

Domestic Fund Families as of 05/28/2015

American Century, Fidelity, ProFunds, Rydex, T. Rowe Price, Vanguard

American Century Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/14/14 | DD% |
|--------|-------------------------------|-------------------|---------|-------|-------|-------|-------|--------|--------------|--------|
| TWHIX | American Century Heritage Inv | Mid-Cap Growth | 3 | 2.16% | 0.67% | 1.23% | 8.72% | 0.29% | 5.53% | -7.56% |
| AAGPX | American AAdvantage Lg Cap | Large Value | 3 | 1.42% | 3.40% | 2.29% | 4.15% | 0.32% | 3.55% | -5.70% |
| AAFPX | American AAdvantage S&P 500 | Large Blend | 2 | 1.89% | 2.84% | 0.88% | 3.24% | 3.66% | 13.20% | -0.45% |
| ACMVX | American Century Mid Cap Val. | Mid-Cap Value | 2 | 1.93% | 1.01% | 1.32% | 2.92% | 0.15% | 2.92% | -6.41% |
| ACTIX | American Century Capital Val | Large Value | 2 | 2.14% | 2.80% | 1.71% | 3.14% | 0.95% | 6.01% | -4.80% |
| BEQGX | American Century Equity Gr. | Large Blend | 2 | 2.21% | 3.31% | 1.25% | 2.47% | -0.96% | 1.38% | -9.61% |
| AABPX | American AAdvantage Bal. | Moderate Allocati | 1 | 0.53% | 1.41% | 0.80% | 2.44% | 0.02% | 2.72% | -3.14% |
| TWBIX | American Century Balanced Inv | Moderate Allocati | 1 | 1.14% | 1.58% | 0.60% | 1.58% | -1.01% | 0.22% | -6.35% |
| TWEIX | American Century Equity Inc. | Mid-Cap Value | 1 | 0.68% | 1.38% | 0.46% | 0.91% | -1.24% | -0.11% | -7.15% |
| BIGRX | American Century Income | Large Value | 1 | 1.70% | 2.62% | 0.39% | 1.27% | 0.04% | 4.84% | -5.71% |

Fidelity Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/14/14 | DD% |
|--------|--------------------------------|----------------|---------|-------|-------|-------|--------|--------|--------------|--------|
| FCPGX | Fidelity Small Cap Growth | Small Growth | 6 | 5.11% | 2.75% | 5.70% | 11.79% | 10.07% | 27.91% | 0.00% |
| FNCMX | Fidelity Nasdaq Comp. Index | Large Growth | 5 | 3.30% | 4.45% | 2.51% | 8.04% | 7.01% | 19.82% | -0.18% |
| FDGRX | Fidelity Growth | Large Growth | 4 | 3.02% | 3.73% | 1.25% | 8.02% | 6.10% | 18.71% | -0.34% |
| FBGRX | Fidelity Blue Chip Growth | Large Growth | 4 | 2.99% | 2.49% | 0.97% | 7.69% | 6.18% | 19.55% | -0.45% |
| FDVLX | Fidelity Value | Mid-Cap Value | 4 | 2.54% | 2.77% | 3.21% | 6.11% | 5.32% | 15.62% | -0.17% |
| FSLSX | Fidelity Value Strategy | Small Blend | 4 | 2.60% | 3.08% | 2.76% | 7.76% | 5.83% | 16.36% | -0.30% |
| FDSCX | Fidelity Small Cap Independenc | Small Growth | 4 | 3.48% | 2.04% | 2.95% | 7.37% | 4.00% | 11.39% | -1.30% |
| FSLCX | Fidelity Small Cap Stock | Small Blend | 4 | 2.16% | 0.84% | 2.99% | 8.30% | 4.66% | 12.43% | -0.88% |
| FOCPX | Fidelity OTC | Large Growth | 4 | 2.57% | 3.74% | 1.11% | 8.36% | 5.23% | 16.44% | -1.61% |
