

# HV Bond/Dividend ETFs as of 02/05/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
SCHD	Schwab US Dividend Equity	All Cap Equities	12	8.97%	11.89%	13.78%	12.91%	13.53%	-0.13%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	11	9.40%	10.47%	13.50%	11.86%	14.06%	-0.26%
HDV	iShares Core High Dividend	Large Cap Value Equiti	11	10.57%	10.53%	11.28%	11.59%	12.13%	0.00%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	9	6.75%	8.38%	10.28%	9.04%	11.37%	0.00%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	8	5.18%	5.88%	12.21%	9.90%	10.94%	-56.97%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	8	6.39%	7.06%	10.10%	7.20%	14.98%	-1.40%
SDY	SPDR Dividend ETF	Large Value	8	6.32%	7.50%	9.63%	9.21%	9.18%	-0.44%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	5.12%	6.20%	9.56%	8.24%	10.22%	-0.86%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	7	4.44%	6.40%	8.91%	8.48%	6.34%	-4.16%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	7	5.27%	6.46%	8.78%	7.96%	8.63%	-0.58%
DVY	iShares Select Dividend Index	Large Cap Value	7	5.76%	6.03%	8.73%	8.58%	10.14%	-0.71%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	6	5.38%	6.17%	6.01%	6.50%	5.62%	-1.22%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	6	4.96%	6.00%	6.58%	5.42%	7.92%	-0.41%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	5.08%	5.89%	5.75%	6.23%	7.67%	-1.66%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	2.57%	3.23%	7.27%	6.05%	6.40%	-46.07%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	3.86%	2.84%	7.60%	5.90%	9.59%	-0.52%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	4	2.92%	2.96%	5.93%	4.67%	8.69%	-0.55%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	1.76%	4.50%	8.42%	3.12%	5.43%	-6.36%
JXI	iShares S&P Global Utilities	Utilities Equities	3	3.98%	3.58%	0.98%	3.71%	6.01%	-0.50%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	3	0.44%	3.87%	5.73%	3.16%	7.79%	-1.53%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	4.53%	4.02%	0.47%	4.07%	4.97%	-1.49%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	0.63%	0.08%	3.18%	2.20%	5.85%	-0.85%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	2	-1.53%	1.07%	5.52%	2.32%	5.16%	-5.03%
IDU	Dow Jones US Utilities	Utilities Equities	1	2.77%	0.62%	-1.64%	1.15%	0.90%	-38.09%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	-0.62%	-0.16%	2.52%	2.31%	4.50%	-4.67%
MUB	iShares S&P National Muni Bond	National Munis	1	0.26%	0.79%	0.58%	0.65%	2.00%	-8.59%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.24%	-0.31%	-0.05%	0.28%	0.54%	-20.59%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.13%	0.14%	0.29%	0.19%	0.42%	-4.05%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.13%	-0.05%	-0.05%	0.19%	0.65%	-16.35%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	0	0.28%	-0.03%	-0.07%	0.07%	1.82%	-18.96%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.07%	-0.20%	0.17%	0.11%	0.76%	-13.72%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.00%	0.00%	0.07%	0.05%	0.12%	-4.54%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.00%	0.00%	0.07%	0.07%	0.12%	-5.73%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.05%	0.02%	0.05%	0.10%	0.02%	-0.38%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	0.45%	0.13%	0.44%	0.17%	2.38%	-18.25%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.08%	0.08%	0.26%	0.22%	0.41%	-3.99%
VPU	Vanguard Utilities VIPERS	Utilities Equities	0	2.43%	0.04%	-2.68%	1.12%	1.10%	-7.12%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.12%	-0.05%	-0.07%	0.20%	0.61%	-17.05%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.09%	-0.04%	-0.09%	0.17%	0.59%	-17.74%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	0	0.45%	-0.15%	-0.67%	0.60%	-0.14%	-16.58%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.04%	-0.04%	0.08%	0.00%	0.10%	-5.78%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	0	0.85%	0.49%	-0.31%	0.49%	-0.77%	-28.01%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-0.27%	-0.11%	0.49%	0.11%	0.70%	-5.34%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.08%	-0.01%	0.08%	0.07%	0.48%	-9.23%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.14%	0.14%	-0.49%	0.64%	-0.63%	-27.14%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	0	-0.70%	0.03%	1.04%	0.65%	0.09%	-22.64%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	0.48%	0.14%	-0.29%	0.59%	0.25%	-15.51%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.20%	0.19%	-0.03%	0.38%	0.92%	-17.45%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.06%	0.03%	0.09%	0.06%	0.26%	-5.33%
PZA	Pshares Insured National Munis	National Munis	0	0.21%	0.56%	0.13%	0.60%	2.29%	-15.23%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.04%	-0.16%	-0.57%	0.41%	-0.24%	-7.71%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	0	0.36%	-0.90%	-0.74%	0.44%	-0.75%	-5.91%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	0.17%	-0.50%	-1.15%	0.30%	0.24%	-40.67%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	-0.02%	-0.13%	-0.22%	0.00%	0.29%	-15.41%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.01%	-0.18%	-0.15%	0.03%	0.53%	-17.45%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	-0.40%	-0.26%	-0.77%	-0.15%	1.03%	-21.59%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	-0.12%	-0.39%	-0.55%	-0.09%	0.29%	-21.93%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.71%	-0.55%	-0.04%	-0.36%	-0.49%	-10.34%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	0	-0.18%	-0.18%	-0.44%	0.53%	-0.36%	-26.96%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	0	0.23%	-0.64%	-0.51%	-0.14%	2.61%	-30.11%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	-0.01%	-0.27%	-1.22%	0.20%	0.29%	-40.89%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	0.33%	-0.59%	-0.48%	0.46%	0.28%	-32.54%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.67%	-0.49%	-0.02%	-0.35%	-0.44%	-11.06%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	-0.04%	-0.16%	-0.24%	-0.04%	0.24%	-14.96%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	0	-0.01%	-0.09%	-0.12%	0.01%	0.29%	-10.99%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.05%	-0.20%	-0.35%	0.07%	0.22%	-20.00%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.51%	-0.24%	0.41%	-0.12%	0.16%	-9.49%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.04%	-0.09%	-0.30%	0.13%	0.35%	-18.55%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.54%	-0.22%	0.48%	-0.15%	0.15%	-70.12%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-0.11%	-0.22%	-0.22%	0.27%	1.13%	-11.95%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	-0.08%	-0.06%	0.10%	-0.07%	-0.47%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	0.15%	-0.81%	-2.13%	0.37%	-0.40%	-49.01%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.97%	-0.73%	-0.30%	-0.55%	-0.49%	-7.49%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.02%	-1.38%	-2.12%	0.46%	-1.38%	-18.03%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	0.52%	-2.11%	-4.12%	0.66%	-1.39%	-63.31%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-2.14%	-1.95%	-1.67%	-1.90%	-1.58%	-12.04%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-2	0.50%	-2.81%	-4.93%	0.25%	-2.27%	-66.10%
XLU	Utilities Select Sector *	Utilities Equities	-12	2.64%	0.14%	-51.40%	0.96%	-42.95%	-53.61%