

Domestic Fund Families as of 01/19/2012

American Century, Fidelity, ProFunds, Rydex, T. Rowe Price, Vanguard

American Century Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
|--------|-------------------------------|-------------------|---------|-------|--------|--------|-------|--------|------------|--------|
| ACTIX | American Century Capital Val | Large Value | 7 | 5.19% | 14.18% | 2.45% | 5.02% | 5.31% | 7.53% | 0.00% |
| BEQGX | American Century Equity Gr. | Large Blend | 7 | 4.94% | 14.08% | 2.60% | 5.04% | 5.86% | 7.29% | 0.00% |
| TWHIX | American Century Heritage Inv | Mid-Cap Growth | 7 | 7.07% | 13.29% | 0.72% | 7.34% | 1.30% | 6.31% | 0.00% |
| TWCVX | American Century Vista Inv | Mid-Cap Growth | 7 | 6.68% | 12.59% | 0.12% | 7.03% | 0.81% | 5.86% | -0.24% |
| AAFPX | American AAdvantage S&P 500 | Large Blend | 6 | 4.95% | 12.90% | 2.09% | 4.58% | 4.49% | 6.74% | 0.00% |
| AAGPX | American AAdvantage Lg Cap | Large Value | 6 | 5.39% | 12.55% | 0.27% | 5.22% | 2.98% | 5.33% | 0.00% |
| BIGRX | American Century Income | Large Value | 6 | 4.55% | 13.90% | 1.92% | 4.68% | 5.14% | 6.61% | 0.00% |
| AABPX | American AAdvantage Bal. | Moderate Allocati | 5 | 3.86% | 9.75% | 2.23% | 3.43% | 3.88% | 5.27% | 0.00% |
| TWEIX | American Century Equity Inc. | Mid-Cap Value | 4 | 2.33% | 10.18% | 2.47% | 2.75% | 4.09% | 6.11% | 0.00% |
| TWBIX | American Century Balanced Inv | Moderate Allocati | 4 | 2.94% | 8.50% | 1.92% | 3.07% | 4.15% | 4.57% | 0.00% |
| ACMVX | American Century Mid Cap Val. | Mid-Cap Value | 3 | 3.15% | 6.88% | -2.65% | 3.68% | -0.51% | 1.34% | -2.65% |

Fidelity Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
|--------|--------------------------------|----------------|---------|-------|--------|--------|-------|--------|------------|--------|
| FLVCX | Fidelity Leveraged Stock Fd | Mid-Cap Blend | 10 | 8.94% | 17.47% | 3.61% | 8.72% | 1.99% | 9.77% | 0.00% |
| FSMGX | Fidelity Mid Cap Growth | Mid-Cap Growth | 8 | 7.87% | 15.77% | 1.15% | 8.16% | 2.19% | 7.03% | 0.00% |
| FSCRX | Fidelity Small Cap Retirement | Small Blend | 8 | 4.65% | 16.71% | 3.62% | 5.64% | 5.70% | 10.50% | 0.00% |
| FLCSX | Fidelity Large Cap Stock Fd | Large Growth | 8 | 6.26% | 15.74% | 2.54% | 5.89% | 5.27% | 8.48% | 0.00% |
| FSLSX | Fidelity Value Strategy | Small Blend | 8 | 7.22% | 15.46% | 2.32% | 7.26% | 1.19% | 8.30% | 0.00% |
| FSLCX | Fidelity Small Cap Stock | Small Blend | 8 | 6.87% | 18.04% | -1.23% | 7.19% | -0.88% | 5.29% | -1.23% |
| FDGFX | Fidelity Div. Growth | Large Blend | 8 | 7.20% | 16.28% | 0.91% | 7.11% | 2.24% | 7.44% | 0.00% |
| FCPVX | Fidelity Small Cap Value | Small Value | 8 | 4.77% | 16.53% | 3.59% | 5.36% | 2.24% | 10.25% | 0.00% |
| FDEGX | Fidelity Aggr. Growth | Mid-Cap Growth | 8 | 8.05% | 15.96% | 1.21% | 8.17% | 1.88% | 7.07% | 0.00% |
| FGRIX | Fidelity Growth & Income | Large Cap | 7 | 4.90% | 14.48% | 2.97% | 4.44% | 5.36% | 8.12% | 0.00% |
| FSMVX | Fidelity Mid Cap Value | Mid-Cap Value | 7 | 5.88% | 14.35% | 2.63% | 5.67% | 3.38% | 8.17% | 0.00% |
| FTRNX | Fidelity Trend Fund | Large Blend | 7 | 6.49% | 13.20% | -0.08% | 6.43% | 3.12% | 4.45% | -0.56% |
| FDCAX | Fidelity Cap. Apprec. | Large Growth | 7 | 6.00% | 14.25% | -0.42% | 6.17% | 4.04% | 3.94% | -0.42% |
| FSLGX | Fidelity Large Cap Growth | Large Growth | 7 | 6.63% | 13.31% | 0.00% | 6.51% | 3.20% | 4.57% | -0.39% |
| FGRTX | Fidelity Gr. & Income II | Large Blend | 7 | 5.36% | 14.70% | 2.71% | 5.05% | 6.36% | 8.04% | 0.00% |
| FMCSX | Fidelity Mid-Cap Stock Fd | Mid-Cap Growth | 7 | 6.34% | 13.08% | 2.21% | 5.74% | 2.17% | 7.02% | 0.00% |
| FDVLX | Fidelity Value | Mid-Cap Value | 7 | 6.43% | 14.41% | 1.46% | 6.18% | 2.28% | 7.31% | 0.00% |
| FDSCX | Fidelity Small Cap Independenc | Small Growth | 7 | 4.69% | 15.54% | 2.32% | 5.16% | 3.65% | 9.15% | 0.00% |
| FDSSX | Fidelity Stock Selector | Large Blend | 7 | 6.48% | 14.02% | 0.66% | 6.22% | 2.65% | 6.22% | 0.00% |
| FVDFX | Fidelity Value Discovery | Mid-Cap Blend | 7 | 5.45% | 15.50% | 2.83% | 5.30% | 4.14% | 8.52% | 0.00% |

