

# HV Bond/Dividend ETFs as of 01/30/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	6.12%	1.20%	2.04%	6.03%	8.11%	-0.32%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	4	5.67%	2.23%	3.26%	6.37%	2.55%	-1.15%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	3.38%	-0.99%	2.61%	3.53%	6.73%	-12.54%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	4.29%	0.06%	0.93%	4.25%	5.91%	-1.28%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	4.29%	-0.75%	-0.05%	3.91%	4.76%	-1.85%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	2	4.46%	-1.28%	-1.31%	4.35%	-0.62%	-20.37%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	4.13%	0.02%	0.58%	3.63%	5.42%	-0.85%
IDU	Dow Jones US Utilities	Utilities Equities	2	3.59%	-2.57%	0.97%	4.10%	4.09%	-43.44%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	4.38%	-3.31%	-2.57%	3.65%	1.30%	-4.88%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	1.28%	0.04%	0.12%	1.58%	1.21%	-70.14%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	1.41%	0.65%	0.40%	1.60%	1.31%	-6.62%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	1.32%	0.14%	0.26%	1.56%	1.58%	-10.22%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	1	2.39%	-2.55%	2.17%	3.22%	6.62%	-5.03%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	3.45%	-2.41%	-0.77%	3.01%	3.34%	-5.11%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	1	3.36%	-2.44%	-1.40%	3.03%	-0.64%	-16.06%
DVY	iShares Select Dividend Index	Large Cap Value	1	3.53%	-3.49%	-1.32%	3.36%	3.93%	-5.38%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	4.36%	-2.94%	-0.92%	3.75%	5.58%	-47.89%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	3.47%	-2.47%	-1.08%	3.37%	5.52%	-4.05%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	1	3.68%	-0.66%	-2.21%	3.11%	-3.49%	-26.25%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	1	3.53%	-3.02%	-1.93%	3.55%	2.99%	-5.14%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	1.23%	0.27%	0.12%	1.43%	1.20%	-8.99%
XLU	Utilities Select Sector *	Utilities Equities	1	2.71%	-2.91%	0.84%	3.50%	3.63%	-5.53%
VPU	Vanguard Utilities VIPERS	Utilities Equities	1	2.76%	-2.97%	0.82%	3.45%	3.46%	-5.61%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	1.31%	0.44%	0.25%	1.53%	1.25%	-9.93%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.39%	0.16%	0.18%	0.37%	0.18%	-5.21%
HDV	iShares Core High Dividend	Large Cap Value Equiti	0	3.14%	-2.93%	-2.57%	3.15%	1.31%	-4.52%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.32%	0.25%	0.23%	0.37%	0.24%	-0.38%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.22%	-0.22%	0.02%	0.28%	0.15%	-5.88%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.37%	0.39%	0.37%	0.41%	0.24%	-0.12%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	1.14%	-0.74%	-0.31%	1.30%	0.08%	-17.52%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.55%	0.03%	0.08%	0.58%	0.43%	-5.75%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.55%	-0.62%	-0.19%	0.54%	-0.44%	-13.37%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	1.70%	-1.39%	-0.71%	2.04%	0.32%	-22.98%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.40%	0.21%	0.22%	0.38%	0.16%	-6.32%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	0	0.76%	-0.51%	-0.14%	0.83%	0.36%	-7.54%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.52%	-0.44%	-0.11%	0.51%	-0.10%	-11.48%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	0	1.60%	-1.24%	-0.68%	1.87%	0.10%	-22.75%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	3.03%	-0.76%	-3.82%	2.57%	-2.89%	-17.40%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.45%	-0.01%	0.15%	0.44%	0.25%	-6.83%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.37%	0.17%	0.25%	0.71%	0.15%	-6.32%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	0	1.24%	-0.99%	-0.65%	1.16%	-0.25%	-18.20%

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SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	0.66%	-0.89%	-0.33%	0.62%	-0.75%	-17.10%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	3.06%	-2.90%	-2.69%	3.03%	2.75%	-4.92%
JXI	iShares S&P Global Utilities	Utilities Equities	0	2.24%	-4.11%	-1.30%	2.96%	0.72%	-7.32%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	0.59%	-0.93%	-0.39%	0.60%	-0.80%	-17.64%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.74%	-1.62%	-0.63%	0.79%	-0.96%	-19.48%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.70%	-1.46%	-0.70%	0.74%	-0.77%	-19.04%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.00%	-0.28%	-0.28%	0.00%	-0.09%	-10.03%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.70%	-1.41%	-0.69%	0.74%	-0.85%	-20.23%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.21%	-0.86%	-0.53%	0.45%	0.32%	-8.20%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.71%	-1.46%	-0.74%	0.72%	-0.80%	-18.42%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.80%	-1.33%	-0.77%	0.82%	-0.41%	-16.71%
MUB	iShares S&P National Muni Bond	National Munis	0	0.03%	-1.57%	0.13%	0.15%	-0.48%	-9.52%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.72%	-0.98%	-0.76%	0.88%	0.01%	-7.27%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	2.64%	-3.35%	-3.22%	2.42%	1.93%	-5.25%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	0	0.88%	-1.56%	-2.73%	2.10%	-0.24%	-20.31%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	0.72%	-1.90%	-0.88%	0.78%	-1.63%	-24.29%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.75%	-1.55%	-0.78%	0.79%	-0.87%	-19.61%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.76%	-1.51%	-0.55%	0.79%	-1.16%	-21.15%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	0.93%	-4.90%	-2.70%	1.07%	-3.31%	-41.16%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-1	-0.34%	-2.26%	-4.35%	1.13%	-1.69%	-24.63%
PZA	Pshares Insured National Munis	National Munis	-1	-0.76%	-2.81%	-0.51%	-0.34%	-1.28%	-14.50%
SDY	SPDR Dividend ETF	Large Value	-1	3.02%	-4.13%	-3.85%	2.37%	0.04%	-6.09%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	0.53%	-3.02%	-1.42%	0.61%	-1.77%	-24.05%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	1.18%	-3.06%	-2.62%	0.61%	-2.54%	-31.57%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.06%	-2.83%	-1.29%	0.14%	-0.73%	-17.06%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	0.00%	-2.12%	-4.02%	1.79%	-1.79%	-24.17%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.58%	-1.44%	-0.53%	-1.65%	-0.93%	-20.14%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	-1	1.40%	-3.53%	-2.56%	1.97%	-1.71%	-34.70%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	0.90%	-2.39%	-1.52%	0.91%	-1.12%	-22.52%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	1.14%	-3.57%	-2.43%	1.24%	1.99%	-5.49%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	0.93%	-4.34%	-1.95%	1.12%	-3.23%	-41.59%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	0.11%	-1.22%	-1.33%	0.40%	0.33%	-14.36%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	0.96%	-4.49%	-2.83%	0.98%	-2.60%	-33.15%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	2.52%	-4.95%	-4.03%	1.80%	3.81%	-59.07%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	0.88%	-6.27%	-3.27%	1.16%	-4.88%	-48.51%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	0.66%	-10.34%	-5.52%	0.63%	-7.80%	-61.79%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-5	0.01%	-12.45%	-7.31%	0.03%	-9.64%	-63.87%