

# 401k Mutual Funds as of 12/24/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
TGCNX	TCW Galileo Select Equities N	Large Growth	5	-1.17%	-0.25%	8.87%	12.07%	4.27%	21.14%	-1.69%
MCGIX	ABN Amro/Montag	Large Growth	4	0.30%	0.00%	7.25%	6.66%	2.52%	-2.94%	-12.57%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	2	-4.03%	-3.27%	5.88%	8.07%	-0.03%	14.02%	-4.71%
EMTGX	Eaton Vance Growth	Large Blend	2	-1.92%	-1.22%	7.55%	1.99%	0.77%	11.31%	-2.73%
PABGX	T. Rowe Price Blue Chip	Large Growth	2	-4.07%	-3.33%	5.79%	7.76%	-0.15%	13.58%	-4.75%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	1	-2.23%	-1.13%	5.53%	1.50%	-0.33%	-5.79%	-16.22%
TRQIX	SEI Index S&P 500	Large Blend	1	-1.39%	-1.12%	7.09%	0.59%	0.27%	0.91%	-8.96%
USSPX	USAA S&P 500	Large Blend	1	-1.70%	-1.57%	7.06%	-1.01%	-0.30%	9.65%	-3.57%
LMNVX	Legg Mason Value Institutional	Large Blend	1	-0.86%	0.05%	8.15%	-3.03%	-1.80%	7.75%	-7.51%
MINVX	Mosaic Investors	Large Blend	1	-2.44%	-1.21%	5.91%	1.10%	0.39%	-10.11%	-18.93%
SBLVX	Smith Barney Large Cap Growth	Large Growth	1	-4.02%	-2.98%	5.57%	6.86%	0.60%	12.54%	-4.58%
MGSEX	Managers Special Equity	Small Growth	0	-3.61%	-1.48%	4.30%	1.04%	-4.24%	13.61%	-10.36%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	0	-1.71%	-0.13%	4.52%	-0.88%	-4.72%	11.93%	-11.38%
RHJSX	Rice Hall James Micro	Small Growth	0	-2.87%	-0.54%	5.62%	-3.07%	-4.38%	9.81%	-10.59%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	0	-2.97%	2.00%	5.24%	-5.03%	-6.70%	-8.76%	-21.96%
NAESX	Vanguard Small Cap Index	Small Blend	-1	-3.92%	-1.94%	3.91%	-3.87%	-4.93%	6.59%	-10.59%
OAKLX	Oakmark Select I	Mid-Cap Value	-1	-2.43%	-2.21%	6.77%	-4.25%	-1.73%	-7.64%	-15.82%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-1	-0.58%	-2.11%	4.71%	-5.89%	-5.61%	-9.66%	-15.72%
CGMFX	CGM Focus	Large Blend	-1	-3.48%	-2.06%	3.11%	-3.55%	-4.92%	9.04%	-12.24%
ASQAX	American Century Sm. Cap	Small Blend	-1	-4.24%	-2.13%	4.99%	-4.09%	-4.43%	8.09%	-10.45%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-1	-4.07%	0.03%	5.18%	-5.94%	-5.17%	6.45%	-11.71%
RSEGX	RS Emerging Growth	Small Growth	-1	-5.73%	-2.03%	2.44%	0.40%	-6.53%	13.82%	-13.86%
JAENX	Janus Enterprise	Mid-Cap Growth	-2	-5.95%	-4.29%	1.54%	0.06%	-4.71%	7.74%	-8.63%
THPGX	Thompson Plumb Growth	Large Blend	-2	-2.69%	-1.71%	5.65%	-7.70%	-4.07%	2.78%	-10.21%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-2	-2.97%	-3.19%	5.51%	-8.01%	-4.38%	-0.45%	-11.29%
BUF BX	Buffalo Balanced	Moderate Allocatio	-2	-2.26%	-3.29%	3.60%	-4.49%	-2.78%	-3.22%	-7.37%
BERIX	Berwyn Income	Conservative Alloc	-2	-0.92%	-1.22%	0.31%	-4.78%	-2.57%	-6.29%	-9.31%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-2	-3.30%	-3.00%	2.85%	-3.79%	-4.53%	7.75%	-8.79%
KDHBX	Scudder Equity	Large Value	-2	-2.85%	-3.14%	5.51%	-8.00%	-4.30%	-0.42%	-11.18%
JPDVX	JP Morgan Diversified	Large Blend	-3	-3.90%	-3.95%	0.70%	-3.90%	-4.72%	-3.90%	-10.18%
AWSHX	Washington Mutual Investors	Large Value	-3	-5.81%	-5.61%	2.87%	-5.42%	-3.99%	-2.66%	-11.25%
ABALX	American Balanced	Domestic Hybrid	-3	-4.62%	-4.31%	1.44%	-3.15%	-3.02%	-2.99%	-9.20%
MSFRX	MFS Total Return	Moderate Allocatio	-3	-4.14%	-4.35%	-0.11%	-4.45%	-4.16%	-2.08%	-7.11%

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USAUX	USAA Aggressive Growth	Large Growth	-3	-7.38%	-6.68%	1.15%	-0.05%	-4.03%	-0.55%	-12.15%