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|--------|---------------------------------|----------------|---|-------|--------|--------|-------|--------|-------|--------|
| FNCMX | Fidelity Nasdaq Comp. Index | Large Growth | 7 | 7.27% | 13.42% | 1.26% | 7.03% | 4.90% | 5.11% | 0.00% |
| FDFFX | Fidelity Independence Fd | Large Growth | 7 | 8.16% | 14.38% | -1.92% | 8.41% | 0.04% | 4.31% | -2.45% |
| FSLVX | Fidelity Large Cap Value Fd | Large Value | 6 | 5.25% | 13.42% | 2.17% | 5.15% | 4.25% | 7.45% | 0.00% |
| FBGRX | Fidelity Blue Chip Growth | Large Growth | 6 | 6.28% | 12.78% | -0.33% | 6.06% | 0.42% | 4.26% | -0.86% |
| FUSEX | Fidelity Spartan Index | Large Blend | 6 | 4.96% | 13.15% | 2.29% | 4.63% | 4.71% | 6.91% | 0.00% |
| FSEMXX | Fid. Extended Mkt Index-Invest. | Mid-Cap Blend | 6 | 6.02% | 13.19% | 0.53% | 6.23% | 1.90% | 6.44% | 0.00% |
| FUSVX | Fid. U.S. Equity Index-Advant. | Large Blend | 6 | 4.96% | 13.15% | 2.29% | 4.63% | 4.70% | 6.91% | 0.00% |
| FBCVX | Fidelity Blue Chip | Large Value | 6 | 4.90% | 14.75% | 0.39% | 5.01% | -0.02% | 5.99% | 0.00% |
| FOCPX | Fidelity OTC | Large Growth | 6 | 6.23% | 12.10% | -1.39% | 6.34% | 2.67% | 2.90% | -1.89% |
| FSTMX | Fid. Total Mkt. Index-Invest. | Large Blend | 6 | 5.16% | 12.43% | 1.26% | 4.93% | 3.99% | 6.10% | 0.00% |
| FMAGX | Fidelity Magellan | Large Blend | 6 | 5.94% | 13.65% | 0.29% | 5.87% | -0.61% | 5.14% | -0.16% |
| FSEVX | Fid. Extended Mkt Index-Advant | Mid-Cap Blend | 6 | 6.02% | 13.16% | 0.53% | 6.23% | 1.89% | 6.44% | 0.00% |
| FDEQX | Fidelity Disciplined Equity | Large Blend | 6 | 5.26% | 12.77% | 0.98% | 5.07% | 2.01% | 6.00% | 0.00% |
| FDGRX | Fidelity Growth | Large Growth | 6 | 7.59% | 9.90% | -2.18% | 7.28% | 1.07% | 2.40% | -2.81% |
| FDSVX | Fidelity Discovery Fd | Large Blend | 6 | 6.18% | 12.29% | 1.62% | 5.71% | 3.32% | 5.87% | 0.00% |
| FEQIX | Fidelity Equity Income | Large Value | 6 | 4.42% | 13.41% | 1.30% | 3.97% | 1.58% | 6.23% | 0.00% |
| FEQTX | Fidelity Equity Income II | Large Value | 6 | 3.81% | 13.16% | 2.69% | 3.28% | 2.60% | 7.54% | 0.00% |
| FEXPX | Fidelity Export/Multinational | Large Blend | 6 | 4.76% | 12.36% | 0.84% | 4.21% | 1.42% | 5.38% | 0.00% |
| FFTYX | Fidelity Fifty | Large Blend | 6 | 5.41% | 13.30% | 0.72% | 4.99% | 3.21% | 5.23% | 0.00% |
| FLPSX | Fidelity Low Price Stock | Small Value | 6 | 5.41% | 12.18% | -0.11% | 5.21% | -0.58% | 4.68% | -0.11% |
| FSTVX | Fid. Total Mkt Index-Advant. | Large Blend | 6 | 5.16% | 12.40% | 1.23% | 4.93% | 3.98% | 6.10% | 0.00% |
| FTQGX | Fidelity Focused Stock Fd | Large Growth | 6 | 5.34% | 13.40% | 0.70% | 4.96% | 2.99% | 5.27% | 0.00% |
| FPCGX | Fidelity Small Cap Growth | Small Growth | 6 | 4.41% | 14.58% | -1.26% | 4.90% | 0.61% | 5.68% | -1.32% |
| FMLX | Fidelity New Millennium Fd | Mid-Cap Growth | 5 | 4.90% | 9.89% | -0.49% | 4.42% | 1.92% | 3.81% | -0.72% |
| FCNTX | Fidelity Contrafund | Large Blend | 5 | 4.86% | 10.43% | 0.43% | 4.33% | 3.33% | 4.11% | 0.00% |
| FFIDX | Fidelity Fund | Large Blend | 5 | 4.70% | 11.45% | -0.21% | 4.33% | 0.99% | 3.80% | -0.52% |
| FFNOX | Fidelity Four-in-One Index | Large Blend | 3 | 1.96% | 8.78% | -2.03% | 4.04% | 0.56% | 2.31% | -2.03% |

