

401k Mutual Funds as of 12/24/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
THPGX	Thompson Plumb Growth	Large Blend	7	1.12%	5.80%	7.73%	14.56%	7.06%	12.51%	-0.06%
MINVX	Mosaic Investors	Large Blend	7	1.60%	5.51%	8.14%	12.58%	6.38%	10.66%	-0.04%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	7	1.96%	5.67%	10.37%	10.02%	7.30%	11.91%	-0.10%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	7	0.50%	6.27%	8.21%	12.02%	5.72%	12.94%	0.00%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	6	0.96%	8.31%	13.80%	1.72%	9.47%	16.52%	0.00%
EMTGX	Eaton Vance Growth	Large Blend	6	0.47%	4.90%	6.43%	12.55%	6.58%	10.36%	-0.05%
LMNVX	Legg Mason Value Institutional	Large Blend	6	-0.81%	4.47%	6.09%	14.51%	6.06%	12.18%	-0.96%
VUVLX	U.S. Value Fund	Large Value	6	-0.22%	4.04%	6.16%	13.86%	4.91%	9.91%	-0.67%
USSPX	USAA S&P 500	Large Blend	6	0.47%	4.98%	5.61%	12.69%	6.32%	10.85%	0.00%
TGCNX	TCW Galileo Select Equities N	Large Growth	6	0.66%	5.46%	8.01%	8.14%	7.02%	12.66%	0.00%
ASQAX	American Century Sm. Cap	Small Blend	5	1.17%	3.93%	9.08%	5.62%	4.43%	12.88%	0.00%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	5	-0.04%	4.73%	5.18%	11.19%	3.95%	8.97%	-0.55%
WVALX	Weitz Value	Large Value	5	0.34%	5.53%	5.95%	6.31%	3.82%	10.75%	-0.13%
SEQUX	Sequoia Fund	Large Value	5	0.76%	5.48%	6.81%	5.27%	5.11%	10.77%	-0.38%
KDHBX	Scudder Equity	Large Value	5	-0.15%	4.97%	5.42%	9.25%	4.23%	9.76%	-0.19%
PGRWX	Putnam G&I	Large Value	5	-0.68%	3.85%	4.65%	10.52%	3.60%	9.58%	-0.68%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	5	-0.30%	4.91%	5.40%	9.21%	4.13%	9.72%	-0.32%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	5	0.00%	4.18%	5.09%	9.67%	4.54%	13.22%	-0.09%
MCGIX	ABN Amro/Montag	Large Growth	5	1.05%	5.30%	6.83%	8.64%	5.80%	10.47%	-0.16%
NAESX	Vanguard Small Cap Index	Small Blend	4	-0.81%	3.32%	7.32%	6.36%	3.41%	11.23%	-0.81%
PRGIX	T. Rowe Price G&I	Large Blend	4	-1.96%	3.59%	5.85%	9.80%	4.84%	9.80%	-2.45%
DODGX	Dodge & Cox Stock	Large Value	4	-0.97%	3.60%	3.38%	8.38%	3.28%	8.95%	-1.28%
MGSEX	Managers Special Equity	Small Growth	4	0.31%	3.65%	8.81%	1.51%	4.50%	12.77%	0.00%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	4	2.20%	4.93%	11.64%	-2.84%	7.58%	14.35%	0.00%
RHJSX	Rice Hall James Micro	Small Growth	3	2.34%	4.12%	8.19%	-2.57%	2.36%	12.17%	-0.04%
RSEGX	RS Emerging Growth	Small Growth	3	-3.50%	2.53%	9.45%	3.00%	5.19%	13.46%	-4.64%
MEIAX	MFS Value Fund-A	Large Value	3	-1.34%	3.12%	5.08%	6.51%	3.37%	8.60%	-2.51%
USISX	USAA Income	Large Value	3	-2.07%	2.27%	4.06%	7.58%	2.68%	7.71%	-2.33%
JAENX	Janus Enterprise	Mid-Cap Growth	2	-4.03%	1.74%	3.71%	6.64%	2.37%	8.66%	-4.49%
CGMFX	CGM Focus	Large Blend	2	-1.40%	3.61%	6.00%	1.14%	3.27%	12.78%	-2.88%
GRISX	Gartmore S&P 500	Large Blend	2	-4.19%	0.39%	2.34%	8.27%	1.92%	6.02%	-4.31%
MSFRX	MFS Total Return	Moderate Allocatio	1	-2.08%	0.49%	1.50%	4.27%	0.58%	3.21%	-2.08%
BGRFX	Baron Growth	Small Growth	1	-3.28%	0.83%	4.72%	0.53%	1.93%	7.83%	-3.28%

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BERIX	Berwyn Income	Conservative Alloc	1	-0.49%	0.85%	1.64%	1.50%	-0.58%	2.82%	-0.49%
HRVIX	Heartland Value Plus	Small Value	1	-0.37%	1.13%	5.03%	-2.57%	-1.71%	9.54%	-2.40%
UVALX	USAA Value Fund	Large Value	1	-3.78%	0.10%	2.26%	4.41%	0.42%	5.99%	-4.37%
