Domestic Fund Families as of 10/27/2011

American Century, Fidelity, ProFunds, Rydex, T. Rowe Price, Vanguard

| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
|----------------|---------------------------------|-------------------|---------|--------|-------|--------|--------|--------|------------|---------|
| BEQGX | American Century Equity Gr. | Large Blend | 8 | 11.93% | 7.28% | 8.02% | 5.02% | 2.43% | 41.89% | -4.44% |
| BIGRX | American Century Income | Large Value | 8 | 11.76% | 7.43% | 8.27% | 4.12% | 2.04% | 36.17% | -4.65% |
| AAGPX | American AAdvantage Lg Cap | Large Value | 7 | 12.05% | 7.99% | 6.62% | -0.11% | -0.06% | 36.50% | -7.54% |
| ACTIX | American Century Capital Val | Large Value | 7 | 11.25% | 8.30% | 7.92% | 1.83% | 1.06% | 29.32% | -5.84% |
| AAFPX | American AAdvantage S&P 500 | Large Blend | 6 | 10.38% | 6.36% | 6.95% | 2.07% | 0.71% | 37.95% | -5.85% |
| ACMVX | American Century Mid Cap Val. | Mid-Cap Value | 5 | 10.08% | 5.87% | 6.78% | -1.03% | -0.70% | 44.43% | -7.71% |
| TWBIX | American Century Balanced Inv | Moderate Allocati | 5 | 7.09% | 3.99% | 4.66% | 4.60% | 2.32% | 27.95% | -1.64% |
| TWEIX | American Century Equity Inc. | Mid-Cap Value | 5 | 8.32% | 3.85% | 5.81% | 1.11% | 0.62% | 24.62% | -4.83% |
| AABPX | American AAdvantage Bal. | Moderate Allocati | 4 | 6.88% | 4.67% | 3.86% | 0.17% | 0.30% | 23.95% | -4.19% |
| TWCVX | American Century Vista Inv | Mid-Cap Growth | 4 | 11.62% | 3.40% | 4.25% | -1.68% | -2.61% | 41.76% | -11.629 |
| TWHIX | American Century Heritage Inv | Mid-Cap Growth | 4 | 11.35% | 3.11% | 3.21% | -0.38% | -2.34% | 58.09% | -11.639 |
| Fidelit | <u>y Funds</u> | | | | | | | | | |
| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
| FOCPX | Fidelity OTC | Large Growth | 9 | 11.77% | 9.87% | 7.29% | 7.39% | 2.33% | 63.77% | -5.319 |
| FDCAX | Fidelity Cap. Apprec. | Large Growth | 9 | 12.13% | 9.42% | 10.90% | 3.59% | 2.58% | 48.73% | -4.37 |
| FTRNX | Fidelity Trend Fund | Large Blend | 8 | 11.07% | 6.95% | 6.28% | 5.71% | 1.69% | 58.54% | -5.73 |
| FGRTX | Fidelity Gr. & Income II | Large Blend | 8 | 11.31% | 7.72% | 7.83% | 3.40% | 2.05% | 42.09% | -4.26 |
| FDGRX | Fidelity Growth | Large Growth | 8 | 10.97% | 6.42% | 6.73% | 6.69% | 1.75% | 59.09% | -6.47 |
| FSLGX | Fidelity Large Cap Growth | Large Growth | 8 | 11.11% | 6.96% | 6.30% | 5.75% | 1.67% | 48.84% | -5.76 |
| FSCRX | Fidelity Small Cap Retirement | Small Blend | 7 | 16.22% | 8.27% | 5.69% | -0.24% | -0.73% | 64.28% | -10.36 |
| FLCSX | Fidelity Large Cap Stock Fd | Large Growth | 7 | 11.74% | 7.07% | 7.07% | 0.57% | -0.01% | 48.57% | -7.28 |
| FTQGX | Fidelity Focused Stock Fd | Large Growth | 7 | 10.86% | 6.01% | 6.56% | 4.69% | 0.56% | 53.66% | -7.39 |
| FFTYX | Fidelity Fifty | Large Blend | 7 | 10.65% | 6.07% | 6.75% | 3.12% | 0.86% | 42.03% | -7.10 |
| FSLVX | Fidelity Large Cap Value Fd | Large Value | 7 | 11.95% | 7.08% | 6.75% | 0.67% | -0.28% | 29.30% | -8.07 |
| FNCMX | Fidelity Nasdaq Comp. Index | Large Growth | 7 | 10.45% | 7.72% | 7.40% | 3.86% | 2.23% | 50.83% | -4.34 |
| FSTMX | Fid. Total Mkt. Index-Invest. | Large Blend | 7 | 11.47% | 6.91% | 7.16% | 2.74% | 0.98% | 41.94% | -5.88 |
| FSTVX | Fid. Total Mkt Index-Advant. | Large Blend | 7 | 11.46% | 6.91% | 7.19% | 2.77% | 1.00% | 41.98% | -5.86 |
| FCPGX | Fidelity Small Cap Growth | Small Growth | 7 | 16.04% | 6.10% | 4.83% | 0.96% | -0.97% | 57.30% | -11.21 |
| FDSCX | Fidelity Small Cap Independenc | Small Growth | 7 | 14.95% | 7.67% | 5.05% | 0.11% | -1.40% | 59.88% | -11.51 |
| FUSEX | Fidelity Spartan Index | Large Blend | 6 | 10.27% | 6.38% | 7.01% | 2.32% | 0.74% | 37.53% | -5.80 |
| FSEMX | Fid. Extended Mkt Index-Invest. | Mid-Cap Blend | 6 | 13.93% | 6.48% | 5.37% | -1.83% | -2.06% | 50.60% | -10.51 |
