

HV Bond/Dividend ETFs as of 03/12/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	2.13%	7.90%	11.04%	11.04%	9.75%	-2.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	8	-1.64%	7.63%	12.80%	12.31%	11.56%	-2.85%
XLU	Utilities Select Sector *	Utilities Equities	7	2.76%	6.63%	7.69%	8.92%	-34.54%	-49.95%
HDV	iShares Core High Dividend	Large Cap Value Equiti	7	-2.29%	6.54%	11.53%	11.19%	9.16%	-3.54%
SCHD	Schwab US Dividend Equity	All Cap Equities	7	-1.66%	6.17%	12.15%	12.36%	10.22%	-3.26%
JXI	iShares S&P Global Utilities	Utilities Equities	7	1.04%	7.89%	10.63%	10.07%	10.06%	-3.08%
IDU	Dow Jones US Utilities	Utilities Equities	6	2.54%	6.30%	8.21%	8.61%	6.78%	-33.53%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	2.29%	5.76%	7.88%	8.43%	6.65%	-2.55%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	-3.51%	2.26%	6.94%	7.23%	6.78%	-4.46%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	3	-4.23%	3.22%	7.29%	5.58%	9.47%	-7.03%
DVY	iShares Select Dividend Index	Large Cap Value	3	-3.75%	1.78%	5.79%	6.61%	5.76%	-4.72%
SDY	SPDR Dividend ETF	Large Value	2	-3.83%	1.06%	5.10%	6.50%	4.57%	-4.95%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-3.99%	2.08%	5.56%	6.24%	6.06%	-4.64%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-4.09%	1.62%	4.92%	4.92%	4.32%	-6.33%
VYM	Vanguard High Div. Yield Index	Large Cap Value	1	-3.78%	0.02%	3.43%	3.64%	4.73%	-4.96%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	-4.44%	0.42%	2.96%	3.69%	1.57%	-5.43%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.36%	0.89%	0.99%	0.93%	-0.23%	-5.45%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	-2.00%	-1.70%	3.72%	3.17%	3.30%	-3.87%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	1	-5.52%	2.55%	3.23%	3.23%	3.83%	-6.82%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	-4.94%	-1.70%	2.42%	5.17%	3.78%	-58.82%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-0.29%	0.64%	0.39%	0.93%	0.29%	-15.23%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-0.26%	0.68%	0.15%	0.98%	0.03%	-16.26%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.53%	-0.37%	-0.31%	-0.37%	-0.40%	-6.14%
MUB	iShares S&P National Muni Bond	National Munis	0	-1.03%	-0.70%	-0.04%	-0.12%	0.70%	-9.29%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.20%	-0.22%	-0.28%	-0.10%	-0.20%	-0.58%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.24%	-0.24%	-0.29%	-0.08%	-0.27%	-0.65%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.52%	-0.37%	-0.64%	-0.39%	-0.39%	-4.95%
PZA	Pshares Insured National Munis	National Munis	0	-0.77%	-0.56%	-0.04%	0.13%	1.24%	-15.63%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	0	-3.71%	-1.30%	1.98%	1.64%	3.27%	-4.66%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	0	-3.87%	-0.55%	2.18%	1.22%	2.03%	-8.08%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-1.48%	-1.05%	-0.54%	-0.50%	-2.21%	-18.81%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-1.39%	-0.94%	-0.71%	-0.61%	-0.59%	-17.72%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-1.18%	-0.63%	-1.12%	-0.49%	-0.50%	-22.24%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.81%	-0.53%	-0.77%	-0.39%	-0.39%	-4.58%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-1.74%	-1.80%	-0.99%	-1.10%	-0.82%	-13.16%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-1.56%	-1.25%	-1.01%	-0.61%	-0.53%	-18.26%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-1.38%	-0.90%	-0.94%	-0.80%	-0.70%	-18.13%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-1.12%	-0.61%	-0.82%	-0.39%	-0.46%	-18.98%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.77%	-0.53%	-0.50%	-0.56%	-0.51%	-5.92%
