

# 401k Mutual Funds as of 12/31/2015

Ticker	Fund Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	Fr. 10/14/14	DD%
TRBCX	T. Rowe Blue Chip Growth	Large Growth	1	-2.75%	-4.73%	2.13%	7.60%	-0.52%	13.52%	-5.13%
EMTGX	Eaton Vance Growth	Large Blend	0	-0.72%	-2.67%	2.25%	1.23%	-0.01%	10.48%	-3.45%
SBLYX	Smith Barney Large Cap Growth	Large Growth	0	-2.62%	-4.32%	1.37%	6.32%	0.01%	11.97%	-5.06%
PABGX	T. Rowe Price Blue Chip	Large Growth	0	-2.80%	-4.79%	2.04%	7.28%	-0.64%	13.07%	-5.18%
USSPX	USAA S&P 500	Large Blend	0	-1.17%	-2.03%	3.30%	-0.87%	-0.16%	9.80%	-3.44%
ALMRX	*Alger MidCap Growth Institutional I	Mid-Cap Growth	-1	-0.53%	-1.80%	0.81%	-1.37%	-5.00%	11.38%	-11.81%
LMNVX	Legg Mason Value Institutional	Large Blend	-1	0.19%	-2.23%	1.01%	-3.92%	-2.65%	6.75%	-8.36%
TRQIX	SEI Index S&P 500	Large Blend	-1	-0.77%	-2.95%	1.33%	-0.71%	-1.03%	-0.40%	-10.14%
OAKLX	Oakmark Select I	Mid-Cap Value	-2	-0.96%	-3.54%	0.64%	-4.76%	-2.22%	-8.13%	-16.27%
MGSEX	Managers Special Equity	Small Growth	-2	-2.48%	-5.11%	-1.78%	-0.54%	-5.61%	11.83%	-11.77%
CGMFX	CGM Focus	Large Blend	-3	-2.20%	-2.58%	-2.83%	-4.11%	-5.36%	8.41%	-12.75%
BERIX	Berwyn Income	Conservative Alloc	-3	-1.15%	-2.28%	-1.91%	-5.58%	-3.26%	-7.09%	-10.08%
JAENX	Janus Enterprise	Mid-Cap Growth	-3	-4.55%	-5.73%	-2.56%	-0.61%	-5.20%	7.02%	-9.25%
LAVLX	Lord Abbett Mid Cap Value	Mid-Cap Value	-3	-2.17%	-3.85%	-3.13%	-4.33%	-4.91%	7.14%	-9.31%
PRASX	T. Rowe Price New Asia	Pacific/Asia ex-Ja	-3	-1.36%	-3.96%	-1.86%	-6.32%	-5.80%	-10.08%	-16.11%
RHJSX	Rice Hall James Micro	Small Growth	-3	-2.45%	-4.45%	-1.31%	-4.42%	-5.49%	8.29%	-11.83%
RSEGX	RS Emerging Growth	Small Growth	-3	-3.92%	-5.42%	-2.32%	-1.21%	-7.87%	12.01%	-15.24%
TGCNX	TCW Galileo Select Equities N	Large Growth	-3	-6.97%	-8.43%	-2.02%	3.62%	-3.79%	12.01%	-9.11%
NAESX	Vanguard Small Cap Index	Small Blend	-4	-2.73%	-4.78%	-3.11%	-5.07%	-5.94%	5.26%	-11.70%
ASQAX	American Century Sm. Cap	Small Blend	-4	-3.48%	-6.08%	-2.56%	-5.79%	-5.92%	6.18%	-12.04%
ABALX	American Balanced	Domestic Hybrid	-4	-4.10%	-5.06%	-2.42%	-3.72%	-3.52%	-3.56%	-9.73%
THPGX	Thompson Plumb Growth	Large Blend	-4	-1.57%	-4.67%	-0.95%	-8.76%	-5.02%	1.60%	-11.24%
SPVAX	*John Hancock Small Cap Equity A	Small Growth	-4	-3.08%	-4.41%	0.12%	-7.09%	-6.12%	5.14%	-12.80%
USAUX	USAA Aggressive Growth	Large Growth	-4	-6.27%	-8.18%	-2.32%	-0.66%	-4.55%	-1.16%	-12.68%
BUF BX	Buffalo Balanced	Moderate Allocatio	-4	-1.58%	-4.46%	-2.84%	-5.39%	-3.58%	-4.13%	-8.24%
