

Domestic Fund Families as of 07/23/2009

American Century, Fidelity, ProFunds, Rydex, T. Rowe Price, Vanguard

American Century Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/03/09 | DD% |
|--------|-------------------------------|-------------------|---------|-------|-------|--------|--------|--------|-------------|-------|
| TWHIX | American Century Heritage Inv | Mid-Cap Growth | 11 | 7.00% | 8.25% | 9.79% | 19.19% | 16.96% | 5.22% | 0.00% |
| AAFPX | American AAdvantage S&P 500 | Large Blend | 9 | 5.99% | 7.74% | 12.17% | 8.54% | 12.87% | 4.80% | 0.00% |
| AAGPX | American AAdvantage Lg Cap V | Large Value | 9 | 5.94% | 7.70% | 12.72% | 8.85% | 13.36% | 5.24% | 0.00% |
| ACMVX | American Century Mid Cap Val. | Mid-Cap Value | 9 | 6.07% | 9.25% | 10.45% | 8.47% | 13.98% | 5.45% | 0.00% |
| BEQGX | American Century Equity Gr. | Large Blend | 8 | 6.79% | 8.49% | 13.07% | 5.08% | 11.21% | 5.69% | 0.00% |
| BIGRX | American Century Income | Large Value | 8 | 6.82% | 7.48% | 12.70% | 4.05% | 11.28% | 4.90% | 0.00% |
| TWCVX | American Century Vista Inv | Mid-Cap Growth | 8 | 7.17% | 6.60% | 7.84% | 9.39% | 10.69% | 4.49% | 0.00% |
| AABPX | American AAdvantage Bal. | Moderate Allocati | 7 | 3.99% | 6.17% | 9.25% | 6.95% | 9.40% | 3.99% | 0.00% |
| ACTIX | American Century Capital Val | Large Value | 7 | 5.59% | 5.59% | 11.59% | 4.03% | 10.22% | 3.59% | 0.00% |
| TWBIX | American Century Balanced Inv | Moderate Allocati | 6 | 4.31% | 5.57% | 8.37% | 5.57% | 8.33% | 3.48% | 0.00% |
| TWEIX | American Century Equity Inc. | Mid-Cap Value | 5 | 4.31% | 5.95% | 7.46% | 0.50% | 6.49% | 3.42% | 0.00% |

Fidelity Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/03/09 | DD% |
|--------|-------------------------------|----------------|---------|-------|--------|--------|--------|--------|-------------|-------|
| FOCPX | Fidelity OTC | Large Growth | 18 | 7.70% | 11.77% | 15.19% | 37.51% | 27.23% | 7.58% | 0.00% |
| FLVCX | Fidelity Leveraged Stock Fd | Mid-Cap Blend | 18 | 9.66% | 9.72% | 21.46% | 32.06% | 27.61% | 6.42% | 0.00% |
| FSLCX | Fidelity Small Cap Stock | Small Blend | 18 | 8.92% | 12.91% | 19.04% | 32.04% | 29.02% | 8.65% | 0.00% |
| FSCRX | Fidelity Small Cap Retirement | Small Blend | 17 | 7.75% | 12.20% | 18.37% | 28.89% | 28.06% | 7.32% | 0.00% |
| FSLSX | Fidelity Value Strategy | Small Blend | 16 | 8.84% | 10.04% | 16.60% | 29.45% | 27.99% | 6.26% | 0.00% |
| FNCMX | Fidelity Nasdaq Comp. Index | Large Growth | 15 | 7.91% | 12.69% | 15.02% | 25.61% | 22.39% | 8.04% | 0.00% |
