

# HV Bond/Dividend ETFs as of 01/22/2026

| Ticker | ETF Name                                       | Orientation            | M-Index | 4 wk   | 8 wk   | 12 wk  | YTD    | %M/A   | DD%     |
|--------|--|------------------------|---------|--------|--------|--------|--------|--------|---------|
| DES    | Wisdom Tree SmallCap Div.                      | Small Cap Value        | 9       | 6.81%  | 7.76%  | 11.17% | 8.34%  | 10.26% | -57.58% |
| FV     | First Trust Dorsey Wright Focus 5              | Large Cap Value Equiti | 8       | 6.04%  | 8.44%  | 10.12% | 7.39%  | 11.50% | 0.00%   |
| SCHD   | Schwab US Dividend Equity                      | All Cap Equities       | 7       | 5.54%  | 5.73%  | 9.33%  | 6.34%  | 7.67%  | -1.22%  |
| FDL    | 1st Trust Morningstar Div. Lead's              | Large Cap Value        | 6       | 4.64%  | 5.04%  | 9.31%  | 4.85%  | 7.69%  | 0.00%   |
| PEY    | PowerShares Hi Yields Div. Achiev's            | Mid-Cap Value          | 5       | 4.81%  | 4.86%  | 4.61%  | 5.74%  | 4.03%  | -6.59%  |
| SDOG   | ALPS Sector Dividend Dogs                      | Large Cap Value Equiti | 5       | 3.89%  | 4.70%  | 6.98%  | 4.70%  | 7.41%  | -0.16%  |
| SDY    | SPDR Dividend ETF                              | Large Value            | 5       | 4.76%  | 4.46%  | 7.06%  | 5.66%  | 6.28%  | -0.02%  |
| NOBL   | ProShares S&P 500 Dividend Aristocrats         | Large Cap Value Equiti | 5       | 4.24%  | 4.27%  | 7.70%  | 5.31%  | 6.59%  | -0.15%  |
| IDV    | iShares International Select Dividend          | Foreign Large Cap Equi | 5       | 3.11%  | 5.86%  | 9.11%  | 3.52%  | 12.47% | 0.00%   |
| HDV    | iShares Core High Dividend                     | Large Cap Value Equiti | 5       | 4.99%  | 3.24%  | 7.07%  | 5.29%  | 6.50%  | 0.00%   |
| IHDG   | WisdomTree International Hedged Dividend Growt | Foreign Large Cap Equi | 5       | 3.49%  | 5.63%  | 6.99%  | 3.74%  | 9.18%  | -0.98%  |
| DFE    | Wisdom Tree Europe SmCap Div.                  | Europe Stock           | 5       | 3.82%  | 5.87%  | 6.82%  | 3.35%  | 6.44%  | -6.14%  |
| DVY    | iShares Select Dividend Index                  | Large Cap Value        | 5       | 4.28%  | 3.59%  | 6.64%  | 5.37%  | 7.70%  | -0.17%  |
| DON    | Wisdom Tree MidCap Div.                        | Mid-Cap Value          | 5       | 3.86%  | 4.40%  | 7.48%  | 5.27%  | 6.27%  | -46.47% |
| DHS    | Wisdom Tree High-Yield Equity                  | Large Cap Value        | 5       | 3.80%  | 3.92%  | 8.05%  | 4.41%  | 7.39%  | -0.04%  |
| DEM    | WisdomTree Emerg. Mkts Hi-Yld E.               | Emerging Mkts Equities | 5       | 4.46%  | 4.93%  | 6.23%  | 4.75%  | 7.01%  | -2.68%  |
| CWB    | SPDR Barclays Convertible Securities           | Convertible Bonds      | 4       | 4.20%  | 4.03%  | 1.84%  | 5.63%  | 8.90%  | 0.00%   |
| PFF    | iShares S&P Preferred Stock                    | Preferred Stock/Conver | 3       | 2.83%  | 3.20%  | 2.01%  | 3.17%  | 2.87%  | -20.71% |
| VYM    | Vanguard High Div. Yield Index                 | Large Cap Value        | 3       | 2.31%  | 2.06%  | 5.39%  | 3.43%  | 8.00%  | -0.29%  |
