

HV Bond/Dividend ETFs as of 03/07/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	10	6.02%	11.87%	11.41%	10.77%	19.10%	0.00%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	7	5.16%	8.15%	8.72%	7.81%	11.73%	-2.52%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	5.13%	7.90%	6.84%	4.79%	9.01%	-15.21%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	3.15%	5.80%	5.62%	5.76%	9.27%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	4.10%	5.63%	5.17%	5.37%	9.09%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	5	2.59%	5.64%	5.62%	5.48%	9.39%	0.00%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	4	3.56%	4.03%	3.38%	3.41%	6.20%	-0.25%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	2.96%	4.09%	3.55%	4.73%	5.49%	-2.83%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	5.12%	4.10%	2.46%	2.85%	9.39%	-53.69%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	3	1.20%	2.63%	2.97%	4.46%	6.01%	-22.02%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	4.14%	2.68%	1.19%	2.48%	6.20%	-8.56%
SCHD	Schwab US Dividend Equity	All Cap Equities	3	2.19%	3.55%	4.06%	3.45%	7.07%	-3.88%
SDY	SPDR Dividend ETF	Large Value	3	3.80%	3.08%	1.91%	2.41%	5.75%	-3.29%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	3	1.44%	3.01%	3.28%	4.27%	6.30%	-22.69%
IDU	Dow Jones US Utilities	Utilities Equities	3	6.63%	2.99%	0.12%	2.23%	3.62%	-53.85%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	3.08%	3.45%	2.37%	3.51%	6.88%	-5.21%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	1.19%	2.16%	3.27%	3.21%	5.04%	-20.08%
DVY	iShares Select Dividend Index	Large Cap Value	2	4.70%	2.52%	0.28%	1.85%	5.65%	-9.65%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	1.12%	1.65%	2.38%	2.08%	5.40%	-17.06%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	6.82%	1.57%	-1.68%	-0.16%	3.16%	-12.38%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	6.21%	1.54%	-1.93%	0.67%	1.28%	-18.55%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	2	3.98%	1.17%	0.94%	1.56%	5.05%	-12.53%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	2	3.69%	2.62%	2.69%	-0.18%	6.80%	-24.76%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	1.11%	1.46%	1.99%	2.30%	4.15%	-10.80%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	3.84%	2.34%	0.71%	1.72%	4.55%	-8.33%
XLU	Utilities Select Sector *	Utilities Equities	1	5.91%	1.00%	-2.32%	0.41%	1.04%	-18.60%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	1	3.56%	-0.17%	-0.39%	-0.14%	3.33%	-17.27%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	0.29%	1.01%	0.83%	-0.12%	3.73%	-21.84%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	1.89%	0.86%	0.27%	0.06%	4.04%	-24.46%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	1	3.28%	1.30%	1.15%	0.21%	5.30%	-21.82%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.23%	-0.31%	0.36%	-0.01%	2.80%	-13.03%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.23%	-0.05%	0.00%	0.29%	2.19%	-8.42%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	1.47%	0.57%	-0.38%	-0.44%	3.45%	-23.78%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	0.63%	0.53%	-0.64%	0.65%	0.87%	-9.47%
MUB	iShares S&P National Muni Bond	National Munis	0	0.52%	-0.37%	0.13%	-0.21%	2.17%	-8.28%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	0.99%	0.15%	-0.50%	0.00%	1.36%	-18.30%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.10%	0.12%	0.63%	0.43%	0.19%	-0.49%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.47%	0.00%	0.28%	0.05%	0.72%	-9.52%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	2.40%	1.61%	-1.78%	-1.96%	6.46%	-63.08%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.96%	0.16%	-0.29%	0.01%	1.55%	-17.85%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.12%	-0.12%	0.64%	0.36%	2.05%	-11.78%

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PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	1.84%	0.89%	-0.78%	-0.78%	5.73%	-33.89%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.00%	-0.32%	0.02%	-0.20%	1.44%	-7.17%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	0.64%	0.07%	-0.82%	-0.63%	2.55%	-22.81%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.02%	-0.10%	-0.07%	0.10%	0.16%	-0.83%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.51%	-0.38%	-0.47%	-0.68%	1.90%	-18.87%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.53%	-0.52%	-0.65%	-0.95%	1.28%	-19.36%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.03%	-0.44%	-0.23%	-0.39%	1.14%	-7.90%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.10%	-0.50%	-0.05%	-0.34%	0.52%	-5.81%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.15%	-0.58%	-0.45%	-0.45%	0.38%	-6.85%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.06%	-0.34%	0.01%	-0.22%	1.57%	-7.27%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.49%	-0.57%	-0.65%	-0.98%	2.74%	-17.18%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.38%	-0.47%	-0.79%	-0.75%	1.16%	-20.66%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.12%	-0.28%	-0.12%	0.08%	1.80%	-10.59%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.20%	-0.55%	-0.19%	-0.61%	1.31%	-12.02%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.19%	-0.66%	-0.50%	-0.50%	0.26%	-6.80%
PZA	Pshares Insured National Munis	National Munis	0	0.46%	-0.37%	0.04%	-0.66%	3.16%	-12.72%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.13%	-0.34%	-0.18%	-0.07%	2.63%	-70.86%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	0	0.19%	-0.74%	-0.40%	-0.77%	1.18%	-13.33%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.00%	-0.44%	-0.28%	-0.28%	2.82%	-8.08%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.53%	-0.84%	-0.95%	-1.28%	1.11%	-22.67%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	0.47%	-0.70%	-0.84%	-1.01%	1.86%	-19.88%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.26%	-0.81%	-0.83%	-0.91%	1.09%	-17.04%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	1.28%	-1.17%	-2.89%	-2.53%	2.47%	-38.15%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.51%	-0.71%	-0.98%	-1.03%	1.71%	-18.65%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.95%	-0.08%	-2.47%	-0.61%	0.88%	-17.16%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	1.49%	-0.60%	-1.59%	-2.13%	1.94%	-38.52%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.53%	-0.75%	-0.75%	-1.08%	1.72%	-17.93%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	1.98%	-0.84%	-3.17%	-3.01%	1.44%	-44.10%
JXI	iShares S&P Global Utilities	Utilities Equities	-1	5.31%	-1.13%	-5.10%	-1.64%	0.20%	-14.82%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	0.53%	-1.21%	-1.49%	-1.62%	2.67%	-21.76%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.44%	-0.73%	-1.07%	-1.12%	1.57%	-19.01%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.20%	-0.87%	-0.91%	-0.97%	0.96%	-16.49%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	3.21%	-0.19%	-5.01%	-3.88%	1.82%	-56.33%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	2.04%	-0.92%	-1.44%	-2.67%	1.78%	-28.27%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	0.94%	-1.70%	-3.02%	-2.38%	3.36%	-30.74%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	3.54%	-0.81%	-6.33%	-5.31%	1.10%	-57.47%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-4	0.50%	-3.76%	-6.02%	-5.53%	0.93%	-11.17%