| FMILX | Fidelity New Millennium Fd | Mid-Cap Growth | 6 | 8.78% | 4.83% | 6.08% | 4.22% | 0.71% | 51.72% | -5.89 |
| FSEVX | Fid. Extended Mkt Index-Advant | Mid-Cap Blend | 6 | 13.89% | 6.48% | 5.37% | -1.83% | -2.06% | 50.60% | -10 51 |

| FSLCX Fidelity Small Cap Stock Small Band 6 77.005 8.40% 4.42% 6.41% 5.41% 5.41% 5.41% 7.105% 5.40% 5.41% 5.42% 6.40% 6.41% 6.40% | | | | 0 | 47 700/ | 0.05% | 0.400/ | 0.400/ | 0.400/ | 50 740/ | 47.000/ |
|---|-------|-------------------------------|----------------|---------|---------|--------|--------|--------|--------|-----------|---------|
| FNVX Foldelly Mid Cap Value Mid Cap Value 6 1222% 628% 6.46% 2.13% 2.45% 56.86% 118% FVDEX Fidelity Value Discovery Fd Large Blend 6 10.25% 6.38% 7.01% 2.22% 0.74% 3.7.5% 5.60% FDSX Foldity Fourin-One Index Large Blend 6 10.76% 6.49% 4.49% 3.87% 0.03% 5.24.6% 7.73% FRIX Fidelity Fourin-One Index Large Blend 6 10.01% 5.27% 5.51% 2.15% 0.71% 3.17% 5.68% FORIX Fidelity Fourin-One Index Large Cap 6 10.22% 6.09% 5.07% 4.15% 4.10% 4.00% 4.00% 5.09% 5.07% 4.05% 4.30% 4.33% | | | | | | | | | | | |
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| FUSVX Fd. U.S. Equily Index-Advant Large Blend 6 10.25% 6.38% 7.01% 2.22% 0.74% 37.53% 5.80% FDSVX Fidelity Discovery Fd Large Blend 6 10.76% 5.49% 4.49% 3.07% 0.03% 5.34.6% -7.73% FFNOX Fdelity Fourin-One Index Large Blend 6 10.32% 6.20% 7.05% 1.09% 0.52% 37.34% 6.33% FDFX Fdelity Independence Fd Large Blend 6 12.82% 6.09% 5.70% 0.61% 1.08% 4.110% 9.006% 7.06% 1.09% 0.52% 0.30% 3.03% 46.05% 3.30% 4.610% 9.006% FDEX Fdelity Mid Cap Growth 6 12.26% 6.05% 4.86% 3.30% 4.63.5% 4.110% 3.61% 4.53% 4.21% 3.41% 2.27% 6.62.9% 1.01% Fdelity Mid Cap Growth 6 12.27% 4.01% 4.21% 3.41% 2.47% 4.63.5% 4.11% 3.69% 2.22% | | | | | | | | | | | |
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| FDVLX Fidelity Value Md-Cap Value 5 12.82% 6.05% 4.86% -3.30% -3.33% 48.69% -12.46% FSMGX Fidelity Mid Cap Growth Md-Cap Growth 5 12.77% 4.10% 4.22% -2.01% -2.20% 55.29% -10.10% FDGX Fidelity Dix-Growth Large Blend 5 11.29% 5.77% 4.74% -2.87% 4.653% -11.53% FDEX Fidelity Dix-Growth Md-Cap Blend 4 15.17% 4.74% -6.81% 47.04% -6.65% FEQTX Fidelity Leveraged Stock Fd Md-Cap Growth 4 12.63% 3.81% 3.70% -2.69% -2.71% 4.810% -10.69% FEQTX Fidelity Mid-Cap Stock Fd Md-Cap Growth 4 12.63% 3.81% 3.70% -2.69% -2.71% 4.810% -10.69% FEQTX Fidelity Mid-Cap Stock Fd Md-Cap Growth 4 9.49% 3.61% 5.83% -4.40% -3.75% 5.32% -11.7% -1.60% -2.02% </td <td>FDSSX</td> <td>Fidelity Stock Selector</td> <td>Large Blend</td> <td>6</td> <td>12.08%</td> <td>6.09%</td> <td>5.70%</td> <td>-0.51%</td> <td>-1.08%</td> <td>41.10%</td> <td>-9.06%</td> | FDSSX | Fidelity Stock Selector | Large Blend | 6 | 12.08% | 6.09% | 5.70% | -0.51% | -1.08% | 41.10% | -9.06% |
| Fidelity Mid Cap Growth Mid-Cap Growth 5 12.77% 4.10% 4.28% 2.01% 2.20% 55.29% 1.01% FDGFX Fidelity Dix: Growth Large Blend 5 14.08% 5.37% 4.21% 3.41% -2.67% 4.653% 11.53% FDEX Fidelity Disciplined Equity Large Blend 5 11.29% 5.17% 4.78% 0.67% 1.193% 2.658% 10.34% FLVCX Fidelity Leveraged Stock Fd Mid-Cap Blend 4 10.76% 5.42% 3.92% 4.11% 3.69% 2.658% 11.79% FEDX Fidelity Aggr. Growth Mid-Cap Growth 4 12.63% 8.1% 3.70% 2.69% -2.71% 4.810% 10.6% FEDX Fidelity Mid-Cap Stock Fd Mid-Cap Growth 4 10.62% 5.39% 3.20% 4.40% 3.73% 51.79% 13.03% 11.79% 13.03% 11.79% 13.03% 14.19% 13.03% 14.93% 14.93% 14.93% 1.20% 2.20% 5.23% < | FFIDX | Fidelity Fund | Large Blend | 5 | 8.86% | 3.99% | 4.83% | 1.31% | -1.33% | 33.65% | -8.92% |