| FGRTX | Fidelity Gr. & Income II | Large Blend | 3 | 1.54% | 4.06% | 2.08% | 4.12% | 4.00% | 11.49% | -0.52% |
| FLPSX | Fidelity Low Price Stock | Small Value | 3 | 1.47% | 3.05% | 2.93% | 5.47% | 4.89% | 12.86% | -1.05% |
| FSMVX | Fidelity Mid Cap Value | Mid-Cap Value | 3 | 3.27% | 2.99% | 2.50% | 5.08% | 4.31% | 13.22% | 0.00% |
| FTQGX | Fidelity Focused Stock Fd | Large Growth | 3 | 3.76% | 1.48% | 0.66% | 5.92% | 0.74% | 5.81% | -5.66% |
| FLVCX | Fidelity Leveraged Stock Fd | Mid-Cap Blend | 3 | 1.21% | 2.91% | 2.56% | 6.97% | 5.23% | 17.19% | -0.49% |
| FGRIX | Fidelity Growth & Income | Large Cap | 3 | 1.45% | 3.69% | 1.71% | 4.10% | 4.12% | 12.48% | -0.54% |
| FLCSX | Fidelity Large Cap Stock Fd | Large Growth | 3 | 1.57% | 3.73% | 2.23% | 5.27% | 4.08% | 11.39% | -0.57% |
| FMCSX | Fidelity Mid-Cap Stock Fd | Mid-Cap Growth | 3 | 1.57% | 1.34% | 2.21% | 6.12% | 4.20% | 13.61% | -0.83% |
| FMLX | Fidelity New Millennium Fd | Mid-Cap Growth | 3 | 1.48% | 2.84% | 2.35% | 4.57% | 1.17% | 4.89% | -4.46% |
| FSLVX | Fidelity Large Cap Value Fd | Large Value | 3 | 1.25% | 2.95% | 2.36% | 3.68% | 3.85% | 12.97% | -0.50% |
| FDSSX | Fidelity Stock Selector | Large Blend | 3 | 2.10% | 2.35% | 1.96% | 6.20% | 0.93% | 4.11% | -6.04% |
| FCNTX | Fidelity Contrafund | Large Blend | 3 | 2.90% | 2.38% | 0.80% | 5.14% | 2.23% | 7.84% | -2.08% |

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|--------|---------------------------------|----------------|---|--------|--------|--------|--------|--------|--------|--------|
| FDCAX | Fidelity Cap. Apprec. | Large Growth | 3 | 3.23% | 2.46% | 1.11% | 6.52% | 1.32% | 6.73% | -5.82% |
| FDEGX | Fidelity Aggr. Growth | Mid-Cap Growth | 3 | 2.56% | 1.52% | 1.60% | 7.86% | 7.25% | 22.89% | -0.68% |
| FDEQX | Fidelity Disciplined Equity | Large Blend | 3 | 2.77% | 2.59% | 1.53% | 4.76% | 2.29% | 8.23% | -3.08% |
| FDFFX | Fidelity Independence Fd | Large Growth | 3 | 3.28% | 1.10% | 0.00% | 6.84% | 2.82% | 12.90% | -2.58% |
| FDGFX | Fidelity Div. Growth | Large Blend | 3 | 2.05% | 2.96% | 1.60% | 4.25% | 2.48% | 10.29% | -0.66% |
| FFTYX | Fidelity Fifty | Large Blend | 3 | 3.85% | 1.55% | 0.65% | 5.49% | 4.04% | 15.77% | -1.76% |
| FDSVX | Fidelity Discovery Fd | Large Blend | 3 | 3.20% | 1.94% | 0.72% | 6.60% | 4.71% | 15.72% | -0.67% |
| FFIDX | Fidelity Fund | Large Blend | 3 | 2.54% | 2.35% | 0.69% | 5.72% | 3.90% | 13.70% | -0.37% |
| FEXPX | Fidelity Export/Multinational | Large Blend | 3 | 2.27% | 3.06% | 2.31% | 5.92% | 1.77% | 14.29% | -0.35% |
| FVDFX | Fidelity Value Discovery | Mid-Cap Blend | 2 | 1.03% | 1.80% | 1.03% | 3.08% | 3.85% | 12.43% | -0.66% |
