

# 401k Mutual Funds as of 12/18/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
THPGX	Thompson Plumb Growth	Large Blend	7	1.11%	6.76%	5.35%	13.52%	6.38%	11.50%	-0.33%
MCGIX	ABN Amro/Montag	Large Growth	6	1.89%	6.15%	5.68%	8.36%	5.77%	10.19%	-0.19%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	6	0.86%	7.21%	5.68%	11.08%	5.03%	11.99%	-0.61%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	6	2.26%	10.21%	9.64%	0.47%	8.10%	15.09%	-0.28%
EMTGX	Eaton Vance Growth	Large Blend	6	0.87%	5.80%	4.93%	11.79%	6.15%	9.62%	-0.60%
MINVX	Mosaic Investors	Large Blend	6	1.42%	6.10%	5.93%	11.19%	5.32%	9.30%	-0.23%
JRMSX	Janus Risk Managed stock	Large Blend	6	0.44%	5.95%	5.21%	13.39%	6.41%	11.05%	-0.79%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	6	2.09%	5.98%	7.42%	8.44%	6.00%	10.30%	-0.39%
LMNVX	Legg Mason Value Institutional	Large Blend	5	-1.37%	5.30%	3.75%	13.17%	5.07%	10.87%	-2.11%
AIVSX	American ICA	Large Value	5	-0.53%	4.25%	3.64%	11.72%	4.55%	9.22%	-1.58%
TGCNX	TCW Galileo Select Equities N	Large Growth	5	0.91%	5.33%	5.46%	6.51%	5.56%	10.96%	-0.86%
SEQUX	Sequoia Fund	Large Value	5	1.86%	6.74%	6.45%	5.13%	5.04%	10.63%	-0.40%
VUVLX	U.S. Value Fund	Large Value	5	-0.68%	4.53%	3.48%	12.38%	3.78%	8.48%	-1.96%
AWSHX	Washington Mutual Investors	Large Value	5	0.05%	5.26%	3.52%	9.66%	4.38%	8.67%	-0.92%
WVALX	Weitz Value	Large Value	4	0.55%	5.66%	4.26%	5.28%	2.89%	9.68%	-0.96%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	4	-0.52%	4.64%	2.56%	9.64%	2.66%	7.45%	-1.94%
NAESX	Vanguard Small Cap Index	Small Blend	4	0.54%	5.34%	5.16%	6.30%	3.40%	11.18%	-0.87%
DODGX	Dodge & Cox Stock	Large Value	4	0.58%	5.38%	2.24%	8.69%	3.72%	9.26%	-1.00%
PRGIX	T. Rowe Price G&I	Large Blend	4	-1.80%	4.20%	3.47%	8.56%	3.84%	8.56%	-3.56%
BIASX	Brown Small Cap Growth	Small Growth	4	0.65%	7.48%	8.04%	-0.43%	4.73%	13.39%	-0.59%
ABALX	American Balanced	Domestic Hybrid	4	0.15%	3.80%	3.07%	7.33%	3.50%	6.07%	-0.68%
KDHBX	Scudder Equity	Large Value	4	-0.35%	5.27%	3.08%	8.12%	3.33%	8.63%	-1.22%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	4	-0.80%	4.01%	2.56%	11.32%	4.85%	10.00%	-2.50%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	0.18%	5.04%	2.13%	8.70%	3.77%	12.23%	-0.97%
ASQAX	American Century Sm. Cap	Small Blend	4	1.11%	5.09%	5.61%	4.23%	3.11%	11.40%	-0.23%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	4	0.36%	4.31%	4.27%	8.64%	3.54%	7.68%	-0.67%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	4	3.15%	7.64%	8.31%	-3.48%	6.76%	13.60%	0.00%
PGRWX	Putnam G&I	Large Value	4	-0.87%	4.24%	2.32%	9.36%	2.70%	8.43%	-1.73%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	4	-0.45%	5.20%	3.09%	8.09%	3.23%	8.60%	-1.34%
OAKLX	Oakmark Select I	Mid-Cap Value	3	-3.39%	2.12%	-0.20%	11.58%	1.27%	4.73%	-4.55%
PABAX	Putnam Asset Allocation	Moderate Allocatio	3	-0.93%	2.18%	1.98%	6.78%	1.95%	4.83%	-1.90%
USSPX	USAA S&P 500	Large Blend	3	-1.60%	4.79%	0.73%	9.36%	3.44%	7.57%	-2.89%
MSFRX	MFS Total Return	Moderate Allocatio	3	0.54%	3.21%	2.42%	6.09%	2.48%	5.01%	-0.37%

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AVFIX	American Small Cap Value	Small Value	3	0.25%	5.02%	4.87%	3.02%	2.18%	10.19%	-0.92%
RHJSX	Rice Hall James Micro	Small Growth	3	3.23%	6.80%	5.62%	-3.30%	1.50%	11.33%	0.00%