| FDGFX Fidelity Div. Growth Large Blend 5 14.08% 5.37% 4.21% 3.41% 2.87% 46.53% 11.33% FDEQX Fidelity Disciplined Equity Large Blend 5 11.29% 5.17% 4.78% -0.67% -1.93% 26.58% -10.34% FLVCX Fidelity Leveraged Stock Fd Mid-Cap Blend 4 15.17% 4.44% 2.57% -7.28% -6.81% 47.04% -16.59% FEQTX Fidelity Equity Income II Large Value 4 10.67% 5.42% 3.92% -4.11% -3.69% 28.58% -11.79% FDEGX Fidelity Agir, Growth Mid-Cap Growth 4 10.62% 5.39% 3.92% -4.20% -3.73% 31.03% +11.87% FMCSX Fidelity Adue Strategy Small Blend 3 13.47% 3.91% 12.23% 5.64% 5.22% 5.53.2% +14.23% FEXX Fidelity Adue Strategy Small Blend 3 10.61% 1.57% 1.80% -0.44% -2.15% 5 | FDVLX | Fidelity Value | Mid-Cap Value | 5 | 12.82% | 6.05% | 4.86% | -3.30% | -3.33% | 48.69% | -12.46% |
| FDEQX Fidelity Disciplined Equity Large Blend 5 11.29% 5.17% 4.78% -0.67% -1.93% 26.58% -10.34% FLVCX Fidelity Leveraged Stock Fd Mid-Cap Blend 4 15.17% 4.44% 2.57% -7.26% 6.81% 47.04% -16.59% FEQTX Fidelity Equity Income II Large Value 4 10.76% 5.42% 3.92% 4.11% -3.69% 2.21% 48.10% -10.69% FDEGX Fidelity Aggr. Growth Mid-Cap Growth 4 10.62% 5.39% 3.92% 4.20% -3.73% 31.03% 11.87% FKEX Fidelity Mult-Cap Stock Fd Mid-Cap Growth 4 9.49% 3.61% 5.83% 4.40% -3.73% 51.79% -13.22% FXSX Fidelity Mult-Rational Large Blend 3 11.34% 3.65% 3.23% 5.37% 5.02% 2.445% 13.89% FEXX Fidelity Blue Chip Large Growth 3 10.61% 1.57% 1.80% 0.44% 2.14% | FSMGX | Fidelity Mid Cap Growth | Mid-Cap Growth | 5 | 12.77% | 4.10% | 4.28% | -2.01% | -2.20% | 55.29% | -10.10% |
| FLVCX Fidelity Leveraged Stock Fd Mid-Cap Blend 4 15.17% 4.44% 2.57% 7.28% 6.81% 47.04% -16.59% FEQTX Fidelity Equity Income II Large Value 4 10.76% 5.42% 3.92% 4.11% -3.69% 28.58% -11.79% FDEGX Fidelity Aggr. Growth Mid-Cap Growth 4 12.63% 3.81% 3.70% -2.69% -2.71% 48.10% -10.69% FEQIX Fidelity Mid-Cap Stock Fd Mid-Cap Growth 4 9.49% 3.61% 5.83% 4.40% -3.73% 51.79% -13.22% FSLSX Fidelity Male Strategy Small Blend 3 13.47% 3.91% 12.3% 5.64% 5.22% 55.32% -14.23% FEXPX Fidelity Blue Chip Large Value 3 11.32% 3.65% 3.23% -5.37% 5.02% 2.445% 13.89% FBCVX Fidelity Blue Chip Growth Large Growth 3 10.61% 1.57% 1.80% -0.44% 2.15% 51.2 | FDGFX | Fidelity Div. Growth | Large Blend | 5 | 14.08% | 5.37% | 4.21% | -3.41% | -2.87% | 46.53% | -11.53% |
| FEQTX Fidelity Equity Income II Large Value 4 10.76% 5.42% 3.92% 4.11% -3.69% 28.58% -11.79% FDEGX Fidelity Aggr. Growth Mid-Cap Growth 4 12.63% 3.81% 3.70% -2.69% -2.71% 48.10% -10.69% FEQIX Fidelity Kquity Income Large Value 4 10.62% 5.39% 3.92% 4.20% -3.73% 31.03% 11.87% FMCSX Fidelity Kquity Income Large Value 4 9.49% 3.61% 5.83% 4.40% 3.73% 51.79% 13.22% FSLSX Fidelity Export/Multinational Large Blend 3 8.15% 3.09% 4.04% -2.02% -2.36% 31.10% -9.64% FBCXX Fidelity Blue Chip Large Value 3 10.61% 1.57% 1.80% -0.53% -19.5% 51.21% -9.75% FLPSX Fidelity Magelan Large Growth 3 10.61% 1.57% 1.80% -2.12% -5.75% 23.02% | FDEQX | Fidelity Disciplined Equity | Large Blend | 5 | 11.29% | 5.17% | 4.78% | -0.67% | -1.93% | 26.58% | -10.34% |
| FDEGX Fidelity Aggr. Growth Mid-Cap Growth 4 12.63% 3.81% 3.70% 2.69% 2.71% 48.10% -10.69% FEQIX Fidelity Equity Income Large Value 4 10.62% 5.39% 3.92% 4.20% -3.73% 31.03% -11.87% FMCSX Fidelity Mid-Cap Stock Fd Mid-Cap Growth 4 9.49% 3.61% 5.83% 4.40% -3.73% 51.79% 13.22% FSLSX Fidelity Value Strategy Small Blend 3 13.47% 3.91% 1.23% -6.64% 5.22% 55.32% -14.23% FEXPX Fidelity Export/Multinational Large Blend 3 8.15% 3.09% 4.04% -2.02% -2.36% 31.10% -9.64% FBCVX Fidelity Blue Chip Large Value 3 10.61% 1.57% 1.80% -0.44% -2.15% 51.21% -9.75% FLPSX Fidelity Magellan Large Blend 1 10.19% 1.62% 1.26% -7.23% 6.75% 23.02% | FLVCX | Fidelity Leveraged Stock Fd | Mid-Cap Blend | 4 | 15.17% | 4.44% | 2.57% | -7.28% | -6.81% | 47.04% | -16.59% |
| FEQIX Fidelity Equity Income Large Value 4 10.62% 5.39% 3.92% 4.20% -3.73% 31.03% -11.87% FMCSX Fidelity Kauth Gap Stock Fd Mid-Cap Growth 4 9.49% 3.61% 5.83% 4.40% -3.73% 51.79% -13.22% FSLSX Fidelity Value Strategy Small Blend 3 13.47% 3.91% 12.23% -5.64% -5.22% 55.32% -14.23% FEXPX Fidelity Export/Multinational Large Blend 3 8.15% 3.09% 4.04% -2.02% -2.36% 31.10% -9.64% FBCVX Fidelity Blue Chip Large Growth 3 10.61% 1.57% 1.80% -0.44% -2.15% 51.21% -9.75% FLPSX Fidelity Magellan Large Growth 3 10.61% 1.57% 1.80% -0.44% -2.15% 51.21% -9.75% FLPSX Fidelity Magellan Large Blend 1 10.19% 1.62% 1.26% -7.23% -5.75% 23.02% | FEQTX | Fidelity Equity Income II | Large Value | 4 | 10.76% | 5.42% | 3.92% | -4.11% | -3.69% | 28.58% | -11.79% |
