

HV Bond/Dividend ETFs as of 03/06/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	10	5.89%	13.22%	7.53%	11.65%	6.46%	-14.80%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	6	4.06%	9.06%	4.14%	7.12%	2.99%	-12.72%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	6	3.31%	10.54%	3.61%	7.14%	1.02%	-23.37%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	2.91%	8.59%	2.91%	7.10%	5.12%	-1.89%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	3.00%	7.07%	1.87%	5.74%	2.98%	-2.13%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	3	0.86%	8.73%	-2.90%	4.52%	-5.11%	-62.25%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	1.93%	5.65%	0.51%	2.96%	2.42%	-3.88%
EDV	Vanguard Extended Duration Treasury	Government Bonds	3	0.65%	8.45%	-1.76%	4.62%	-3.82%	-60.28%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	1.24%	6.68%	0.96%	4.62%	5.03%	-2.89%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	1.57%	5.94%	0.45%	4.00%	-0.89%	-16.25%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	0.69%	4.09%	-0.92%	2.67%	1.27%	-5.24%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	2	1.27%	5.66%	-1.81%	3.36%	0.57%	-5.14%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	1.13%	3.48%	0.40%	2.23%	-0.34%	-23.20%
BLV	Vanguard Long Term Bond	Long-Term Bond	2	0.47%	4.70%	-1.03%	2.65%	-1.80%	-40.24%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	1.15%	3.92%	-0.46%	2.75%	1.44%	-4.94%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	2	0.80%	3.27%	1.14%	2.71%	1.04%	-16.95%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	-0.41%	4.10%	0.72%	3.44%	4.89%	-4.84%
SDY	SPDR Dividend ETF	Large Value	2	2.13%	5.99%	-1.69%	3.29%	0.48%	-5.24%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	2	-1.64%	3.12%	1.33%	4.83%	0.92%	-4.08%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	2	0.84%	3.22%	1.44%	2.90%	1.36%	-16.22%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	2	0.92%	5.33%	0.13%	3.35%	-1.15%	-40.31%
TLT	iShares 20+ Treas. Bd	Government Bonds	2	0.61%	5.78%	-0.75%	3.52%	-2.53%	-47.31%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	2	1.06%	4.63%	0.18%	2.43%	-0.68%	-30.33%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.68%	1.80%	0.47%	1.15%	0.31%	-10.92%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	1	-1.71%	3.54%	-0.87%	2.05%	1.59%	-3.60%
BAB	PowerShares Build America Bond Portfolio	National Munis	1	0.56%	3.28%	-0.26%	2.29%	-0.29%	-22.78%
JXI	iShares S&P Global Utilities	Utilities Equities	1	-0.91%	3.01%	-1.49%	1.81%	-1.03%	-8.36%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	1	0.72%	2.64%	0.18%	1.62%	-0.11%	-17.69%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.92%	2.22%	0.65%	1.45%	0.26%	-12.58%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.89%	2.87%	0.18%	1.75%	-0.07%	-19.42%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	1	0.75%	2.51%	0.44%	-0.65%	-0.09%	-19.33%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	1	0.88%	3.03%	0.20%	1.82%	-0.10%	-18.65%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	1	0.72%	2.58%	0.16%	1.63%	-0.10%	-18.33%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	-0.29%	2.22%	-0.90%	1.91%	-0.11%	-23.08%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.48%	1.03%	0.38%	0.89%	0.50%	-5.31%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	1	0.45%	2.93%	-0.77%	1.54%	-0.66%	-22.03%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.56%	1.20%	0.44%	0.82%	0.40%	-6.48%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.37%	0.62%	0.25%	0.79%	0.11%	-6.24%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	1	0.17%	3.76%	-1.74%	1.81%	-1.82%	-32.60%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	1	0.43%	1.05%	0.20%	0.77%	0.38%	-5.57%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.94%	2.45%	0.53%	1.59%	0.01%	-16.84%

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SCHZ	Schwab US Aggregate Bond	Total Bond Market	1	0.70%	2.53%	0.04%	1.59%	-0.26%	-18.97%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	1	0.63%	2.54%	-0.28%	1.42%	-0.08%	-16.22%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.94%	2.41%	0.45%	1.48%	-0.06%	-16.38%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	1	1.24%	2.53%	-0.05%	1.70%	-0.41%	-20.44%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	0.84%	1.92%	0.67%	1.98%	1.26%	-6.48%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	1	-0.25%	1.98%	-0.86%	1.73%	-0.27%	-22.85%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	-0.60%	3.84%	-2.13%	1.74%	1.11%	-6.28%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	1	-0.29%	2.94%	-1.98%	2.57%	-1.21%	-34.31%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	-0.42%	0.64%	-0.56%	0.58%	-0.01%	-7.56%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	-0.35%	1.01%	-0.40%	0.85%	0.43%	-10.85%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	-0.33%	1.05%	-0.76%	0.72%	-0.32%	-7.42%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	0	-0.41%	1.95%	-1.94%	0.76%	-2.76%	-24.94%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.10%	0.13%	-0.02%	0.18%	0.02%	-0.56%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.41%	0.65%	0.29%	0.50%	0.15%	-6.21%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.40%	0.68%	0.32%	0.50%	0.18%	-5.08%
VYM	Vanguard High Div. Yield Index	Large Cap Value	0	-2.80%	2.74%	-0.86%	1.54%	1.75%	-4.07%
DVY	iShares Select Dividend Index	Large Cap Value	0	-1.45%	3.42%	-2.98%	1.29%	0.65%	-7.27%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-0.25%	0.83%	-0.65%	0.66%	0.23%	-8.01%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	-2.84%	2.55%	-1.37%	0.98%	1.27%	-3.64%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	-0.58%	0.40%	-0.65%	0.42%	-0.13%	-10.91%
MUB	iShares S&P National Muni Bond	National Munis	0	-0.45%	0.77%	-1.07%	-0.08%	-0.78%	-9.73%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.06%	-0.08%	-0.08%	0.06%	-0.11%	-0.47%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-0.45%	0.80%	-1.34%	0.17%	-0.28%	-14.55%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	-0.57%	0.66%	-0.79%	0.52%	-0.16%	-70.45%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	0	-0.34%	1.94%	-2.12%	0.26%	-2.61%	-25.27%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	-0.55%	0.40%	-0.74%	0.32%	-0.18%	-9.99%
IDU	Dow Jones US Utilities	Utilities Equities	0	-2.58%	1.37%	-1.32%	1.41%	0.07%	-44.89%
VPU	Vanguard Utilities VIPERS	Utilities Equities	-1	-2.85%	0.90%	-1.94%	0.62%	-0.61%	-8.19%
XLU	Utilities Select Sector *	Utilities Equities	-1	-3.09%	0.40%	-2.20%	0.25%	-0.92%	-8.50%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-1	-1.55%	0.45%	-3.22%	-0.70%	-3.04%	-22.49%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.71%	-1.04%	-1.32%	-0.90%	-0.91%	-10.85%
PZA	Pshares Insured National Munis	National Munis	-1	-0.84%	0.73%	-2.00%	-0.42%	-1.39%	-14.57%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-1.80%	-0.08%	-3.62%	-1.14%	-2.17%	-18.12%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	-3.60%	-0.36%	-4.35%	-0.41%	1.22%	-15.87%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-4	-4.71%	-0.34%	-7.24%	-2.67%	-1.87%	-51.11%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-6	-5.88%	-1.39%	-10.33%	-5.01%	-3.93%	-61.80%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-6	-9.26%	-3.15%	-8.27%	-4.06%	-3.33%	-10.11%