ProFunds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
|--------|-------------------------------|----------------|---------|-------|--------|-------|-------|-------|------------|-------|
| SVPIX | ProFunds Small Cap Value Inv | Small Value | 9 | 5.44% | 20.46% | 5.54% | 5.37% | 8.04% | 13.43% | 0.00% |
| SLPIX | ProFunds Small Cap Inv | Small Blend | 8 | 4.95% | 17.33% | 2.33% | 5.56% | 4.08% | 9.75% | 0.00% |
| LVPIX | ProFunds Large Cap Value Inv | Large Value | 8 | 5.56% | 16.10% | 3.51% | 5.07% | 5.60% | 8.91% | 0.00% |
| MLPSX | ProFunds Mid Cap Value | Mid-Cap Value | 7 | 5.59% | 15.75% | 3.31% | 5.21% | 3.99% | 9.33% | 0.00% |
| OTPIX | ProFunds OTC Inv | Large Growth | 7 | 7.60% | 13.37% | 1.67% | 7.10% | 6.33% | 4.34% | 0.00% |
| MDPIX | ProFunds Mid Cap Inv | Mid-Cap Blend | 7 | 5.78% | 14.50% | 1.88% | 5.36% | 3.01% | 7.57% | 0.00% |
| BLPIX | ProFunds Bull Inv | Large Blend | 6 | 4.81% | 13.51% | 2.45% | 4.08% | 4.89% | 7.07% | 0.00% |
| SGPIX | ProFunds Small Cap Growth Inv | Small Growth | 6 | 3.63% | 15.15% | 2.17% | 3.35% | 4.22% | 8.92% | 0.00% |
| MGPIX | ProFunds Mid Cap Growth Inv | Mid-Cap Growth | 6 | 5.90% | 13.17% | 0.22% | 5.43% | 1.90% | 5.63% | 0.00% |