| FMCSX Fidelity Mid-Cap Stock Fd Mid-Cap Growth 4 9.49% 3.61% 5.83% -4.40% -3.73% 51.79% -13.22% FSLSX Fidelity Value Strategy Small Blend 3 13.47% 3.91% 1.23% 5.64% 5.22% 55.32% -14.23% FEXPX Fidelity Export/Multinational Large Blend 3 8.15% 3.09% 4.04% -2.02% -2.36% 31.10% -9.64% FBCVX Fidelity Blue Chip Large Value 3 10.61% 1.57% 1.80% 0.44% -2.15% 51.21% -9.75% FBGRX Fidelity Blue Chip Growth Large Growth 3 10.61% 1.57% 1.80% 0.44% -2.15% 51.21% -9.75% FLPSX Fidelity Low Price Stock Small Value 2 14.77% 1.50% -1.18% -8.90% 6.09% 36.99% -15.26% FMCSX Fidelity Magellan Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% | FDEGX | Fidelity Aggr. Growth | Mid-Cap Growth | 4 | 12.63% | 3.81% | 3.70% | -2.69% | -2.71% | 48.10% | -10.69% |
| FSLSX Fidelity Value Strategy Small Blend 3 13.47% 3.91% 1.23% -5.64% -5.22% 55.32% -14.23% FEXPX Fidelity Export/Multinational Large Blend 3 8.15% 3.09% 4.04% -2.02% -2.36% 31.10% -9.64% FBCVX Fidelity Blue Chip Large Value 3 11.32% 3.65% 3.23% -5.37% -5.02% 24.45% -13.89% FBGRX Fidelity Blue Chip Growth Large Growth 3 10.61% 1.57% 1.80% -0.44% -2.15% 51.21% -9.75% FLPSX Fidelity Low Price Stock Small Value 2 14.77% 1.50% -11.8% -8.90% -6.09% 36.99% -15.26% FMAGX Fidelity Magelan Large Blend 1 10.19% 1.62% 12.6% -7.23% -5.75% 23.02% -14.16% ProFunds Drientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% | FEQIX | Fidelity Equity Income | Large Value | 4 | 10.62% | 5.39% | 3.92% | -4.20% | -3.73% | 31.03% | -11.87% |
| FEXPX Fidelity Export/Multinational Large Blend 3 8.15% 3.09% 4.04% -2.02% -2.36% 31.10% -9.64% FBCVX Fidelity Blue Chip Large Value 3 11.32% 3.65% 3.23% -5.37% -5.02% 24.45% -13.89% FBGRX Fidelity Blue Chip Large Growth Large Growth 3 10.61% 1.57% 1.80% -0.44% -2.15% 51.21% -9.75% FLPSX Fidelity Low Price Stock Small Value 2 12.33% -0.68% -1.95% -3.80% 42.21% -11.60% FCVX Fidelity Small Cap Value Small Value 2 14.77% 1.50% -1.18% -8.90% -6.09% 36.99% -15.26% FMAGX Fidelity Magellan Large Blend 1 10.19% 1.62% 1.26% -7.23% -5.75% 23.02% -14.16% ProFunds Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 D/b/c OTPIX Profunds Small Cap Growth Inv Large Growth 8 8.97% | FMCSX | Fidelity Mid-Cap Stock Fd | Mid-Cap Growth | 4 | 9.49% | 3.61% | 5.83% | -4.40% | -3.73% | 51.79% | -13.22% |
| FBCVX Fidelity Blue Chip Large Value 3 11.32% 3.65% 3.23% -5.37% -5.02% 24.45% -13.89% FBGRX Fidelity Blue Chip Growth Large Growth 3 10.61% 1.57% 1.80% -0.44% -2.15% 51.21% -9.75% FLPSX Fidelity Low Price Stock Small Value 2 12.33% -0.08% -0.53% -1.95% -3.80% 42.21% -11.60% FCPVX Fidelity Small Cap Value Small Value 2 14.77% 1.50% -1.18% -8.90% -6.09% 36.99% -15.26% FMAGX Fidelity Magellan Large Blend 1 10.19% 1.62% 1.26% -7.23% -5.75% 23.02% -14.16% ProFunds Profunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Small Cap Growth Inv Mid-Cap Growth | FSLSX | Fidelity Value Strategy | Small Blend | 3 | 13.47% | 3.91% | 1.23% | -5.64% | -5.22% | 55.32% | -14.23% |
| FBGRX Fidelity Blue Chip Growth Large Growth 3 10.61% 1.57% 1.80% -0.44% -2.15% 51.21% -9.75% FLPSX Fidelity Low Price Stock Small Value 2 12.33% -0.08% -0.53% -1.95% -3.80% 42.21% -11.60% FCPVX Fidelity Small Cap Value Small Value 2 14.77% 1.50% -1.18% -8.90% -6.09% 36.99% -15.26% FMAGX Fidelity Magellan Large Blend 1 10.19% 1.62% 1.26% -7.23% -5.75% 23.02% -14.16% ProFunds Ticker Fund Name Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPIX ProFunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Mid-Cap Growth< | FEXPX | Fidelity Export/Multinational | Large Blend | 3 | 8.15% | 3.09% | 4.04% | -2.02% | -2.36% | 31.10% | -9.64% |