JPDVX	JP Morgan Diversified	Large Blend	-5	-4.06%	-5.57%	-3.59%	-5.11%	-5.78%	-5.11%	-11.32%
PGRWX	Putnam G&I	Large Value	-5	-2.09%	-5.01%	-2.81%	-9.01%	-5.97%	-1.20%	-11.66%
ALARX	*Alger Capital Appreciation Instl I	Large Growth	-5	-7.41%	-8.02%	-2.54%	-1.30%	-6.30%	-1.56%	-12.75%
KDHAX	*Scudder Dreman High Return Eq A	Large Value	-5	-1.96%	-5.13%	-2.78%	-9.20%	-5.44%	-1.73%	-12.44%
TWCGX	American Century Growth Inv	Large Growth	-5	-6.74%	-8.98%	-3.31%	-2.43%	-5.94%	-13.39%	-23.26%
MSFRX	MFS Total Return	Moderate Allocatio	-5	-3.92%	-5.56%	-3.97%	-5.61%	-5.20%	-3.27%	-8.23%
KDHBX	Scudder Equity	Large Value	-5	-1.86%	-5.07%	-2.77%	-9.19%	-5.37%	-1.72%	-12.34%
AWSHX	Washington Mutual Investors	Large Value	-5	-4.85%	-6.52%	-3.03%	-6.13%	-4.58%	-3.39%	-11.92%

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MEIAX	MFS Value Fund-A	Large Value	-5	-5.04%	-7.11%	-3.42%	-6.15%	-5.47%	0.71%	-9.59%
USISX	USAA Income	Large Value	-6	-3.82%	-6.64%	-4.16%	-8.79%	-5.20%	-3.04%	-12.08%
JSVAX	Janus Contrarian Fund	Mid-Cap Blend	-6	-2.16%	-2.92%	-2.62%	-15.76%	-8.05%	-14.33%	-22.69%
RPBAX	T. Rowe Price Balanced	Moderate Allocatio	-6	-5.79%	-7.14%	-5.13%	-6.25%	-6.98%	-6.74%	-12.41%
GTSGX	Mosaic Mid-Cap	Mid-Cap Blend	-6	-6.90%	-7.22%	-4.86%	-4.86%	-6.54%	-11.70%	-21.47%
POGBX	Putnam Growth	Large Growth	-6	-6.77%	-9.07%	-4.15%	-5.52%	-6.70%	-9.65%	-20.16%
NBSSX	Neuberger Berman Focus Inv	Large Blend	-6	-5.40%	-7.46%	-4.45%	-4.75%	-5.95%	-8.90%	-19.03%
PABAX	Putnam Asset Allocation	Moderate Allocatio	-6	-6.29%	-7.70%	-5.44%	-6.29%	-7.19%	-5.11%	-11.21%
PRNHX	T. Rowe Price New Horizons	Small Growth	-7	-8.25%	-9.51%	-6.19%	-3.02%	-8.43%	-2.79%	-13.19%
SEQUX	Sequoia Fund	Large Value	-7	1.41%	-2.24%	-13.82%	-11.80%	-15.88%	-2.16%	-24.64%
RPMGX	T. Rowe Price Mid Cap Growth	Mid-Cap Growth	-7	-9.04%	-10.24%	-7.79%	-2.81%	-8.94%	1.34%	-12.23%
VUVLX	U.S. Value Fund	Large Value	-7	-6.43%	-8.68%	-5.78%	-7.33%	-6.84%	0.93%	-10.59%
HWLIX	Hotchkis and Wiley Large Cap	Large Value	-7	-4.04%	-7.62%	-5.34%	-9.23%	-7.56%	-2.00%	-12.88%
NBSRX	Neuberger Berman Socially Resp Inv	Large Blend	-7	-5.93%	-8.64%	-5.13%	-6.42%	-6.42%	-7.04%	-16.08%
JAMRX	Janus Mercury	Large Growth	-7	-8.88%	-11.04%	-6.15%	-3.90%	-8.22%	-5.51%	-16.60%
MMELX	MM Mid Cap Growth	Mid-Cap Growth	-7	-7.80%	-9.21%	-6.74%	-3.65%	-8.67%	0.12%	-12.68%
DODGX	Dodge & Cox Stock	Large Value	-7	-5.23%	-7.87%	-4.99%	-10.04%	-7.69%	-3.11%	-12.72%
AGTHX	American Growth	Large Growth	-7	-8.75%	-9.69%	-5.25%	-3.26%	-7.59%	-3.66%	-13.31%
