Domestic Fund Families as of 08/08/2013

American Century, Fidelity, ProFunds, Rydex, T. Rowe Price, Vanguard

| Amerc | ian Ce | nturv | Funds |
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| Amer | cian Century Funds | | | | | | | | | |
|---------|---------------------------------|-------------------|---------|--------|--------|--------|--------|--------|--------------|--------|
| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
| TWCVX | American Century Vista Inv | Mid-Cap Growth | 9 | 2.93% | 7.10% | 5.00% | 20.62% | 11.84% | 37.77% | -1.06% |
| TWHIX | American Century Heritage Inv | Mid-Cap Growth | 9 | 3.30% | 7.81% | 5.49% | 20.77% | 11.72% | 35.96% | -0.96% |
| AAGPX | American AAdvantage Lg Cap | Large Value | 9 | 1.88% | 4.29% | 5.11% | 24.20% | 12.58% | 44.78% | -0.62% |
| ACTIX | American Century Capital Val | Large Value | 8 | 1.33% | 3.85% | 4.37% | 22.22% | 11.10% | 43.15% | -0.95% |
| BIGRX | American Century Income | Large Value | 8 | 1.76% | 4.24% | 3.94% | 22.60% | 11.59% | 40.04% | -0.53% |
| ACMVX | American Century Mid Cap Val. | Mid-Cap Value | 7 | 0.97% | 4.19% | 3.50% | 20.26% | 10.00% | 31.02% | -0.89% |
| BEQGX | American Century Equity Gr. | Large Blend | 7 | 1.79% | 4.06% | 3.62% | 20.42% | 10.64% | 40.50% | -0.77% |
| AAFPX | American AAdvantage S&P 500 | Large Blend | 7 | 1.42% | 3.48% | 2.74% | 19.23% | 9.74% | 38.83% | -0.65% |
| AABPX | American AAdvantage Bal. | Moderate Allocati | 5 | 1.44% | 2.35% | 2.35% | 13.26% | 6.79% | 25.68% | -0.40% |
| TWBIX | American Century Balanced Inv | Moderate Allocati | 4 | 1.24% | 1.90% | 0.75% | 10.22% | 4.77% | 19.17% | -0.42% |
| TWEIX | American Century Equity Inc. | Mid-Cap Value | 4 | -0.34% | 1.72% | 0.11% | 13.30% | 5.68% | 25.85% | -1.23% |
| Fidelit | ty Funds | | | | | | | | | |
| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
| FOCPX | Fidelity OTC | Large Growth | 16 | 6.28% | 12.21% | 12.35% | 31.80% | 20.92% | 41.27% | -1.21% |
| FCPGX | Fidelity Small Cap Growth | Small Growth | 12 | 2.43% | 8.40% | 8.34% | 28.31% | 15.01% | 36.89% | -1.84% |
| FDGRX | Fidelity Growth | Large Growth | 10 | 3.42% | 7.69% | 5.38% | 22.94% | 13.34% | 35.46% | -1.10% |
| FDSCX | Fidelity Small Cap Independenc | Small Growth | 10 | 2.22% | 7.43% | 6.65% | 23.73% | 13.20% | 43.18% | -1.43% |
| FMCSX | Fidelity Mid-Cap Stock Fd | Mid-Cap Growth | 10 | 2.90% | 7.66% | 4.64% | 24.40% | 12.77% | 38.76% | -0.89% |
| FDEGX | Fidelity Aggr. Growth | Mid-Cap Growth | 10 | 2.48% | 6.30% | 5.73% | 23.85% | 12.91% | 36.44% | -0.81% |
| FBGRX | Fidelity Blue Chip Growth | Large Growth | 10 | 3.02% | 6.92% | 5.53% | 23.24% | 13.30% | 40.06% | -0.76% |
| FCPVX | Fidelity Small Cap Value | Small Value | 10 | 2.47% | 5.89% | 6.22% | 25.65% | 13.14% | 52.17% | -1.12% |