| FLPSX Fidelity Low Price Stock Small Value 2 12.33% -0.08% -0.53% -1.195% -3.80% 42.21% -11.60% FCPVX Fidelity Small Cap Value Small Value 2 14.77% 1.50% -1.18% -8.90% -6.09% 36.99% -15.26% FMAGX Fidelity Magellan Large Blend 1 10.19% 1.62% 1.26% -7.23% -5.75% 23.02% -14.16% ProFunds Fund Name Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPL ProFunds Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPL ProFunds OT of unds Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Mid-Cap Growth 7 | FBCVX | Fidelity Blue Chip | Large Value | 3 | 11.32% | 3.65% | 3.23% | -5.37% | -5.02% | 24.45% | -13.89% |
| FCPVX Fidelity Small Cap Value Small Value 2 14.77% 1.50% -1.18% -8.90% -6.09% 36.99% -15.26% FMAGX Fidelity Magellan Large Blend 1 10.19% 1.62% 1.26% -7.23% -5.75% 23.02% -14.16% ProFunds Findelity Magellan Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPIX ProFunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Large Cap Growth Inv Mid-Cap Growth 7 12.49% 5.79% 6.02% 2.63% -0.71% 60.10% -9.76% LGPIX ProFunds Large Cap Growth Inv Large Blend 7 | FBGRX | Fidelity Blue Chip Growth | Large Growth | 3 | 10.61% | 1.57% | 1.80% | -0.44% | -2.15% | 51.21% | -9.75% |
| FMAGX Fidelity Magellan Large Blend 1 10.19% 1.62% 1.26% -7.23% -5.75% 23.02% -14.16% ProFunds DTicker Fund Name Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPIX ProFunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Mid-Cap Growth 7 12.49% 5.72% 6.02% 2.63% -0.71% 60.10% -9.76% LGPIX ProFunds Large Cap Growth Inv Large Growth 7 9.58% 5.99% 7.12% 4.73% 2.48% 40.58% -3.94% SVPIX ProFunds Small Cap Valu | FLPSX | Fidelity Low Price Stock | Small Value | 2 | 12.33% | -0.08% | -0.53% | -1.95% | -3.80% | 42.21% | -11.60% |
| ProFunds Ticker Fund Name Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPIX ProFunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Small Growth 7 12.49% 5.72% 6.02% 2.63% -0.71% 60.10% -9.76% LGPIX ProFunds Large Cap Growth Inv Mid-Cap Growth 7 9.58% 5.99% 7.12% 4.73% 2.48% 40.58% -3.94% BLPIX ProFunds Bull Inv Large Blend 7 10.65% 6.57% 7.00% 1.93% 0.77% 37.93% -5.87% SVPIX ProFunds Small Cap Value Inv Small Value 7 15.75% 8.60% 5.90% -2.30% - | FCPVX | Fidelity Small Cap Value | Small Value | 2 | 14.77% | 1.50% | -1.18% | -8.90% | -6.09% | 36.99% | -15.26% |
| Ticker Fund Name Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPIX ProFunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Mid-Cap Growth 7 12.49% 5.72% 6.02% 2.63% -0.71% 60.10% -9.76% LGPIX ProFunds Large Cap Growth Inv Mid-Cap Growth 7 19.58% 5.99% 7.12% 4.73% 2.48% 40.58% -3.94% BLPIX ProFunds Bull Inv Large Blend 7 10.65% 6.57% 7.00% 1.93% 0.77% 37.93% -5.87% SVPIX ProFunds Small Cap Inv Small Value 7 15.55% 8.20% 5.85% -2.03% -1.135% 47.51% | FMAGX | Fidelity Magellan | Large Blend | 1 | 10.19% | 1.62% | 1.26% | -7.23% | -5.75% | 23.02% | -14.16% |
| Ticker Fund Name Orientation M-Index 4 wk 8 wk 12 wk YTD %M/A Fr. 6/3/09 DD% OTPIX ProFunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Mid-Cap Growth 7 12.49% 5.72% 6.02% 2.63% -0.71% 60.10% -9.76% LGPIX ProFunds Large Cap Growth Inv Mid-Cap Growth 7 19.58% 5.99% 7.12% 4.73% 2.48% 40.58% -3.94% BLPIX ProFunds Bull Inv Large Blend 7 10.65% 6.57% 7.00% 1.93% 0.77% 37.93% -5.87% SVPIX ProFunds Small Cap Inv Small Value 7 15.55% 8.20% 5.85% -2.03% -1.135% 47.51% | ProFu | inds | | | | | | | | | |
