

HV Bond/Dividend ETFs as of 01/11/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	7	-5.56%	11.12%	25.65%	-4.54%	-1.28%	-57.12%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	7	-0.41%	10.79%	18.04%	-0.99%	10.93%	-2.48%
EDV	Vanguard Extended Duration Treasury	Government Bonds	7	-4.83%	10.63%	24.21%	-3.69%	-0.95%	-56.25%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	6	-1.35%	8.77%	17.63%	-0.70%	5.12%	-29.54%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	5	-0.23%	7.64%	10.66%	0.38%	4.38%	-13.55%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	-1.57%	8.69%	12.85%	-1.20%	7.67%	-55.51%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	5	-0.99%	6.96%	14.48%	-1.54%	1.06%	-38.15%
TLT	iShares 20+ Treas. Bd	Government Bonds	5	-2.35%	7.91%	16.84%	-2.19%	0.29%	-43.63%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	5	0.07%	7.89%	15.81%	-2.73%	3.60%	-26.68%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	5	0.26%	4.69%	13.60%	1.22%	3.98%	-24.95%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	5	0.34%	4.51%	12.94%	1.78%	4.17%	-24.01%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	5	-1.65%	7.53%	16.48%	-1.65%	6.03%	-34.47%
BLV	Vanguard Long Term Bond	Long-Term Bond	5	-1.74%	8.03%	16.56%	-1.38%	2.82%	-37.42%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	4	1.09%	4.61%	11.19%	1.03%	3.70%	-21.77%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	-1.44%	8.55%	10.88%	-0.20%	3.98%	-10.95%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	0.49%	7.47%	8.69%	-0.09%	5.01%	-7.18%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	4	-0.14%	6.13%	11.16%	-1.07%	3.85%	-22.83%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	-0.62%	5.67%	9.84%	-0.59%	3.02%	-4.11%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	4	-0.29%	5.87%	12.13%	-0.42%	4.03%	-20.80%
FPE	First Trust Preferred Securities and Income	Preferred Stock	4	0.71%	4.38%	9.01%	0.42%	5.27%	-18.41%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	-1.05%	7.16%	9.02%	0.06%	4.23%	-8.37%
PZA	Pshares Insured National Munis	National Munis	4	0.42%	5.75%	10.49%	-0.29%	3.89%	-12.39%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	-0.02%	5.01%	9.85%	-0.16%	6.02%	-1.21%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	4	-0.22%	5.43%	9.75%	0.03%	3.32%	-17.13%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	4	0.53%	5.31%	10.86%	-0.31%	4.92%	-9.86%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	-0.44%	6.38%	8.95%	-0.25%	4.99%	-3.18%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	-0.17%	6.07%	9.62%	-0.04%	5.30%	-4.03%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	4	-3.33%	7.40%	13.49%	-3.51%	7.41%	-63.67%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	4	-0.59%	5.25%	10.84%	-0.80%	3.83%	-25.11%
BAB	PowerShares Build America Bond Portfolio	National Munis	3	-0.89%	4.78%	9.11%	-0.71%	2.38%	-22.86%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	3	-0.10%	3.79%	7.89%	-0.44%	1.15%	-22.01%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	3	-0.14%	3.93%	8.02%	-0.31%	2.31%	-19.32%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	3	-0.27%	3.93%	7.75%	-0.33%	2.23%	-18.07%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	3	-0.09%	4.14%	7.98%	-0.30%	2.12%	-18.56%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	3	-0.18%	6.38%	7.83%	-1.12%	4.21%	-22.62%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	3	0.00%	4.06%	7.91%	-0.33%	2.26%	-17.31%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	3	0.67%	4.05%	8.14%	0.30%	3.86%	-12.76%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	-0.52%	5.60%	5.21%	0.61%	2.04%	-6.65%
DVY	iShares Select Dividend Index	Large Cap Value	3	-2.18%	6.29%	9.69%	-0.65%	3.37%	-11.87%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	3	-0.52%	4.07%	8.95%	-1.77%	2.31%	-27.60%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	3	-0.09%	4.67%	9.66%	-0.42%	3.51%	-16.70%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SDY	SPDR Dividend ETF	Large Value	3	-1.14%	5.46%	10.16%	-0.66%	2.93%	-6.19%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	3	0.16%	4.00%	7.98%	0.26%	3.67%	-70.76%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	3	-0.34%	3.87%	7.77%	-0.39%	2.06%	-18.41%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	3	-0.32%	3.96%	6.98%	-0.27%	1.18%	-20.28%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	3	0.17%	3.53%	7.90%	0.17%	4.07%	-7.68%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	3	0.52%	3.15%	6.45%	0.82%	4.02%	-12.09%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	-2.35%	7.07%	10.61%	-1.84%	5.72%	-7.70%
MUB	iShares S&P National Muni Bond	National Munis	3	0.50%	3.67%	7.40%	0.16%	2.77%	-7.94%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	3	-0.94%	5.17%	10.35%	-1.00%	3.31%	-24.21%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	-0.02%	2.77%	5.54%	-0.10%	1.54%	-16.36%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	2	0.76%	2.71%	5.55%	0.47%	2.73%	-11.68%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-1.59%	5.75%	5.95%	-0.61%	2.53%	-10.43%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	2	-0.45%	2.86%	4.68%	-0.15%	0.94%	-17.98%
JXI	iShares S&P Global Utilities	Utilities Equities	2	-4.01%	1.82%	8.96%	-0.51%	-0.53%	-13.84%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	2	0.16%	2.85%	5.48%	0.36%	2.59%	-10.34%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	2	0.35%	2.24%	3.97%	0.12%	2.23%	-6.95%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	2	0.05%	2.91%	5.74%	0.34%	2.89%	-8.37%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	2	0.35%	2.09%	3.55%	0.12%	2.04%	-6.86%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	-0.04%	2.73%	5.48%	-0.10%	1.40%	-15.76%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	2	-0.65%	2.58%	4.41%	-0.15%	0.71%	-18.42%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	-3.20%	3.63%	8.84%	-1.70%	0.16%	-13.74%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	2	-0.13%	3.19%	6.20%	-0.43%	1.36%	-18.94%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	2	0.36%	2.36%	4.64%	-0.06%	1.84%	-11.53%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	2	0.34%	2.54%	4.92%	-0.03%	1.72%	-12.68%
IDU	Dow Jones US Utilities	Utilities Equities	2	-2.78%	1.98%	8.23%	-0.74%	-0.74%	-55.19%
XLU	Utilities Select Sector *	Utilities Equities	1	-3.29%	1.35%	7.37%	-0.58%	-1.93%	-19.41%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	1	0.28%	0.71%	1.10%	0.05%	0.99%	-9.52%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	-3.41%	1.50%	7.30%	-0.85%	-2.33%	-19.78%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.21%	1.78%	3.15%	0.05%	1.71%	-7.49%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.45%	1.02%	1.68%	0.16%	1.03%	-5.33%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	-0.98%	2.30%	6.55%	-2.88%	2.20%	-21.42%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.17%	1.00%	1.61%	0.17%	0.82%	-6.19%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.14%	1.02%	1.62%	0.14%	0.93%	-6.30%
BNDX	Vanguard Total International Bond	Total Bond Market	0	-2.39%	0.59%	3.63%	-0.53%	1.01%	-17.09%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	0	-1.16%	0.32%	1.08%	0.13%	0.29%	-9.94%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.51%	0.04%	0.02%	0.32%	0.20%	-0.61%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.03%	0.27%	0.34%	0.20%	0.32%	-0.73%