| FUSVX | Fid. U.S. Equity Index-Advant. | Large Blend | 2 | 1.91% | 2.55% | 0.59% | 3.03% | 3.35% | 12.62% | -0.44% |
| FBCVX | Fidelity Blue Chip | Large Value | 2 | 1.37% | 1.62% | 1.37% | 4.17% | 4.90% | 15.43% | -0.59% |
| FUSEX | Fidelity Spartan Index | Large Blend | 2 | 1.91% | 2.54% | 0.59% | 3.02% | 3.34% | 12.60% | -0.44% |
| FTRNX | Fidelity Trend Fund | Large Blend | 2 | 2.39% | 1.63% | 0.30% | 4.02% | -0.22% | 3.70% | -7.24% |
| FFNOX | Fidelity Four-in-One Index | Large Blend | 2 | 1.33% | 1.80% | 1.54% | 4.88% | 2.90% | 9.42% | -0.64% |
| FSTMX | Fid. Total Mkt. Index-Invest. | Large Blend | 2 | 2.00% | 2.20% | 1.20% | 4.04% | 3.88% | 13.50% | -0.42% |
| FEQTX | Fidelity Equity Income II | Large Value | 2 | 1.42% | 2.06% | 0.93% | 1.64% | 2.50% | 10.65% | -0.69% |
| FSEVX | Fid. Extended Mkt Index-Advant | Mid-Cap Blend | 2 | 2.36% | -0.69% | 0.45% | 4.75% | 3.57% | 14.73% | -1.65% |
| FSCRX | Fidelity Small Cap Retirement | Small Blend | 2 | 1.11% | 0.85% | 1.38% | 2.89% | 2.70% | 11.33% | -1.50% |
| FSEMEX | Fid. Extended Mkt Index-Invest. | Mid-Cap Blend | 2 | 2.36% | -0.67% | 0.47% | 4.75% | 3.58% | 14.75% | -1.65% |
| FSTVX | Fid. Total Mkt Index-Advant. | Large Blend | 2 | 2.01% | 2.20% | 1.22% | 4.06% | 3.88% | 13.50% | -0.42% |
| FCPVX | Fidelity Small Cap Value | Small Value | 1 | 1.20% | -0.15% | 0.89% | 2.22% | 3.31% | 15.52% | -1.07% |
| FEQIX | Fidelity Equity Income | Large Value | 0 | 1.18% | 3.13% | -1.86% | -0.51% | -1.60% | 1.04% | -6.99% |
| FSMGX | Fidelity Mid Cap Growth | Mid-Cap Growth | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| FSLGX | Fidelity Large Cap Growth | Large Growth | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| FMAGX | Fidelity Magellan | Large Blend | 0 | -0.58% | -0.29% | -1.81% | 2.43% | 0.16% | 6.28% | -4.61% |

ProFunds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/14/14 | DD% |
|--------|------------------------------|----------------|---------|-------|--------|-------|--------|-------|--------------|--------|
| OTPIX | ProFunds OTC Inv | Large Growth | 4 | 2.76% | 4.97% | 1.65% | 6.66% | 5.84% | 17.14% | -0.23% |
| MGPIX | ProFunds Mid Cap Growth Inv | Mid-Cap Growth | 3 | 3.12% | 0.49% | 2.28% | 6.22% | 6.04% | 20.12% | -0.76% |
| MDPIX | ProFunds Mid Cap Inv | Mid-Cap Blend | 3 | 2.30% | 0.68% | 1.97% | 5.62% | 4.81% | 16.83% | -0.56% |
| SGPIX | ProFunds Small Cap Growth In | Small Growth | 2 | 2.84% | -0.23% | 2.11% | 5.07% | 3.05% | 11.12% | -1.44% |
| LGPIX | ProFunds Large Cap Growth In | Large Growth | 2 | 2.34% | 2.89% | 0.75% | 3.72% | 3.81% | 13.49% | -0.23% |
| SLPIX | ProFunds Small Cap Inv | Small Blend | 2 | 2.60% | -0.32% | 1.36% | 3.77% | 4.90% | 17.65% | -1.87% |
