

# HV Bond/Dividend ETFs as of 02/26/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	13	8.47%	13.61%	14.56%	14.66%	15.05%	-0.43%
SCHD	Schwab US Dividend Equity	All Cap Equities	12	7.29%	13.63%	13.55%	14.87%	13.75%	-0.41%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	11	5.52%	11.90%	14.51%	13.43%	19.10%	-0.11%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	11	8.37%	10.92%	10.65%	12.15%	11.86%	0.00%
JXI	iShares S&P Global Utilities	Utilities Equities	11	8.36%	11.76%	11.40%	12.94%	14.01%	-0.20%
HDV	iShares Core High Dividend	Large Cap Value Equiti	11	5.92%	13.21%	12.67%	13.82%	12.75%	-0.58%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	10	5.13%	11.57%	10.91%	12.11%	11.50%	-56.10%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	10	6.25%	10.37%	11.44%	10.65%	12.00%	-0.04%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	9	5.45%	9.35%	11.01%	10.40%	10.86%	-1.64%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	9	3.16%	9.86%	10.60%	11.20%	11.32%	-0.73%
IDU	Dow Jones US Utilities	Utilities Equities	9	8.41%	8.88%	7.94%	10.05%	8.94%	-32.65%
SDY	SPDR Dividend ETF	Large Value	9	5.17%	10.72%	10.66%	11.42%	10.14%	-0.20%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	9	5.60%	10.04%	10.89%	10.68%	11.42%	-0.65%
DVY	iShares Select Dividend Index	Large Cap Value	9	4.34%	9.85%	10.48%	11.01%	11.04%	-0.79%
VPU	Vanguard Utilities VIPERS	Utilities Equities	9	8.20%	8.85%	7.41%	10.13%	9.14%	-0.38%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	8	4.19%	8.98%	8.94%	9.39%	8.94%	-0.58%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	8	5.53%	8.46%	9.16%	8.98%	7.27%	-0.61%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	7	4.32%	7.50%	7.69%	8.55%	7.80%	-44.80%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	7	2.26%	8.27%	10.64%	8.56%	9.93%	-1.42%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	6	3.30%	6.67%	7.51%	7.45%	4.63%	-5.07%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	6	3.63%	5.36%	8.13%	6.64%	10.20%	-0.13%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	3.65%	7.03%	6.77%	7.95%	10.01%	-1.00%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	2.83%	5.57%	5.69%	6.15%	8.69%	-0.43%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	5	5.03%	6.10%	1.57%	5.57%	2.73%	-64.30%
EDV	Vanguard Extended Duration Treasury	Government Bonds	5	4.86%	5.88%	1.93%	5.60%	3.16%	-61.51%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	4	0.26%	4.99%	4.84%	6.58%	7.48%	-0.69%
TLT	iShares 20+ Treas. Bd	Government Bonds	3	3.02%	3.72%	1.91%	3.57%	2.51%	-47.39%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	3	2.57%	2.93%	1.87%	2.76%	2.56%	-39.37%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	3	1.39%	3.10%	2.79%	3.48%	5.91%	-0.98%
MUB	iShares S&P National Muni Bond	National Munis	2	1.13%	1.57%	1.93%	1.69%	2.76%	-7.65%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	2	-2.94%	2.66%	5.12%	4.43%	6.17%	-3.07%
BLV	Vanguard Long Term Bond	Long-Term Bond	2	2.10%	2.80%	1.41%	2.60%	2.17%	-39.31%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	0.17%	2.45%	2.45%	2.22%	0.89%	-26.77%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.90%	1.66%	-0.57%	1.63%	-0.17%	-17.07%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	1.15%	2.02%	0.65%	1.91%	1.33%	-31.57%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	1.02%	1.32%	0.98%	1.28%	1.46%	-16.16%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.65%	0.73%	0.60%	0.69%	0.94%	-8.67%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	0.89%	1.30%	1.04%	1.33%	2.59%	-17.94%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.45%	0.66%	0.25%	0.86%	0.08%	-7.29%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	1.66%	1.51%	1.21%	1.40%	2.21%	-20.38%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	1.04%	1.43%	1.26%	1.45%	3.09%	-17.20%

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VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	1.12%	1.07%	0.77%	1.03%	1.17%	-14.54%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.27%	0.55%	0.49%	0.82%	1.29%	-11.47%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.88%	1.49%	1.18%	1.44%	1.71%	-16.58%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	1.17%	1.30%	0.91%	1.26%	1.31%	-17.63%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	1.21%	1.25%	0.86%	1.21%	1.47%	-16.48%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	1.08%	1.68%	0.98%	1.64%	1.14%	-14.63%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.98%	1.28%	0.98%	1.28%	1.47%	-16.83%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	1.08%	1.00%	0.72%	0.96%	1.09%	-14.11%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	1	1.09%	1.70%	0.64%	1.66%	0.81%	-15.70%
PZA	Pshares Insured National Munis	National Munis	1	1.07%	1.46%	1.64%	1.72%	3.13%	-14.28%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	1	0.35%	0.88%	1.78%	1.69%	0.51%	-26.12%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	1	0.35%	0.70%	2.06%	1.77%	0.29%	-26.32%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	-0.19%	1.15%	2.76%	2.16%	1.27%	-21.47%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	1.67%	1.29%	0.60%	1.43%	3.38%	-29.01%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.94%	1.42%	0.68%	1.39%	1.33%	-19.71%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	1.05%	1.35%	1.06%	1.32%	1.54%	-15.41%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	0.89%	1.02%	0.59%	1.02%	1.00%	-19.25%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.86%	1.12%	0.79%	1.11%	1.46%	-12.85%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.93%	0.89%	0.66%	0.86%	1.00%	-10.23%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	1.67%	1.58%	0.96%	1.50%	1.66%	-20.69%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.22%	0.22%	0.12%	0.27%	0.38%	-9.13%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.18%	0.16%	0.24%	0.28%	0.35%	-3.93%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.24%	0.51%	0.56%	0.55%	0.66%	-3.70%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.07%	0.22%	0.27%	0.25%	0.16%	-0.23%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.29%	0.25%	0.20%	0.28%	0.39%	-69.99%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.17%	0.29%	0.34%	0.32%	0.33%	-5.49%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	0.36%	0.81%	-0.62%	0.79%	-0.37%	-5.59%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.37%	0.48%	0.44%	0.47%	0.57%	-4.95%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.12%	0.29%	0.33%	0.25%	0.30%	-5.55%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.04%	0.33%	0.26%	0.33%	0.15%	-0.23%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.18%	0.25%	0.33%	0.30%	0.33%	-4.30%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.42%	-0.28%	-0.29%	-0.18%	-0.24%	-7.14%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.43%	-0.04%	-0.20%	-0.04%	-0.25%	-10.06%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.53%	-0.14%	-0.14%	-0.07%	-0.24%	-10.81%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-3	-1.88%	-3.19%	-2.91%	-3.14%	-2.74%	-13.15%
XLU	Utilities Select Sector *	Utilities Equities	-4	8.89%	9.26%	-46.03%	10.52%	-35.19%	-49.21%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-100	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%