| FLCSX | Fidelity Large Cap Stock Fd | Large Growth | 15 | 7.99% | 9.11% | 14.83% | 26.75% | 23.87% | 6.54% | 0.00% |
| FDGFX | Fidelity Div. Growth | Large Blend | 14 | 7.44% | 7.85% | 16.42% | 25.27% | 23.72% | 5.55% | 0.00% |
| FMCSX | Fidelity Mid-Cap Stock Fd | Mid-Cap Growth | 14 | 7.69% | 8.67% | 15.20% | 22.87% | 21.93% | 5.56% | 0.00% |
| FCPGX | Fidelity Small Cap Growth | Small Growth | 14 | 7.65% | 10.21% | 14.58% | 23.01% | 22.29% | 6.16% | 0.00% |
| FTRNX | Fidelity Trend Fund | Large Blend | 13 | 6.64% | 9.47% | 12.84% | 21.59% | 19.34% | 5.79% | 0.00% |
| FMAGX | Fidelity Magellan | Large Blend | 13 | 6.95% | 7.29% | 11.95% | 23.83% | 21.26% | 5.07% | 0.00% |
| FSMGX | Fidelity Mid Cap Growth | Mid-Cap Growth | 13 | 7.40% | 9.54% | 13.76% | 21.80% | 19.81% | 5.35% | 0.00% |
| FCPVX | Fidelity Small Cap Value | Small Value | 13 | 7.96% | 11.91% | 13.42% | 17.92% | 22.55% | 5.88% | 0.00% |
| FDGRX | Fidelity Growth | Large Growth | 13 | 7.04% | 9.46% | 13.69% | 20.73% | 18.52% | 6.01% | 0.00% |
| FMILX | Fidelity New Millennium Fd | Mid-Cap Growth | 12 | 7.35% | 8.23% | 14.35% | 19.27% | 20.49% | 5.15% | 0.00% |
| FDVLX | Fidelity Value | Mid-Cap Value | 12 | 9.16% | 8.61% | 12.81% | 18.39% | 21.28% | 5.64% | 0.00% |
| FLPSX | Fidelity Low Price Stock | Small Value | 12 | 7.09% | 8.26% | 13.41% | 19.59% | 20.39% | 4.50% | 0.00% |
| FBGRX | Fidelity Blue Chip Growth | Large Growth | 12 | 8.62% | 9.14% | 11.45% | 20.22% | 18.86% | 5.93% | 0.00% |
| FEXPX | Fidelity Export/Multinational | Large Blend | 12 | 7.45% | 7.38% | 13.54% | 18.11% | 17.71% | 4.42% | 0.00% |

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|--------|----------------------------------|----------------|----|-------|-------|--------|--------|--------|-------|-------|
| FSEVX | Fid. Extended Mkt Index-Advant. | Mid-Cap Blend | 12 | 8.11% | 9.64% | 12.31% | 16.50% | 18.05% | 5.59% | 0.00% |
| FSEMXX | Fid. Extended Mkt Index-Invest. | Mid-Cap Blend | 12 | 8.15% | 9.64% | 12.31% | 16.50% | 18.06% | 5.59% | 0.00% |
| FDSCX | Fidelity Small Cap Independenc | Small Growth | 11 | 7.48% | 8.74% | 11.55% | 14.62% | 18.58% | 4.14% | 0.00% |
| FVDFX | Fidelity Value Discovery | Mid-Cap Blend | 11 | 8.84% | 9.05% | 13.64% | 11.30% | 16.08% | 7.50% | 0.00% |
| FDEGX | Fidelity Aggr. Growth | Mid-Cap Growth | 11 | 5.95% | 7.10% | 10.60% | 19.14% | 17.03% | 3.35% | 0.00% |
| FFTYX | Fidelity Fifty | Large Blend | 11 | 5.00% | 6.27% | 14.46% | 19.85% | 18.35% | 3.28% | 0.00% |
| FGRTX | Fidelity Gr. & Income II | Large Blend | 11 | 7.34% | 9.15% | 14.64% | 11.51% | 15.58% | 6.60% | 0.00% |