| OTPIX ProFunds OTC Inv Large Growth 8 8.97% 7.81% 8.35% 7.07% 4.09% 50.49% -1.62% SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Mid-Cap Growth 7 12.49% 5.72% 6.02% 2.63% -0.71% 60.10% -9.76% LGPIX ProFunds Large Cap Growth Inv Large Growth 7 9.58% 5.99% 7.12% 4.73% 2.48% 40.58% -3.94% BLPIX ProFunds Bull Inv Large Blend 7 10.65% 6.57% 7.00% 1.93% 0.77% 37.93% -5.87% SVPIX ProFunds Small Cap Value Inv Small Value 7 15.77% 8.60% 5.90% -2.30% -0.10% 41.95% -8.92% SLPIX ProFunds Small Cap Inv Small Blend 7 15.55% 8.20% 5.85% -2.03% -1.35% 47.51% <td></td> <td></td> <td>Orientation</td> <td>M-Index</td> <td>4 wk</td> <td>8 wk</td> <td>12 wk</td> <td>VTD</td> <td>%M/Δ</td> <td>Er 6/3/09</td> <td>200%</td> | | | Orientation | M-Index | 4 wk | 8 wk | 12 wk | VTD | %M/Δ | Er 6/3/09 | 200% |
| SGPIX ProFunds Small Cap Growth Inv Small Growth 8 14.52% 8.07% 6.50% 3.78% 0.85% 55.93% -9.25% MGPIX ProFunds Mid Cap Growth Inv Mid-Cap Growth 7 12.49% 5.72% 6.02% 2.63% -0.71% 60.10% -9.76% LGPIX ProFunds Large Cap Growth Inv Large Growth 7 9.58% 5.99% 7.12% 4.73% 2.48% 40.58% -3.94% BLPIX ProFunds Bull Inv Large Blend 7 10.65% 6.57% 7.00% 1.93% 0.77% 37.93% -5.87% SVPIX ProFunds Small Cap Value Inv Small Value 7 15.57% 8.60% 5.90% -2.30% -0.10% 41.95% -8.92% SLPIX ProFunds Small Cap Inv Small Blend 7 15.55% 8.20% 5.85% -2.03% -1.35% 47.51% -11.07% MLPSX ProFunds Mid Cap Value Mid-Cap Value 6 14.24% 6.19% 6.16% -3.11% -3.00% 42.15% -11.91% | | | | | | | | | | | |
| MGPIX ProFunds Mid Cap Growth Inv Mid-Cap Growth 7 12.49% 5.72% 6.02% 2.63% -0.71% 60.10% -9.76% LGPIX ProFunds Large Cap Growth Inv Large Growth 7 9.58% 5.99% 7.12% 4.73% 2.48% 40.58% -3.94% BLPIX ProFunds Bull Inv Large Blend 7 10.65% 6.57% 7.00% 1.93% 0.77% 37.93% -5.87% SVPIX ProFunds Small Cap Value Inv Small Value 7 15.77% 8.60% 5.90% -2.30% -0.10% 41.95% -8.92% SLPIX ProFunds Small Cap Inv Small Blend 7 15.55% 8.20% 5.85% -2.03% -1.35% 47.51% -11.07% MLPSX ProFunds Mid Cap Value Mid-Cap Value 6 14.24% 6.19% 6.16% -3.11% -3.00% 42.15% -11.91% | | | 0 | | | | | | | | |
| LGPIX ProFunds Large Cap Growth Inv Large Growth 7 9.58% 5.99% 7.12% 4.73% 2.48% 40.58% -3.94% BLPIX ProFunds Bull Inv Large Blend 7 10.65% 6.57% 7.00% 1.93% 0.77% 37.93% -5.87% SVPIX ProFunds Small Cap Value Inv Small Value 7 15.77% 8.60% 5.90% -2.30% -0.10% 41.95% -8.92% SLPIX ProFunds Small Cap Inv Small Blend 7 15.55% 8.20% 5.85% -2.03% -1.35% 47.51% -11.07% MLPSX ProFunds Mid Cap Value Mid-Cap Value 6 14.24% 6.19% 6.16% -3.11% -3.00% 42.15% -11.91% | | · | | | | | | | | | |
| BLPIX ProFunds Bull Inv Large Blend 7 10.65% 6.57% 7.00% 1.93% 0.77% 37.93% -5.87% SVPIX ProFunds Small Cap Value Inv Small Value 7 15.77% 8.60% 5.90% -2.30% -0.10% 41.95% -8.92% SLPIX ProFunds Small Cap Inv Small Blend 7 15.55% 8.20% 5.85% -2.03% -1.35% 47.51% -11.07% MLPSX ProFunds Mid Cap Value Mid-Cap Value 6 14.24% 6.19% 6.16% -3.11% -3.00% 42.15% -11.91% | | | | | | | | | | | |
| SVPIX ProFunds Small Cap Value Inv Small Value 7 15.77% 8.60% 5.90% -2.30% -0.10% 41.95% -8.92% SLPIX ProFunds Small Cap Inv Small Blend 7 15.55% 8.20% 5.85% -2.03% -1.35% 47.51% -11.07% MLPSX ProFunds Mid Cap Value Mid-Cap Value 6 14.24% 6.19% 6.16% -3.11% -3.00% 42.15% -11.91% | | | - | | | | | | | | |
| SLPIX ProFunds Small Cap Inv Small Blend 7 15.55% 8.20% 5.85% -2.03% -1.35% 47.51% -11.07% MLPSX ProFunds Mid Cap Value Mid-Cap Value 6 14.24% 6.19% 6.16% -3.11% -3.00% 42.15% -11.91% | | | - | | | | | | | | |
| MLPSX ProFunds Mid Cap Value Mid-Cap Value 6 14.24% 6.19% 6.16% -3.11% -3.00% 42.15% -11.91% | | · | | | | | | | | | |
| | | | | | | | | | | | |
| LVPIX ProFunds Large Cap Value Inv Large Value 6 11.76% 7.17% -0.38% -0.72% 33.78% -8.45% | | | | | | | | | | | |
| | LVPIX | ProFunds Large Cap Value Inv | Large Value | 6 | 11.76% | 7.17% | 7.17% | -0.38% | -0.72% | 33.78% | -8.45% |

| MDPIX | ProFunds Mid Cap Inv | Mid-Cap Blend | 6 | 13.33% | 5.82% | 6.03% | -0.11% | -1.85% | 52.66% | -10.49% |
|---------------|----------------------------------|-------------------|---------|--------|--------|--------|--------|--------|------------|---------|
| <u>Rydex</u> | Funds | | | | | | | | | |
| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