| DGRO   | iShares Core Dividend Growth                   | Large Cap Value Equiti | 3       | 1.68%  | 2.04%  | 4.56%  | 2.79%  | 7.69%  | -0.22%  |
| SPHD   | PowerShares S&P 500 HiDivLowVol                | Large Cap Value        | 3       | 2.51%  | 1.54%  | 4.62%  | 2.92%  | 2.33%  | -4.54%  |
| DWX    | SPDR S&P International Dividend                | Foreign Large Cap Equi | 2       | 1.27%  | 1.71%  | 3.73%  | 1.27%  | 4.23%  | 0.00%   |
| VIG    | Vanguard Div. Appreciation                     | Large Cap Value Equiti | 2       | 0.71%  | 0.63%  | 2.87%  | 1.95%  | 6.44%  | -0.70%  |
| FXU    | 1st Trust Utilities AlphaDEX                   | Utilities Equities     | 1       | 2.55%  | -2.90% | 0.13%  | 2.58%  | 4.07%  | -2.90%  |
| HYG    | iShares Lehman Hi-Yield Corp.                  | High Yield Bond        | 1       | 0.72%  | 0.23%  | 0.47%  | 0.68%  | 1.13%  | -8.76%  |
| PGF    | PowerShares Fin. Preferred Portf.              | Specialty-Financial    | 1       | 1.84%  | 1.34%  | -0.62% | 1.77%  | 0.58%  | -26.32% |
| PGX    | PowerShares Preferred Portfolio                | Preferred Stock/Conver | 1       | 1.51%  | 0.97%  | -0.78% | 1.42%  | 0.67%  | -26.31% |
| JNK    | Barclays Cap. High Yield Bond                  | High Yield Bond        | 1       | 0.78%  | 0.28%  | 0.54%  | 0.73%  | 1.20%  | -69.85% |
| FTSM   | First Trust Enhanced Short Maturity            | Total Bond Market      | 0       | -0.08% | 0.23%  | -0.05% | 0.20%  | 0.13%  | -0.28%  |
| FLOT   | iShares Floating Rate Bond                     | Corporate Bonds        | 0       | 0.35%  | -0.12% | -0.10% | 0.29%  | 0.14%  | -0.27%  |
| FPE    | First Trust Preferred Securities and Income    | Preferred Stock        | 0       | 0.33%  | 0.16%  | -0.54% | 0.44%  | 1.58%  | -11.81% |
| HYS    | PIMCO 0-5 Year High Yield Corp Bond            | High Yield Bonds       | 0       | 0.01%  | 0.09%  | 0.18%  | 0.64%  | 0.82%  | -6.38%  |
| SJNK   | SPDR Barclays Short Term High Yield Bond       | High Yield Bonds       | 0       | 0.67%  | 0.04%  | 0.04%  | 0.59%  | 0.55%  | -9.49%  |
| SHYG   | iShares 0-5 Year High Yield Corporate Bond     | High Yield Bonds       | 0       | 0.56%  | 0.07%  | 0.05%  | 0.56%  | 0.57%  | -10.24% |
| MUB    | iShares S&P National Muni Bond                 | National Munis         | 0       | 0.56%  | 0.06%  | 0.12%  | 0.35%  | 1.88%  | -8.86%  |
| FLTB   | Fidelity Limited Term Bond                     | Corporate Bonds        | 0       | -0.22% | 0.02%  | 0.14%  | 0.20%  | 0.46%  | -4.01%  |
| PHB    | PowerShares High Yield Corp Bond               | High Yield Bonds       | 0       | 0.05%  | 0.00%  | 0.38%  | 0.05%  | 0.80%  | -5.39%  |
| VGSH   | Vanguard Short-Term Government                 | Government Bonds       | 0       | 0.00%  | -0.36% | -0.19% | -0.02% | 0.05%  | -5.81%  |
| SCHO   | Schwab Short-Term U.S. Treasury                | Government Bonds       | 0       | 0.04%  | -0.29% | -0.16% | -0.04% | 0.07%  | -5.82%  |
