

HV Bond/Dividend ETFs as of 03/05/2020

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|--|-------------------------|---------|--------|--------|--------|--------|--------|--------|
| ZROZ | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr | Government Bonds | 21 | 15.49% | 22.62% | 21.34% | 24.95% | 19.65% | 0.00% |
| EDV | Vanguard Extended Duration Treasury | Government Bonds | 19 | 14.32% | 21.00% | 18.71% | 22.94% | 17.15% | 0.00% |
| TLT | iShares 20+ Treas. Bd | Government Bonds | 15 | 11.13% | 15.52% | 15.33% | 16.95% | 13.61% | 0.00% |
| TLH | iShares Lehman 10-20 Yr Treasury | Government Bonds | 11 | 8.48% | 11.68% | 11.82% | 12.78% | 10.14% | 0.00% |
| BLV | Vanguard Long Term Bond | Long-Term Bond | 9 | 6.44% | 9.80% | 9.77% | 10.55% | 9.48% | 0.00% |
| IEF | iShares Lehman 7-10 Yr Treasury | Government Bonds | 7 | 5.74% | 7.37% | 7.85% | 8.07% | 6.70% | 0.00% |
| BAB | PowerShares Build America Bond Portfolio | National Munis | 6 | 4.02% | 6.43% | 6.57% | 7.14% | 5.62% | 0.00% |
| GOVT | iShares Core U.S. Treasury Bond | Government Bonds | 6 | 4.40% | 5.77% | 5.93% | 6.18% | 5.21% | 0.00% |
| SCHR | Schwab Intermediate-Term U.S. Treasury | Government Bonds | 5 | 3.94% | 4.92% | 5.32% | 5.24% | 4.44% | 0.00% |
| VCLT | Vanguard Long-Term Corporate Bond | Corporate Bonds | 5 | 3.17% | 5.75% | 6.27% | 6.22% | 6.96% | 0.00% |
| JXI | iShares S&P Global Utilities | Utilities Equities | 5 | -0.82% | 6.36% | 7.60% | 5.58% | 7.40% | -3.46% |
| VGIT | Vanguard Intermediate-Term Gov Bonds | Government Bonds | 5 | 3.90% | 4.84% | 5.27% | 5.14% | 4.38% | 0.00% |
| BIV | Vanguard Intermed. Term Bond | Intermediate-Term Bon | 5 | 3.72% | 4.93% | 5.47% | 5.37% | 4.85% | 0.00% |
| SCHZ | Schwab US Aggregate Bond | Total Bond Market | 4 | 2.77% | 3.83% | 4.10% | 4.14% | 3.74% | 0.00% |
| LQD | iShares iBoxx \$ Liquid Invest. Gr. | Corporate Bonds | 4 | 2.42% | 3.90% | 4.53% | 4.22% | 4.86% | -0.04% |
| SCHP | Schwab U.S. TIPs | Inflation-Protected Bon | 4 | 3.10% | 4.15% | 4.43% | 4.50% | 4.13% | 0.00% |
| AGG | iShares Lehman Aggregate Bond | Intermediate-Term Bon | 4 | 2.73% | 3.73% | 4.13% | 4.07% | 3.76% | 0.00% |
| BND | Vanguard Total Bond Market | Intermediate-Term Bon | 4 | 2.85% | 3.91% | 4.24% | 4.21% | 3.87% | 0.00% |
| IEI | iShares Lehman 3-7 Yr. Treasury | Government Bonds | 4 | 3.43% | 4.26% | 4.68% | 4.53% | 3.93% | 0.00% |
| XLU | Utilities Select Sector * | Utilities Equities | 4 | -1.67% | 5.34% | 7.60% | 4.85% | 6.62% | -4.68% |
| TIP | iShares TIPS Bond Fd | Inflation-Protected Bon | 4 | 3.15% | 4.13% | 4.63% | 4.46% | 4.42% | 0.00% |
| PZA | Pshares Insured National Munis | National Munis | 3 | 1.79% | 2.48% | 3.02% | 3.21% | 2.93% | -0.11% |
| VCIT | Vanguard Intermediate-Term Corporate Bond | Corporate Bonds | 3 | 2.27% | 3.39% | 4.04% | 3.74% | 3.95% | -0.06% |
| IDU | Dow Jones US Utilities | Utilities Equities | 3 | -2.21% | 4.42% | 6.53% | 3.81% | 5.35% | -5.12% |
| GVI | iShares Lehman Intern. Govt/Credit | Total Bond Market | 3 | 2.35% | 3.05% | 3.38% | 3.32% | 2.97% | 0.00% |
| BWX | SPDR Lehman Intl Treasury Bond | World Gov Bond | 3 | 3.12% | 3.01% | 2.87% | 2.19% | 2.46% | -0.61% |
| VPU | Vanguard Utilities VIPERS | Utilities Equities | 3 | -2.30% | 4.51% | 6.49% | 3.76% | 5.32% | -5.12% |
| BOND | PIMCO Total Return Active Exchange-Traded | Total Bond Market | 3 | 2.32% | 3.42% | 3.40% | 3.64% | 3.10% | 0.00% |
| SCHO | Schwab Short-Term U.S. Treasury | Government Bonds | 2 | 1.54% | 1.66% | 1.80% | 1.70% | 1.55% | 0.00% |