| RYVYX | Rydex Velocity 100 H (200%) | Large Growth | 15 | 18.48% | 15.39% | 14.75% | 11.15% | 5.87% | 135.39% | -5.59% |
| RYCVX | Rydex Dybamic Dow (200%) | Large Value | 13 | 19.15% | 11.55% | 12.91% | 8.48% | 1.60% | 92.31% | -11.28% |
| RYTNX | Rydex Titan 500 H (200%) | Large Blend | 12 | 22.14% | 12.74% | 11.87% | 0.81% | -1.16% | 79.00% | -13.97% |
| RYWAX | Rydex Small Cap Growth | Small Growth | 10 | 14.80% | 10.18% | 8.86% | 5.96% | 3.03% | 57.10% | -6.97% |
| RYNAX | Rydex Nova | Large Blend | 9 | 16.20% | 9.71% | 9.65% | 2.13% | 0.30% | 59.34% | -9.51% |
| RYMDX | Rydex Medius (150%) | Mid-Cap Blend | 9 | 20.43% | 8.40% | 7.53% | -1.86% | -4.28% | 84.66% | -16.65% |
| RYZAX | Rydex Large Cap Value | Large Value | 8 | 13.22% | 7.60% | 8.32% | 1.59% | -0.81% | 60.57% | -9.52% |
| RYMKX | Rydex Mekros (150%) | Small Blend | 8 | 22.89% | 10.31% | 4.98% | -6.76% | -5.55% | 67.37% | -19.47% |
| RYAOX | Rydex OTC | Large Growth | 8 | 9.12% | 7.83% | 8.48% | 7.44% | 4.37% | 58.76% | -1.42% |
| RYBHX | Rydex Mid Cap Growth | Mid-Cap Growth | 7 | 11.06% | 5.70% | 5.73% | 6.02% | 0.70% | 75.70% | -9.40% |
| RYAWX | Rydex Large Cap Growth | Large Growth | 7 | 11.78% | 5.80% | 7.17% | 4.71% | 1.16% | 64.55% | -7.34% |
| RYAVX | Rydex Mid Cap Value | Mid-Cap Value | 5 | 13.35% | 6.32% | 5.46% | -6.28% | -4.46% | 40.60% | -16.87% |
| RYAZX | Rydex Small Cap Value | Small Value | 4 | 16.11% | 7.79% | 1.93% | -8.79% | -3.49% | -18.22% | -43.30% |
| RYSRX | Rydex Sector Rotation H | Mid-Cap Blend | -2 | 2.89% | -1.50% | -1.58% | -6.88% | -7.76% | 25.50% | -15.25% |
| <u>T. Rov</u> | ve Price Funds | | | | | | | | | |
| Ticker | Fund Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | Fr. 6/3/09 | DD% |
| PRNHX | T. Rowe Price New Horizons | Small Growth | 10 | 13.62% | 9.00% | 9.03% | 8.84% | 3.27% | 77.55% | -6.73% |
| PRDSX | T. Rowe Price Diversified Sm. G | Small Growth | 9 | 16.34% | 8.46% | 7.21% | 5.31% | 0.75% | 73.72% | -9.31% |
| PRWAX | T. Rowe Price New America | Large Growth | 8 | 11.60% | 7.27% | 8.45% | 3.82% | 1.68% | 46.68% | -4.91% |
| PRDMX | T. Rowe Price Div. Mid-Cap Gr. | Mid-Cap Growth | 8 | 14.15% | 7.39% | 8.08% | 1.53% | -0.56% | 58.69% | -9.12% |
| PREFX | T. Rowe Price Tax-Efficient Mult | Mid-Cap Growth | 8 | 12.14% | 6.69% | 7.83% | 4.00% | 1.64% | 52.44% | -5.71% |
| TRBCX | T. Rowe Blue Chip Growth | Large Growth | 8 | 11.26% | 6.19% | 6.81% | 5.77% | 2.81% | 49.48% | -4.30% |
| PEXMX | T. Rowe Price Ext. Equ. Mkt. In | Mid-Cap Blend | 7 | 14.28% | 6.66% | 5.48% | -0.37% | -1.68% | 53.71% | -10.61% |
| POMIX | T. Rowe Price Tot. Equity Index | Large Blend | 7 | 11.56% | 6.98% | 7.21% | 2.75% | 0.96% | 42.01% | -6.00% |
| PRCOX | T. Rowe Price Cap. Opp. | Large Blend | 7 | 11.02% | 7.27% | 7.50% | 3.40% | 1.56% | 38.44% | -4.91% |
| PREIX | T. Rowe Price Equ. Index 500 | Large Blend | 7 | 10.81% | 6.42% | 7.01% | 2.30% | 0.79% | 37.62% | -5.79% |
| PRGFX | T. Rowe Price Growth | Large Growth | 7 | 11.09% | 5.67% | 6.21% | 3.17% | 1.48% | 48.48% | -5.47% |
| TRVLX | T. Rowe Price Value | Large Value | 7 | 12.21% | 6.89% | 6.89% | 0.43% | -0.82% | 40.53% | -8.54% |
| PRSGX | T. Rowe Price Spectrum | Large Blend | 6 | 12.26% | 5.84% | 6.02% | 1.41% | 0.29% | 43.26% | -6.85% |
| PRGIX | T. Rowe Price G&I | Large Blend | 6 | 10.58% | 6.11% | 7.06% | 1.49% | 0.28% | 36.99% | -6.23% |
| PRWCX | T. Rowe Price Cap. Apprec. | Moderate Allocati | 6 | 8.75% | 5.97% | 5.34% | 3.99% | 1.70% | 33.93% | -3.25% |
| TRMCX | T. Rowe Price Mid-Cap Value | Mid-Cap Value | 5 | 10.23% | 4.93% | 4.28% | -1.35% | -2.07% | 42.45% | -9.02% |
| <u>Vangu</u> | ard Funds | | | | | | | | | |
| | Fund Name | Orientation | M-Index | 4 wk | | | YTD | %M/A | Fr. 6/3/09 | DD% |

| VSEQX | Vanguard Strategic Equity | Mid-Cap Blend | 9 | 15.09% | 7.70% | 8.18% | 5.35% | 0.74% | 55.02% -8.75% |