RSEGX	RS Emerging Growth	Small Growth	3	-2.12%	5.37%	6.93%	2.03%	4.15%	12.39%	-5.54%
MEIAX	MFS Value Fund-A	Large Value	3	-1.24%	4.20%	2.85%	5.48%	2.52%	7.56%	-3.45%
MGSEX	Managers Special Equity	Small Growth	3	1.14%	5.53%	5.60%	0.79%	3.71%	11.97%	-0.41%
JAENX	Janus Enterprise	Mid-Cap Growth	2	-3.34%	2.82%	1.51%	5.52%	1.35%	7.51%	-5.50%
USISX	USAA Income	Large Value	2	-2.20%	2.88%	1.28%	6.42%	1.71%	6.54%	-3.39%
SBLIX	Smith Barney Large Cap Growth	Large Growth	1	-4.67%	0.75%	-0.39%	6.97%	1.56%	5.15%	-6.22%
GRISX	Gartmore S&P 500	Large Blend	1	-4.17%	1.00%	0.33%	7.21%	1.08%	4.99%	-5.25%
UVALX	USAA Value Fund	Large Value	1	-2.81%	2.21%	0.69%	4.62%	0.67%	6.20%	-4.18%
BGRFX	Baron Growth	Small Growth	0	-2.70%	1.75%	2.27%	-0.57%	0.77%	6.65%	-4.33%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
BERIX	Berwyn Income	Conservative Alloc	0	-0.63%	1.00%	-0.42%	0.79%	-1.29%	2.10%	-1.19%
CGMFX	CGM Focus	Large Blend	0	-1.90%	3.42%	0.70%	-0.37%	1.78%	11.09%	-4.33%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	0	-4.63%	-0.25%	-0.12%	4.24%	1.11%	5.61%	-5.88%
PABGX	T. Rowe Price Blue Chip	Large Growth	0	-4.69%	-0.34%	-0.22%	3.94%	0.96%	5.51%	-5.94%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-3.09%	-0.76%	-2.37%	0.91%	-2.25%	0.98%	-3.35%
HRVIX	Heartland Value Plus	Small Value	-1	-1.91%	2.48%	0.64%	-4.10%	-3.42%	7.82%	-3.94%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-2	-7.51%	-1.77%	-0.95%	3.09%	-1.64%	3.91%	-8.54%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-2	-7.56%	-1.80%	-0.96%	3.27%	-1.62%	3.88%	-8.60%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	-5.52%	-0.77%	0.39%	-1.64%	-2.04%	4.56%	-6.88%
GMRAX	Gartmore Small Cap	Small Blend	-3	-5.75%	-1.14%	-0.47%	-4.66%	-3.55%	4.02%	-7.35%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-3	0.77%	-4.88%	-4.33%	-3.73%	-4.47%	0.11%	-9.39%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-3	-5.61%	-1.36%	-3.52%	-0.43%	-3.30%	2.03%	-6.15%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-3	0.62%	-5.30%	-4.24%	-4.26%	-4.13%	1.11%	-9.74%
ARGFX	Ariel	Mid-Cap Blend	-3	0.03%	-6.22%	-4.58%	-3.05%	-4.67%	0.04%	-11.32%
TRQIX	SEI Index S&P 500	Large Blend	-3	-7.93%	-2.93%	-3.99%	2.55%	-2.91%	0.87%	-8.99%
JPDVX	JP Morgan Diversified	Large Blend	-3	-4.89%	-2.07%	-3.05%	-0.54%	-3.16%	0.67%	-5.92%
GSSIX	Goldman Sachs Small Cap	Small Value	-4	-6.91%	-2.87%	-2.06%	-2.22%	-3.88%	1.87%	-8.34%
BSCFX	Baron Small Cap	Small Growth	-4	-6.49%	-2.03%	-2.35%	-5.55%	-3.67%	3.33%	-8.03%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-7.78%	-4.89%	-6.74%	3.25%	-5.06%	-0.60%	-10.31%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-4	-7.00%	-3.04%	-6.36%	-1.34%	-5.74%	-0.93%	-8.16%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-4	-5.61%	-3.05%	-4.27%	-1.42%	-4.06%	-0.52%	-6.57%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-4	-8.95%	-3.08%	-2.65%	0.00%	-4.43%	2.80%	-10.02%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-5	-9.32%	-5.25%	-5.29%	-0.08%	-5.98%	0.60%	-10.23%

