

# HV Bond/Dividend ETFs as of 02/06/2025

| Ticker | ETF Name                                           | Orientation             | M-Index | 4 wk  | 8 wk   | 12 wk  | YTD   | %M/A   | DD%     |
|--------|----------------------------------------------------|-------------------------|---------|-------|--------|--------|-------|--------|---------|
| IHDG   | WisdomTree International Hedged Dividend Growt     | Foreign Large Cap Equ   | 5       | 4.84% | 3.02%  | 5.78%  | 6.58% | 2.68%  | -0.96%  |
| IDV    | iShares International Select Dividend              | Foreign Large Cap Equ   | 4       | 6.93% | 1.55%  | 3.33%  | 5.44% | 0.42%  | -19.54% |
| FV     | First Trust Dorsey Wright Focus 5                  | Large Cap Value Equiti  | 4       | 6.74% | 1.08%  | 3.45%  | 5.72% | 7.44%  | -0.60%  |
| DGRO   | iShares Core Dividend Growth                       | Large Cap Value Equiti  | 3       | 5.34% | 0.86%  | 0.49%  | 3.83% | 4.37%  | -1.92%  |
| VYM    | Vanguard High Div. Yield Index                     | Large Cap Value         | 3       | 5.69% | 1.99%  | 1.65%  | 4.47% | 5.81%  | -1.08%  |
| IDU    | Dow Jones US Utilities                             | Utilities Equities      | 3       | 4.05% | 1.28%  | 0.59%  | 4.10% | 3.77%  | -43.44% |
| FXU    | 1st Trust Utilities AlphaDEX                       | Utilities Equities      | 3       | 4.52% | 1.13%  | 2.16%  | 3.86% | 6.87%  | -4.45%  |
| VIG    | Vanguard Div. Appreciation                         | Large Cap Value Equiti  | 3       | 5.55% | 1.52%  | 1.66%  | 3.94% | 5.38%  | -0.56%  |
| DFE    | Wisdom Tree Europe SmCap Div.                      | Europe Stock            | 3       | 7.00% | 0.29%  | 2.12%  | 3.71% | -2.85% | -25.82% |
| FDL    | 1st Trust Morningstar Div. Lead's                  | Large Cap Value         | 2       | 5.51% | 0.00%  | -0.52% | 4.07% | 3.26%  | -4.66%  |
| EDV    | Vanguard Extended Duration Treasury                | Government Bonds        | 2       | 7.75% | -2.40% | -1.12% | 3.94% | -4.66% | -60.53% |
| DWX    | SPDR S&P International Dividend                    | Foreign Large Cap Equ   | 2       | 4.80% | 0.08%  | 0.56%  | 2.95% | -0.77% | -16.13% |
| DHS    | Wisdom Tree High-Yield Equity                      | Large Cap Value         | 2       | 5.37% | -0.28% | -0.99% | 3.33% | 5.13%  | -4.09%  |
| TIP    | iShares TIPS Bond Fd                               | Inflation-Protected Bon | 2       | 2.36% | 0.60%  | 1.22%  | 2.05% | 0.77%  | -16.91% |
| TLH    | iShares Lehman 10-20 Yr Treasury                   | Government Bonds        | 2       | 4.37% | -0.79% | 0.07%  | 2.40% | -1.99% | -40.85% |
| DEM    | WisdomTree Emerg. Mkts Hi-Yld E.                   | Emerging Mkts Equities  | 2       | 4.30% | -1.10% | 1.52%  | 2.40% | -2.94% | -17.54% |
| CWB    | SPDR Barclays Convertible Securities               | Convertible Bonds       | 2       | 3.37% | -0.78% | 2.05%  | 3.31% | 6.17%  | -12.72% |
| XLU    | Utilities Select Sector *                          | Utilities Equities      | 2       | 3.60% | 0.92%  | 0.28%  | 3.45% | 3.24%  | -5.58%  |
