

# HV Bond/Dividend ETFs as of 01/08/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	2.64%	7.16%	6.80%	3.91%	9.27%	-1.04%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equ	5	3.41%	5.27%	7.76%	2.71%	9.33%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	4	0.66%	6.68%	6.17%	4.48%	7.35%	-59.09%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	2.69%	6.54%	4.49%	1.34%	5.34%	-7.98%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	2.67%	4.41%	6.96%	3.61%	5.57%	-3.76%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	0.98%	3.75%	7.01%	2.26%	5.78%	0.00%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	1.02%	4.22%	5.13%	2.96%	6.51%	0.00%
SDY	SPDR Dividend ETF	Large Value	3	1.10%	3.11%	3.35%	2.72%	3.95%	-0.74%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	1.88%	4.28%	1.73%	3.87%	2.69%	-8.23%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	1.14%	3.34%	5.18%	2.56%	4.42%	-1.60%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	3	0.63%	3.49%	8.28%	0.76%	10.96%	-0.63%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	1.52%	3.31%	4.88%	2.14%	5.83%	0.00%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	0.64%	4.59%	5.25%	3.39%	5.21%	-47.42%
DVY	iShares Select Dividend Index	Large Cap Value	2	0.26%	2.82%	4.04%	2.67%	5.79%	-0.10%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	0.04%	2.93%	4.56%	1.70%	7.62%	-0.10%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	-0.55%	2.54%	3.75%	1.57%	7.10%	-0.55%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	0.77%	0.64%	3.53%	1.09%	4.12%	-6.09%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	-0.98%	3.60%	4.91%	1.96%	7.56%	-0.98%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	0.98%	1.54%	3.37%	0.43%	3.96%	-0.27%
HDV	iShares Core High Dividend	Large Cap Value Equiti	1	-0.03%	0.65%	1.45%	0.93%	2.65%	-1.03%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.27%	0.92%	0.53%	0.38%	1.08%	-9.03%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.33%	1.02%	0.57%	0.39%	1.11%	-69.95%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	0.46%	3.16%	-0.66%	2.95%	7.35%	-1.93%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.19%	0.48%	1.10%	0.24%	0.72%	-10.12%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	0.74%	1.75%	0.16%	1.36%	1.46%	-22.10%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	0.75%	0.60%	0.71%	1.06%	0.73%	-6.26%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.19%	0.66%	0.21%	0.33%	0.51%	-10.45%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.16%	0.67%	0.16%	0.36%	0.49%	-9.70%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.24%	0.68%	0.42%	0.42%	0.81%	-6.58%
MUB	iShares S&P National Muni Bond	National Munis	0	0.52%	0.32%	0.10%	0.39%	2.15%	-8.83%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.16%	0.76%	0.59%	0.38%	1.39%	-5.08%
PZA	Pshares Insured National Munis	National Munis	0	0.34%	-0.09%	-0.43%	0.39%	2.44%	-15.41%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.18%	-0.19%	-1.13%	0.08%	0.71%	-17.15%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.03%	0.00%	-0.17%	0.05%	-0.01%	-0.43%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.20%	-0.61%	-0.97%	0.37%	-0.02%	-7.74%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.04%	0.03%	-0.48%	0.00%	0.28%	-5.39%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.13%	-0.35%	-1.16%	0.09%	0.41%	-18.59%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.01%	-0.24%	-0.87%	0.17%	1.03%	-17.62%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-0.11%	-0.11%	-0.60%	0.38%	1.88%	-11.86%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.00%	0.07%	-0.31%	0.07%	0.14%	-5.73%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.31%	-0.01%	0.31%	-0.28%	2.77%	-18.61%

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VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-0.12%	-0.20%	-0.96%	0.02%	0.42%	-15.40%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.00%	0.18%	-0.41%	0.14%	0.50%	-4.07%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.10%	-0.08%	-0.04%	0.08%	-0.03%	-0.49%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.15%	-0.30%	-1.23%	0.12%	0.41%	-19.96%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	-0.27%	0.10%	-0.96%	0.04%	1.09%	-13.78%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.01%	0.16%	-0.36%	0.06%	0.47%	-4.17%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	-0.19%	-0.17%	-1.10%	0.01%	0.77%	-17.46%
GVI	iShares Lehman Interim. Govt/Credit	Total Bond Market	0	-0.09%	0.00%	-0.55%	-0.01%	0.56%	-9.30%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	-0.08%	-0.11%	-0.81%	0.02%	0.41%	-10.98%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-0.18%	-0.18%	-1.15%	0.06%	0.75%	-16.46%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	0.15%	-0.37%	-0.91%	0.26%	1.84%	-21.28%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-0.31%	-0.36%	0.03%	-0.21%	2.25%	-19.19%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.00%	0.07%	-0.29%	0.05%	0.15%	-4.54%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-0.13%	-0.17%	-1.14%	0.09%	0.73%	-17.81%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	0.28%	-0.35%	-2.06%	0.78%	-0.21%	-27.04%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	0.00%	-0.26%	-1.91%	0.71%	0.20%	-26.83%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	-0.12%	-0.20%	-0.99%	0.00%	0.40%	-14.93%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.00%	0.12%	-0.33%	0.04%	0.16%	-5.74%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	-0.36%	-1.14%	-2.52%	-0.36%	-1.76%	-28.62%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	-1.26%	-1.10%	-1.34%	0.08%	-1.17%	-6.25%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	-0.91%	-0.81%	-3.32%	0.13%	0.35%	-32.76%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-1.40%	-2.14%	-2.71%	0.43%	-1.54%	-18.05%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-0.67%	-1.32%	-3.40%	0.13%	0.32%	-40.77%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-1	-0.60%	-1.12%	-1.99%	0.15%	-0.53%	-16.95%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	-0.34%	-0.77%	-1.67%	0.11%	-0.11%	-15.92%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.27%	-0.42%	-1.39%	0.03%	0.58%	-21.83%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-0.54%	-0.28%	-1.94%	0.05%	0.67%	-20.78%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	-0.87%	-0.74%	-0.78%	-0.37%	3.41%	-30.27%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-0.26%	-1.21%	-2.76%	0.21%	0.44%	-40.88%
JXI	iShares S&P Global Utilities	Utilities Equities	-2	-0.38%	-2.88%	-3.64%	-0.25%	3.36%	-4.15%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-2	-0.49%	-3.88%	-4.60%	-0.44%	1.67%	-5.76%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-0.95%	-2.27%	-4.37%	0.22%	-0.56%	-49.09%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-4	-2.33%	-4.99%	-8.35%	-1.28%	-0.32%	-9.32%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	-2.62%	-4.62%	-7.29%	0.14%	-2.07%	-63.50%
IDU	Dow Jones US Utilities	Utilities Equities	-4	-2.09%	-4.29%	-7.85%	-1.57%	-1.01%	-39.76%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-4	-3.29%	-5.40%	-8.47%	-0.25%	-3.12%	-66.26%
XLU	Utilities Select Sector *	Utilities Equities	-28	-2.44%	-52.65%	-54.30%	-1.64%	-46.94%	-54.80%