PGRWX	Putnam G&I	Large Value	-3	-3.12%	-3.35%	4.08%	-8.13%	-5.25%	-0.25%	-10.81%
MEIAX	MFS Value Fund-A	Large Value	-4	-6.00%	-6.05%	2.10%	-5.32%	-4.76%	1.60%	-8.80%
TWCGX	American Century Growth Inv	Large Growth	-4	-8.28%	-7.93%	0.46%	-1.88%	-5.52%	-12.90%	-22.83%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-4	-6.08%	-6.19%	1.59%	-4.01%	-5.34%	-8.19%	-18.41%
USISX	USAA Income	Large Value	-4	-5.05%	-5.21%	2.14%	-8.02%	-4.53%	-2.22%	-11.33%
WVALX	Weitz Value	Large Value	-4	-2.86%	-3.07%	0.32%	-10.73%	-7.90%	-6.08%	-16.01%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-4	-2.22%	-1.51%	1.61%	-14.27%	-6.81%	-12.81%	-21.32%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-4	-5.12%	-4.87%	2.35%	-7.97%	-6.45%	-0.64%	-11.67%
HRVIX	Heartland Value Plus	Small Value	-4	-5.47%	-0.96%	7.15%	-15.32%	-6.50%	-15.85%	-25.03%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-4	-8.12%	-6.80%	0.30%	-0.86%	-6.01%	-1.12%	-12.36%
DODGX	Dodge & Cox Stock	Large Value	-5	-6.12%	-6.98%	0.87%	-9.43%	-7.22%	-2.45%	-12.12%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-5	-6.66%	-6.90%	0.46%	-5.58%	-5.74%	-6.21%	-15.33%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-5	-6.09%	-6.42%	-1.55%	-5.72%	-6.66%	-6.21%	-11.92%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-5	-7.03%	-6.90%	-2.08%	-5.81%	-6.90%	-4.62%	-10.75%
PRNHX	T. Rowe Price New Horizons	Small Growth	-5	-9.54%	-7.25%	-1.33%	-2.08%	-7.71%	-1.85%	-12.35%
POGBX	Putnam Growth	Large Growth	-5	-7.84%	-7.58%	0.55%	-4.81%	-6.17%	-8.97%	-19.56%
VUVLX	U.S. Value Fund	Large Value	-5	-7.26%	-6.84%	-0.12%	-6.31%	-5.95%	2.04%	-9.60%
AGTHX	American Growth	Large Growth	-5	-9.48%	-8.18%	-0.76%	-2.65%	-7.14%	-3.06%	-12.77%
SEQUX	Sequoia Fund	Large Value	-5	4.55%	-4.30%	-10.24%	-9.15%	-13.70%	0.78%	-22.37%
PVOYX	Putnam Voyager	Large Growth	-6	-6.78%	-7.85%	1.72%	-10.13%	-9.70%	-10.72%	-22.30%
UVALX	USAA Value Fund	Large Value	-6	-7.35%	-7.08%	-0.32%	-7.40%	-7.30%	-2.81%	-12.32%
JAMRX	Janus Mercury	Large Growth	-6	-10.17%	-9.57%	-2.24%	-3.16%	-7.70%	-4.79%	-15.96%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-6	-6.97%	-7.09%	1.02%	-12.31%	-8.15%	-10.23%	-17.43%
AVFIX	American Small Cap Value	Small Value	-7	-9.65%	-7.72%	-1.76%	-8.90%	-8.82%	-10.15%	-19.21%
GSSIX	Goldman Sachs Small Cap	Small Value	-7	-9.14%	-6.69%	-1.04%	-9.29%	-8.44%	-6.66%	-16.01%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-7	-9.99%	-9.24%	-1.48%	-6.50%	-8.77%	-24.18%	-31.97%
AIVSX	American ICA	Large Value	-7	-8.53%	-8.60%	-0.56%	-9.14%	-8.06%	-10.26%	-19.13%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-7	-10.24%	-8.85%	-3.66%	-3.99%	-9.20%	-0.23%	-12.98%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-7	-10.79%	-9.33%	-3.97%	-2.49%	-8.82%	1.67%	-11.95%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-7	-10.76%	-9.32%	-3.97%	-2.69%	-8.86%	1.49%	-12.01%
GRISX	Gartmore S&P 500	Large Blend	-8	-10.94%	-10.77%	-2.96%	-9.11%	-9.21%	-4.71%	-14.00%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-8	-11.72%	-10.45%	-4.68%	-5.63%	-9.86%	-5.17%	-15.38%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-8	-7.88%	-7.91%	-4.10%	-10.43%	-8.84%	-11.75%	-17.96%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-9	-4.29%	-12.76%	-3.64%	-14.22%	-13.35%	-14.13%	-22.28%
ARGFX	Ariel	Mid-Cap Blend	-9	-2.90%	-14.65%	-4.77%	-15.57%	-14.81%	-15.07%	-24.72%

