

HV Bond/Dividend ETFs as of 02/29/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	10	5.39%	11.78%	15.85%	7.64%	16.48%	0.00%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	7	3.98%	7.63%	10.05%	6.43%	10.65%	-3.77%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	2.11%	4.70%	8.12%	4.38%	8.18%	-0.18%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	2.35%	5.86%	8.06%	4.68%	8.94%	-0.22%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	1.86%	3.43%	7.54%	3.40%	7.36%	-0.12%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	3	-0.50%	3.57%	5.32%	3.57%	5.66%	-23.21%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	3	-0.13%	4.04%	5.27%	4.18%	5.81%	-22.22%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	3	0.22%	3.41%	4.75%	3.17%	5.10%	-20.11%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	1.72%	3.28%	5.68%	2.24%	5.19%	-1.39%
SCHD	Schwab US Dividend Equity	All Cap Equities	3	0.78%	2.00%	7.24%	1.98%	5.80%	-5.25%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	0.95%	1.79%	5.54%	3.42%	4.35%	-4.04%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	2.67%	2.78%	6.29%	1.01%	7.80%	-54.52%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	2.38%	3.20%	6.47%	1.55%	5.85%	-17.84%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	0.22%	0.47%	4.30%	1.48%	4.98%	-7.07%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.47%	2.74%	3.51%	2.34%	4.36%	-10.77%
SDY	SPDR Dividend ETF	Large Value	2	0.69%	1.36%	3.44%	0.57%	3.94%	-5.03%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	0.80%	0.84%	4.20%	0.68%	4.51%	-10.17%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	-0.23%	2.27%	3.63%	1.54%	5.02%	-17.49%
FLOT	iShares Floating Rate Bond	Corporate Bonds	1	0.67%	0.75%	0.77%	0.87%	0.64%	-0.06%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	-0.27%	0.93%	1.74%	-0.08%	2.83%	-13.08%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	-0.03%	0.88%	1.44%	0.17%	2.15%	-8.53%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	-0.21%	0.92%	1.79%	-0.12%	2.67%	-70.87%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	0.56%	-0.63%	2.97%	-0.37%	2.53%	-10.21%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	0.22%	1.50%	3.34%	-0.65%	3.35%	-22.26%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.09%	0.98%	1.48%	0.40%	2.17%	-11.74%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	1	0.08%	0.84%	1.41%	0.16%	1.95%	-10.52%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-0.07%	-1.03%	2.47%	-0.12%	3.45%	-13.97%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	0	-0.13%	0.40%	-0.13%	0.27%	0.51%	-9.81%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	0	-0.46%	-0.45%	4.73%	-2.72%	4.13%	-26.67%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	0.64%	0.00%	3.67%	-2.58%	6.10%	-63.31%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	0	-0.32%	0.66%	1.22%	-1.27%	2.67%	-24.41%
DVY	iShares Select Dividend Index	Large Cap Value	0	0.47%	-0.75%	2.26%	-0.65%	3.17%	-11.87%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.06%	0.98%	1.33%	-0.85%	3.21%	-25.15%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.43%	-0.05%	0.67%	-0.28%	0.43%	-9.82%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	0	-0.64%	0.25%	1.36%	-2.28%	4.30%	-34.89%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	-1.22%	-0.27%	1.04%	-0.72%	0.80%	-18.45%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.53%	-0.26%	0.05%	-0.43%	0.40%	-6.83%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.18%	-0.12%	-0.07%	-0.07%	-0.01%	-1.00%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.54%	-0.21%	0.10%	-0.37%	0.51%	-5.83%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.93%	-0.31%	0.31%	-0.63%	1.05%	-7.56%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-1.15%	0.06%	0.73%	-0.83%	2.34%	-8.59%

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BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.85%	-0.29%	0.25%	-0.62%	0.92%	-8.12%
PZA	Pshares Insured National Munis	National Munis	0	-0.83%	-0.87%	1.14%	-0.99%	2.88%	-13.01%
IDU	Dow Jones US Utilities	Utilities Equities	0	0.44%	-1.24%	0.21%	-0.21%	1.09%	-54.95%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.66%	-0.05%	0.61%	-0.44%	1.39%	-7.47%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.54%	-0.27%	0.06%	-0.43%	0.32%	-6.75%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	0	-1.26%	-0.31%	0.74%	-0.79%	0.54%	-18.94%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.73%	-0.22%	0.74%	-0.41%	2.02%	-8.45%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-1.86%	-1.03%	-0.15%	-1.53%	0.43%	-17.56%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-1.61%	-0.56%	0.51%	-1.37%	1.18%	-19.44%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-1.95%	-1.01%	0.07%	-1.81%	0.90%	-19.29%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-2.15%	-1.07%	0.13%	-1.86%	0.96%	-20.57%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-2.82%	-0.79%	0.23%	-1.52%	1.64%	-23.50%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.75%	-0.61%	-2.21%	-1.28%	0.21%	-17.71%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-1	-1.40%	-1.89%	2.20%	-1.96%	3.06%	-23.52%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-1.91%	-1.04%	0.04%	-1.80%	0.84%	-19.57%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-1.83%	-0.75%	0.61%	-1.83%	1.89%	-17.89%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-1.90%	-1.09%	-0.22%	-1.59%	0.28%	-17.01%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-2.03%	-1.10%	-0.03%	-1.91%	0.84%	-18.62%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-1.86%	-1.05%	-0.09%	-1.69%	0.49%	-19.96%
GVI	iShares Lehman Interm. Govt/Credit	Total Bond Market	-1	-1.31%	-0.60%	0.13%	-1.08%	0.84%	-12.44%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-1.66%	-0.85%	-0.06%	-1.31%	0.62%	-13.80%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-1.44%	-0.62%	0.68%	-1.19%	0.67%	-21.01%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-2.68%	-1.27%	-0.26%	-2.71%	1.54%	-22.63%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-2.69%	-1.53%	-0.36%	-2.25%	0.03%	-23.44%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-1.90%	-2.33%	-1.38%	-4.27%	0.08%	-29.44%
XLU	Utilities Select Sector *	Utilities Equities	-2	-0.83%	-3.41%	-2.25%	-1.94%	-1.47%	-20.51%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-2	-0.63%	-3.19%	-2.08%	-1.97%	-1.53%	-20.68%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	-2	-2.01%	-2.37%	-1.20%	-2.81%	0.55%	-19.48%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	-3	-0.81%	-3.93%	-1.67%	-3.63%	-0.53%	-15.43%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-3.85%	-1.95%	-0.66%	-3.91%	1.75%	-31.82%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	-4.13%	-3.13%	-1.20%	-4.75%	-0.58%	-45.11%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-3.84%	-2.40%	-0.76%	-4.08%	0.77%	-39.13%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	-3.83%	-2.53%	-0.30%	-3.92%	-0.07%	-39.64%
JXI	iShares S&P Global Utilities	Utilities Equities	-4	-2.28%	-5.20%	-5.23%	-4.47%	-2.85%	-17.26%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-5	-5.38%	-4.23%	-2.36%	-6.50%	-1.27%	-57.52%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-5	-3.10%	-5.87%	-2.47%	-6.72%	-0.23%	-12.28%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-6	-5.89%	-5.23%	-3.52%	-8.04%	-2.15%	-58.70%