| FSLVX | Fidelity Large Cap Value Fd | Large Value | 9 | 1.69% | 4.41% | 4.87% | 23.12% | 11.64% | 43.30% | -0.76% |
| FLVCX | Fidelity Leveraged Stock Fd | Mid-Cap Blend | 9 | 2.01% | 4.73% | 5.18% | 22.94% | 12.33% | 59.27% | -0.93% |
| FNCMX | Fidelity Nasdaq Comp. Index | Large Growth | 9 | 2.66% | 6.70% | 6.15% | 22.29% | 13.09% | 39.24% | -0.57% |
| FSEVX | Fid. Extended Mkt Index-Advant | Mid-Cap Blend | 9 | 2.11% | 6.41% | 5.45% | 23.58% | 12.20% | 39.36% | -1.10% |
| FBCVX | Fidelity Blue Chip | Large Value | 9 | 2.37% | 4.28% | 5.18% | 23.62% | 12.02% | 38.29% | -0.74% |
| FLPSX | Fidelity Low Price Stock | Small Value | 9 | 1.98% | 5.35% | 5.51% | 22.56% | 12.43% | 34.81% | -0.37% |
| FVDFX | Fidelity Value Discovery | Mid-Cap Blend | 9 | 1.73% | 4.66% | 5.32% | 22.85% | 11.98% | 45.67% | -0.79% |
| FTQGX | Fidelity Focused Stock Fd | Large Growth | 9 | 2.43% | 7.42% | 5.22% | 22.38% | 11.81% | 35.63% | -1.49% |
| FDVLX | Fidelity Value | Mid-Cap Value | 9 | 1.84% | 4.80% | 4.93% | 24.09% | 12.25% | 50.84% | -1.11% |
| FDSVX | Fidelity Discovery Fd | Large Blend | 9 | 2.96% | 6.77% | 4.80% | 20.54% | 12.17% | 37.68% | -0.84% |
| FMILX | Fidelity New Millennium Fd | Mid-Cap Growth | 9 | 2.28% | 5.91% | 4.72% | 22.91% | 11.16% | 28.11% | -0.96% |
| FSEMX | Fid. Extended Mkt Index-Invest. | Mid-Cap Blend | 9 | 2.11% | 6.41% | 5.43% | 23.55% | 12.18% | 39.33% | -1.12% |

| FFTYX | Fidelity Fifty | Large Blend | 9 | 2.36% | 7.47% | 5.23% | 22.48% | 12.33% | 42.18% | -1.59% |
|--------|--------------------------------|----------------|---------|--------|--------|---------|----------|--------|--------------|---------|
| FDFFX | Fidelity Independence Fd | Large Growth | 9 | 3.45% | 6.00% | 4.26% | 22.65% | 12.61% | 41.29% | -1.12% |
| FMAGX | Fidelity Magellan | Large Blend | 8 | 2.50% | 5.78% | 5.07% | 20.16% | 11.24% | 38.82% | -0.93% |
| FSMVX | Fidelity Mid Cap Value | Mid-Cap Value | 8 | 0.86% | 4.17% | 3.01% | 24.94% | 11.22% | 50.17% | -1.64% |
| FSCRX | Fidelity Small Cap Retirement | Small Blend | 8 | 2.44% | 5.73% | 3.38% | 21.85% | 10.69% | 53.16% | -1.18% |
| FSTVX | Fid. Total Mkt Index-Advant. | Large Blend | 8 | 1.59% | 4.46% | 3.68% | 20.88% | 10.66% | 39.53% | -0.72% |
| FDSSX | Fidelity Stock Selector | Large Blend | 8 | 2.39% | 5.61% | 4.51% | 21.09% | 11.53% | 41.24% | -0.72% |
| FGRIX | Fidelity Growth & Income | Large Cap | 8 | 1.69% | 3.90% | 3.65% | 21.68% | 11.32% | 46.82% | -0.73% |
| FSTMX | Fid. Total Mkt. Index-Invest. | Large Blend | 8 | 1.59% | 4.46% | 3.70% | 20.91% | 10.67% | 39.53% | -0.72% |
| FDCAX | Fidelity Cap. Apprec. | Large Growth | 8 | 2.06% | 6.00% | 3.72% | 21.48% | 11.51% | 41.91% | -1.00% |
| FDEQX | Fidelity Disciplined Equity | Large Blend | 8 | 2.34% | 4.61% | 3.91% | 21.99% | 11.21% | 39.45% | -0.47% |