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BGRFX	Baron Growth	Small Growth	-10	-10.72%	-10.88%	-6.21%	-11.80%	-11.98%	-5.53%	-16.42%
BIASX	Brown Small Cap Growth	Small Growth	-10	-15.72%	-12.06%	-5.81%	-6.78%	-13.13%	-5.87%	-17.57%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-10	-11.94%	-9.88%	-2.66%	-14.38%	-12.11%	-14.78%	-21.00%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-10	-2.81%	-14.20%	-9.74%	-11.71%	-13.63%	-11.02%	-20.57%
PRSCX	T. Rowe Price Science & Tech.	Technology	-10	-15.75%	-13.00%	-3.24%	-7.46%	-11.53%	-13.76%	-23.36%
PNOPX	Putnam New Opportunities	Large Growth	-10	-12.85%	-12.64%	-5.40%	-10.77%	-12.04%	-10.67%	-21.70%
GTSAX	AIM Small Cap Growth	Small Growth	-10	-13.42%	-10.65%	-6.37%	-10.13%	-13.53%	-14.50%	-25.03%
NYVTX	*Davis NY Venture A	Large Blend	-10	-10.80%	-10.80%	-2.85%	-15.69%	-12.52%	-16.84%	-24.50%
NBGIX	Neuberger Berman Genesis	Small Blend	-10	-13.78%	-11.86%	-6.43%	-8.71%	-11.33%	-8.37%	-17.26%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-10	-13.10%	-11.17%	-5.74%	-8.20%	-10.72%	-7.34%	-16.30%
OTCFX	T. Rowe Price Small Cap	Small Blend	-10	-12.85%	-9.96%	-4.19%	-11.67%	-11.71%	-6.61%	-16.83%
UMBIX	Excelsior Value & Restructuring	Large Value	-11	-13.52%	-13.08%	-5.53%	-11.78%	-12.28%	-18.53%	-26.51%
GMRAX	Gartmore Small Cap	Small Blend	-11	-14.26%	-11.47%	-5.95%	-14.08%	-14.16%	-9.60%	-20.19%
ACVIX	American Century Small Cap	Small Value	-12	-15.47%	-13.78%	-7.18%	-13.10%	-13.57%	-13.87%	-22.17%
BSCFX	Baron Small Cap	Small Growth	-12	-13.29%	-11.37%	-6.55%	-14.80%	-14.71%	-10.75%	-20.57%
PRGIX	T. Rowe Price G&I	Large Blend	-12	-14.88%	-14.83%	-7.38%	-11.31%	-11.94%	-3.61%	-15.65%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-13	-16.00%	-12.98%	-10.29%	-11.11%	-15.14%	-16.43%	-26.27%
KDSBX	Scudder Small Value	Small Value	-13	-14.87%	-12.71%	-7.39%	-17.05%	-15.50%	-16.69%	-25.09%
LLPFX	Longleaf Partners	Large Blend	-14	-0.99%	-16.47%	-8.13%	-29.87%	-21.34%	-32.94%	-38.95%
JRMSX	Janus Risk Managed stock	Large Blend	-14	-16.07%	-15.10%	-9.93%	-13.43%	-14.75%	-13.56%	-22.77%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-14	-10.98%	-10.30%	-5.14%	-30.13%	-19.71%	-51.15%	-51.15%
RYTRX	Royce Total Return Fd	Small Value	-14	-15.68%	-14.49%	-8.75%	-17.91%	-15.65%	-20.92%	-27.50%
FRBSX	Franklin Balance Sheet	Small Value	-16	-16.73%	-15.06%	-8.97%	-21.98%	-16.51%	-29.46%	-34.95%
ICAEX	ICAP Equity	Large Value	-16	-17.89%	-17.57%	-9.75%	-17.33%	-16.71%	-16.89%	-25.36%
MMFVX	MM Focused Value	Mid-Cap Blend	-18	-18.86%	-18.86%	-10.11%	-24.52%	-20.05%	-24.86%	-33.27%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-19	-22.11%	-20.19%	-14.40%	-21.13%	-19.62%	-19.18%	-26.97%
PASVX	T. Rowe Price Sm. Cap	Small Value	-19	-21.74%	-19.81%	-14.01%	-20.95%	-19.31%	-18.80%	-26.62%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-20	-20.20%	-19.03%	-14.66%	-25.58%	-23.11%	-22.82%	-32.51%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-21	-22.28%	-21.18%	-16.42%	-22.59%	-21.37%	-34.18%	-39.28%
CVGRX	*Calamos Growth	Mid-Cap Growth	-25	-27.76%	-27.40%	-22.97%	-23.56%	-26.70%	-31.58%	-39.70%
MMYLX	MM Small Company Value	Small Blend	-26	-26.80%	-25.73%	-21.00%	-29.15%	-26.38%	-31.77%	-38.68%
BUFSX	Buffalo Small Cap	Small Growth	-41	-43.30%	-40.60%	-38.05%	-43.40%	-43.11%	-42.53%	-48.47%