| FDSSX | Fidelity Stock Selector | Large Blend | 10 | 6.67% | 8.24% | 12.03% | 12.96% | 14.70% | 5.67% | 0.00% |
| FDSVX | Fidelity Discovery Fd | Large Blend | 10 | 7.16% | 7.28% | 10.82% | 13.01% | 14.21% | 5.08% | 0.00% |
| FSTMX | Fid. Total Mkt. Index-Invest. | Large Blend | 10 | 6.61% | 8.40% | 12.49% | 10.65% | 14.01% | 5.20% | 0.00% |
| FSLGX | Fidelity Large Cap Growth | Large Growth | 10 | 7.21% | 8.16% | 12.15% | 10.79% | 14.19% | 5.35% | 0.00% |
| FBCVX | Fidelity Blue Chip | Large Value | 10 | 7.76% | 8.16% | 14.23% | 10.76% | 16.09% | 6.45% | 0.00% |
| FSTVX | Fid. Total Mkt Index-Advant. | Large Blend | 10 | 6.61% | 8.36% | 12.49% | 10.65% | 14.00% | 5.20% | 0.00% |
| FDDFX | Fidelity Independence Fd | Large Growth | 10 | 6.67% | 5.71% | 13.97% | 15.49% | 16.44% | 3.97% | 0.00% |
| FTQGX | Fidelity Focused Stock Fd | Large Growth | 9 | 6.67% | 7.61% | 11.80% | 10.53% | 12.94% | 4.95% | 0.00% |
| FDCAIX | Fidelity Cap. Apprec. | Large Growth | 9 | 5.81% | 4.51% | 10.87% | 13.48% | 14.70% | 1.13% | 0.00% |
| FSMVX | Fidelity Mid Cap Value | Mid-Cap Value | 9 | 7.30% | 7.86% | 10.02% | 9.67% | 15.69% | 4.82% | 0.00% |
| FFNOX | Fidelity Four-in-One Index | Large Blend | 9 | 5.75% | 7.25% | 11.86% | 10.34% | 13.14% | 4.49% | 0.00% |
| FFIDX | Fidelity Fund | Large Blend | 9 | 6.42% | 7.09% | 11.59% | 12.08% | 14.64% | 4.68% | 0.00% |
| FEQIX | Fidelity Equity Income | Large Value | 9 | 6.43% | 6.87% | 13.18% | 9.91% | 15.03% | 4.85% | 0.00% |
| FCNTX | Fidelity Contrafund | Large Blend | 9 | 5.40% | 6.85% | 11.99% | 11.27% | 13.05% | 4.14% | 0.00% |
| FUSEX | Fidelity Spartan Index | Large Blend | 8 | 5.56% | 7.30% | 11.78% | 8.28% | 12.49% | 4.38% | 0.00% |
| FUSVX | Fid. U.S. Equity Index-Advant. | Large Blend | 8 | 5.56% | 7.30% | 11.78% | 8.28% | 12.49% | 4.38% | 0.00% |
| FSMKX | Fidelity Spartan 500 Index-Inves | Large Blend | 8 | 6.24% | 7.16% | 11.64% | 8.89% | 12.59% | 4.25% | 0.00% |
| FEQTX | Fidelity Equity Income II | Large Value | 8 | 6.19% | 6.59% | 12.66% | 6.91% | 13.30% | 4.63% | 0.00% |
| FGRIX | Fidelity Growth & Income | Large Cap | 8 | 6.28% | 8.06% | 11.71% | 7.90% | 13.14% | 5.49% | 0.00% |
| FSMAX | Fidelity Spartan 500 Index-Adva | Large Blend | 8 | 6.24% | 7.15% | 11.62% | 8.89% | 12.58% | 4.24% | 0.00% |
| FDEQX | Fidelity Disciplined Equity | Large Blend | 8 | 5.98% | 7.07% | 12.17% | 6.95% | 11.35% | 5.32% | 0.00% |
| FSLVX | Fidelity Large Cap Value Fd | Large Value | 7 | 6.70% | 6.83% | 11.98% | 0.58% | 9.48% | 5.01% | 0.00% |

