	29.59%	7.03%	38.37%	-1.58%
AIVSX	American ICA	Large Value	8	-0.21%	2.91%	3.81%	25.53%	7.47%	40.95%	-1.74%
HRVIX	Heartland Value Plus	Small Value	8	-1.06%	0.67%	4.59%	25.90%	8.36%	39.11%	-3.73%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	8	-0.96%	1.81%	2.45%	29.43%	7.90%	49.96%	-1.75%
GMRAX	Gartmore Small Cap	Small Blend	8	-0.70%	0.19%	2.77%	30.54%	7.85%	43.65%	-3.47%
WVALX	Weitz Value	Large Value	8	0.05%	2.46%	3.22%	27.05%	5.85%	46.20%	-1.32%
USSPX	USAA S&P 500	Large Blend	8	-0.20%	2.75%	2.87%	25.02%	6.63%	38.06%	-1.81%
PGRWX	Putnam G&I	Large Value	8	-1.04%	1.60%	2.75%	28.42%	6.83%	52.93%	-2.00%
THPGX	Thompson Plumb Growth	Large Blend	8	-0.87%	1.27%	1.77%	30.80%	7.10%	53.89%	-2.09%
VUVLX	U.S. Value Fund	Large Value	8	-0.59%	2.07%	3.67%	28.75%	6.52%	52.24%	-1.74%
OTCFX	T. Rowe Price Small Cap	Small Blend	8	-1.94%	0.14%	2.54%	30.41%	7.38%	34.40%	-3.23%
PRSVX	T.Rowe Price Small Cap Value	Small Value	8	-0.08%	1.86%	5.09%	26.98%	8.23%	44.55%	-2.62%
PRGIX	T. Rowe Price G&I	Large Blend	8	-0.98%	2.45%	3.20%	25.83%	7.33%	44.31%	-1.97%
PASVX	T. Rowe Price Sm. Cap	Small Value	8	-0.10%	1.82%	5.03%	26.67%	8.12%	44.36%	-2.65%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	8	-0.26%	1.34%	1.86%	30.82%	8.31%	28.52%	-1.38%
ICAEX	ICAP Equity	Large Value	7	-0.85%	1.62%	1.69%	23.78%	5.63%	45.62%	-2.02%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	7	-1.48%	1.03%	1.28%	26.83%	6.60%	47.86%	-2.62%
SEQUX	Sequoia Fund	Large Value	7	-0.13%	-0.60%	1.18%	26.20%	6.13%	53.40%	-2.08%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	7	-2.82%	-0.27%	0.94%	31.83%	9.00%	55.26%	-3.83%
AWSHX	Washington Mutual Investors	Large Value	7	-0.74%	2.69%	2.50%	24.86%	6.49%	41.40%	-1.79%
TGCNX	TCW Galileo Select Equities N	Large Growth	7	0.21%	2.72%	3.03%	23.74%	9.12%	38.17%	-1.93%
TWCGX	American Century Growth Inv	Large Growth	7	-0.74%	1.90%	3.09%	23.96%	7.64%	31.60%	-1.36%
MINVX	Mosaic Investors	Large Blend	7	-0.78%	2.20%	2.85%	22.68%	5.44%	42.31%	-1.90%
MMYLX	MM Small Company Value	Small Blend	7	-0.40%	1.77%	3.48%	23.96%	5.71%	36.10%	-2.55%
KDSBX	Scudder Small Value	Small Value	7	-0.55%	0.76%	3.15%	25.83%	6.20%	43.71%	-2.92%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	7	-1.37%	0.99%	2.01%	24.58%	5.32%	44.94%	-1.93%
MCGIX	ABN Amro/Montag	Large Growth	7	-0.61%	3.49%	3.75%	22.42%	6.39%	19.92%	-2.23%
MEIAX	MFS Value Fund-A	Large Value	6	-3.41%	0.35%	0.35%	24.97%	4.09%	44.13%	-4.49%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	6	-0.61%	1.78%	2.48%	21.69%	6.96%	25.38%	-1.30%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/25/11	DD%
CAAPX	Ariel Appreciation	Mid-Cap Blend	6	-0.04%	-3.74%	-2.20%	29.89%	3.51%	37.00%	-6.85%
BGRFX	Baron Growth	Small Growth	6	-3.40%	-0.91%	0.57%	29.35%	6.33%	36.77%	-4.01%
LLPFX	Longleaf Partners	Large Blend	6	-0.15%	-1.21%	0.12%	23.72%	5.76%	18.77%	-3.83%
NYVTX	*Davis NY Venture A	Large Blend	6	-0.43%	2.79%	3.77%	18.80%	3.88%	29.25%	-1.90%