| BLPIX | ProFunds Bull Inv | Large Blend | 2 | 1.79% | 2.67% | 1.00% | 3.07% | 3.70% | 13.07% | -0.46% |
| MLPSX | ProFunds Mid Cap Value | Mid-Cap Value | 1 | 1.31% | 0.55% | 1.12% | 1.62% | 1.18% | 7.74% | -2.59% |
| LVPIX | ProFunds Large Cap Value Inv | Large Value | 1 | 1.13% | 2.32% | 1.13% | 0.24% | 1.25% | 6.73% | -2.37% |
| SVPIX | ProFunds Small Cap Value Inv | Small Value | 0 | 1.36% | -0.88% | 0.66% | -0.56% | 2.77% | 12.51% | -1.94% |

Rydex Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/14/14 | DD% |
|--------|--------------------------------|----------------|---------|-------|--------|-------|--------|--------|--------------|--------|
| RYVYX | Rydex Dyn. Nasdaq-100 2X | Large Growth | 8 | 5.57% | 10.21% | 3.30% | 13.72% | 11.16% | 34.98% | -0.45% |
| RYAOX | Rydex Nasdaq-100 | Large Growth | 4 | 2.81% | 5.10% | 1.86% | 7.05% | 5.97% | 16.85% | -0.21% |
| RYBHX | Rydex S&P MidCap 400 Pure | Mid-Cap Growth | 4 | 4.10% | 0.99% | 3.29% | 9.55% | 1.12% | 1.51% | -7.47% |
| RYMDX | Rydex Mid-Cap 1.5X | Mid-Cap Blend | 4 | 3.51% | 1.05% | 2.93% | 8.52% | 7.70% | 27.53% | -0.86% |
| RYWAX | Rydex S&P SmCap 600 Pure G | Small Growth | 4 | 3.03% | 0.34% | 3.77% | 9.86% | 7.93% | 24.00% | -1.14% |
| RYTNX | Rydex S&P 500 2X Strategy | Large Blend | 4 | 3.59% | 5.42% | 1.95% | 6.24% | 6.58% | 25.04% | -0.95% |
| RYCVX | Rydex Dow 2X Strategy | Large Value | 3 | 3.76% | 4.56% | 0.11% | 3.76% | 5.99% | 23.97% | -1.84% |
| RYMKX | Rydex Russell 2000 1.5X Strate | Small Blend | 3 | 4.06% | -0.36% | 2.31% | 5.89% | 7.38% | 27.30% | -2.67% |
| RYNAX | Rydex Nova | Large Blend | 3 | 2.70% | 4.06% | 1.54% | 4.85% | 5.66% | 20.33% | -0.72% |
| RYAVX | Rydex S&P MidCap 400 Pure V | Mid-Cap Value | 2 | 0.39% | 2.06% | 3.21% | 3.03% | 4.35% | 15.39% | -1.58% |
| RYAWX | Rydex S&P 500 Pure Growth | Large Growth | 2 | 2.04% | 0.72% | 0.29% | 4.86% | 2.87% | 12.72% | -1.97% |
| RYAZX | Rydex S&P SmCap 600 Pure V | Small Value | 1 | 0.04% | 0.04% | 1.80% | 1.84% | 3.56% | 15.08% | -2.74% |
| RYZAX | Rydex S&P 500 Pure Value | Large Value | 1 | 0.12% | 2.08% | 0.83% | 0.82% | 1.34% | 6.95% | -1.45% |
| RYSRX | Guggenheim US L/S Momentu | Mid-Cap Blend | 1 | 2.29% | -0.49% | 0.19% | 2.61% | 3.45% | 13.31% | -1.65% |

T. Rowe Price Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/14/14 | DD% |
|--------|---------------------------------|-------------------|---------|-------|-------|-------|-------|--------|--------------|--------|
| PRDSX | T. Rowe Price Diversified Sm. | Small Growth | 4 | 3.44% | 1.19% | 2.49% | 9.30% | 6.35% | 19.03% | -0.96% |
| PRGFX | T. Rowe Price Growth | Large Growth | 4 | 2.46% | 2.98% | 1.38% | 8.95% | 3.16% | 9.46% | -2.55% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 4 | 3.21% | 2.23% | 3.03% | 8.06% | 2.51% | 8.31% | -3.27% |