SBLVX	Smith Barney Large Cap Growth	Large Growth	1	-4.75%	0.74%	1.68%	8.25%	2.63%	6.41%	-5.10%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
BUFBX	Buffalo Balanced	Moderate Allocatio	0	-2.15%	-0.48%	-0.75%	2.03%	-1.21%	2.10%	-2.28%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	0	-5.53%	-1.03%	1.37%	4.54%	1.30%	5.91%	-5.62%
PABGX	T. Rowe Price Blue Chip	Large Growth	0	-5.57%	-1.09%	1.28%	4.25%	1.18%	5.83%	-5.66%
AWSHX	Washington Mutual Investors	Large Value	0	-4.85%	-0.98%	0.29%	5.05%	-0.10%	4.10%	-5.09%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-1	-4.78%	-1.76%	-1.09%	3.64%	-1.08%	1.75%	-4.78%
OTCFX	T. Rowe Price Small Cap	Small Blend	-1	-5.69%	-1.90%	3.26%	-0.38%	-0.67%	5.89%	-5.69%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-1	-4.72%	-1.25%	-0.72%	0.92%	-1.99%	3.41%	-4.89%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-1	-7.33%	-2.43%	1.46%	4.45%	-0.33%	5.28%	-7.33%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-1	-7.38%	-2.47%	1.45%	4.64%	-0.30%	5.27%	-7.38%
ARGFX	Ariel	Mid-Cap Blend	-2	0.83%	-7.07%	-2.23%	-1.33%	-2.95%	1.82%	-9.75%
TRQIX	SEI Index S&P 500	Large Blend	-2	-7.92%	-3.48%	-2.03%	3.62%	-1.94%	1.92%	-8.05%
ABALX	American Balanced	Domestic Hybrid	-2	-5.57%	-2.43%	-1.46%	1.97%	-1.84%	0.77%	-5.68%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-2	-7.15%	-3.87%	-3.11%	5.69%	-2.80%	1.75%	-8.19%
JPDVX	JP Morgan Diversified	Large Blend	-2	-5.46%	-2.58%	-1.19%	-0.06%	-2.69%	1.16%	-5.46%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-2	1.55%	-5.57%	-1.80%	-2.26%	-2.95%	1.64%	-8.01%
GMRAX	Gartmore Small Cap	Small Blend	-2	-6.16%	-2.48%	3.04%	-3.43%	-2.13%	5.36%	-6.16%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-3	-8.38%	-3.23%	-1.31%	-1.00%	-4.01%	4.63%	-8.51%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-3	-0.20%	-6.31%	-2.51%	-3.93%	-3.59%	1.46%	-9.42%
GSSIX	Goldman Sachs Small Cap	Small Value	-3	-6.92%	-4.04%	0.98%	-0.89%	-2.45%	3.25%	-7.09%
BSCFX	Baron Small Cap	Small Growth	-3	-6.44%	-2.71%	0.91%	-3.91%	-1.85%	5.13%	-6.44%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-3	-8.94%	-3.94%	-0.22%	1.19%	-3.19%	4.03%	-8.94%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-3	-6.12%	-3.28%	-2.67%	-0.95%	-3.55%	-0.04%	-6.12%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-4	-6.69%	-4.14%	0.60%	-7.03%	-5.00%	2.54%	-7.34%
JRMSX	Janus Risk Managed stock	Large Blend	-4	-9.92%	-5.44%	-3.48%	2.96%	-3.38%	0.83%	-9.92%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-4	-7.10%	-3.12%	-3.69%	-0.21%	-4.67%	0.21%	-7.10%
PASVX	T. Rowe Price Sm. Cap	Small Value	-4	-6.42%	-3.88%	0.85%	-7.00%	-4.81%	2.81%	-7.09%
ICAEX	ICAP Equity	Large Value	-4	-8.35%	-3.43%	-2.70%	-0.10%	-3.80%	1.53%	-8.82%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-4	-8.92%	-4.89%	-3.18%	0.37%	-3.44%	0.60%	-9.18%
HFMCX	*Hartford Midcap A	Mid-Cap Growth	-4	-9.55%	-5.95%	-3.14%	0.68%	-5.16%	1.36%	-9.55%
USAUX	USAA Aggressive Growth	Large Growth	-5	-10.99%	-6.21%	-3.86%	-0.47%	-3.60%	0.55%	-11.17%