LGPIX ProFunds Large Cap Growth In Large Growth 5 4.19% 11.30% 1.57% 3.24% 4.48% 5.49% 0.00%

Rydex Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
|--------|-----------------------------|----------------|---------|--------|--------|--------|--------|--------|------------|--------|
| RYVYX | Rydex Velocity 100 H (200%) | Large Growth | 15 | 15.78% | 27.79% | 2.32% | 14.06% | 10.49% | 7.82% | 0.00% |
| RYTNX | Rydex Titan 500 H (200%) | Large Blend | 13 | 9.76% | 28.35% | 3.78% | 8.22% | 7.15% | 13.28% | 0.00% |
| RYCVX | Rydex Dybamic Dow (200%) | Large Value | 12 | 7.57% | 26.39% | 6.83% | 5.65% | 10.01% | 16.06% | 0.00% |
| RYMKX | Rydex Mekros (150%) | Small Blend | 11 | 7.52% | 27.01% | 2.69% | 7.64% | 2.94% | 13.80% | 0.00% |
| RYAZX | Rydex Small Cap Value | Small Value | 10 | 5.87% | 22.21% | 5.73% | 6.92% | 6.29% | 14.78% | 0.00% |
| RYMDX | Rydex Medius (150%) | Mid-Cap Blend | 10 | 8.81% | 22.42% | 2.30% | 8.16% | 3.01% | 10.86% | 0.00% |
| RYAVX | Rydex Mid Cap Value | Mid-Cap Value | 9 | 6.19% | 15.99% | 5.65% | 6.54% | 5.24% | 11.30% | 0.00% |
| RYNAX | Rydex Nova | Large Blend | 9 | 7.30% | 20.88% | 3.52% | 6.23% | 6.67% | 10.53% | 0.00% |
| RYZAX | Rydex Large Cap Value | Large Value | 8 | 6.76% | 15.72% | 2.58% | 7.74% | 4.68% | 8.82% | 0.00% |
| RYAOX | Rydex OTC | Large Growth | 7 | 7.55% | 13.22% | 1.58% | 6.77% | 6.39% | 4.29% | 0.00% |
| RYBHX | Rydex Mid Cap Growth | Mid-Cap Growth | 7 | 6.60% | 13.67% | 0.31% | 6.22% | 2.51% | 5.52% | -0.02% |
| RYAWX | Rydex Large Cap Growth | Large Growth | 6 | 6.29% | 11.58% | -0.49% | 5.66% | 2.35% | 4.16% | -0.74% |
| RYWAX | Rydex Small Cap Growth | Small Growth | 6 | 3.45% | 14.70% | 1.64% | 3.21% | 5.21% | 8.64% | 0.00% |
| RYSRX | Rydex Sector Rotation H | Mid-Cap Blend | 2 | 1.45% | 5.98% | 1.04% | 0.40% | -3.10% | 2.61% | -0.08% |