| PRWAX | T. Rowe Price New America | Large Growth | 4 | 2.65% | 3.14% | 1.26% | 8.64% | 1.17% | 4.56% | -6.80% |
| PRCOX | T. Rowe Price Cap. Opp. | Large Blend | 3 | 2.06% | 3.24% | 1.55% | 4.57% | 2.76% | 9.74% | -1.22% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 3 | 2.47% | 2.42% | 0.48% | 8.09% | 4.37% | 14.04% | -0.79% |
| TRMCX | T. Rowe Price Mid-Cap Value | Mid-Cap Value | 3 | 1.71% | 1.95% | 2.29% | 5.27% | -0.86% | -0.30% | -8.45% |
| PRWCX | T. Rowe Price Cap. Apprec. | Moderate Allocati | 3 | 2.27% | 1.74% | 1.74% | 5.20% | 1.11% | 2.65% | -4.91% |
| PRSGX | T. Rowe Price Spectrum | Large Blend | 3 | 1.46% | 2.91% | 2.33% | 6.95% | 1.88% | 6.27% | -2.83% |
| PRDMX | T. Rowe Price Div. Mid-Cap Gr. | Mid-Cap Growth | 3 | 2.23% | 1.36% | 1.69% | 7.81% | 4.33% | 14.66% | -1.06% |
| PEMX | T. Rowe Price Ext. Equ. Mkt. In | Mid-Cap Blend | 3 | 2.43% | 0.65% | 1.77% | 6.04% | 3.76% | 13.43% | -0.86% |
| PREFX | T. Rowe Price Tax-Efficient Mul | Mid-Cap Growth | 3 | 2.44% | 2.22% | 1.10% | 8.11% | 5.31% | 16.76% | -0.65% |
| TRVLX | T. Rowe Price Value | Large Value | 3 | 1.84% | 3.01% | 2.30% | 3.84% | 0.67% | 5.27% | -6.52% |
| PREIX | T. Rowe Price Equ. Index 500 | Large Blend | 2 | 1.90% | 2.89% | 0.86% | 3.28% | 3.70% | 13.18% | -0.43% |
| PRGIX | T. Rowe Price G&I | Large Blend | 2 | 1.91% | 1.75% | 0.18% | 2.63% | 2.63% | 11.56% | -0.90% |
| POMIX | T. Rowe Price Tot. Equity Index | Large Blend | 2 | 1.96% | 2.39% | 1.41% | 4.22% | 3.99% | 13.47% | -0.45% |

Vanguard Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/14/14 | DD% |
|--------|-------------------------|--------------|---------|-------|-------|-------|-------|-------|--------------|--------|
| VWUSX | Vanguard U.S. Growth Fd | Large Growth | 4 | 2.78% | 2.69% | 1.20% | 7.36% | 3.29% | 10.92% | -1.83% |

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|-------|-----------------------------|-------------------|---|-------|--------|--------|-------|-------|--------|--------|
| VISGX | Small-Cap Growth Index Fund | Small Growth | 4 | 3.40% | 1.12% | 2.04% | 7.46% | 6.02% | 19.47% | -0.63% |
| VMGRX | Mid-Cap Growth Fund | Mid-Cap Growth | 4 | 3.02% | 1.43% | 2.30% | 8.34% | 2.06% | 9.11% | -4.34% |
| VMRGX | Vanguard Morgan Growth | Large Growth | 4 | 3.14% | 3.18% | 1.94% | 7.70% | 1.84% | 7.15% | -4.88% |
| VIGRX | Growth Index Trust Fund | Large Growth | 3 | 2.24% | 2.18% | 0.48% | 5.36% | 4.80% | 16.56% | -0.40% |
| VQNPX | Vanguard G & I | Large Blend | 3 | 2.41% | 2.65% | 1.45% | 4.12% | 1.54% | 7.16% | -3.72% |