GVI	iShares Lehman Inter. Govt/Credit	Total Bond Market	-1	-0.97%	-0.63%	-0.95%	-0.64%	-0.50%	-9.88%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-1.28%	-0.92%	-0.81%	-0.63%	-0.11%	-21.97%

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EDV	Vanguard Extended Duration Treasury	Government Bonds	-1	-3.37%	-1.60%	-0.85%	0.46%	-2.12%	-63.38%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.95%	-0.52%	-0.95%	-0.52%	-0.51%	-15.37%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-1.22%	-1.06%	-1.10%	-0.41%	-1.22%	-8.46%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-0.96%	-0.50%	-0.65%	-0.50%	-0.49%	-15.84%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-1.01%	-0.80%	-0.59%	-0.71%	-0.67%	-4.91%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-1.82%	-1.52%	-1.30%	-1.27%	-1.10%	-14.90%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-1.34%	-1.07%	-0.89%	-0.87%	-1.00%	-20.75%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-2.53%	-1.52%	-1.42%	-0.22%	-1.46%	-49.31%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-2.25%	-1.53%	-1.26%	-0.60%	-1.03%	-41.36%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-1.44%	-1.02%	-1.11%	-0.68%	-0.66%	-18.45%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.92%	-0.48%	-0.94%	-0.53%	-0.50%	-11.47%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.53%	-0.41%	-0.66%	-0.45%	-0.42%	-6.21%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	-1.49%	-1.92%	-0.80%	-0.27%	-1.59%	-27.54%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-1.37%	-0.93%	-1.03%	-0.59%	-0.54%	-17.00%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	-4.91%	-3.19%	0.87%	2.60%	-0.42%	-9.36%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	-1	-3.76%	-3.74%	1.49%	0.58%	3.39%	-5.81%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	-5.27%	-2.24%	2.01%	3.11%	2.09%	-6.35%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	-1.19%	-1.60%	-0.91%	0.21%	-1.35%	-27.44%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-2.38%	-2.09%	-2.06%	-1.47%	-1.69%	-21.98%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	-2.41%	-1.61%	-1.54%	-1.51%	-0.57%	-20.25%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-0.58%	-2.57%	-2.38%	-2.38%	-1.83%	-12.47%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-2.91%	-2.23%	-1.56%	-1.18%	-1.82%	-41.55%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-2	-3.72%	-3.13%	-0.58%	-0.77%	0.95%	-5.05%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	-1.66%	-2.46%	-2.21%	-1.95%	-2.01%	-8.79%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-4.21%	-1.12%	-1.78%	-2.04%	-3.27%	-29.83%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-2	-5.88%	-3.59%	-0.25%	1.43%	0.21%	-48.42%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	-3.59%	-1.77%	-2.53%	0.17%	-2.74%	-66.12%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-1.62%	-2.16%	-1.47%	-1.74%	-1.93%	-11.58%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-1.61%	-2.11%	-2.05%	-1.75%	-1.91%	-12.30%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-2	-1.95%	-2.32%	-1.42%	-1.79%	-1.72%	-70.61%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	-3.14%	-1.98%	-2.52%	-1.89%	-0.44%	-31.34%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-2.48%	-1.62%	-1.92%	-1.50%	-0.24%	-19.61%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-2.00%	-3.05%	-0.96%	-0.36%	-1.40%	-23.41%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-2	-1.78%	-2.09%	-1.77%	-1.59%	-1.53%	-10.81%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-3.62%	-3.39%	-2.51%	-2.19%	-2.92%	-34.32%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-5	-5.71%	-9.25%	-2.06%	-3.35%	-2.22%	-10.30%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-100	-100.00%	-100.00%	-100.00%	-100.00%	0.00%	-100.00%