T. Rowe Price Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
|--------|----------------------------------|-------------------|---------|-------|--------|--------|-------|--------|------------|--------|
| PRDMX | T. Rowe Price Div. Mid-Cap Gr. | Mid-Cap Growth | 8 | 7.45% | 14.46% | 1.25% | 7.52% | 3.48% | 6.26% | 0.00% |
| PEMX | T. Rowe Price Ext. Equ. Mkt. In | Mid-Cap Blend | 7 | 5.98% | 15.23% | 1.98% | 6.18% | 3.28% | 8.13% | 0.00% |
| PRGFX | T. Rowe Price Growth | Large Growth | 7 | 6.52% | 13.48% | 2.02% | 6.31% | 4.91% | 6.18% | 0.00% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 7 | 6.38% | 13.10% | 1.71% | 6.13% | 5.36% | 5.94% | 0.00% |
| TRVLX | T. Rowe Price Value | Large Value | 7 | 6.13% | 14.07% | 2.01% | 6.08% | 4.06% | 7.27% | 0.00% |
| PRSGX | T. Rowe Price Spectrum | Large Blend | 6 | 6.00% | 12.33% | -0.56% | 5.87% | 2.24% | 4.57% | -0.56% |
| POMIX | T. Rowe Price Tot. Equity Index | Large Blend | 6 | 5.14% | 12.52% | 1.17% | 4.91% | 3.92% | 6.12% | 0.00% |
| PRCOX | T. Rowe Price Cap. Opp. | Large Blend | 6 | 5.48% | 13.10% | 1.95% | 5.26% | 4.98% | 6.59% | 0.00% |
| PREFX | T. Rowe Price Tax-Efficient Mult | Mid-Cap Growth | 6 | 6.23% | 12.56% | 0.85% | 6.07% | 4.04% | 5.36% | 0.00% |
| PREIX | T. Rowe Price Equ. Index 500 | Large Blend | 6 | 4.95% | 13.19% | 2.31% | 4.60% | 4.77% | 6.94% | 0.00% |
| PRGIX | T. Rowe Price G&I | Large Blend | 6 | 5.13% | 12.48% | 2.10% | 4.97% | 4.17% | 6.25% | 0.00% |
| PRDSX | T. Rowe Price Diversified Sm. G | Small Growth | 5 | 5.87% | 10.88% | -1.50% | 6.21% | 1.46% | 4.92% | -1.50% |
| PRWAX | T. Rowe Price New America | Large Growth | 4 | 5.35% | 8.03% | -2.25% | 5.25% | 1.28% | 1.45% | -2.39% |
| PRWCX | T. Rowe Price Cap. Apprec. | Moderate Allocati | 4 | 3.99% | 7.60% | 1.28% | 3.73% | 3.63% | 4.09% | 0.00% |
| TRMCX | T. Rowe Price Mid-Cap Value | Mid-Cap Value | 3 | 4.59% | 6.54% | -4.57% | 4.35% | -3.10% | -0.31% | -4.57% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 1 | 6.42% | 0.42% | -9.11% | 6.77% | -4.45% | -3.83% | -9.13% |

Vanguard Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
|--------|-----------|-------------|---------|------|------|-------|-----|------|------------|-----|
|--------|-----------|-------------|---------|------|------|-------|-----|------|------------|-----|