| TOTL | SPDR DoubleLine Total Return Tactical | Total Bond Market | 2 | 1.97% | 2.26% | 2.85% | 2.55% | 2.24% | -0.02% |
| BNDX | Vanguard Total International Bond | Total Bond Market | 2 | 1.39% | 2.57% | 0.36% | 2.81% | 0.46% | -1.77% |
| VGSH | Vanguard Short-Term Government | Government Bonds | 2 | 1.54% | 1.69% | 1.83% | 1.74% | 1.55% | 0.00% |
| FLTB | Fidelity Limited Term Bond | Corporate Bonds | 2 | 1.50% | 2.10% | 2.20% | 2.26% | 2.06% | 0.00% |
| MUB | iShares S&P National Muni Bond | National Munis | 2 | 1.31% | 1.77% | 2.44% | 2.50% | 2.22% | -0.14% |
| SHY | iShares Lehman 1-3 Year Treasury | Government Bonds | 2 | 1.50% | 1.68% | 1.81% | 1.75% | 1.55% | 0.00% |
| VCSH | Vanguard Short-Term Corporate Bond | Corporate Bonds | 2 | 1.13% | 1.52% | 1.83% | 1.60% | 1.65% | 0.00% |
| BSV | Vanguard Short Term Bond | Total Bond Market | 2 | 1.78% | 2.13% | 2.37% | 2.23% | 2.04% | 0.00% |
| EMB | iShares Emerging Markets Bond | Emerging Market Bond | 1 | 0.05% | 1.05% | 2.13% | 1.06% | 1.72% | -1.86% |
| FXU | 1st Trust Utilities AlphaDEX | Utilities Equities | 1 | -1.54% | 1.73% | 3.22% | 1.03% | 0.94% | -7.41% |
| VTIP | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bon | 1 | 1.18% | 1.32% | 1.18% | 1.34% | 1.15% | 0.00% |
| VWOB | Vanguard Emerging Markets Gov Bonds | Emerging Markets Bon | 1 | 0.04% | 1.18% | 2.11% | 1.23% | 1.84% | -1.09% |

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|--------|--|------------------------|---------|----------|----------|----------|----------|---------|----------|
| PCY | PowerShares Emerging Markets Sovereign Debt P | Emerging Markets Bon | 1 | -0.50% | 0.78% | 1.98% | 0.91% | 1.60% | -3.68% |
| CLY | iShares 10 Year Credit Bond | Corporate Bonds | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | -100.00% |
| CRED | iShares Core U.S. Credit Bond | Bonds | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | -100.00% |
| CSJ | iShares Lehman 1-3 Yr Credit Bd | Corporate Bond | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | -100.00% |
| VGLTF | Vanguard Long-Term Government Bonds | Government Bonds | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| CIU | iShares Lehman Intermed. Credit | Intermediate-Term Bon | 0 | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | -100.00% |
| FTSM | First Trust Enhanced Short Maturity | Total Bond Market | 0 | 0.07% | 0.10% | 0.13% | 0.17% | 0.10% | -0.07% |
| FLOT | iShares Floating Rate Bond | Corporate Bonds | 0 | -0.37% | -0.22% | -0.14% | -0.14% | -0.15% | -0.45% |
| CWB | SPDR Barclays Convertible Securities | Convertible Bonds | -1 | -4.60% | -1.81% | 1.90% | 0.72% | 2.84% | -7.52% |
| PHB | PowerShares High Yield Corp Bond | High Yield Bonds | -1 | -1.40% | -1.61% | -1.04% | -1.30% | -0.44% | -1.86% |
| PGF | PowerShares Fin. Preferred Portf. | Specialty-Financial | -1 | -2.25% | -1.95% | -0.11% | -1.17% | -0.63% | -4.56% |
| FPE | First Trust Preferred Securities and Income | Preferred Stock | -1 | -1.92% | -1.09% | 0.05% | -0.40% | 0.74% | -2.49% |
| PFF | iShares S&P Preferred Stock | Preferred Stock/Conver | -2 | -3.41% | -2.69% | -0.67% | -1.84% | -1.36% | -8.52% |
| JNK | Barclays Cap. High Yield Bond | High Yield Bond | -2 | -2.51% | -2.81% | -1.90% | -2.32% | -1.54% | -67.06% |
| SJNK | SPDR Barclays Short Term High Yield Bond | High Yield Bonds | -2 | -2.15% | -2.51% | -1.49% | -2.01% | -2.05% | -6.22% |