ProFunds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/03/09 | DD% |
|--------|-------------------------------|----------------|---------|-------|--------|--------|--------|--------|-------------|-------|
| OTPIX | ProFunds OTC Inv | Large Growth | 17 | 8.35% | 12.45% | 14.54% | 31.51% | 23.80% | 8.31% | 0.00% |
| MGPIX | ProFunds Mid Cap Growth Inv | Mid-Cap Growth | 11 | 6.72% | 8.90% | 10.66% | 19.48% | 19.22% | 4.67% | 0.00% |
| SGPIX | ProFunds Small Cap Growth Inv | Small Growth | 11 | 8.67% | 11.24% | 11.78% | 10.55% | 16.98% | 4.88% | 0.00% |
| MDPIX | ProFunds Mid Cap Inv | Mid-Cap Blend | 10 | 7.27% | 8.99% | 10.14% | 14.37% | 17.01% | 4.88% | 0.00% |
| LGPIX | ProFunds Large Cap Growth Inv | Large Growth | 10 | 6.23% | 8.50% | 12.33% | 13.36% | 14.48% | 4.86% | 0.00% |
| BLPIX | ProFunds Bull Inv | Large Blend | 9 | 6.18% | 7.84% | 12.17% | 8.24% | 12.80% | 4.89% | 0.00% |
| SLPIX | ProFunds Small Cap Inv | Small Blend | 9 | 7.46% | 11.00% | 11.16% | 7.73% | 15.24% | 4.51% | 0.00% |

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|-------|------------------------------|---------------|---|-------|--------|--------|-------|--------|-------|-------|
| MLPSX | ProFunds Mid Cap Value | Mid-Cap Value | 9 | 7.50% | 8.72% | 8.84% | 9.30% | 14.85% | 4.75% | 0.00% |
| SVPIX | ProFunds Small Cap Value Inv | Small Value | 8 | 8.84% | 10.84% | 9.64% | 4.60% | 14.37% | 4.67% | 0.00% |
| LVPIX | ProFunds Large Cap Value Inv | Large Value | 7 | 5.84% | 6.69% | 11.62% | 3.38% | 10.45% | 4.73% | 0.00% |

Rydex Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/03/09 | DD% |
|--------|-----------------------------|----------------|---------|--------|--------|--------|--------|--------|-------------|-------|
| RYVYX | Rydex Velocity 100 H (200%) | Large Growth | 35 | 16.95% | 26.01% | 30.64% | 64.54% | 47.93% | 16.85% | 0.00% |
| RYAZX | Rydex Small Cap Value | Small Value | 25 | 15.21% | 18.60% | 26.88% | 39.12% | 39.86% | 11.40% | 0.00% |
| RYAOX | Rydex OTC | Large Growth | 17 | 8.38% | 12.54% | 14.61% | 31.05% | 23.75% | 8.38% | 0.00% |
| RYAVX | Rydex Mid Cap Value | Mid-Cap Value | 16 | 14.06% | 12.67% | 17.79% | 18.12% | 25.65% | 8.25% | 0.00% |
| RYTNX | Rydex Titan 500 H (200%) | Large Blend | 16 | 12.10% | 15.80% | 24.61% | 11.66% | 22.44% | 9.62% | 0.00% |
| RYCVX | Rydex Dybamic Dow (200%) | Large Value | 15 | 14.56% | 16.37% | 23.90% | 4.18% | 18.02% | 9.26% | 0.00% |
| RYBHX | Rydex Mid Cap Growth | Mid-Cap Growth | 15 | 6.91% | 9.24% | 13.06% | 30.24% | 25.07% | 4.46% | 0.00% |
