

# HV Bond/Dividend ETFs as of 01/04/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	9	1.81%	16.62%	20.24%	-2.96%	-0.16%	-56.42%
EDV	Vanguard Extended Duration Treasury	Government Bonds	9	1.96%	15.74%	19.02%	-2.37%	-0.06%	-55.65%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	3.33%	13.26%	10.80%	-0.16%	4.06%	-10.91%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	7	3.61%	13.18%	11.32%	-0.90%	6.91%	-6.81%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	3.81%	11.71%	9.59%	1.00%	5.28%	-7.50%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	5.20%	12.06%	12.49%	-2.28%	4.07%	-26.34%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	7	3.53%	11.72%	10.39%	0.92%	5.00%	-13.08%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	7	3.67%	13.76%	13.22%	-2.58%	8.77%	-63.31%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	6	2.35%	9.51%	10.65%	0.32%	2.10%	-11.97%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	6	3.63%	13.72%	11.18%	-3.71%	8.24%	-5.16%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	5.14%	10.69%	8.02%	-0.01%	5.22%	-7.10%
DVY	iShares Select Dividend Index	Large Cap Value	6	3.03%	10.82%	9.95%	0.10%	4.15%	-11.20%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	6	4.17%	11.17%	10.68%	-0.07%	4.92%	-22.05%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	6	3.41%	12.17%	10.89%	-1.73%	7.42%	-55.75%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	3.97%	9.84%	9.13%	-0.04%	5.37%	-2.97%
TLT	iShares 20+ Treas. Bd	Government Bonds	6	1.99%	11.11%	12.95%	-1.68%	0.49%	-43.34%
BLV	Vanguard Long Term Bond	Long-Term Bond	6	1.68%	10.57%	11.91%	-1.72%	2.29%	-37.63%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	1.14%	7.34%	9.51%	1.26%	-0.47%	-18.07%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	5	1.11%	9.12%	12.48%	-2.52%	5.19%	-35.06%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	2.32%	8.87%	7.91%	-1.01%	2.69%	-4.52%
SDY	SPDR Dividend ETF	Large Value	5	2.05%	9.34%	9.19%	-0.78%	2.82%	-6.31%
XLU	Utilities Select Sector *	Utilities Equities	5	1.20%	7.15%	9.64%	1.52%	-0.07%	-17.70%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	3.62%	9.46%	7.05%	0.27%	3.44%	-9.64%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	3.27%	9.22%	8.80%	-0.30%	5.21%	-4.28%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	5	1.32%	10.63%	11.96%	-2.00%	3.66%	-30.46%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	3.69%	8.90%	7.17%	1.61%	3.06%	-5.72%
IDU	Dow Jones US Utilities	Utilities Equities	5	1.47%	7.21%	10.30%	1.04%	0.88%	-54.39%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	5	2.29%	9.30%	10.84%	-1.42%	0.92%	-38.07%
PZA	Pshares Insured National Munis	National Munis	4	2.03%	7.14%	8.39%	-0.12%	4.08%	-12.25%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	4	1.18%	5.64%	8.15%	0.14%	2.48%	-25.24%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	4	1.03%	7.27%	8.16%	-1.45%	2.90%	-21.63%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	4	1.68%	6.70%	8.93%	0.00%	2.71%	-25.86%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	2.07%	7.39%	8.13%	-1.12%	5.24%	-2.15%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	4	1.20%	6.89%	7.47%	-0.45%	2.88%	-17.53%
JXI	iShares S&P Global Utilities	Utilities Equities	4	-0.03%	7.03%	9.81%	0.77%	0.61%	-12.73%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	3.17%	7.18%	6.83%	-1.60%	3.71%	-20.39%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	3	1.22%	5.13%	5.65%	-0.80%	1.75%	-19.71%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	3	1.09%	4.90%	5.54%	-0.80%	1.68%	-18.46%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.33%	5.02%	6.22%	-0.71%	4.22%	-19.33%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	3	1.07%	4.88%	5.58%	-0.82%	1.53%	-18.99%
BAB	PowerShares Build America Bond Portfolio	National Munis	3	1.02%	6.37%	6.63%	-0.74%	2.28%	-22.89%

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BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	3	0.98%	6.27%	7.83%	-1.98%	2.04%	-27.76%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	3	1.82%	7.59%	5.32%	-2.12%	3.33%	-23.41%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	3	0.34%	6.09%	7.86%	-1.82%	2.79%	-25.88%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	3	1.09%	4.92%	5.57%	-0.77%	1.59%	-18.73%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	3	0.56%	6.05%	7.51%	-1.91%	2.37%	-24.91%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	1.36%	6.10%	6.73%	-1.09%	2.78%	-17.27%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	3	1.32%	4.93%	4.85%	-0.57%	0.79%	-20.52%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	3	1.08%	5.00%	5.57%	-0.83%	1.70%	-17.72%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	3	2.24%	5.97%	6.57%	-1.12%	4.20%	-10.59%
MUB	iShares S&P National Muni Bond	National Munis	3	0.96%	4.81%	5.60%	-0.18%	2.41%	-8.25%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	3	1.30%	5.67%	7.24%	-0.22%	2.42%	-22.74%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	1.18%	5.05%	5.54%	-0.74%	0.70%	-22.25%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.74%	3.70%	4.50%	-0.39%	2.87%	-13.15%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	0.89%	3.54%	3.89%	-0.51%	1.06%	-16.70%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	2	1.32%	3.29%	3.92%	-0.45%	0.54%	-18.23%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	2	0.56%	2.84%	3.31%	-0.68%	1.58%	-11.27%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	2	0.86%	3.89%	5.05%	-1.02%	2.39%	-71.13%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	0.88%	3.49%	3.82%	-0.50%	0.91%	-16.10%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	0.73%	2.93%	3.35%	-0.48%	1.39%	-11.91%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	2	0.55%	2.89%	3.41%	-0.70%	1.88%	-9.32%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	2	0.67%	3.63%	5.71%	-0.88%	3.06%	-8.64%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	2	0.80%	3.96%	5.23%	-0.99%	2.59%	-13.88%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	0.80%	3.15%	3.45%	-0.47%	1.22%	-13.06%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	0.97%	4.05%	4.62%	-0.65%	1.06%	-19.12%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	2	1.05%	2.99%	3.73%	-0.48%	0.27%	-18.69%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.71%	0.71%	0.81%	-0.24%	0.74%	-9.78%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.31%	1.16%	1.25%	-0.17%	0.60%	-6.59%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.31%	1.15%	1.27%	-0.16%	0.69%	-5.63%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.67%	2.58%	2.84%	-0.39%	1.74%	-7.42%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.62%	2.36%	2.55%	-0.33%	1.60%	-7.28%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.50%	2.54%	3.45%	-0.57%	1.71%	-12.60%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.33%	1.11%	1.19%	-0.17%	0.46%	-6.50%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.54%	2.06%	2.32%	-0.34%	1.31%	-7.85%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.05%	0.27%	0.25%	0.05%	0.17%	-0.88%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-1.61%	1.55%	2.66%	-0.67%	0.86%	-17.21%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.04%	-0.02%	0.12%	0.03%	-0.80%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.52%	0.44%	0.96%	-0.13%	0.00%	-10.17%