| VSEQX | Vanguard Strategic Equity | Mid-Cap Blend | 3 | 2.66% | 1.06% | 2.33% | 6.59% | 3.74% | 13.76% | -0.58% |
| VWNFX | Vanguard Windsor II | Large Value | 3 | 1.90% | 3.40% | 2.06% | 3.48% | 0.67% | 3.90% | -5.60% |
| VHCOX | Capital Opportunity | Mid-Cap Blend | 3 | 2.96% | 2.16% | 0.63% | 5.69% | 3.91% | 17.03% | -2.06% |
| VWNDX | Vanguard Windsor Fd | Large Value | 3 | 2.18% | 3.16% | 2.22% | 5.03% | 3.14% | 11.09% | -1.05% |
| VCVSX | Convertible Securities | Convertibles | 3 | 1.27% | 2.03% | 2.73% | 7.03% | 0.87% | 2.81% | -2.66% |
| VEXPX | Vanguard Explorer | Small Growth | 3 | 2.17% | 0.67% | 1.74% | 6.82% | 0.23% | 4.56% | -7.46% |
| VDEQX | Diversified Equity | Large Blend | 3 | 2.39% | 2.73% | 1.90% | 5.93% | 3.45% | 12.31% | -0.38% |
| VEMX | Vanguard Extended Mkt | Mid-Cap Blend | 3 | 2.35% | 0.63% | 1.73% | 6.03% | 5.16% | 17.61% | -0.90% |
| NAESX | Vanguard Small Cap Index | Small Blend | 3 | 2.57% | 0.68% | 2.02% | 5.59% | 5.02% | 17.07% | -0.64% |
| VPCCX | PRIMECAP Core Fd | Large Blend | 2 | 1.78% | 1.69% | -0.04% | 3.05% | 0.71% | 9.05% | -5.19% |
| VUVLX | U.S. Value Fund | Large Value | 2 | 2.20% | 2.38% | 1.91% | 2.90% | 3.35% | 12.07% | -0.49% |
| VTSMX | Vanguard Total Stock Fund | Large Blend | 2 | 2.00% | 2.43% | 1.00% | 3.78% | 4.00% | 14.16% | -0.41% |
| VTMSX | Tax-Managed Small-Cap | Small Blend | 2 | 2.30% | -0.29% | 1.80% | 3.87% | 4.83% | 16.46% | -1.21% |
| VGSTX | Vanguard STAR | Moderate Allocati | 2 | 0.79% | 1.30% | 1.46% | 4.26% | 1.86% | 6.12% | -0.58% |
| VPMCX | PrimeCap Fund | Large Blend | 2 | 2.07% | 2.42% | 0.12% | 4.05% | 1.44% | 10.00% | -4.04% |
| VEIPX | Vanguard Equity Income | Large Value | 2 | 1.49% | 3.19% | 1.52% | 2.56% | 1.61% | 7.56% | -2.71% |
| VLACX | Vanguard Large-Cap Index | Large Blend | 2 | 1.91% | 2.76% | 0.92% | 3.57% | 3.83% | 13.61% | -0.43% |
| VIVAX | Vanguard Value Index | Large Value | 2 | 1.60% | 3.26% | 1.30% | 2.00% | 2.96% | 11.07% | -0.53% |
| VISVX | Vanguard Small-Cap Value | Small Value | 2 | 1.86% | 0.30% | 2.01% | 3.99% | 4.15% | 15.02% | -0.83% |
| VIMSX | Vanguard Mid-Cap Index | Mid-Cap Blend | 2 | 1.69% | 1.14% | 1.45% | 5.55% | 5.03% | 17.65% | -0.64% |
| VFINX | Vanguard 500 Index | Large Blend | 2 | 1.91% | 2.91% | 0.89% | 3.32% | 3.73% | 13.16% | -0.44% |
| VWELX | Vanguard Wellington | Moderate Allocati | 1 | 0.73% | 1.73% | 0.58% | 2.09% | 0.35% | 3.42% | -2.99% |
| VBINX | Vanguard Balanced Index | Moderate Allocati | 1 | 1.00% | 1.03% | 0.43% | 2.36% | 2.35% | 8.27% | -0.36% |
| VDIGX | Vanguard Dividend Growth | Large Value | 1 | 1.40% | 1.53% | -1.27% | 0.61% | 0.80% | 7.80% | -2.48% |
| VWINX | Vanguard Wellesley Inc. | Conservative Allo | 0 | 0.04% | 0.39% | 0.31% | 1.13% | 0.09% | 1.61% | -1.79% |