| RYMDX | Rydex Medius (150%) | Mid-Cap Blend | 15 | 11.10% | 13.45% | 14.85% | 19.54% | 22.62% | 7.59% | 0.00% |
| RYMKX | Rydex Mekros (150%) | Small Blend | 14 | 10.81% | 16.48% | 18.44% | 12.25% | 23.19% | 6.48% | 0.00% |
| RYAWX | Rydex Large Cap Growth | Large Growth | 13 | 6.91% | 8.77% | 13.32% | 22.85% | 20.64% | 4.41% | 0.00% |
| RYNAX | Rydex Nova | Large Blend | 12 | 9.10% | 11.54% | 18.17% | 10.43% | 17.96% | 7.01% | 0.00% |
| RYWAX | Rydex Small Cap Growth | Small Growth | 12 | 9.53% | 10.67% | 12.30% | 17.46% | 21.75% | 4.57% | 0.00% |
| RYZAX | Rydex Large Cap Value | Large Value | 11 | 7.12% | 6.72% | 16.83% | 13.94% | 17.53% | 3.70% | 0.00% |
| RYSRX | Rydex Sector Rotation H | Mid-Cap Blend | 10 | 7.56% | 10.15% | 9.80% | 11.08% | 12.73% | 6.15% | 0.00% |
| RYQMX | Rydex Core Equity H | Mid-Cap Blend | 7 | 5.94% | 7.60% | 12.77% | 2.75% | 11.02% | 5.39% | 0.00% |

T. Rowe Price Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/03/09 | DD% |
|--------|-----------------------------------|----------------|---------|-------|--------|--------|--------|--------|-------------|-------|
| PRNHX | T. Rowe Price New Horizons | Small Growth | 14 | 7.25% | 11.68% | 14.13% | 23.05% | 20.79% | 6.62% | 0.00% |
| PRWAX | T. Rowe Price New America | Large Growth | 14 | 5.68% | 7.97% | 12.60% | 29.94% | 21.13% | 4.45% | 0.00% |
| PRSGX | T. Rowe Price Spectrum | Large Blend | 13 | 7.18% | 8.85% | 15.48% | 20.84% | 17.71% | 5.99% | 0.00% |
| PRDMX | T. Rowe Price Div. Mid-Cap Gr. | Mid-Cap Growth | 13 | 6.45% | 8.28% | 12.39% | 24.63% | 20.72% | 4.79% | 0.00% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 13 | 6.40% | 8.34% | 13.22% | 23.60% | 19.35% | 5.41% | 0.00% |
| TRMCX | T. Rowe Price Mid-Cap Value | Mid-Cap Value | 13 | 7.80% | 9.50% | 13.05% | 22.00% | 20.81% | 6.03% | 0.00% |
| TRVLX | T. Rowe Price Value | Large Value | 13 | 7.80% | 9.32% | 15.93% | 17.69% | 18.81% | 6.89% | 0.00% |
| PREFX | T. Rowe Price Tax-Efficient Multi | Mid-Cap Growth | 12 | 6.07% | 7.98% | 11.61% | 22.26% | 19.23% | 4.34% | 0.00% |
| PRDSX | T. Rowe Price Diversified Sm. G | Small Growth | 12 | 7.33% | 10.62% | 12.60% | 17.58% | 17.68% | 5.32% | 0.00% |
| PRGFX | T. Rowe Price Growth | Large Growth | 12 | 6.56% | 8.32% | 11.87% | 22.51% | 18.11% | 5.51% | 0.00% |
| PTEGX | T. Rowe Price Tax-Efficient Gr. | Large Growth | 11 | 5.87% | 8.24% | 12.81% | 17.78% | 16.47% | 4.59% | 0.00% |
| PEXMX | T. Rowe Price Ext. Equ. Mkt. Ind | Mid-Cap Blend | 11 | 7.71% | 9.42% | 12.20% | 16.58% | 18.43% | 4.94% | 0.00% |