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NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-5	-8.94%	-4.40%	-4.82%	-0.43%	-4.22%	-0.20%	-9.91%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-5	-8.59%	-2.46%	-4.89%	-2.31%	-5.44%	3.23%	-9.73%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-5	-7.50%	-2.99%	-2.85%	-8.13%	-5.44%	1.04%	-8.73%
PASVX	T. Rowe Price Sm. Cap	Small Value	-5	-6.87%	-3.42%	-2.70%	-8.43%	-6.53%	1.22%	-8.53%
ICAEX	ICAP Equity	Large Value	-5	-8.56%	-3.18%	-5.74%	-1.50%	-5.19%	0.10%	-10.10%
USAUX	USAA Aggressive Growth	Large Growth	-5	-9.81%	-5.00%	-5.22%	-0.80%	-3.95%	0.23%	-11.46%
PRNHX	T. Rowe Price New Horizons	Small Growth	-6	-9.27%	-5.13%	-5.09%	-5.62%	-5.74%	-0.02%	-10.71%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-6	-8.42%	-7.10%	-8.16%	0.50%	-6.70%	-5.19%	-10.21%
PNOPX	Putnam New Opportunities	Large Growth	-6	-10.80%	-5.98%	-6.45%	0.36%	-4.86%	0.03%	-12.33%
AGTHX	American Growth	Large Growth	-6	-9.56%	-5.51%	-6.59%	-0.79%	-5.41%	-0.47%	-10.43%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-6	-7.13%	-3.66%	-2.93%	-8.46%	-6.70%	0.96%	-8.77%
NBGIX	Neuberger Berman Genesis	Small Blend	-6	-8.07%	-3.57%	-3.41%	-8.48%	-5.94%	0.46%	-9.29%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-6	-8.62%	-5.19%	-5.97%	-2.63%	-6.26%	-2.48%	-9.35%
MMFVX	MM Focused Value	Mid-Cap Blend	-7	-11.33%	-5.89%	-7.66%	-4.09%	-7.63%	-2.43%	-13.35%
JAMRX	Janus Mercury	Large Growth	-7	-11.71%	-7.04%	-7.42%	-1.12%	-6.59%	-2.02%	-13.52%
LLPFX	Longleaf Partners	Large Blend	-7	-2.63%	-7.17%	-9.57%	-6.76%	-8.98%	-3.67%	-12.32%
PVOYX	Putnam Voyager	Large Growth	-8	-12.28%	-7.62%	-8.40%	-3.63%	-6.91%	-0.69%	-13.58%
NYVTX	*Davis NY Venture A	Large Blend	-8	-9.89%	-5.28%	-6.96%	-11.59%	-9.96%	-1.98%	-11.01%
ACVIX	American Century Small Cap	Small Value	-8	-9.71%	-5.96%	-5.66%	-9.81%	-8.93%	-2.00%	-11.43%
BUFSX	Buffalo Small Cap	Small Growth	-8	-7.77%	-3.04%	-5.54%	-15.43%	-7.16%	1.38%	-9.10%
POGBX	Putnam Growth	Large Growth	-9	-13.92%	-9.70%	-10.09%	-3.40%	-8.59%	-4.23%	-15.37%
KDSBX	Scudder Small Value	Small Value	-9	-10.09%	-5.97%	-5.05%	-14.48%	-9.39%	-1.46%	-11.39%
NBSX	Neuberger Berman Focus Inv	Large Blend	-10	-13.89%	-9.09%	-11.31%	-6.39%	-11.20%	-4.76%	-15.35%
RYTRX	Royce Total Return Fd	Small Value	-10	-11.74%	-8.42%	-8.13%	-11.48%	-10.75%	-4.71%	-12.64%
UMBIX	Excelsior Value & Restructuring	Large Value	-11	-15.37%	-10.87%	-12.06%	-5.84%	-10.48%	-7.67%	-16.71%
PRSCX	T. Rowe Price Science & Tech.	Technology	-12	-16.27%	-11.73%	-13.07%	-5.12%	-10.92%	-7.55%	-17.85%
GTSAX	AIM Small Cap Growth	Small Growth	-12	-14.95%	-11.14%	-11.07%	-9.50%	-10.96%	-4.97%	-16.68%
MMYLX	MM Small Company Value	Small Blend	-12	-14.29%	-10.12%	-10.00%	-13.39%	-13.64%	-5.71%	-15.27%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-13	-16.03%	-12.35%	-13.95%	-11.47%	-13.68%	-6.20%	-17.25%
CVGRX	*Calamos Growth	Mid-Cap Growth	-16	-20.24%	-15.62%	-15.46%	-13.26%	-15.34%	-10.60%	-21.21%
TWCGX	American Century Growth Inv	Large Growth	-16	-19.81%	-15.50%	-16.11%	-11.85%	-16.06%	-11.17%	-21.30%
FRBSX	Franklin Balance Sheet	Small Value	-16	-17.00%	-13.60%	-16.71%	-16.24%	-16.78%	-10.75%	-17.70%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-23	-25.68%	-21.67%	-23.74%	-20.08%	-22.43%	-18.45%	-26.83%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-27	-24.42%	-23.40%	-30.30%	-28.42%	-30.69%	-31.55%	-31.55%