| JXI    | iShares S&P Global Utilities                   | Utilities Equities     | 0       | 1.35%  | -2.58% | -0.72% | 1.39%  | 4.30%  | -2.58%  |
| SHY    | iShares Lehman 1-3 Year Treasury               | Government Bonds       | 0       | 0.02%  | -0.32% | -0.17% | -0.01% | 0.08%  | -4.60%  |

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|--------|--|-------------------------|---------|--------|---------|---------|--------|---------|---------|
| VCIT   | Vanguard Intermediate-Term Corporate Bond          | Corporate Bonds         | 0       | -0.17% | -0.85%  | -0.39%  | 0.10%  | 0.92%   | -13.73% |
| PZA    | Pshares Insured National Munis                     | National Munis          | 0       | -0.04% | -0.69%  | -0.60%  | -0.04% | 1.78%   | -15.77% |
| VCSH   | Vanguard Short-Term Corporate Bond                 | Corporate Bonds         | 0       | 0.10%  | -0.31%  | -0.11%  | 0.10%  | 0.41%   | -4.13%  |
| VRP    | PowerShares Variable Rate Preferred Portfolio      | Preferred Stock         | 0       | 0.29%  | -0.12%  | -1.21%  | 0.29%  | -0.26%  | -7.82%  |
| VWOB   | Vanguard Emerging Markets Gov Bonds                | Emerging Markets Bon    | 0       | 0.01%  | -0.53%  | -0.43%  | 0.21%  | 2.28%   | -18.85% |
| BSV    | Vanguard Short Term Bond                           | Total Bond Market       | 0       | -0.06% | -0.51%  | -0.24%  | -0.09% | 0.14%   | -5.47%  |
| BOND   | PIMCO Total Return Active Exchange-Traded          | Total Bond Market       | 0       | -0.15% | -0.54%  | -0.44%  | 0.41%  | 1.09%   | -17.42% |
| BND    | Vanguard Total Bond Market                         | Intermediate-Term Bon   | 0       | -0.03% | -0.82%  | -0.58%  | 0.14%  | 0.63%   | -17.11% |
| BKLN   | PowerShares Exchange-Traded Fund Trust             | High Yield Bonds        | 0       | -0.43% | -0.10%  | 0.05%   | -0.48% | -0.13%  | -10.76% |
| VCLT   | Vanguard Long-Term Corporate Bond                  | Corporate Bonds         | 0       | 0.43%  | -1.34%  | -1.65%  | 1.09%  | 1.07%   | -32.12% |
| GVI    | iShares Lehman Intern. Govt/Credit                 | Total Bond Market       | 0       | -0.14% | -0.66%  | -0.33%  | -0.12% | 0.35%   | -9.40%  |
| LQD    | iShares iBoxx \$ Liquid Invest. Gr.                | Corporate Bonds         | 0       | 0.12%  | -0.97%  | -0.81%  | 0.53%  | 0.94%   | -20.40% |
| SCHZ   | Schwab US Aggregate Bond                           | Total Bond Market       | 0       | -0.09% | -0.76%  | -0.59%  | 0.13%  | 0.64%   | -17.78% |
| AGG    | iShares Lehman Aggregate Bond                      | Intermediate-Term Bon   | 0       | -0.02% | -0.79%  | -0.58%  | 0.14%  | 0.69%   | -16.39% |
| EMB    | iShares Emerging Markets Bond                      | Emerging Market Bond    | 0       | -0.06% | -0.26%  | -0.01%  | 0.21%  | 2.81%   | -18.22% |
| IEI    | iShares Lehman 3-7 Yr. Treasury                    | Government Bonds        | -1      | -0.39% | -1.06%  | -0.55%  | -0.30% | 0.02%   | -11.27% |
| BAB    | PowerShares Build America Bond Portfolio           | National Munis          | -1      | -0.26% | -0.91%  | -0.88%  | -0.15% | 1.19%   | -21.59% |