| PRGIX | T. Rowe Price G&I | Large Blend | 11 | 6.17% | 8.50% | 14.22% | 13.98% | 15.95% | 5.82% | 0.00% |
| POMIX | T. Rowe Price Tot. Equity Index | Large Blend | 10 | 6.62% | 8.33% | 12.51% | 11.12% | 14.31% | 5.17% | 0.00% |
| PRCOX | T. Rowe Price Cap. Opp. | Large Blend | 10 | 6.27% | 8.10% | 13.16% | 12.60% | 14.67% | 5.39% | 0.00% |

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|-------|------------------------------|-------------------|----|-------|-------|--------|--------|--------|-------|-------|
| PRWCX | T. Rowe Price Cap. Apprec. | Moderate Allocati | 10 | 4.17% | 6.53% | 11.28% | 18.14% | 15.61% | 4.50% | 0.00% |
| PREIX | T. Rowe Price Equ. Index 500 | Large Blend | 8 | 5.62% | 7.35% | 11.87% | 8.41% | 12.68% | 4.45% | 0.00% |

Vanguard Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/03/09 | DD% |
|--------|-----------------------------|-------------------|---------|-------|--------|--------|--------|--------|-------------|-------|
| VCVLX | Vanguard Capital Value | Large Value | 20 | 7.98% | 7.66% | 21.43% | 43.05% | 33.22% | 5.18% | 0.00% |
| VHCOX | Capital Opportunity | Mid-Cap Blend | 15 | 8.12% | 10.86% | 13.15% | 27.57% | 19.93% | 7.09% | 0.00% |
| VISGX | Small-Cap Growth Index Fund | Small Growth | 14 | 7.60% | 11.68% | 13.79% | 21.34% | 21.95% | 5.71% | 0.00% |
| VEXPX | Vanguard Explorer | Small Growth | 13 | 7.76% | 11.55% | 13.22% | 18.70% | 19.48% | 6.40% | 0.00% |
| VEXMX | Vanguard Extended Mkt | Mid-Cap Blend | 12 | 7.85% | 9.62% | 12.43% | 16.78% | 18.88% | 5.10% | 0.00% |
| VMRGX | Vanguard Morgan Growth | Large Growth | 12 | 6.88% | 9.60% | 13.32% | 18.23% | 17.05% | 5.95% | 0.00% |
| NAESX | Vanguard Small Cap Index | Small Blend | 12 | 8.20% | 10.59% | 12.66% | 15.20% | 19.23% | 5.00% | 0.00% |
| VPCCX | PRIMECAP Core Fd | Large Blend | 12 | 7.31% | 9.88% | 12.69% | 18.63% | 17.31% | 6.34% | 0.00% |
| VWUSX | Vanguard U.S. Growth Fd | Large Growth | 12 | 7.11% | 9.55% | 12.97% | 17.94% | 16.75% | 6.56% | 0.00% |
| VMGRX | Mid-Cap Growth Fund | Mid-Cap Growth | 11 | 6.84% | 8.95% | 9.58% | 19.44% | 17.83% | 4.82% | 0.00% |
| VIMSX | Vanguard Mid-Cap Index | Mid-Cap Blend | 11 | 7.54% | 8.48% | 11.12% | 16.02% | 17.35% | 5.23% | 0.00% |
| VIGRX | Growth Index Trust Fund | Large Growth | 11 | 6.49% | 9.23% | 12.54% | 17.25% | 16.38% | 5.50% | 0.00% |
| VPICX | PrimeCap Fund | Large Blend | 11 | 6.85% | 10.03% | 12.79% | 15.99% | 14.36% | 6.34% | 0.00% |
| VDEQX | Diversified Equity | Large Blend | 11 | 6.78% | 8.50% | 13.20% | 15.22% | 14.78% | 5.54% | 0.00% |