| VPU    | Vanguard Utilities VIPERS                          | Utilities Equities      | 2       | 3.87% | 0.94%  | 0.35%  | 3.58% | 3.27%  | -5.49%  |
| TLT    | iShares 20+ Treas. Bd                              | Government Bonds        | 2       | 5.14% | -1.35% | -0.52% | 2.89% | -3.20% | -47.63% |
| BLV    | Vanguard Long Term Bond                            | Long-Term Bond          | 1       | 4.20% | -1.49% | -0.48% | 2.16% | -2.24% | -40.52% |
| ZROZ   | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr      | Government Bonds        | 1       | 7.81% | -3.72% | -2.42% | 3.63% | -6.25% | -62.57% |
| JXI    | iShares S&P Global Utilities                       | Utilities Equities      | 1       | 3.96% | -0.59% | -0.99% | 2.74% | 0.33%  | -7.52%  |
| AGG    | iShares Lehman Aggregate Bond                      | Intermediate-Term Bon   | 1       | 1.91% | -0.53% | 0.12%  | 0.90% | -0.65% | -18.27% |
| IEF    | iShares Lehman 7-10 Yr Treasury                    | Government Bonds        | 1       | 2.32% | -0.72% | 0.18%  | 1.08% | -1.35% | -24.06% |
| BAB    | PowerShares Build America Bond Portfolio           | National Munis          | 1       | 2.70% | -0.82% | 0.26%  | 1.72% | -0.71% | -23.21% |
| HYS    | PIMCO 0-5 Year High Yield Corp Bond                | High Yield Bonds        | 1       | 1.07% | -0.14% | 0.29%  | 1.00% | 0.65%  | -7.17%  |
| HYG    | iShares Lehman Hi-Yield Corp.                      | High Yield Bond         | 1       | 1.36% | -0.05% | 0.45%  | 1.21% | 1.13%  | -10.53% |
| DVY    | iShares Select Dividend Index                      | Large Cap Value         | 1       | 4.95% | -1.55% | -2.17% | 2.78% | 3.07%  | -5.91%  |
| BIV    | Vanguard Intermed. Term Bond                       | Intermediate-Term Bon   | 1       | 1.96% | -0.70% | 0.27%  | 0.86% | -0.77% | -20.13% |
| EMB    | iShares Emerging Markets Bond                      | Emerging Market Bond    | 1       | 2.51% | -0.61% | 0.55%  | 2.20% | 0.41%  | -22.86% |
| BND    | Vanguard Total Bond Market                         | Intermediate-Term Bon   | 1       | 1.85% | -0.55% | 0.14%  | 0.90% | -0.64% | -18.91% |
| BOND   | PIMCO Total Return Active Exchange-Traded          | Total Bond Market       | 1       | 2.14% | -0.67% | 0.12%  | 0.94% | -0.83% | -19.36% |
| LQD    | iShares iBoxx \$ Liquid Invest. Gr.                | Corporate Bonds         | 1       | 2.47% | -1.22% | -0.19% | 1.09% | -0.97% | -22.39% |
| BWX    | SPDR Lehman Intl Treasury Bond                     | World Gov Bond          | 1       | 3.53% | -0.87% | 0.28%  | 1.36% | -1.76% | -31.07% |
| HDV    | iShares Core High Dividend                         | Large Cap Value Equiti  | 1       | 3.95% | -1.10% | -2.35% | 2.65% | 0.68%  | -4.98%  |
| VCLT   | Vanguard Long-Term Corporate Bond                  | Corporate Bonds         | 1       | 3.58% | -1.91% | -0.84% | 1.63% | -1.96% | -32.72% |
| VWOB   | Vanguard Emerging Markets Gov Bonds                | Emerging Markets Bon    | 1       | 2.24% | -0.62% | 0.30%  | 1.98% | 0.16%  | -22.66% |