UVALX	USAA Value Fund	Large Value	-8	-6.83%	-9.03%	-6.21%	-8.49%	-8.20%	-3.96%	-13.35%
PAMCX	T. Rowe Price Mid	Mid-Cap Growth	-8	-9.01%	-10.22%	-7.80%	-3.02%	-8.98%	1.15%	-12.31%
BGRFX	Baron Growth	Small Growth	-9	-1.47%	-11.83%	-11.15%	-12.52%	-12.35%	-6.30%	-17.10%
GSSIX	Goldman Sachs Small Cap	Small Value	-9	-7.97%	-9.21%	-7.73%	-10.35%	-9.25%	-7.75%	-16.99%
ITHAX	*Hartford Capital Appreciation A	Large Blend	-9	-9.33%	-11.07%	-7.07%	-7.52%	-9.55%	-25.01%	-32.72%
AIVSX	American ICA	Large Value	-9	-7.49%	-9.96%	-7.07%	-10.01%	-8.74%	-11.11%	-19.90%
WVALX	Weitz Value	Large Value	-9	-6.52%	-7.64%	-7.62%	-14.92%	-11.92%	-10.50%	-19.96%
PVOYX	Putnam Voyager	Large Growth	-9	-6.80%	-9.74%	-6.57%	-11.38%	-10.66%	-11.96%	-23.39%
OAKBX	Oakmark Equity Inc.	Moderate Allocatio	-9	-7.51%	-8.98%	-8.02%	-11.05%	-9.23%	-12.36%	-18.53%
PAFDX	T. Rowe Price Equ. Inc.	Large Value	-9	-6.39%	-8.68%	-6.02%	-13.26%	-8.89%	-11.19%	-18.32%
GRISX	Gartmore S&P 500	Large Blend	-10	-9.96%	-11.94%	-8.08%	-9.84%	-9.72%	-5.47%	-14.69%
HFM CX	*Hartford Midcap A	Mid-Cap Growth	-10	-10.15%	-12.43%	-9.80%	-6.38%	-10.35%	-5.93%	-16.06%
BSCFX	Baron Small Cap	Small Growth	-10	-1.16%	-12.81%	-11.49%	-15.37%	-14.86%	-11.35%	-21.10%
AVFIX	American Small Cap Value	Small Value	-10	-9.18%	-11.19%	-9.47%	-10.41%	-10.09%	-11.64%	-20.55%
ARTMX	Artisan Mid Cap	Mid-Cap Growth	-10	-0.67%	-15.62%	-12.48%	-12.02%	-13.61%	-11.33%	-20.85%
NBGEX	Neuberger Berman Genesis Tr	Small Blend	-11	-12.18%	-13.00%	-11.07%	-9.28%	-11.51%	-8.43%	-17.28%
GTSAX	AIM Small Cap Growth	Small Growth	-12	-11.47%	-13.17%	-10.48%	-10.90%	-13.96%	-15.24%	-25.68%
CAAPX	Ariel Appreciation	Mid-Cap Blend	-12	-4.06%	-15.55%	-12.19%	-15.96%	-14.71%	-15.86%	-23.85%

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OTCFX	T. Rowe Price Small Cap	Small Blend	-12	-11.93%	-13.00%	-10.42%	-12.88%	-12.59%	-7.90%	-17.97%
NBGIX	Neuberger Berman Genesis	Small Blend	-12	-12.88%	-13.68%	-11.74%	-9.79%	-12.11%	-9.45%	-18.24%
NYVTX	*Davis NY Venture A	Large Blend	-12	-10.05%	-12.19%	-8.07%	-16.15%	-12.60%	-17.30%	-24.91%
PNOPX	Putnam New Opportunities	Large Growth	-12	-11.84%	-13.96%	-9.94%	-11.41%	-12.36%	-11.31%	-22.26%
TAVFX	Third Avenue Val.(1%-60)	Mid-Cap Blend	-12	-11.48%	-12.86%	-9.37%	-15.35%	-12.77%	-15.75%	-21.90%
BIASX	Brown Small Cap Growth	Small Growth	-12	-15.23%	-15.14%	-10.35%	-7.63%	-13.65%	-6.73%	-18.32%
UMBIX	Excelsior Value & Restructuring	Large Value	-13	-12.66%	-14.58%	-10.36%	-12.45%	-12.67%	-19.15%	-27.07%