| VRP | PowerShares Variable Rate Preferred Portfolio | Preferred Stock | -2 | -2.57% | -1.93% | -1.01% | -1.36% | -0.24% | -3.45% |
| HYG | iShares Lehman Hi-Yield Corp. | High Yield Bond | -2 | -2.36% | -2.65% | -1.71% | -2.18% | -1.30% | -3.32% |
| SHYG | iShares 0-5 Year High Yield Corporate Bond | High Yield Bonds | -2 | -2.13% | -2.36% | -1.56% | -1.90% | -1.84% | -5.21% |
| PGX | PowerShares Preferred Portfolio | Preferred Stock/Conver | -2 | -2.50% | -2.12% | -0.34% | -1.40% | -0.88% | -4.40% |
| HYS | PIMCO 0-5 Year High Yield Corp Bond | High Yield Bonds | -2 | -2.28% | -2.77% | -1.80% | -2.32% | -2.18% | -4.45% |
| BKLN | PowerShares Exchange-Traded Fund Trust | High Yield Bonds | -3 | -2.21% | -3.49% | -2.90% | -3.16% | -2.41% | -5.64% |
| FV | First Trust VL Dividend | Large Cap Value Equiti | -6 | -8.85% | -6.44% | -2.53% | -4.66% | -2.06% | -11.43% |
| VIG | Vanguard Div. Appreciation | Large Cap Value Equiti | -6 | -8.46% | -5.94% | -3.99% | -4.85% | -1.88% | -9.36% |
| DWX | SPDR S&P International Dividend | Foreign Large Cap Equ | -6 | -6.53% | -5.64% | -5.71% | -5.83% | -4.32% | -11.93% |
| IHDG | WisdomTree International Hedged Dividend Growt | Foreign Large Cap Equ | -8 | -10.18% | -8.67% | -6.46% | -7.21% | -2.45% | -10.75% |
| NOBL | ProShares S&P 500 Dividend Aristocrats | Large Cap Value Equiti | -8 | -8.77% | -8.12% | -8.20% | -8.34% | -4.14% | -9.47% |
| SCHD | Schwab US Dividend Equity | All Cap Equities | -9 | -9.95% | -8.67% | -7.65% | -8.19% | -4.17% | -10.41% |
| SDY | SPDR Dividend ETF | Large Value | -9 | -9.65% | -8.57% | -9.27% | -9.18% | -5.58% | -10.18% |
| DGRO | iShares Core Dividend Growth | Large Cap Value Equiti | -9 | -10.32% | -8.90% | -7.83% | -8.40% | -3.63% | -10.73% |
| VYM | Vanguard High Div. Yield Index | Large Cap Value | -9 | -9.83% | -9.24% | -8.88% | -9.22% | -5.35% | -10.38% |
| DHS | Wisdom Tree High-Yield Equity | Large Cap Value | -9 | -8.92% | -8.69% | -8.61% | -8.78% | -6.03% | -9.76% |
| SPHD | PowerShares S&P 500 HiDivLowVol | Large Cap Value | -10 | -9.21% | -10.38% | -9.98% | -11.17% | -7.92% | -11.97% |
| DVY | iShares Select Dividend Index | Large Cap Value | -10 | -10.87% | -10.03% | -9.72% | -10.38% | -7.09% | -11.82% |
| HDV | iShares Core High Dividend | Large Cap Value Equiti | -10 | -9.44% | -10.57% | -10.74% | -10.91% | -8.06% | -11.33% |
| IDV | iShares International Select Dividend | Foreign Large Cap Equ | -10 | -10.26% | -10.45% | -8.13% | -9.72% | -4.66% | -15.89% |
| DEM | WisdomTree Emerg. Mkts Hi-Yld E. | Emerging Mkts Equities | -11 | -8.12% | -13.01% | -10.59% | -12.70% | -8.06% | -20.58% |
| PEZ | PowerShares High Yield Divi Achievers | All Cap Equities | -11 | -11.02% | -11.27% | -10.24% | -11.06% | -9.92% | -18.02% |
| FDL | 1st Trust Morningstar Div. Lead's | Large Cap Value | -12 | -10.49% | -12.93% | -13.20% | -12.85% | -9.20% | -13.28% |
| DFE | Wisdom Tree Europe SmCap Div. | Europe Stock | -13 | -11.92% | -13.16% | -11.22% | -14.17% | -5.92% | -26.04% |
| SDOG | ALPS Sector Dividend Dogs | Large Cap Value Equiti | -13 | -12.68% | -12.86% | -12.28% | -12.88% | -8.23% | -17.18% |
| DON | Wisdom Tree MidCap Div. | Mid-Cap Value | -13 | -13.55% | -12.79% | -12.24% | -13.39% | -9.80% | -67.49% |
| DES | Wisdom Tree SmallCap Div. | Small Cap Value | -16 | -14.02% | -15.67% | -16.44% | -17.22% | -12.77% | -72.15% |
| BSJI | Guggenheim BulletShares High Yield Corp Bond | High Yield Bonds | -100 | -100.00% | -100.00% | -100.00% | -100.00% | 0.00% | -100.00% |