

# 401k Mutual Funds as of 12/31/2014

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
USSPX	USAA S&P 500	Large Blend	6	0.41%	3.34%	7.53%	12.62%	5.93%	10.77%	-0.47%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	5	-0.35%	2.41%	6.50%	11.08%	4.56%	11.99%	-1.56%
THPGX	Thompson Plumb Growth	Large Blend	5	-0.15%	2.64%	5.84%	13.37%	5.64%	11.35%	-1.27%
SEQUX	Sequoia Fund	Large Value	4	0.03%	3.57%	6.82%	5.42%	5.13%	10.93%	-0.39%
VUVLX	U.S. Value Fund	Large Value	4	-1.46%	0.92%	4.21%	12.83%	3.70%	8.92%	-1.57%
EMTGX	Eaton Vance Growth	Large Blend	4	-0.78%	1.79%	4.18%	11.30%	5.07%	9.13%	-1.40%
ASQAX	American Century Sm. Cap	Small Blend	4	1.65%	2.45%	8.37%	5.46%	4.08%	12.71%	-1.15%
RHJSX	Rice Hall James Micro	Small Growth	4	3.78%	2.98%	9.35%	-1.60%	3.34%	13.29%	0.00%
LMNVX	Legg Mason Value Institutional	Large Blend	4	-1.15%	1.02%	4.57%	13.42%	4.76%	11.11%	-1.90%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	4	0.62%	2.91%	4.62%	9.38%	4.02%	12.92%	-0.88%
NAESX	Vanguard Small Cap Index	Small Blend	3	-0.18%	1.40%	6.24%	6.02%	2.92%	10.88%	-1.27%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	3	1.80%	3.54%	8.62%	-3.84%	6.40%	13.17%	-1.74%
PGRWX	Putnam G&I	Large Value	3	-0.73%	0.79%	3.05%	9.51%	2.44%	8.58%	-1.59%
MGSEX	Managers Special Equity	Small Growth	3	0.93%	2.23%	7.54%	1.22%	4.08%	12.44%	-1.02%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	3	-1.46%	1.51%	3.25%	10.17%	2.81%	7.97%	-1.46%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	3	-1.62%	1.74%	3.40%	7.72%	2.50%	8.22%	-1.68%
KDHBX	Scudder Equity	Large Value	3	-1.50%	1.79%	3.39%	7.73%	2.57%	8.23%	-1.60%
DODGX	Dodge & Cox Stock	Large Value	2	-2.05%	0.62%	1.41%	7.15%	1.91%	7.71%	-2.41%
CGMFX	CGM Focus	Large Blend	2	-2.20%	3.62%	4.55%	1.39%	3.38%	13.05%	-2.64%
RSEGX	RS Emerging Growth	Small Growth	2	-3.12%	1.14%	8.03%	2.92%	4.98%	13.37%	-4.71%
PRGIX	T. Rowe Price G&I	Large Blend	2	-3.24%	-0.03%	3.70%	8.69%	3.53%	8.69%	-3.44%
BGRFX	Baron Growth	Small Growth	1	1.33%	-1.23%	2.90%	-0.14%	1.21%	7.11%	-3.92%
USISX	USAA Income	Large Value	1	-3.55%	-1.14%	1.73%	6.18%	1.15%	6.31%	-3.60%
MEIAX	MFS Value Fund-A	Large Value	1	-3.32%	-0.60%	2.89%	5.24%	1.97%	7.31%	-3.67%
TGCNX	TCW Galileo Select Equities N	Large Growth	1	-2.63%	-0.60%	2.10%	3.76%	2.41%	8.09%	-4.75%
JAENX	Janus Enterprise	Mid-Cap Growth	0	-5.18%	-1.90%	2.44%	5.69%	1.30%	7.68%	-5.35%
TWVAX	American Century Vista	Mid-Cap Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
CSTGX	AIM Constellation	Large Growth	0	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
MSFRX	MFS Total Return	Moderate Allocatio	0	-2.73%	-1.41%	0.06%	3.53%	-0.22%	2.48%	-2.78%
GRISX	Gartmore S&P 500	Large Blend	0	-5.32%	-2.76%	0.00%	7.07%	0.59%	4.85%	-5.38%
SBLYX	Smith Barney Large Cap Growth	Large Growth	0	-5.90%	-2.70%	-0.33%	7.13%	1.36%	5.31%	-6.08%
WVALX	Weitz Value	Large Value	-1	-4.93%	-2.03%	0.49%	0.98%	-1.48%	5.20%	-5.13%
PABGX	T. Rowe Price Blue Chip	Large Growth	-1	-5.59%	-3.02%	-0.57%	3.83%	0.60%	5.40%	-6.04%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
UVALX	USAA Value Fund	Large Value	-1	-5.18%	-2.89%	0.55%	3.39%	-0.66%	4.95%	-5.31%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	-1	-5.52%	-2.94%	-0.47%	4.13%	0.73%	5.51%	-5.98%