UVALX	USAA Value Fund	Large Value	6	-3.72%	-0.47%	0.53%	26.83%	4.89%	47.05%	-4.78%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	6	-1.19%	1.32%	2.35%	19.90%	4.64%	33.74%	-2.22%
BSCFX	Baron Small Cap	Small Growth	5	-4.91%	-1.88%	-0.39%	25.51%	4.54%	43.02%	-5.57%
TRQIX	SEI Index S&P 500	Large Blend	5	-2.82%	0.57%	0.86%	22.31%	4.31%	42.13%	-3.89%
ABALX	American Balanced	Domestic Hybrid	5	-0.75%	1.89%	2.46%	16.42%	4.59%	31.80%	-1.57%
KDHBX	Scudder Equity	Large Value	5	-1.27%	1.20%	2.36%	19.69%	4.55%	33.61%	-2.28%
POGBX	Putnam Growth	Large Growth	5	-4.07%	-0.91%	0.10%	23.25%	5.20%	43.66%	-5.82%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	5	-1.75%	0.43%	1.57%	21.37%	4.49%	19.58%	-2.19%
USISX	USAA Income	Large Value	4	-3.38%	-0.60%	0.06%	21.84%	3.23%	38.78%	-3.94%
PABAX	Putnam Asset Allocation	Moderate Allocatio	4	-0.72%	1.26%	2.85%	14.36%	4.36%	29.49%	-1.30%
BERIX	Berwyn Income	Conservative Alloc	4	-0.40%	1.23%	1.58%	12.24%	4.42%	12.24%	-0.87%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	3	-4.16%	-1.28%	-0.97%	19.59%	2.09%	40.45%	-5.00%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	3	-1.19%	-1.39%	-1.41%	15.21%	3.13%	35.84%	-2.25%
MSFRX	MFS Total Return	Moderate Allocatio	3	-1.66%	0.12%	1.06%	12.82%	2.50%	23.36%	-2.33%
BUFBX	Buffalo Balanced	Moderate Allocatio	3	-1.67%	0.36%	0.57%	11.37%	1.74%	21.64%	-1.95%
JPDVX	JP Morgan Diversified	Large Blend	3	-0.59%	0.36%	1.08%	13.15%	3.75%	25.15%	-1.52%
USAUX	USAA Aggressive Growth	Large Growth	1	-7.21%	-4.09%	-3.07%	19.66%	1.91%	20.58%	-8.34%
SBLYX	Smith Barney Large Cap Growth	Large Growth	1	-7.01%	-4.37%	-4.37%	21.15%	0.49%	18.68%	-8.97%
GSSIX	Goldman Sachs Small Cap	Small Value	0	-8.46%	-6.87%	-4.12%	21.18%	-0.05%	38.36%	-10.82%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	0	-4.73%	-3.34%	-2.34%	9.40%	0.21%	18.47%	-5.60%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-1	-10.58%	-8.30%	-6.12%	19.56%	-1.74%	21.73%	-11.33%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-1	-8.32%	-7.56%	-7.10%	20.91%	1.10%	33.62%	-9.33%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-1	1.41%	-2.31%	-1.32%	-1.78%	0.80%	-5.06%	-9.68%
RYTRX	Royce Total Return Fd	Small Value	-1	-9.27%	-7.08%	-4.72%	15.63%	-1.42%	26.28%	-10.76%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-4	-0.41%	2.95%	4.26%	-24.71%	-2.13%	-17.12%	-32.69%
ACVIX	American Century Small Cap	Small Value	-7	-14.51%	-12.58%	-10.14%	8.89%	-7.35%	15.08%	-16.80%
UMBIX	Excelsior Value & Restructuring	Large Value	-10	-17.73%	-14.75%	-14.87%	7.12%	-10.93%	5.89%	-18.51%
PRLAX	T. Rowe Price Latin America	Latin America Stoc	-11	-4.81%	-10.11%	-9.83%	-17.77%	-8.02%	-29.52%	-35.21%
CSTGX	AIM Constellation	Large Growth	-25	0.00%	0.00%	0.00%	00.00%	0.00%	-100.00%	100.00%
DRLCX	Pimco Large Cap Growth	Large Growth	-56	-60.28%	-58.98%	-58.34%	-48.15%	-56.06%	-48.55%	-60.88%
TWVAX	American Century Vista	Mid-Cap Growth	-100	00.00%	00.00%	-100.00%	00.00%	-100.00%	-100.00%	100.00%