| VCVSX | Convertible Securities | Convertibles | 11 | 5.71% | 6.00% | 9.71% | 21.51% | 16.06% | 4.24% | 0.00% |
| VISVX | Vanguard Small-Cap Value | Small Value | 10 | 8.79% | 9.43% | 11.40% | 9.11% | 16.43% | 4.21% | 0.00% |
| VWNDX | Vanguard Windsor Fd | Large Value | 10 | 7.22% | 5.89% | 11.78% | 13.64% | 16.22% | 4.17% | 0.00% |
| VMCAX | Tax-Managed Cap Apprec. | Large Blend | 10 | 6.36% | 8.09% | 12.78% | 11.83% | 14.48% | 5.05% | 0.00% |
| VTMSX | Tax-Managed Small-Cap | Small Blend | 10 | 8.96% | 11.52% | 11.39% | 8.77% | 16.42% | 5.21% | 0.00% |
| VGEQX | Vanguard Growth Equity | Large Growth | 10 | 6.46% | 8.03% | 11.62% | 15.45% | 14.92% | 4.94% | 0.00% |
| VSEQX | Vanguard Strategic Equity | Mid-Cap Blend | 10 | 8.00% | 9.53% | 12.06% | 11.97% | 16.20% | 5.22% | 0.00% |
| VFINX | Vanguard 500 Index | Large Blend | 9 | 6.24% | 7.44% | 11.96% | 8.41% | 12.63% | 4.54% | 0.00% |
| VLACX | Vanguard Large-Cap Index | Large Blend | 9 | 6.35% | 7.56% | 11.93% | 9.20% | 13.15% | 4.61% | 0.00% |
| VTSMX | Vanguard Total Stock Fund | Large Blend | 9 | 6.58% | 7.88% | 12.07% | 9.91% | 13.82% | 4.67% | 0.00% |
| VTGIX | Tax-Managed Gr. & Inc. | Large Blend | 9 | 6.23% | 7.46% | 11.92% | 8.45% | 12.65% | 4.56% | 0.00% |
| VWNFX | Vanguard Windsor II | Large Value | 8 | 6.27% | 7.10% | 12.45% | 7.33% | 12.30% | 4.75% | 0.00% |
| VGSTX | Vanguard STAR | Moderate Allocati | 8 | 4.53% | 5.57% | 9.72% | 10.33% | 10.31% | 3.31% | 0.00% |
| VUVLX | U.S. Value Fund | Large Value | 7 | 6.61% | 7.18% | 11.48% | 0.88% | 8.86% | 4.81% | 0.00% |
| VEIPX | Vanguard Equity Income | Large Value | 7 | 7.00% | 7.21% | 11.80% | 0.37% | 8.95% | 5.06% | 0.00% |
| VQNPX | Vanguard G & I | Large Blend | 7 | 5.76% | 5.65% | 10.41% | 5.76% | 10.49% | 2.90% | 0.00% |
| VWELX | Vanguard Wellington | Moderate Allocati | 7 | 4.13% | 4.92% | 10.12% | 7.37% | 10.36% | 3.19% | 0.00% |
| VBINX | Vanguard Balanced Index | Moderate Allocati | 6 | 4.12% | 5.04% | 7.53% | 6.75% | 9.05% | 2.85% | 0.00% |
| VIVAX | Vanguard Value Index | Large Value | 6 | 6.17% | 5.89% | 11.45% | 1.68% | 9.89% | 3.81% | 0.00% |
| VAAPX | Vanguard Asset Allocation | Moderate Allocati | 6 | 4.57% | 5.48% | 8.00% | 4.52% | 8.93% | 3.02% | 0.00% |

| | | | | | | | | | | |
|-------|--------------------------|-------------------|---|-------|-------|-------|-------|-------|-------|--------|
| VWINX | Vanguard Wellesley Inc. | Conservative Allo | 5 | 3.61% | 4.98% | 8.10% | 3.04% | 6.54% | 2.71% | 0.00% |
| VDIGX | Vanguard Dividend Growth | Large Value | 5 | 4.59% | 4.03% | 8.00% | 4.78% | 8.21% | 1.04% | -0.17% |