BUFBX	Buffalo Balanced	Moderate Allocatio	-1	-2.56%	-1.56%	-1.76%	1.26%	-2.00%	1.33%	-3.01%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-2	-7.19%	-4.42%	-3.58%	5.65%	-2.90%	1.70%	-8.23%
BSCFX	Baron Small Cap	Small Growth	-2	0.82%	-4.01%	-0.03%	-4.25%	-2.16%	4.75%	-6.77%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-2	-4.81%	-3.41%	-1.36%	3.14%	-1.61%	1.26%	-5.24%
OTCFX	T. Rowe Price Small Cap	Small Blend	-2	-4.99%	-3.88%	2.19%	-0.54%	-0.82%	5.73%	-5.84%
AWSHX	Washington Mutual Investors	Large Value	-2	-5.93%	-3.92%	-1.75%	3.85%	-1.34%	2.92%	-6.16%
GMRAX	Gartmore Small Cap	Small Blend	-3	-5.39%	-4.36%	1.77%	-3.56%	-2.21%	5.22%	-6.29%
ABALX	American Balanced	Domestic Hybrid	-3	-6.11%	-4.29%	-2.83%	1.35%	-2.48%	0.16%	-6.25%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-3	-8.21%	-5.13%	-0.75%	3.65%	-1.32%	4.27%	-8.26%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-3	-5.70%	-4.10%	-1.89%	-0.09%	-2.99%	2.38%	-5.84%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-3	-8.16%	-5.09%	-0.73%	3.47%	-1.34%	4.29%	-8.20%
JPDVX	JP Morgan Diversified	Large Blend	-4	-6.27%	-4.81%	-2.95%	-1.20%	-3.80%	0.00%	-6.54%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-4	-8.81%	-5.87%	-1.33%	1.08%	-3.29%	3.91%	-9.04%
ARGFX	Ariel	Mid-Cap Blend	-4	0.04%	-8.82%	-4.23%	-2.52%	-4.16%	0.59%	-10.84%
GSSIX	Goldman Sachs Small Cap	Small Value	-4	-6.16%	-6.22%	-0.55%	-1.22%	-2.76%	2.90%	-7.40%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-4	-6.58%	-5.07%	-4.04%	-0.89%	-5.33%	-0.47%	-7.74%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-4	-0.26%	-7.90%	-4.04%	-3.73%	-4.40%	0.11%	-9.39%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-4	-6.91%	-6.75%	-5.62%	1.75%	-5.65%	-4.01%	-9.10%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-4	-6.27%	-4.82%	-3.58%	-1.42%	-3.99%	-0.52%	-6.57%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-4	-0.57%	-7.87%	-4.42%	-4.58%	-4.13%	0.78%	-10.04%
BERIX	Berwyn Income	Conservative Alloc	-4	-4.49%	-4.36%	-2.65%	-2.86%	-4.86%	-1.59%	-4.76%
PASVX	T. Rowe Price Sm. Cap	Small Value	-5	-5.10%	-5.91%	-0.11%	-7.08%	-4.74%	2.72%	-7.17%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-5	-8.41%	-6.60%	-4.43%	-1.62%	-5.14%	-1.47%	-8.41%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-5	-9.31%	-6.50%	-2.64%	-1.87%	-4.78%	3.71%	-9.31%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-5	-5.36%	-6.16%	-0.34%	-7.09%	-4.91%	2.47%	-7.40%
JRMSX	Janus Risk Managed stock	Large Blend	-5	-10.32%	-8.22%	-5.31%	1.96%	-4.37%	-0.15%	-10.79%
ICAEX	ICAP Equity	Large Value	-5	-9.60%	-6.23%	-4.38%	-1.08%	-4.74%	0.53%	-9.71%
TRQIX	SEI Index S&P 500	Large Blend	-5	-9.46%	-6.99%	-4.32%	1.99%	-3.56%	0.32%	-9.49%
HFCMX	*Hartford Midcap A	Mid-Cap Growth	-6	-9.79%	-7.66%	-4.61%	-0.20%	-5.95%	0.48%	-10.34%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-6	-11.13%	-8.43%	-6.48%	0.94%	-4.97%	-0.26%	-11.60%
AIVSX	American ICA	Large Value	-6	-10.76%	-8.71%	-6.13%	1.04%	-5.73%	-1.23%	-10.99%
AGTHX	American Growth	Large Growth	-6	-9.98%	-7.84%	-5.91%	-0.74%	-5.33%	-0.42%	-10.39%
MMFVX	MM Focused Value	Mid-Cap Blend	-6	-11.20%	-7.14%	-5.02%	-2.13%	-5.69%	-0.44%	-11.59%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-6	-10.25%	-8.50%	-5.00%	-0.89%	-4.67%	-0.66%	-10.32%

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-6	-7.98%	-6.97%	-2.34%	-8.23%	-5.24%	0.94%	-8.82%