| PCY    | PowerShares Emerging Markets Sovereign Debt P      | Emerging Markets Bon    | 1       | 3.24% | -1.69% | -0.10% | 2.88% | -0.83% | -34.12% |
| PEY    | PowerShares Hi Yields Div. Achiev's                | Mid-Cap Value           | 1       | 4.46% | -1.54% | -1.45% | 2.35% | 2.47%  | -5.72%  |
| VTIP   | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bon | 1       | 1.07% | -0.16% | 0.47%  | 1.14% | 0.62%  | -7.25%  |

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| JNK    | Barclays Cap. High Yield Bond                 | High Yield Bond         | 1       | 1.24%  | -0.22% | 0.11%  | 1.10%  | 0.66%  | -70.28% |
| SHYG   | iShares 0-5 Year High Yield Corporate Bond    | High Yield Bonds        | 1       | 0.99%  | -0.07% | 0.16%  | 1.01%  | 0.68%  | -10.39% |
| SCHZ   | Schwab US Aggregate Bond                      | Total Bond Market       | 1       | 1.82%  | -0.65% | 0.00%  | 0.88%  | -0.81% | -19.54% |
| SCHP   | Schwab U.S. TIPs                              | Inflation-Protected Bon | 1       | 2.45%  | 0.34%  | 0.84%  | 1.90%  | 0.44%  | -17.61% |
| SHY    | iShares Lehman 1-3 Year Treasury              | Government Bonds        | 0       | 0.28%  | -0.09% | 0.16%  | 0.10%  | -0.11% | -5.46%  |
| DON    | Wisdom Tree MidCap Div.                       | Mid-Cap Value           | 0       | 4.58%  | -2.66% | -2.16% | 2.14%  | 3.66%  | -48.69% |
| SJNK   | SPDR Barclays Short Term High Yield Bond      | High Yield Bonds        | 0       | 0.95%  | -0.20% | 0.00%  | 0.87%  | 0.59%  | -9.49%  |
| SPHD   | PowerShares S&P 500 HiDivLowVol               | Large Cap Value         | 0       | 3.65%  | -1.39% | -2.30% | 1.01%  | 1.50%  | -5.70%  |
| SDOG   | ALPS Sector Dividend Dogs                     | Large Cap Value Equiti  | 0       | 3.37%  | -1.61% | -2.85% | 1.96%  | 1.44%  | -5.90%  |
| VCSH   | Vanguard Short-Term Corporate Bond            | Corporate Bonds         | 0       | 0.62%  | -0.23% | 0.23%  | 0.33%  | 0.14%  | -5.98%  |
| BSV    | Vanguard Short Term Bond                      | Total Bond Market       | 0       | 0.64%  | -0.12% | 0.34%  | 0.26%  | 0.02%  | -7.00%  |
| VGIT   | Vanguard Intermediate-Term Gov Bonds          | Government Bonds        | 0       | 1.50%  | -0.41% | 0.27%  | 0.64%  | -0.79% | -17.61% |
| VGSH   | Vanguard Short-Term Government                | Government Bonds        | 0       | 0.24%  | -0.12% | 0.14%  | 0.09%  | -0.16% | -6.59%  |
| VRP    | PowerShares Variable Rate Preferred Portfolio | Preferred Stock         | 0       | 1.08%  | -0.41% | -0.37% | 0.91%  | 0.72%  | -7.78%  |
| VCIT   | Vanguard Intermediate-Term Corporate Bond     | Corporate Bonds         | 0       | 1.90%  | -0.91% | 0.10%  | 0.78%  | -0.49% | -16.74% |
| SCHO   | Schwab Short-Term U.S. Treasury               | Government Bonds        | 0       | 0.25%  | -0.12% | 0.08%  | 0.42%  | -0.17% | -6.59%  |
| IEI    | iShares Lehman 3-7 Yr. Treasury               | Government Bonds        | 0       | 1.29%  | -0.27% | 0.38%  | 0.53%  | -0.49% | -13.38% |