| BIV    | Vanguard Intermed. Term Bond                       | Intermediate-Term Bon   | -1      | -0.40% | -1.24%  | -0.66%  | -0.18% | 0.42%   | -17.62% |
| PCY    | PowerShares Emerging Markets Sovereign Debt P      | Emerging Markets Bon    | -1      | -0.78% | -1.14%  | -1.28%  | -0.32% | 2.88%   | -30.24% |
| BLV    | Vanguard Long Term Bond                            | Long-Term Bond          | -1      | 0.17%  | -1.91%  | -2.10%  | 0.68%  | 0.70%   | -40.45% |
| BNDX   | Vanguard Total International Bond                  | Total Bond Market       | -1      | 0.10%  | -2.38%  | -2.65%  | 0.31%  | -1.60%  | -18.15% |
| BWX    | SPDR Lehman Intl Treasury Bond                     | World Gov Bond          | -1      | -0.62% | -0.44%  | -1.19%  | -0.31% | -1.61%  | -28.59% |
| VTIP   | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bon | -1      | 0.04%  | -1.38%  | -1.04%  | 0.00%  | -1.22%  | -6.33%  |
| TOTL   | SPDR DoubleLine Total Return Tactical              | Total Bond Market       | -1      | -0.12% | -1.13%  | -0.74%  | -0.02% | 0.17%   | -20.08% |
| IEF    | iShares Lehman 7-10 Yr Treasury                    | Government Bonds        | -1      | -0.67% | -1.75%  | -1.05%  | -0.38% | 0.05%   | -22.16% |
| VGIT   | Vanguard Intermediate-Term Gov Bonds               | Government Bonds        | -1      | -0.43% | -1.19%  | -0.65%  | -0.32% | 0.01%   | -15.68% |
| SCHR   | Schwab Intermediate-Term U.S. Treasury             | Government Bonds        | -1      | -0.44% | -1.19%  | -0.64%  | -0.32% | 0.00%   | -15.20% |
| SCHP   | Schwab U.S. TIPs                                   | Inflation-Protected Bon | -1      | 0.04%  | -1.45%  | -1.45%  | 0.11%  | -0.61%  | -16.98% |
| TIP    | iShares TIPS Bond Fd                               | Inflation-Protected Bon | -1      | -0.04% | -1.12%  | -1.07%  | 0.09%  | -0.20%  | -15.93% |
| TLH    | iShares Lehman 10-20 Yr Treasury                   | Government Bonds        | -1      | -0.12% | -2.12%  | -2.04%  | 0.20%  | 0.32%   | -40.89% |
| GOVT   | iShares Core U.S. Treasury Bond                    | Government Bonds        | -1      | -0.26% | -1.16%  | -0.82%  | -0.09% | 0.17%   | -18.73% |
| TLT    | iShares 20+ Treas. Bd                              | Government Bonds        | -1      | -0.06% | -2.79%  | -3.17%  | 0.61%  | -0.21%  | -48.89% |
| IDU    | Dow Jones US Utilities                             | Utilities Equities      | -2      | 0.18%  | -4.75%  | -3.32%  | 0.48%  | 0.59%   | -38.51% |
| EDV    | Vanguard Extended Duration Treasury                | Government Bonds        | -2      | 0.09%  | -4.49%  | -5.42%  | 1.12%  | -1.08%  | -63.14% |
| VPU    | Vanguard Utilities VIPERS                          | Utilities Equities      | -2      | 0.27%  | -5.31%  | -4.27%  | 0.52%  | 0.94%   | -7.66%  |
| ZROZ   | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr      | Government Bonds        | -3      | -1.46% | -5.00%  | -6.26%  | 1.07%  | -1.71%  | -65.82% |
| XLU    | Utilities Select Sector *                          | Utilities Equities      | -26     | -0.16% | -52.87% | -52.40% | 0.05%  | -44.81% | -54.03% |