OAKLX	Oakmark Select I	Mid-Cap Value	-7	-11.04%	-10.07%	-7.77%	2.77%	-6.68%	-3.54%	-12.09%
USAUX	USAA Aggressive Growth	Large Growth	-7	-11.85%	-9.02%	-6.10%	-1.52%	-4.64%	-0.50%	-12.10%
PRNHX	T. Rowe Price New Horizons	Small Growth	-7	-9.34%	-7.73%	-4.29%	-5.38%	-5.13%	0.23%	-10.49%
PNOPX	Putnam New Opportunities	Large Growth	-7	-11.68%	-9.03%	-6.07%	0.45%	-4.74%	0.12%	-12.25%
NBGIX	Neuberger Berman Genesis	Small Blend	-7	-8.55%	-7.52%	-2.88%	-8.56%	-5.71%	0.37%	-9.37%
ACVIX	American Century Small Cap	Small Value	-8	-9.98%	-8.78%	-3.46%	-8.78%	-7.44%	-0.89%	-10.43%
PVOYX	Putnam Voyager	Large Growth	-8	-12.73%	-10.17%	-7.28%	-3.59%	-6.75%	-0.66%	-13.55%
AVFIX	American Small Cap Value	Small Value	-8	-10.56%	-9.66%	-4.60%	-7.80%	-8.41%	-1.38%	-11.32%
BUFSX	Buffalo Small Cap	Small Growth	-8	-8.62%	-6.95%	-2.95%	-15.30%	-6.40%	1.54%	-8.96%
JAMRX	Janus Mercury	Large Growth	-8	-13.06%	-9.69%	-6.84%	-0.78%	-6.20%	-1.68%	-13.22%
LLPFX	Longleaf Partners	Large Blend	-8	-2.44%	-12.00%	-8.63%	-7.44%	-9.39%	-4.38%	-12.96%
KDSBX	Scudder Small Value	Small Value	-8	-9.01%	-8.85%	-2.31%	-12.84%	-7.15%	0.44%	-9.69%
HRVIX	Heartland Value Plus	Small Value	-8	-7.78%	-8.97%	-4.38%	-11.61%	-10.76%	-0.63%	-11.47%
NYVTX	*Davis NY Venture A	Large Blend	-9	-10.30%	-7.81%	-6.02%	-11.04%	-8.81%	-1.37%	-10.45%
BIASX	Brown Small Cap Growth	Small Growth	-9	-10.51%	-9.63%	-2.71%	-11.33%	-6.51%	0.98%	-11.57%
RYTRX	Royce Total Return Fd	Small Value	-10	-10.99%	-10.45%	-6.29%	-10.50%	-9.28%	-3.66%	-11.68%
POGBX	Putnam Growth	Large Growth	-10	-15.12%	-12.50%	-9.99%	-3.54%	-8.55%	-4.37%	-15.49%
MMYLX	MM Small Company Value	Small Blend	-11	-12.45%	-12.02%	-6.82%	-11.54%	-11.15%	-3.69%	-13.46%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-11	-14.83%	-12.32%	-10.03%	-5.99%	-10.49%	-4.36%	-14.99%
UMBIX	Excelsior Value & Restructuring	Large Value	-12	-16.58%	-14.15%	-12.04%	-5.82%	-10.23%	-7.65%	-16.70%
PRSCX	T. Rowe Price Science & Tech.	Technology	-12	-15.90%	-14.00%	-12.33%	-4.35%	-9.94%	-6.80%	-17.18%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-12	-16.10%	-13.33%	-9.52%	-8.76%	-11.26%	-7.19%	-17.46%
GTSAX	AIM Small Cap Growth	Small Growth	-12	-15.87%	-14.00%	-9.79%	-9.40%	-10.33%	-4.87%	-16.59%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-13	-15.60%	-14.53%	-12.20%	-11.26%	-12.93%	-5.98%	-17.05%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-13	-15.03%	-13.07%	-7.38%	-16.14%	-9.89%	-3.93%	-17.83%
MCGIX	ABN Amro/Montag	Large Growth	-14	-17.36%	-15.07%	-13.18%	-10.51%	-13.10%	-9.00%	-18.03%
FRBSX	Franklin Balance Sheet	Small Value	-15	-15.58%	-15.48%	-13.38%	-15.15%	-15.09%	-9.59%	-16.63%
MINVX	Mosaic Investors	Large Blend	-15	-18.84%	-16.91%	-13.90%	-9.55%	-14.75%	-11.09%	-19.81%
TWCGX	American Century Growth Inv	Large Growth	-17	-21.35%	-18.50%	-15.98%	-11.91%	-15.61%	-11.23%	-21.35%
CVGRX	*Calamos Growth	Mid-Cap Growth	-17	-20.67%	-18.35%	-15.22%	-13.16%	-14.66%	-10.49%	-21.12%
JMCVX	Janus Mid Cap Value Investor	Mid-Cap Value	-18	-21.16%	-20.06%	-17.86%	-14.21%	-17.62%	-14.97%	-21.56%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-24	-26.84%	-25.01%	-23.21%	-20.53%	-22.12%	-18.91%	-27.25%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-26	-20.62%	-25.12%	-30.28%	-26.89%	-28.39%	-30.08%	-30.08%