

# HV Bond/Dividend ETFs as of 02/13/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	7	5.97%	6.86%	7.76%	8.26%	4.29%	0.00%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	6	5.49%	7.87%	3.00%	6.61%	1.56%	-18.65%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	6.59%	6.48%	4.87%	5.73%	-0.81%	-24.38%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	4.21%	7.61%	-0.58%	5.76%	4.72%	-3.12%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	3.40%	5.55%	3.04%	5.71%	7.13%	-0.62%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	4	3.44%	4.70%	1.81%	4.50%	5.66%	-0.02%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	2.47%	5.74%	1.09%	4.98%	6.06%	-0.59%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	3.02%	5.01%	-2.13%	4.22%	5.74%	-3.26%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	2.87%	5.50%	0.47%	4.45%	4.75%	-1.34%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	3.86%	3.30%	1.38%	3.66%	-1.61%	-16.53%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	1.68%	6.44%	-1.36%	5.29%	7.99%	-3.14%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	2.46%	5.72%	-2.48%	4.36%	2.25%	-3.40%
IDU	Dow Jones US Utilities	Utilities Equities	3	1.50%	6.67%	-2.41%	5.52%	4.93%	-42.66%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	3	2.26%	3.83%	0.62%	4.07%	6.63%	-12.08%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	4.29%	4.86%	0.44%	4.20%	0.41%	-15.10%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	2.09%	5.15%	-2.58%	3.70%	2.99%	-4.30%
JXI	iShares S&P Global Utilities	Utilities Equities	2	1.43%	5.38%	-3.49%	3.87%	1.34%	-6.51%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	2	1.80%	1.85%	-0.25%	2.67%	-1.04%	-34.25%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	0.94%	6.28%	-2.97%	4.93%	4.39%	-4.26%
XLU	Utilities Select Sector *	Utilities Equities	2	0.89%	5.58%	-3.00%	4.94%	4.49%	-4.22%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	0.74%	3.36%	-2.55%	2.59%	2.56%	-5.50%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.20%	1.89%	-0.09%	1.14%	0.65%	-70.27%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.51%	1.02%	0.06%	0.73%	0.51%	-14.07%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.12%	1.63%	-0.12%	0.99%	0.66%	-9.38%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.35%	2.02%	0.20%	1.30%	1.14%	-10.45%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.30%	1.39%	0.13%	1.22%	0.81%	-6.98%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	1.88%	0.99%	-1.84%	1.55%	-4.43%	-48.31%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	1.15%	1.99%	-0.27%	1.88%	0.04%	-23.11%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	1.72%	1.18%	-1.11%	1.28%	-3.08%	-41.50%
DVY	iShares Select Dividend Index	Large Cap Value	1	1.36%	4.78%	-3.59%	3.39%	3.48%	-5.35%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	1.19%	1.96%	0.67%	1.75%	0.42%	-17.16%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.57%	0.39%	0.25%	1.16%	0.60%	-7.23%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	1.23%	1.63%	0.34%	1.63%	0.13%	-17.83%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.19%	1.72%	0.02%	1.06%	0.67%	-10.35%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	1	0.38%	1.16%	0.22%	1.05%	0.12%	-7.12%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	1	2.31%	1.31%	0.18%	1.50%	-1.61%	-30.97%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	1.65%	3.22%	-3.07%	2.07%	2.34%	-4.71%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	0.96%	1.34%	-0.45%	1.60%	-0.25%	-22.95%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.62%	0.78%	0.33%	0.99%	0.74%	-7.71%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	0.88%	0.38%	-0.98%	0.84%	-1.60%	-23.87%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.40%	0.40%	-0.44%	0.40%	-1.25%	-20.49%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
BLV	Vanguard Long Term Bond	Long-Term Bond	0	1.55%	0.57%	-1.38%	1.21%	-3.15%	-41.07%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.26%	0.20%	0.02%	0.22%	0.00%	-5.94%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.51%	0.43%	-0.36%	0.54%	-1.03%	-19.20%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	0.14%	0.19%	-0.39%	0.19%	-1.26%	-17.98%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.69%	0.50%	-0.38%	0.67%	-1.12%	-19.57%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	3.02%	-0.40%	-2.89%	1.74%	-6.63%	-61.37%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.04%	0.09%	0.01%	0.06%	-0.21%	-7.18%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.09%	0.24%	0.06%	0.27%	0.03%	-6.04%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.61%	0.46%	-0.35%	0.51%	-0.81%	-16.97%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	0.47%	-0.06%	0.22%	0.04%	-0.31%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.82%	0.95%	-0.67%	0.68%	-1.39%	-22.69%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	0.34%	0.61%	-2.19%	1.31%	-2.21%	-24.53%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	0.12%	0.21%	-0.45%	0.12%	-1.29%	-17.50%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	1.31%	0.55%	-1.42%	0.98%	-2.59%	-33.15%
MUB	iShares S&P National Muni Bond	National Munis	0	0.52%	0.72%	-0.93%	-0.01%	-0.63%	-9.67%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	0.07%	3.42%	-3.90%	1.94%	1.17%	-5.69%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.40%	0.31%	-0.48%	0.48%	-1.23%	-19.85%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	1.11%	1.89%	-4.18%	2.35%	-0.12%	-6.07%
SDY	SPDR Dividend ETF	Large Value	0	1.30%	1.79%	-4.53%	2.10%	-0.36%	-6.33%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.43%	0.66%	-0.41%	0.45%	-1.12%	-18.63%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.09%	0.50%	-0.22%	0.14%	-0.91%	-13.71%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	0.60%	0.72%	-0.65%	0.52%	-1.91%	-24.48%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.56%	0.61%	-0.70%	0.56%	-1.43%	-21.33%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.16%	0.48%	-0.11%	0.15%	-0.54%	-11.80%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.13%	0.27%	-0.04%	0.01%	-0.22%	-5.54%
BNDX	Vanguard Total International Bond	Total Bond Market	0	1.00%	-1.50%	-1.28%	0.47%	-0.47%	-16.78%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.21%	-0.08%	-0.08%	0.33%	-0.27%	-6.67%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.38%	-0.24%	-0.24%	-0.09%	-0.15%	-10.12%
PZA	Pshares Insured National Munis	National Munis	0	0.47%	0.38%	-1.34%	-0.25%	-1.17%	-14.43%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	0.17%	0.43%	-2.60%	0.87%	-1.95%	-24.82%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.49%	0.58%	-0.31%	-1.83%	-1.16%	-20.28%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	0.06%	0.70%	-2.88%	0.83%	-1.52%	-21.30%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	0	-0.36%	2.69%	-4.46%	1.80%	3.15%	-48.86%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.15%	-0.05%	-0.05%	0.00%	-0.27%	-6.67%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	0	3.04%	-1.63%	-4.13%	1.38%	-8.20%	-63.38%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.07%	-0.05%	-0.08%	0.13%	-0.01%	-0.61%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-1	-0.55%	0.88%	-5.87%	0.35%	1.93%	-59.65%