|-------|-----------------------------|-------------------|----|--------|-------|--------|--------|--------|----------------------|
| VEXPX | Vanguard Explorer | Small Growth | 9 | 15.45% | 9.24% | 8.07% | 2.81% | 0.18% | 59.47% -9.49% |
| VMGRX | Mid-Cap Growth Fund | Mid-Cap Growth | 8 | 11.85% | 7.74% | 7.56% | 4.79% | 1.20% | 57.27% -8.42% |
| NAESX | Vanguard Small Cap Index | Small Blend | 8 | 15.40% | 7.96% | 6.38% | 0.29% | -0.94% | 55.72% -10.46% |
| VEIPX | Vanguard Equity Income | Large Value | 8 | 9.66% | 6.38% | 8.94% | 6.38% | 2.68% | 40.60% -3.21% |
| VDIGX | Vanguard Dividend Growth | Large Value | 8 | 8.90% | 6.93% | 9.59% | 7.23% | 3.73% | 34.20% -1.85% |
| VTMSX | Tax-Managed Small-Cap | Small Blend | 8 | 15.42% | 8.75% | 6.87% | 2.47% | 1.26% | 54.41% -8.18% |
| VISGX | Small-Cap Growth Index Fund | Small Growth | 8 | 15.99% | 7.79% | 6.61% | 2.28% | -0.72% | 64.13% -10.68% |
| VUVLX | U.S. Value Fund | Large Value | 8 | 11.98% | 7.10% | 8.09% | 4.55% | 1.02% | 37.32% -6.30% |
| VTSMX | Vanguard Total Stock Fund | Large Blend | 7 | 11.46% | 6.36% | 6.64% | 1.71% | 0.29% | 40.24% -6.77% |
| VPMCX | PrimeCap Fund | Large Blend | 7 | 11.74% | 6.70% | 7.15% | 1.85% | 0.73% | 37.96% -6.44% |
| VPCCX | PRIMECAP Core Fd | Large Blend | 7 | 11.36% | 6.33% | 7.70% | 2.54% | 1.02% | 42.05% -5.99% |
| VMRGX | Vanguard Morgan Growth | Large Growth | 7 | 11.68% | 6.64% | 6.89% | 2.38% | 0.57% | 46.39% -6.86% |
| VWNFX | Vanguard Windsor II | Large Value | 7 | 11.18% | 7.42% | 7.68% | 2.69% | 0.65% | 34.63% -6.59% |
| VISVX | Vanguard Small-Cap Value | Small Value | 7 | 14.83% | 8.12% | 6.14% | -1.81% | -1.21% | 47.05% -10.27% |
| VWNDX | Vanguard Windsor Fd | Large Value | 7 | 12.97% | 7.67% | 8.02% | -1.33% | -1.10% | 35.47% -9.20% |
| VDEQX | Diversified Equity | Large Blend | 7 | 12.02% | 6.92% | 7.08% | 2.35% | 0.41% | 42.65% -6.95% |
| VIGRX | Growth Index Trust Fund | Large Growth | 7 | 10.96% | 6.22% | 7.15% | 3.80% | 2.00% | 45.45% -4.54% |
| VWUSX | Vanguard U.S. Growth Fd | Large Growth | 7 | 11.20% | 5.92% | 5.92% | 3.89% | 1.15% | 39.72% -6.46% |
| VGEQX | Vanguard Growth Equity | Large Growth | 7 | 10.71% | 6.42% | 7.13% | 4.45% | 1.99% | 46.55% -5.53% |
| VHCOX | Capital Opportunity | Mid-Cap Blend | 7 | 12.55% | 7.28% | 8.46% | -2.08% | -1.46% | 35.01% -10.01% |
| VFINX | Vanguard 500 Index | Large Blend | 7 | 10.85% | 6.38% | 6.99% | 2.26% | 0.80% | 37.45% -5.79% |
| VIMSX | Vanguard Mid-Cap Index | Mid-Cap Blend | 7 | 12.71% | 6.09% | 6.91% | 1.28% | -1.02% | 58.11% -8.86% |
| VQNPX | Vanguard G & I | Large Blend | 6 | 10.55% | 5.75% | 6.38% | 2.66% | 0.59% | 35.22% -6.21% |
| VEXMX | Vanguard Extended Mkt | Mid-Cap Blend | 6 | 14.12% | 6.43% | 5.33% | -0.46% | -1.82% | 53.94% -10.70% |
| VLACX | Vanguard Large-Cap Index | Large Blend | 6 | 10.94% | 6.22% | 6.75% | 2.06% | 0.54% | 38.53% -6.17% |
| VIVAX | Vanguard Value Index | Large Value | 6 | 10.92% | 6.17% | 6.33% | 0.19% | -1.01% | 32.25% -8.56% |
| VCVLX | Vanguard Capital Value | Large Value | 5 | 14.83% | 6.13% | 5.80% | -7.26% | -5.94% | 47.05% -16.30% |
| VGSTX | Vanguard STAR | Moderate Allocati | 4 | 7.66% | 3.94% | 3.94% | 2.36% | 0.94% | 26.74% -4.03% |
| VBINX | Vanguard Balanced Index | Moderate Allocati | 4 | 6.64% | 3.43% | 3.92% | 2.95% | 1.16% | 27.82% -2.70% |
| VWELX | Vanguard Wellington | Moderate Allocati | 4 | 7.19% | 3.93% | 3.86% | 2.06% | 0.56% | 24.86% -4.14% |
| VWINX | Vanguard Wellesley Inc. | Conservative Allo | 3 | 3.65% | 1.52% | 2.21% | 4.61% | 1.88% | 22.97% -0.66% |
| VAAPX | Vanguard Asset Allocation | Moderate Allocati | 3 | 6.30% | 3.71% | 4.20% | -0.61% | -1.81% | 28.78% -8.09% |
| VCVSX | Convertible Securities | Convertibles | -1 | 5.77% | 0.32% | -1.58% | -7.08% | -6.43% | 15.04% -14.12% |
| | | | | | | | | | |