| FDGFX | Fidelity Div. Growth | Large Blend | 8 | 2.32% | 4.95% | 3.88% | 19.23% | 10.38% | 38.23% | -0.78% |
| FLCSX | Fidelity Large Cap Stock Fd | Large Growth | 8 | 2.51% | 5.72% | 3.36% | 21.72% | 11.54% | 48.98% | -0.72% |
| FCNTX | Fidelity Contrafund | Large Blend | 7 | 1.74% | 5.10% | 2.98% | 17.60% | 9.76% | 34.94% | -0.82% |
| FSLSX | Fidelity Value Strategy | Small Blend | 7 | 1.73% | 3.97% | 3.85% | 19.20% | 10.49% | 51.99% | -1.07% |
| FGRTX | Fidelity Gr. & Income II | Large Blend | 7 | 1.06% | 3.53% | 3.53% | 20.77% | 10.82% | 46.23% | -1.03% |
| FEQIX | Fidelity Equity Income | Large Value | 7 | 1.34% | 3.47% | 2.73% | 19.08% | 9.37% | 38.61% | -0.76% |
| FUSVX | Fid. U.S. Equity Index-Advant. | Large Blend | 7 | 1.48% | 3.52% | 2.81% | 19.37% | 9.77% | 38.42% | -0.64% |
| FUSEX | Fidelity Spartan Index | Large Blend | 7 | 1.46% | 3.52% | 2.80% | 19.35% | 9.76% | 38.40% | -0.64% |
| FTRNX | Fidelity Trend Fund | Large Blend | 7 | 2.43% | 5.71% | 3.84% | 17.35% | 9.13% | 26.67% | -0.79% |
| FEQTX | Fidelity Equity Income II | Large Value | 6 | 1.05% | 3.25% | 2.11% | 18.99% | 9.05% | 38.72% | -0.77% |
| FFNOX | Fidelity Four-in-One Index | Large Blend | 6 | 1.64% | 3.55% | 1.94% | 14.89% | 7.72% | 27.07% | -0.36% |
| FEXPX | Fidelity Export/Multinational | Large Blend | 5 | 0.56% | 3.27% | 1.77% | 15.44% | 7.53% | 23.57% | -0.98% |
| FSLCX | Fidelity Small Cap Stock | Small Blend | 4 | 1.89% | 5.06% | -1.82% | 10.17% | 4.51% | 18.35% | -3.06% |
| FFIDX | Fidelity Fund | Large Blend | 0 | -4.52% | -2.19% | -3.87% | 10.92% | 2.80% | 26.86% | -5.83% |
| FSMGX | Fidelity Mid Cap Growth | Mid-Cap Growth | -25 | 0.00% | 0.00% | 0.00% | -100.00% | 0.00% | -100.00% | 100.00% |
| FSLGX | Fidelity Large Cap Growth | Large Growth | -75 | 0.00% | 00.00% | 100.00% | -100.00% | 0.00% | -100.00% | 100.00% |
| ProFu | nds_ | | | | | | | | | |
| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
| SLPIX | ProFunds Small Cap Inv | Small Blend | 10 | 1.51% | 5.95% | 6.35% | 25.92% | 13.04% | 46.65% | -1.28% |
| SVPIX | ProFunds Small Cap Value Inv | Small Value | 10 | 1.05% | 5.93% | 6.54% | 25.86% | 13.34% | 52.49% | -1.11% |
| SGPIX | ProFunds Small Cap Growth Inv | Small Growth | 10 | 2.04% | 6.68% | 6.86% | 26.33% | 13.58% | 45.48% | -1.05% |
| MLPSX | ProFunds Mid Cap Value | Mid-Cap Value | 8 | 1.64% | 5.21% | 3.85% | 21.60% | 10.89% | 44.51% | -1.65% |
| MDPIX | ProFunds Mid Cap Inv | Mid-Cap Blend | 8 | 1.57% | 5.03% | 3.00% | 20.78% | 10.49% | 41.72% | -1.66% |
| BLPIX | ProFunds Bull Inv | Large Blend | 7 | 1.31% | 3.68% | 2.81% | 19.09% | 9.77% | 38.80% | -0.68% |
| LVPIX | ProFunds Large Cap Value Inv | Large Value | 7 | 1.45% | 3.63% | 3.50% | 21.06% | 10.32% | 42.63% | -0.81% |
| MGPIX | ProFunds Mid Cap Growth Inv | Mid-Cap Growth | 7 | 1.34% | 4.66% | 1.87% | 19.40% | 9.72% | 36.96% | -1.68% |