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OAKLX	Oakmark Select I	Mid-Cap Value	-5	-11.58%	-6.92%	-6.54%	3.12%	-6.37%	-3.21%	-11.79%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-5	-8.23%	-5.42%	-3.89%	-1.59%	-5.18%	-1.44%	-8.38%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-5	-9.32%	-7.41%	-5.03%	1.50%	-5.86%	-4.24%	-9.32%
AIVSX	American ICA	Large Value	-5	-10.03%	-6.25%	-4.36%	2.13%	-4.68%	-0.16%	-10.03%
AGTHX	American Growth	Large Growth	-5	-9.89%	-6.25%	-4.73%	-0.19%	-4.80%	0.14%	-9.89%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-5	-8.23%	-4.65%	-0.68%	-7.64%	-4.74%	1.58%	-8.23%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-5	-10.91%	-6.31%	-5.09%	1.66%	-4.25%	0.45%	-10.97%
MMFVX	MM Focused Value	Mid-Cap Blend	-6	-11.13%	-5.32%	-4.87%	-2.43%	-5.99%	-0.75%	-11.86%
NBGIX	Neuberger Berman Genesis	Small Blend	-6	-8.79%	-5.22%	-1.25%	-7.98%	-5.24%	1.01%	-8.79%
JAMRX	Janus Mercury	Large Growth	-6	-12.40%	-7.48%	-5.40%	-0.09%	-5.55%	-1.00%	-12.62%
PNOPX	Putnam New Opportunities	Large Growth	-6	-11.67%	-6.70%	-6.29%	1.11%	-4.10%	0.77%	-11.67%
LLPFX	Longleaf Partners	Large Blend	-6	-1.88%	-7.89%	-7.28%	-5.63%	-7.74%	-2.51%	-11.26%
PRNHX	T. Rowe Price New Horizons	Small Growth	-6	-10.35%	-6.47%	-3.25%	-5.27%	-5.15%	0.34%	-10.39%
PVOYX	Putnam Voyager	Large Growth	-7	-12.75%	-7.86%	-5.91%	-2.70%	-5.92%	0.26%	-12.75%
BUFSX	Buffalo Small Cap	Small Growth	-7	-8.21%	-4.21%	-1.51%	-14.60%	-5.88%	2.38%	-8.21%
ACVIX	American Century Small Cap	Small Value	-7	-10.34%	-6.98%	-2.72%	-8.78%	-7.64%	-0.89%	-10.43%
NYVTX	*Davis NY Venture A	Large Blend	-7	-9.48%	-5.10%	-4.17%	-10.12%	-8.14%	-0.35%	-9.53%
KDSBX	Scudder Small Value	Small Value	-7	-9.39%	-6.95%	-0.62%	-12.67%	-7.16%	0.63%	-9.51%
BIASX	Brown Small Cap Growth	Small Growth	-7	-10.50%	-6.89%	-1.25%	-10.69%	-6.02%	1.71%	-10.93%
AVFIX	American Small Cap Value	Small Value	-8	-11.19%	-8.06%	-3.87%	-7.72%	-8.51%	-1.30%	-11.25%
RYTRX	Royce Total Return Fd	Small Value	-9	-11.39%	-8.93%	-4.95%	-10.26%	-9.25%	-3.40%	-11.44%
POGBX	Putnam Growth	Large Growth	-9	-14.85%	-10.41%	-8.56%	-2.80%	-7.91%	-3.64%	-14.85%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-9	-13.57%	-9.32%	-8.97%	-5.01%	-9.71%	-3.36%	-14.11%
PRSCX	T. Rowe Price Science & Tech.	Technology	-10	-16.36%	-11.39%	-10.62%	-3.53%	-9.26%	-6.01%	-16.47%
UMBIX	Excelsior Value & Restructuring	Large Value	-10	-15.50%	-11.45%	-9.97%	-4.76%	-9.32%	-6.61%	-15.76%
GTSAX	AIM Small Cap Growth	Small Growth	-11	-15.96%	-12.15%	-8.79%	-8.72%	-9.87%	-4.15%	-15.96%
MMYLX	MM Small Company Value	Small Blend	-11	-14.06%	-10.94%	-6.87%	-12.15%	-12.05%	-4.37%	-14.06%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-13	-16.68%	-13.35%	-11.31%	-10.87%	-12.77%	-5.56%	-16.68%
FRBSX	Franklin Balance Sheet	Small Value	-15	-16.30%	-13.83%	-13.56%	-14.99%	-15.22%	-9.42%	-16.47%
TWCGX	American Century Growth Inv	Large Growth	-15	-20.33%	-16.06%	-14.25%	-10.99%	-14.97%	-10.31%	-20.53%
CVGRX	*Calamos Growth	Mid-Cap Growth	-16	-20.52%	-16.21%	-13.78%	-12.50%	-14.26%	-9.81%	-20.52%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-17	-20.85%	-18.00%	-16.34%	-13.44%	-17.17%	-14.21%	-20.85%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-23	-26.44%	-22.38%	-21.84%	-19.65%	-21.63%	-18.01%	-26.44%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-26	-25.79%	-23.98%	-25.15%	-27.12%	-29.07%	-30.31%	-30.31%