ARGFX	Ariel	Mid-Cap Blend	-13	-2.53%	-17.48%	-14.35%	-17.25%	-16.06%	-16.76%	-26.22%
PRSCX	T. Rowe Price Science & Tech.	Technology	-13	-16.16%	-16.95%	-10.62%	-8.42%	-12.21%	-14.65%	-24.16%
PRGIX	T. Rowe Price G&I	Large Blend	-13	-14.17%	-15.82%	-11.37%	-11.78%	-12.14%	-4.11%	-16.10%
GMRAX	Gartmore Small Cap	Small Blend	-14	-13.33%	-14.68%	-12.61%	-15.43%	-15.13%	-11.01%	-21.43%
RIMSX	Rainier Small/Mid Cap Equity	Mid-Cap Growth	-14	-14.51%	-15.19%	-13.16%	-11.91%	-15.56%	-17.18%	-26.93%
ACVIX	American Century Small Cap	Small Value	-15	-14.92%	-16.59%	-13.96%	-14.45%	-14.57%	-15.21%	-23.37%
MINVX	Mosaic Investors	Large Blend	-15	-15.45%	-16.19%	-13.75%	-13.71%	-14.33%	-23.28%	-30.80%
JRMSX	Janus Risk Managed stock	Large Blend	-15	-15.19%	-16.17%	-13.39%	-14.07%	-15.03%	-14.19%	-23.34%
KDSBX	Scudder Small Value	Small Value	-16	-14.43%	-15.71%	-14.13%	-18.36%	-16.42%	-18.00%	-26.27%
HRVIX	Heartland Value Plus	Small Value	-16	-12.79%	-14.40%	-12.12%	-23.94%	-15.75%	-24.42%	-32.66%
RYTRX	Royce Total Return Fd	Small Value	-17	-15.17%	-17.23%	-15.11%	-19.20%	-16.56%	-22.16%	-28.64%
LLPFX	Longleaf Partners	Large Blend	-18	-2.63%	-19.78%	-18.56%	-31.34%	-22.36%	-34.34%	-40.23%
ICAEX	ICAP Equity	Large Value	-18	-17.76%	-19.25%	-15.81%	-18.32%	-17.34%	-17.89%	-26.26%
FRBSX	Franklin Balance Sheet	Small Value	-19	-17.15%	-18.42%	-16.46%	-23.38%	-17.61%	-30.73%	-36.12%
PRLAX	T. Rowe Price Latin America	Latin America Sto	-19	-12.62%	-15.28%	-14.65%	-31.49%	-20.78%	-52.10%	-52.10%
MMFVX	MM Focused Value	Mid-Cap Blend	-20	-17.61%	-19.98%	-16.18%	-24.74%	-19.83%	-25.08%	-33.46%
PASVX	T. Rowe Price Sm. Cap	Small Value	-21	-21.01%	-22.29%	-20.16%	-22.22%	-20.16%	-20.11%	-27.80%
DMCVX	Dreyfus Mid Cap Value	Mid-Cap Blend	-21	-19.12%	-20.59%	-19.39%	-26.09%	-23.11%	-23.35%	-32.97%
JMVCX	Janus Mid Cap Value Investor	Mid-Cap Value	-22	-21.33%	-22.64%	-20.93%	-23.29%	-21.63%	-34.78%	-39.83%
PRSVX	T.Rowe Price Small Cap Value	Small Value	-22	-21.40%	-22.64%	-20.53%	-22.39%	-20.46%	-20.47%	-28.14%
MCGIX	ABN Amro/Montag	Large Growth	-23	-23.86%	-25.72%	-22.60%	-20.89%	-24.03%	-28.01%	-35.15%
CVGRX	*Calamos Growth	Mid-Cap Growth	-26	-26.26%	-28.59%	-25.52%	-23.88%	-26.51%	-31.86%	-39.95%
MMYLX	MM Small Company Value	Small Blend	-27	-25.17%	-27.06%	-25.83%	-29.50%	-26.19%	-32.10%	-38.99%
TGSNX	TCW Galileo Small Cap Growth N	Mid-Cap Growth	-27	-25.59%	-26.06%	-26.14%	-29.75%	-30.80%	-32.51%	-42.28%
BUFSX	Buffalo Small Cap	Small Growth	-43	-42.77%	-43.30%	-41.65%	-44.16%	-43.19%	-43.30%	-49.16%