| OTPIX | ProFunds OTC Inv | Large Growth | 7 | 2.33% | 5.59% | 4.18% | 17.06% | 10.29% | 30.04% | -0.34% |

| Ry | dex | Fu | nd | S |
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| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|--------------------------------|----------------|---------|--------|--------|-------|--------|--------|--------------|--------|
| RYVYX | Rydex Dyn. Nasdaq-100 2X | Large Growth | 17 | 4.79% | 11.54% | 8.71% | 43.22% | 22.04% | 73.02% | -0.65% |
| RYTNX | Rydex S&P 500 2X Strategy | Large Blend | 16 | 2.72% | 7.50% | 5.69% | 46.63% | 20.02% | 89.89% | -1.32% |
| RYMKX | Rydex Russell 2000 1.5X Strate | Small Blend | 16 | 2.33% | 9.17% | 9.81% | 40.80% | 19.73% | 74.87% | -1.91% |
| RYCVX | Rydex Dow 2X Strategy | Large Value | 13 | 0.66% | 4.28% | 3.62% | 44.27% | 17.02% | 77.54% | -1.86% |
| RYMDX | Rydex Mid-Cap 1.5X | Mid-Cap Blend | 13 | 2.38% | 7.47% | 4.31% | 36.03% | 15.91% | 68.33% | -2.48% |
| RYZAX | Rydex S&P 500 Pure Value | Large Value | 12 | 3.33% | 6.43% | 7.31% | 30.99% | 15.39% | 57.81% | -0.44% |
| RYNAX | Rydex Nova | Large Blend | 11 | 2.03% | 5.56% | 4.27% | 33.36% | 14.89% | 64.29% | -0.98% |
| RYAVX | Rydex S&P MidCap 400 Pure V | Mid-Cap Value | 11 | 2.82% | 6.01% | 7.58% | 27.03% | 13.35% | 50.11% | -1.63% |
| RYWAX | Rydex S&P SmCap 600 Pure G | Small Growth | 10 | 1.63% | 6.45% | 7.68% | 25.20% | 13.22% | 41.09% | -0.93% |
| RYAWX | Rydex S&P 500 Pure Growth | Large Growth | 9 | 1.48% | 4.77% | 3.21% | 27.03% | 12.49% | 39.00% | -1.08% |
| RYAZX | Rydex S&P SmCap 600 Pure V | Small Value | 9 | -0.32% | 3.53% | 7.58% | 26.16% | 13.70% | 55.52% | -2.31% |
| RYAOX | Rydex Nasdaq-100 | Large Growth | 8 | 2.33% | 5.58% | 4.24% | 19.84% | 10.72% | 33.08% | -0.37% |
| RYBHX | Rydex S&P MidCap 400 Pure G | Mid-Cap Growth | 8 | 1.92% | 5.18% | 3.07% | 21.33% | 10.29% | 36.42% | -1.87% |
| RYSRX | Guggenheim US L/S Momentu | Mid-Cap Blend | 6 | 1.90% | 4.70% | 4.55% | 12.43% | 7.55% | 18.03% | -0.75% |
| T. Roy | ve Price Funds | | | | | | | | | |

T. Rowe Price Funds

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|--------|----------------------------------|-------------------|---------|-------|-------|-------|--------|--------|--------------|--------|
| PRNHX | T. Rowe Price New Horizons | Small Growth | 14 | 3.59% | 9.48% | 9.98% | 31.20% | 16.22% | 26.33% | -0.87% |
| PRDSX | T. Rowe Price Diversified Sm. G | Small Growth | 11 | 2.65% | 7.85% | 8.06% | 26.83% | 14.75% | 41.43% | -1.16% |
| PEXMX | T. Rowe Price Ext. Equ. Mkt. In | Mid-Cap Blend | 10 | 2.07% | 6.38% | 5.59% | 24.44% | 12.99% | 48.59% | -1.18% |
| PRWAX | T. Rowe Price New America | Large Growth | 9 | 2.44% | 7.49% | 5.30% | 19.01% | 11.30% | 29.55% | -0.72% |
| PRDMX | T. Rowe Price Div. Mid-Cap Gr. | Mid-Cap Growth | 9 | 2.26% | 6.33% | 4.69% | 21.82% | 11.87% | 39.85% | -0.88% |