| PHB    | PowerShares High Yield Corp Bond              | High Yield Bonds        | 0       | 1.39%  | -0.44% | -0.16% | 1.05%  | 0.14%  | -7.12%  |
| PZA    | Pshares Insured National Munis                | National Munis          | 0       | 1.59%  | -1.17% | -0.59% | 0.42%  | -0.51% | -13.84% |
| MUB    | iShares S&P National Muni Bond                | National Munis          | 0       | 1.22%  | -0.62% | -0.19% | 0.37%  | -0.26% | -9.33%  |
| GVI    | iShares Lehman Intern. Govt/Credit            | Total Bond Market       | 0       | 1.11%  | -0.21% | 0.36%  | 0.47%  | -0.18% | -11.52% |
| FLT    | Fidelity Limited Term Bond                    | Corporate Bonds         | 0       | 0.54%  | -0.10% | 0.18%  | 0.40%  | 0.22%  | -5.77%  |
| SCHR   | Schwab Intermediate-Term U.S. Treasury        | Government Bonds        | 0       | 1.45%  | -0.49% | 0.21%  | 0.54%  | -0.86% | -17.16% |
| FPE    | First Trust Preferred Securities and Income   | Preferred Stock         | 0       | 1.25%  | -0.89% | -0.84% | 0.62%  | 0.48%  | -14.17% |
| FLOT   | iShares Floating Rate Bond                    | Corporate Bonds         | 0       | -0.02% | -0.02% | -0.02% | 0.12%  | -0.06% | -0.41%  |
| GOVT   | iShares Core U.S. Treasury Bond               | Government Bonds        | 0       | 1.75%  | -0.31% | 0.22%  | -1.39% | -0.69% | -19.93% |
| NOBL   | ProShares S&P 500 Dividend Aristocrats        | Large Cap Value Equiti  | 0       | 4.33%  | -3.04% | -3.73% | 2.06%  | -0.37% | -6.33%  |
| PFF    | iShares S&P Preferred Stock                   | Preferred Stock/Conver  | 0       | 2.03%  | -1.70% | -2.76% | 0.86%  | -1.47% | -21.28% |
| BKLN   | PowerShares Exchange-Traded Fund Trust        | High Yield Bonds        | 0       | -0.33% | -0.61% | -0.61% | -0.19% | -0.27% | -10.20% |
| PGF    | PowerShares Fin. Preferred Portf.             | Specialty-Financial     | 0       | 2.36%  | -1.54% | -3.09% | 1.17%  | -2.35% | -24.63% |
| SCHD   | Schwab US Dividend Equity                     | All Cap Equities        | 0       | 2.74%  | -1.60% | -3.91% | 1.57%  | 0.92%  | -6.03%  |
| BNDX   | Vanguard Total International Bond             | Total Bond Market       | 0       | 1.75%  | -1.85% | -0.98% | 0.67%  | -0.23% | -16.62% |
| FTSM   | First Trust Enhanced Short Maturity           | Total Bond Market       | 0       | 0.03%  | -0.12% | -0.07% | 0.08%  | -0.05% | -0.66%  |
| TOTL   | SPDR DoubleLine Total Return Tactical         | Total Bond Market       | 0       | 1.28%  | -1.27% | -0.65% | 0.46%  | -1.51% | -21.41% |
| SDY    | SPDR Dividend ETF                             | Large Value             | -1      | 3.78%  | -3.75% | -4.50% | 1.14%  | -1.28% | -7.22%  |
| DES    | Wisdom Tree SmallCap Div.                     | Small Cap Value         | -1      | 4.77%  | -4.73% | -4.17% | 0.93%  | 2.68%  | -59.42% |
| PGX    | PowerShares Preferred Portfolio               | Preferred Stock/Conver  | -1      | 2.29%  | -1.78% | -3.41% | 0.61%  | -2.19% | -25.02% |