

HV Bond/Dividend ETFs as of 01/23/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	5	2.84%	1.48%	8.53%	5.60%	8.04%	-0.72%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	4	3.62%	2.62%	3.18%	4.60%	0.88%	-2.80%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	1.30%	-1.70%	4.81%	3.31%	6.86%	-12.72%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	2.82%	-1.29%	4.09%	4.24%	6.24%	-1.29%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	1.37%	-1.11%	4.23%	3.36%	5.51%	-1.11%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	1	1.72%	-2.45%	2.26%	3.28%	4.43%	-2.45%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	2.31%	-5.00%	3.40%	3.22%	5.37%	-48.15%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	1.07%	-0.47%	0.66%	1.28%	1.40%	-10.46%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.51%	-0.44%	0.58%	1.36%	1.14%	-6.85%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	1.09%	-0.67%	0.43%	1.30%	1.01%	-70.23%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	1.10%	-0.30%	0.47%	1.31%	1.11%	-10.12%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	1.11%	-0.47%	0.35%	1.27%	1.11%	-9.13%
IDU	Dow Jones US Utilities	Utilities Equities	0	2.98%	-5.37%	-1.27%	3.84%	4.27%	-43.58%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.10%	-0.24%	0.33%	-0.05%	-0.14%	-10.08%
XLU	Utilities Select Sector *	Utilities Equities	0	3.13%	-5.11%	-1.53%	3.96%	4.56%	-5.11%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	0.70%	-0.63%	-0.18%	0.56%	0.14%	-7.78%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.35%	-0.08%	0.00%	0.29%	0.13%	-0.23%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.07%	0.22%	0.22%	0.25%	0.13%	-0.50%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	0	1.91%	-5.28%	1.49%	2.83%	6.72%	-5.40%
VPU	Vanguard Utilities VIPERS	Utilities Equities	0	3.00%	-5.30%	-1.38%	3.79%	4.25%	-5.30%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	0	2.33%	-2.09%	-1.88%	2.70%	-2.17%	-21.63%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.42%	-0.25%	-0.29%	0.54%	0.01%	-6.48%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.08%	-1.10%	-0.66%	0.25%	0.20%	-8.39%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.20%	-0.40%	-0.12%	0.18%	0.11%	-5.98%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.56%	-1.40%	-0.99%	0.65%	-0.52%	-18.05%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	0	0.16%	-1.17%	-0.81%	-0.02%	-0.58%	-11.95%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.40%	-0.29%	-0.36%	0.15%	-0.04%	-6.53%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.36%	-0.58%	-0.29%	0.23%	0.14%	-6.08%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.37%	-0.28%	-0.33%	0.13%	-0.02%	-5.43%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	0.11%	-1.00%	-0.84%	0.23%	0.26%	-14.51%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.36%	-0.55%	-0.37%	0.10%	-0.04%	-7.14%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	0.61%	-2.13%	-0.80%	1.29%	-0.35%	-23.55%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.33%	-1.14%	-0.22%	0.50%	-0.32%	-7.63%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.69%	-2.13%	-0.93%	1.12%	-0.57%	-23.31%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	1.81%	-4.88%	-0.50%	2.82%	2.54%	-4.88%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	0.62%	-1.70%	-1.33%	0.50%	-0.86%	-18.74%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	1.66%	-5.19%	-1.16%	2.73%	2.73%	-5.19%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	0.56%	-0.70%	-2.56%	1.73%	-3.72%	-18.08%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	1.85%	-2.91%	-2.59%	1.75%	-0.51%	-20.58%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.00%	-2.31%	-1.57%	-0.01%	-1.47%	-19.65%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.43%	-3.24%	-1.83%	-0.29%	-1.13%	-17.41%

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FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-1	1.43%	-6.53%	-2.31%	2.04%	1.73%	-6.53%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-1	0.77%	-4.21%	-3.34%	0.97%	-2.54%	-17.73%
DVY	iShares Select Dividend Index	Large Cap Value	-1	1.25%	-6.35%	-0.33%	2.30%	3.17%	-6.35%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-1	0.94%	-5.66%	-0.34%	1.64%	4.07%	-5.66%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-1	0.44%	-1.41%	-3.28%	1.06%	-5.47%	-27.72%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	0.29%	-6.62%	2.74%	1.37%	3.65%	-59.24%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-0.22%	-2.55%	-1.66%	-0.03%	-1.73%	-20.14%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.12%	-2.32%	-0.94%	-0.50%	-1.12%	-10.11%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.04%	-2.41%	-1.65%	0.04%	-1.57%	-20.20%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.17%	-1.78%	-1.46%	-0.12%	-1.44%	-17.71%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.19%	-3.29%	-2.02%	0.08%	-2.25%	-24.45%
PZA	Pshares Insured National Munis	National Munis	-1	-0.68%	-3.11%	-1.27%	-0.89%	-1.82%	-14.97%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	1.48%	-2.92%	-3.65%	0.87%	-1.89%	-24.82%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	2.35%	-3.01%	-3.27%	1.72%	-1.81%	-24.22%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	1.07%	-5.61%	0.46%	2.07%	2.61%	-5.98%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.08%	-2.55%	-2.14%	-0.05%	-1.95%	-21.81%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	0.83%	-6.28%	-1.73%	2.12%	-0.07%	-6.28%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-1	1.62%	-5.51%	-2.67%	2.08%	0.40%	-5.51%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-0.18%	-3.29%	-1.91%	0.07%	-1.90%	-23.17%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-0.01%	-2.38%	-1.63%	-0.09%	-1.62%	-20.89%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.16%	-1.85%	-1.46%	-0.10%	-1.46%	-18.22%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.01%	-2.37%	-1.60%	-0.05%	-1.51%	-19.04%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.23%	-1.43%	-1.11%	-0.08%	-1.00%	-13.90%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.04%	-3.06%	-2.37%	-0.18%	-2.54%	-25.01%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.04%	-2.28%	-1.31%	0.04%	-1.12%	-17.36%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	0.00%	-3.46%	-2.10%	1.21%	-2.40%	-35.19%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-0.42%	-3.60%	-3.56%	0.05%	-3.09%	-31.96%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-2	-0.16%	-6.24%	-3.13%	0.43%	1.47%	-6.24%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	0.00%	-2.22%	-1.71%	-2.39%	-1.63%	-20.74%
JXI	iShares S&P Global Utilities	Utilities Equities	-2	1.83%	-6.39%	-4.23%	2.59%	0.64%	-7.66%
SDY	SPDR Dividend ETF	Large Value	-2	0.17%	-7.00%	-3.08%	1.38%	-0.81%	-7.00%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-0.62%	-5.37%	-3.37%	-0.04%	-3.55%	-33.83%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	-0.59%	-5.69%	-4.38%	-0.48%	-4.75%	-42.52%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-0.77%	-6.02%	-4.19%	-0.32%	-4.63%	-41.96%
TLT	iShares 20+ Treas. Bd	Government Bonds	-4	-1.13%	-7.60%	-6.08%	-0.57%	-6.53%	-49.39%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-6	-2.20%	-11.40%	-9.15%	-1.73%	-10.02%	-62.69%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-8	-4.52%	-13.37%	-11.31%	-2.33%	-11.86%	-64.72%