| TRVLX | T. Rowe Price Value | Large Value | 9 | 2.32% | 4.79% | 4.82% | 25.32% | 12.74% | 48.32% | -0.72% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 9 | 2.52% | 6.80% | 5.14% | 21.13% | 12.23% | 42.74% | -0.95% |
| POMIX | T. Rowe Price Tot. Equity Index | Large Blend | 8 | 1.62% | 4.56% | 3.83% | 21.42% | 10.95% | 40.39% | -0.76% |
| PREFX | T. Rowe Price Tax-Efficient Mult | Mid-Cap Growth | 8 | 1.61% | 5.47% | 3.68% | 19.43% | 10.67% | 36.31% | -0.87% |
| PRGFX | T. Rowe Price Growth | Large Growth | 8 | 1.74% | 6.25% | 4.16% | 19.19% | 11.17% | 41.29% | -0.92% |
| PRCOX | T. Rowe Price Cap. Opp. | Large Blend | 7 | 1.28% | 3.93% | 2.91% | 20.04% | 10.02% | 39.06% | -0.65% |
| TRMCX | T. Rowe Price Mid-Cap Value | Mid-Cap Value | 7 | 1.87% | 4.45% | 3.63% | 19.97% | 9.41% | 28.81% | -0.76% |
| PRGIX | T. Rowe Price G&I | Large Blend | 7 | 1.55% | 4.07% | 3.11% | 19.01% | 9.86% | 36.48% | -0.52% |
| PREIX | T. Rowe Price Equ. Index 500 | Large Blend | 7 | 1.46% | 3.50% | 2.76% | 19.30% | 9.75% | 38.23% | -0.65% |
| PRWCX | T. Rowe Price Cap. Apprec. | Moderate Allocati | 6 | 1.78% | 3.76% | 3.47% | 15.37% | 7.62% | 24.91% | -0.35% |
| PRSGX | T. Rowe Price Spectrum | Large Blend | 5 | 1.27% | 3.82% | 1.83% | 15.00% | 7.82% | 30.70% | -1.20% |
| Vangu | ard Funds | | | | | | | | | |

Vanguard Funds

| Ticker Fund Name | Orientation | M-Index | 4 wk | 8 wk 12 wk | YTD | %M/A | Fr. 10/25/11 | DD% |
|------------------|-------------|---------|------|------------|-----|------|--------------|-----|

| VEX | PX Vanguard Explorer | Small Growth | 12 | 2.69% | 7.83% | 8.26% | 28.11% | 15.31% | 44.37% | -1.05% |
|------|------------------------------|-------------------|----|-------|--------|--------|--------|--------|----------|---------|
| VHC | COX Capital Opportunity | Mid-Cap Blend | 11 | 2.71% | 6.39% | 4.78% | 29.77% | 14.26% | 39.75% | -0.43% |
| VEX | MX Vanguard Extended Mkt | Mid-Cap Blend | 10 | 2.17% | 6.54% | 5.65% | 24.31% | 12.96% | 47.19% | -1.14% |
| VTN | ISX Tax-Managed Small-Cap | Small Blend | 10 | 1.65% | 6.54% | 7.22% | 24.90% | 13.91% | 49.58% | -1.07% |
| VIS | Small-Cap Growth Index Fund | Small Growth | 10 | 1.63% | 6.65% | 6.28% | 24.37% | 13.43% | 48.38% | -1.24% |
| VSE | QX Vanguard Strategic Equity | Mid-Cap Blend | 10 | 2.39% | 5.72% | 5.26% | 25.87% | 13.33% | 47.95% | -1.14% |
| VDE | QX Diversified Equity | Large Blend | 9 | 1.88% | 5.18% | 4.87% | 22.38% | 11.86% | 41.88% | -0.77% |
| NAE | SX Vanguard Small Cap Index | Small Blend | 9 | 1.71% | 6.11% | 5.53% | 24.19% | 12.86% | 47.35% | -1.23% |
| VMC | GRX Mid-Cap Growth Fund | Mid-Cap Growth | 9 | 1.92% | 6.41% | 5.28% | 22.29% | 11.23% | 31.45% | -1.19% |
| VWI | NDX Vanguard Windsor Fd | Large Value | 9 | 1.68% | 4.45% | 5.33% | 24.30% | 12.60% | 48.03% | -0.95% |
