

HV Bond/Dividend ETFs as of 03/05/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	10	8.82%	11.69%	8.97%	9.86% -34.78%	-49.52%
IDU	Dow Jones US Utilities	Utilities Equities	10	8.46%	11.46%	9.12%	9.71% 8.21%	-32.86%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	10	6.77%	11.60%	11.06%	11.11% 10.30%	-1.94%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	10	1.55%	11.09%	12.18%	13.60% 13.37%	-1.74%
HDV	iShares Core High Dividend	Large Cap Value Equiti	9	0.60%	11.23%	11.19%	12.26% 10.66%	-2.61%
VPU	Vanguard Utilities VIPERS	Utilities Equities	9	8.21%	10.84%	8.25%	9.42% 8.02%	-1.65%
SCHD	Schwab US Dividend Equity	All Cap Equities	9	0.94%	9.99%	12.93%	13.96% 12.27%	-1.88%
JXI	iShares S&P Global Utilities	Utilities Equities	9	6.24%	10.47%	10.04%	10.18% 10.65%	-2.98%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	7	1.68%	6.89%	7.98%	10.05% 10.02%	-1.94%
SDY	SPDR Dividend ETF	Large Value	6	0.26%	6.60%	7.78%	9.50% 7.83%	-2.28%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	6	-0.25%	6.48%	8.10%	8.76% 8.99%	-2.37%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	6	1.12%	6.56%	7.35%	7.69% 5.72%	-1.79%
DVY	iShares Select Dividend Index	Large Cap Value	5	0.12%	5.89%	6.16%	8.71% 8.25%	-2.84%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	5	-0.27%	4.89%	5.59%	9.60% 8.51%	-57.09%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	4	-0.71%	5.64%	6.30%	6.44% 10.93%	-6.27%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	-1.05%	4.16%	5.34%	6.82% 6.02%	-2.98%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	-0.48%	4.57%	5.38%	5.72% 5.37%	-5.62%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	3	-0.65%	4.28%	5.31%	4.73% 5.59%	-5.46%
VYM	Vanguard High Div. Yield Index	Large Cap Value	3	0.05%	3.92%	2.90%	5.96% 7.47%	-2.83%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	3	-0.37%	2.19%	2.85%	5.66% 4.60%	-46.27%
EDV	Vanguard Extended Duration Treasury	Government Bonds	3	3.04%	3.58%	0.87%	3.72% 1.16%	-62.19%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	3	3.45%	3.96%	0.54%	3.70% 0.77%	-64.93%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	1.95%	1.32%	1.78%	4.30% 4.75%	-2.81%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	-2.89%	1.42%	3.32%	5.35% 2.38%	-6.93%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	-0.56%	2.34%	2.38%	4.08% 6.09%	-2.38%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	2	0.05%	1.81%	4.56%	3.17% 4.15%	-6.31%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.60%	1.06%	0.45%	1.21% 0.31%	-16.07%
BLV	Vanguard Long Term Bond	Long-Term Bond	1	0.75%	0.92%	0.24%	1.05% 0.49%	-40.23%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.60%	1.08%	0.74%	1.19% 0.63%	-15.01%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	1	0.95%	0.94%	0.68%	1.15% 0.82%	-40.32%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	0.96%	0.55%	0.70%	0.81% 1.47%	-20.84%
TLT	iShares 20+ Treas. Bd	Government Bonds	1	1.50%	1.65%	0.68%	1.87% 0.70%	-48.25%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	0	0.46%	0.33%	0.06%	0.36% 0.43%	-21.57%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.03%	0.03%	-0.06%	0.04% 0.12%	-10.96%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.22%	0.26%	0.13%	0.35% 0.33%	-18.37%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	0.15%	0.17%	-0.03%	0.18% 0.35%	-17.33%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.06%	0.39%	0.07%	0.10% 1.52%	-18.30%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.05%	0.15%	0.14%	0.32% 0.49%	-17.49%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.17%	0.30%	0.12%	0.36% 0.49%	-16.21%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.16%	0.28%	0.11%	0.36% 0.46%	-16.92%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	0	0.08%	0.04%	-0.08%	0.04% 0.11%	-14.89%

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VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	0.38%	0.75%	-0.52%	0.83%	-0.33%	-5.55%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	-0.52%	0.10%	-0.45%	1.67%	3.69%	-2.72%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	0	0.12%	0.10%	-0.02%	0.12%	0.18%	-15.31%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	0	0.00%	0.33%	-0.59%	0.46%	-0.22%	-32.54%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.17%	0.26%	0.13%	0.34%	0.44%	-17.60%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	0	-1.67%	-1.24%	2.13%	1.44%	4.46%	-5.00%
PZA	Pshares Insured National Munis	National Munis	0	0.00%	0.21%	0.56%	0.60%	1.85%	-15.23%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	0	0.35%	0.18%	0.18%	0.89%	-0.38%	-26.70%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	0.03%	0.26%	-0.28%	0.31%	0.16%	-20.57%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.18%	0.08%	0.61%	0.48%	1.41%	-8.75%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	0.28%	0.14%	0.42%	0.92%	-0.62%	-26.93%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	0.23%	0.46%	-0.41%	0.09%	1.75%	-29.95%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	0.42%	-0.29%	0.45%	1.07%	0.08%	-22.32%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.05%	-0.10%	-0.25%	0.02%	-0.06%	-20.04%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-0.13%	0.15%	-0.16%	-0.06%	1.01%	-19.07%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.12%	-0.08%	-0.29%	0.29%	-0.52%	-7.82%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.08%	0.10%	-1.30%	0.54%	-1.23%	-17.97%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.22%	-0.22%	-0.22%	-0.15%	-0.16%	-5.94%
BSV	Vanguard Short Term Bond	Total Bond Market	0	-0.20%	-0.14%	-0.18%	-0.14%	-0.07%	-5.52%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.28%	-0.15%	-0.14%	-0.09%	-0.01%	-4.31%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.21%	-0.21%	-0.21%	-0.16%	-0.15%	-4.74%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.00%	0.07%	-0.20%	0.11%	0.36%	-13.72%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	-0.11%	-0.03%	-0.12%	-0.04%	0.15%	-9.33%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.25%	-0.29%	-0.29%	-0.25%	-0.20%	-6.01%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.08%	-0.06%	-0.16%	0.02%	-0.17%	-0.55%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.28%	-0.20%	-0.20%	-0.06%	-0.02%	-4.25%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-0.27%	-0.38%	-0.49%	0.00%	0.35%	-12.19%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.13%	-0.08%	-0.12%	-0.03%	-0.13%	-0.51%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.68%	-1.35%	-1.16%	-1.03%	-1.20%	-11.66%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.70%	-1.24%	-0.91%	-0.85%	-0.77%	-70.33%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.85%	-1.81%	-1.57%	-1.39%	-1.46%	-8.27%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.56%	-1.06%	-0.79%	-0.68%	-0.62%	-9.99%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	-1.06%	-0.22%	-0.58%	-0.58%	-1.88%	-28.78%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-1	-1.40%	-2.91%	-0.35%	0.89%	2.23%	-6.36%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.71%	-1.42%	-1.26%	-1.07%	-1.28%	-10.98%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-0.73%	-2.85%	-2.67%	-2.62%	-2.13%	-12.68%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-100	-100.00%	-100.00%	-100.00%	-100.00%	0.00%	-100.00%