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|-------|-----------------------------|-------------------|---|-------|--------|--------|-------|--------|--------|--------|
| VCVLX | Vanguard Capital Value | Large Value | 8 | 9.31% | 16.23% | -1.17% | 9.43% | -0.49% | 5.54% | -1.56% |
| VWNDX | Vanguard Windsor Fd | Large Value | 8 | 5.91% | 15.41% | 2.25% | 6.73% | 4.58% | 7.49% | 0.00% |
| VEXMX | Vanguard Extended Mkt | Mid-Cap Blend | 7 | 6.04% | 14.80% | 1.78% | 6.25% | 2.96% | 7.90% | 0.00% |
| VIVAX | Vanguard Value Index | Large Value | 7 | 4.55% | 14.46% | 2.59% | 4.40% | 4.16% | 7.77% | 0.00% |
| VISGX | Small-Cap Growth Index Fund | Small Growth | 7 | 5.62% | 15.54% | 1.47% | 5.86% | 3.35% | 8.44% | 0.00% |
| VMRGX | Vanguard Morgan Growth | Large Growth | 7 | 6.15% | 12.50% | 0.92% | 6.64% | 3.42% | 5.19% | 0.00% |
| NAESX | Vanguard Small Cap Index | Small Blend | 7 | 5.40% | 15.13% | 1.29% | 5.75% | 3.22% | 8.12% | 0.00% |
| VEXPX | Vanguard Explorer | Small Growth | 7 | 5.79% | 15.81% | 1.24% | 6.22% | 3.87% | 7.60% | 0.00% |
| VTMSX | Tax-Managed Small-Cap | Small Blend | 7 | 3.75% | 16.97% | 3.23% | 5.43% | 6.03% | 10.45% | 0.00% |
| VISVX | Vanguard Small-Cap Value | Small Value | 7 | 5.16% | 14.65% | 1.08% | 5.65% | 3.04% | 7.73% | 0.00% |
| VTSMX | Vanguard Total Stock Fund | Large Blend | 7 | 5.19% | 13.59% | 2.31% | 4.95% | 4.50% | 7.18% | 0.00% |
| VGEQX | Vanguard Growth Equity | Large Growth | 7 | 6.51% | 12.37% | 1.60% | 6.12% | 4.57% | 5.82% | 0.00% |
| VWUSX | Vanguard U.S. Growth Fd | Large Growth | 7 | 6.25% | 13.13% | 1.32% | 6.43% | 4.05% | 5.90% | 0.00% |
| VQNPX | Vanguard G & I | Large Blend | 6 | 3.68% | 12.52% | 2.11% | 4.23% | 4.17% | 6.60% | 0.00% |
| VSEQX | Vanguard Strategic Equity | Mid-Cap Blend | 6 | 4.68% | 13.81% | 0.78% | 6.05% | 3.32% | 6.58% | 0.00% |
| VMGRX | Mid-Cap Growth Fund | Mid-Cap Growth | 6 | 6.59% | 11.25% | 0.80% | 6.59% | 3.46% | 5.91% | 0.00% |
| VLACX | Vanguard Large-Cap Index | Large Blend | 6 | 5.15% | 13.25% | 2.32% | 4.84% | 4.60% | 6.91% | 0.00% |
| VUVLX | U.S. Value Fund | Large Value | 6 | 4.72% | 12.92% | 0.95% | 4.51% | 3.72% | 6.28% | 0.00% |
| VDEQX | Diversified Equity | Large Blend | 6 | 4.71% | 13.08% | 1.10% | 5.82% | 3.62% | 6.08% | 0.00% |
| VIGRX | Growth Index Trust Fund | Large Growth | 6 | 5.72% | 12.05% | 2.04% | 5.28% | 4.96% | 6.12% | 0.00% |
| VFINX | Vanguard 500 Index | Large Blend | 6 | 4.95% | 13.15% | 2.28% | 4.61% | 4.74% | 6.91% | 0.00% |
| VIMSX | Vanguard Mid-Cap Index | Mid-Cap Blend | 6 | 5.90% | 12.73% | 1.17% | 5.90% | 2.69% | 6.23% | 0.00% |
| VEIPX | Vanguard Equity Income | Large Value | 6 | 3.40% | 12.71% | 3.87% | 2.83% | 6.52% | 7.91% | 0.00% |
| VWNFX | Vanguard Windsor II | Large Value | 5 | 2.92% | 12.15% | 1.56% | 3.84% | 3.94% | 6.36% | 0.00% |
| VDIGX | Vanguard Dividend Growth | Large Value | 5 | 2.52% | 10.82% | 2.98% | 2.98% | 6.19% | 6.29% | 0.00% |
| VPMCX | PrimeCap Fund | Large Blend | 5 | 6.13% | 8.70% | -2.33% | 6.03% | 0.73% | 1.68% | -2.33% |
| VPCCX | PRIMECAP Core Fd | Large Blend | 5 | 3.96% | 11.93% | 0.35% | 5.04% | 3.07% | 4.42% | 0.00% |
| VHCOX | Capital Opportunity | Mid-Cap Blend | 5 | 6.71% | 8.40% | -3.29% | 6.68% | -0.86% | 0.83% | -3.29% |
| VBINX | Vanguard Balanced Index | Moderate Allocati | 4 | 2.66% | 8.00% | 1.86% | 2.94% | 3.43% | 4.52% | 0.00% |
| VWELX | Vanguard Wellington | Moderate Allocati | 4 | 2.90% | 9.40% | 1.89% | 3.19% | 3.44% | 4.80% | 0.00% |
| VAAPX | Vanguard Asset Allocation | Moderate Allocati | 4 | 3.31% | 7.41% | 1.40% | 2.92% | 1.39% | 3.97% | 0.00% |
| VGSTX | Vanguard STAR | Moderate Allocati | 3 | 2.37% | 7.17% | -0.51% | 3.74% | 1.48% | 2.37% | -0.61% |
| VWINX | Vanguard Wellesley Inc. | Conservative Allo | 3 | 1.89% | 5.02% | 2.20% | 1.18% | 3.23% | 3.16% | -0.04% |
| VCVXS | Convertible Securities | Convertibles | 3 | 1.97% | 5.89% | -0.56% | 4.73% | -2.84% | 2.39% | -0.96% |