| VIS | /X Vanguard Small-Cap Value | Small Value | 9 | 1.85% | 5.72% | 4.94% | 23.28% | 11.98% | 45.42% | -1.24% |
| VIM | SX Vanguard Mid-Cap Index | Mid-Cap Blend | 9 | 2.36% | 5.56% | 3.70% | 23.36% | 11.92% | 41.50% | -0.75% |
| VUV | LX U.S. Value Fund | Large Value | 9 | 1.87% | 4.40% | 4.55% | 24.11% | 11.66% | 46.76% | -0.94% |
| VPN | ICX PrimeCap Fund | Large Blend | 8 | 1.07% | 4.00% | 2.27% | 23.96% | 11.04% | 33.80% | -0.29% |
| VPC | CX PRIMECAP Core Fd | Large Blend | 8 | 1.65% | 4.36% | 2.96% | 23.58% | 11.20% | 35.96% | -0.22% |
| VMF | RGX Vanguard Morgan Growth | Large Growth | 8 | 2.05% | 5.56% | 4.09% | 20.25% | 11.17% | 35.12% | -0.62% |
| VIVA | AX Vanguard Value Index | Large Value | 8 | 1.67% | 3.48% | 3.59% | 21.94% | 10.83% | 41.00% | -0.64% |
| VGE | QX Vanguard Growth Equity | Large Growth | 8 | 2.67% | 6.09% | 4.28% | 19.14% | 10.78% | 35.21% | -0.68% |
| VWU | JSX Vanguard U.S. Growth Fd | Large Growth | 8 | 1.77% | 5.59% | 3.69% | 19.00% | 10.32% | 39.47% | -0.82% |
| VQN | IPX Vanguard G & I | Large Blend | 7 | 1.70% | 3.50% | 3.09% | 20.16% | 10.15% | 40.67% | -0.71% |
| VWI | NFX Vanguard Windsor II | Large Value | 7 | 1.70% | 2.65% | 3.13% | 20.01% | 10.09% | 40.09% | -0.45% |
| VLA | CX Vanguard Large-Cap Index | Large Blend | 7 | 1.65% | 3.79% | 2.94% | 19.57% | 9.95% | 38.57% | -0.66% |
| VFIN | NX Vanguard 500 Index | Large Blend | 7 | 1.46% | 3.51% | 2.78% | 19.33% | 9.77% | 38.35% | -0.65% |
| VTS | MX Vanguard Total Stock Fund | Large Blend | 7 | 1.69% | 4.08% | 3.31% | 20.15% | 10.33% | 39.75% | -0.72% |
| VEIF | Vanguard Equity Income | Large Value | 6 | 0.91% | 2.78% | 2.27% | 19.25% | 9.15% | 38.00% | -0.66% |
| VDIO | GX Vanguard Dividend Growth | Large Value | 6 | 1.07% | 2.47% | 1.53% | 19.71% | 9.19% | 33.33% | -0.20% |
| VIGI | RX Growth Index Trust Fund | Large Growth | 6 | 1.66% | 4.23% | 2.10% | 16.94% | 8.88% | 35.89% | -0.72% |
| VCV | SX Convertible Securities | Convertibles | 5 | 2.29% | 3.55% | 1.93% | 12.80% | 6.38% | 17.92% | -0.42% |
| VWE | ELX Vanguard Wellington | Moderate Allocati | 4 | 1.10% | 1.50% | 0.77% | 11.64% | 5.37% | 22.42% | -0.37% |
| VBI | NX Vanguard Balanced Index | Moderate Allocati | 4 | 1.20% | 1.82% | 0.77% | 10.40% | 5.18% | 22.28% | -0.42% |
| VGS | TX Vanguard STAR | Moderate Allocati | 3 | 1.65% | 1.70% | 0.13% | 9.33% | 4.69% | 19.81% | -0.57% |
| VWI | NX Vanguard Wellesley Inc. | Conservative Allo | 1 | 0.60% | -0.28% | -1.68% | 4.06% | 1.15% | 11.56% | -2.07% |
| VAA | PX Vanguard Asset Allocation | Moderate Allocati | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | -100.00% | 100.00% |
| VCV | LX Vanguard Capital Value | Large Value | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | -100.00% | 100.00% |
| | | | | | | | | | | |