

HV Bond/Dividend ETFs as of 01/22/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	9	6.81%	7.76%	11.17%	8.34%	10.26%	-57.58%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	8	6.04%	8.44%	10.12%	7.39%	11.50%	0.00%
SCHD	Schwab US Dividend Equity	All Cap Equities	7	5.54%	5.73%	9.33%	6.34%	7.67%	-1.22%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	4.64%	5.04%	9.31%	4.85%	7.69%	0.00%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	5	4.81%	4.86%	4.61%	5.74%	4.03%	-6.59%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	5	3.89%	4.70%	6.98%	4.70%	7.41%	-0.16%
SDY	SPDR Dividend ETF	Large Value	5	4.76%	4.46%	7.06%	5.66%	6.28%	-0.02%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	4.24%	4.27%	7.70%	5.31%	6.59%	-0.15%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	5	3.11%	5.86%	9.11%	3.52%	12.47%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	4.99%	3.24%	7.07%	5.29%	6.50%	0.00%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	5	3.49%	5.63%	6.99%	3.74%	9.18%	-0.98%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	5	3.82%	5.87%	6.82%	3.35%	6.44%	-6.14%
DVY	iShares Select Dividend Index	Large Cap Value	5	4.28%	3.59%	6.64%	5.37%	7.70%	-0.17%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	3.86%	4.40%	7.48%	5.27%	6.27%	-46.47%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	5	3.80%	3.92%	8.05%	4.41%	7.39%	-0.04%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	4.46%	4.93%	6.23%	4.75%	7.01%	-2.68%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	4	4.20%	4.03%	1.84%	5.63%	8.90%	0.00%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	3	2.83%	3.20%	2.01%	3.17%	2.87%	-20.71%
VYM	Vanguard High Div. Yield Index	Large Cap Value	3	2.31%	2.06%	5.39%	3.43%	8.00%	-0.29%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	1.68%	2.04%	4.56%	2.79%	7.69%	-0.22%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	2.51%	1.54%	4.62%	2.92%	2.33%	-4.54%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	1.27%	1.71%	3.73%	1.27%	4.23%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	0.71%	0.63%	2.87%	1.95%	6.44%	-0.70%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	1	2.55%	-2.90%	0.13%	2.58%	4.07%	-2.90%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.72%	0.23%	0.47%	0.68%	1.13%	-8.76%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	1	1.84%	1.34%	-0.62%	1.77%	0.58%	-26.32%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	1.51%	0.97%	-0.78%	1.42%	0.67%	-26.31%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.78%	0.28%	0.54%	0.73%	1.20%	-69.85%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.08%	0.23%	-0.05%	0.20%	0.13%	-0.28%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.35%	-0.12%	-0.10%	0.29%	0.14%	-0.27%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.33%	0.16%	-0.54%	0.44%	1.58%	-11.81%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.01%	0.09%	0.18%	0.64%	0.82%	-6.38%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.67%	0.04%	0.04%	0.59%	0.55%	-9.49%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.56%	0.07%	0.05%	0.56%	0.57%	-10.24%
MUB	iShares S&P National Muni Bond	National Munis	0	0.56%	0.06%	0.12%	0.35%	1.88%	-8.86%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.22%	0.02%	0.14%	0.20%	0.46%	-4.01%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.05%	0.00%	0.38%	0.05%	0.80%	-5.39%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.00%	-0.36%	-0.19%	-0.02%	0.05%	-5.81%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.04%	-0.29%	-0.16%	-0.04%	0.07%	-5.82%
JXI	iShares S&P Global Utilities	Utilities Equities	0	1.35%	-2.58%	-0.72%	1.39%	4.30%	-2.58%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.02%	-0.32%	-0.17%	-0.01%	0.08%	-4.60%

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VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	-0.17%	-0.85%	-0.39%	0.10%	0.92%	-13.73%
PZA	Pshares Insured National Munis	National Munis	0	-0.04%	-0.69%	-0.60%	-0.04%	1.78%	-15.77%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.10%	-0.31%	-0.11%	0.10%	0.41%	-4.13%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.29%	-0.12%	-1.21%	0.29%	-0.26%	-7.82%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.01%	-0.53%	-0.43%	0.21%	2.28%	-18.85%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.06%	-0.51%	-0.24%	-0.09%	0.14%	-5.47%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.15%	-0.54%	-0.44%	0.41%	1.09%	-17.42%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.03%	-0.82%	-0.58%	0.14%	0.63%	-17.11%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.43%	-0.10%	0.05%	-0.48%	-0.13%	-10.76%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	0.43%	-1.34%	-1.65%	1.09%	1.07%	-32.12%
GVI	iShares Lehman Interim. Govt/Credit	Total Bond Market	0	-0.14%	-0.66%	-0.33%	-0.12%	0.35%	-9.40%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.12%	-0.97%	-0.81%	0.53%	0.94%	-20.40%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-0.09%	-0.76%	-0.59%	0.13%	0.64%	-17.78%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-0.02%	-0.79%	-0.58%	0.14%	0.69%	-16.39%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.06%	-0.26%	-0.01%	0.21%	2.81%	-18.22%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.39%	-1.06%	-0.55%	-0.30%	0.02%	-11.27%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.26%	-0.91%	-0.88%	-0.15%	1.19%	-21.59%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-0.40%	-1.24%	-0.66%	-0.18%	0.42%	-17.62%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	-0.78%	-1.14%	-1.28%	-0.32%	2.88%	-30.24%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	0.17%	-1.91%	-2.10%	0.68%	0.70%	-40.45%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.10%	-2.38%	-2.65%	0.31%	-1.60%	-18.15%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	-0.62%	-0.44%	-1.19%	-0.31%	-1.61%	-28.59%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	-1	0.04%	-1.38%	-1.04%	0.00%	-1.22%	-6.33%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-0.12%	-1.13%	-0.74%	-0.02%	0.17%	-20.08%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.67%	-1.75%	-1.05%	-0.38%	0.05%	-22.16%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-0.43%	-1.19%	-0.65%	-0.32%	0.01%	-15.68%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.44%	-1.19%	-0.64%	-0.32%	0.00%	-15.20%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-1	0.04%	-1.45%	-1.45%	0.11%	-0.61%	-16.98%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	-0.04%	-1.12%	-1.07%	0.09%	-0.20%	-15.93%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-0.12%	-2.12%	-2.04%	0.20%	0.32%	-40.89%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.26%	-1.16%	-0.82%	-0.09%	0.17%	-18.73%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-0.06%	-2.79%	-3.17%	0.61%	-0.21%	-48.89%
IDU	Dow Jones US Utilities	Utilities Equities	-2	0.18%	-4.75%	-3.32%	0.48%	0.59%	-38.51%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	0.09%	-4.49%	-5.42%	1.12%	-1.08%	-63.14%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-2	0.27%	-5.31%	-4.27%	0.52%	0.94%	-7.66%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-3	-1.46%	-5.00%	-6.26%	1.07%	-1.71%	-65.82%
XLU	Utilities Select Sector *	Utilities Equities	-26	-0.16%	-52.87%	-52.40%	0.05%	-44.81%	-54.03%