

HV Bond/Dividend ETFs as of 03/14/2024

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|--|-------------------------|---------|--------|--------|--------|--------|--------|---------|
| IHDG | WisdomTree International Hedged Dividend Growt | Foreign Large Cap Equ | 7 | 3.50% | 8.24% | 7.81% | 7.88% | 11.46% | -2.45% |
| FV | First Trust Dorsey Wright Focus 5 | Large Cap Value Equiti | 6 | 1.89% | 8.44% | 7.62% | 7.97% | 15.42% | -2.52% |
| VIG | Vanguard Div. Appreciation | Large Cap Value Equiti | 5 | 2.23% | 5.55% | 6.42% | 5.63% | 9.19% | -0.29% |
| DGRO | iShares Core Dividend Growth | Large Cap Value Equiti | 5 | 2.45% | 6.23% | 6.75% | 5.82% | 8.99% | -0.40% |
| DEM | WisdomTree Emerg. Mkts Hi-Yld E. | Emerging Mkts Equities | 5 | 3.02% | 9.13% | 4.56% | 3.10% | 7.06% | -16.59% |
| VYM | Vanguard High Div. Yield Index | Large Cap Value | 5 | 3.01% | 6.60% | 6.54% | 5.41% | 8.82% | -0.56% |
| HDV | iShares Core High Dividend | Large Cap Value Equiti | 5 | 3.13% | 6.08% | 6.67% | 5.89% | 6.46% | -1.75% |
| SCHD | Schwab US Dividend Equity | All Cap Equities | 4 | 2.06% | 4.13% | 4.56% | 3.55% | 6.92% | -3.80% |
| IDU | Dow Jones US Utilities | Utilities Equities | 4 | 3.77% | 5.38% | 3.52% | 1.94% | 3.33% | -53.98% |
| FDL | 1st Trust Morningstar Div. Lead's | Large Cap Value | 4 | 2.82% | 6.38% | 3.96% | 4.63% | 7.81% | -4.19% |
| NOBL | ProShares S&P 500 Dividend Aristocrats | Large Cap Value Equiti | 4 | 3.60% | 5.43% | 5.08% | 3.87% | 6.46% | -0.67% |
| PGX | PowerShares Preferred Portfolio | Preferred Stock/Conver | 3 | 0.85% | 3.21% | 3.30% | 3.75% | 5.64% | -23.08% |
| SDOG | ALPS Sector Dividend Dogs | Large Cap Value Equiti | 3 | 2.92% | 4.80% | 3.40% | 2.58% | 6.12% | -8.48% |
| SDY | SPDR Dividend ETF | Large Value | 3 | 2.94% | 4.29% | 3.59% | 2.54% | 5.77% | -3.17% |
| PGF | PowerShares Fin. Preferred Portf. | Specialty-Financial | 3 | 0.66% | 3.20% | 3.41% | 4.05% | 5.46% | -22.32% |
| SPHD | PowerShares S&P 500 HiDivLowVol | Large Cap Value | 3 | 3.00% | 3.52% | 2.88% | 1.91% | 5.26% | -12.23% |
| VPU | Vanguard Utilities VIPERS | Utilities Equities | 3 | 3.63% | 4.39% | 1.78% | 0.36% | 1.09% | -18.79% |
| DVY | iShares Select Dividend Index | Large Cap Value | 3 | 2.72% | 4.50% | 2.41% | 1.52% | 5.14% | -9.94% |
| DON | Wisdom Tree MidCap Div. | Mid-Cap Value | 3 | 2.14% | 4.99% | 2.43% | 2.25% | 8.39% | -53.96% |
| DHS | Wisdom Tree High-Yield Equity | Large Cap Value | 3 | 2.45% | 4.79% | 1.88% | 1.95% | 4.65% | -8.13% |
| PFF | iShares S&P Preferred Stock | Preferred Stock/Conver | 2 | 0.44% | 2.50% | 2.69% | 2.69% | 4.39% | -20.48% |
| XLU | Utilities Select Sector * | Utilities Equities | 2 | 3.38% | 3.78% | 1.54% | 0.06% | 0.79% | -18.88% |
| FPE | First Trust Preferred Securities and Income | Preferred Stock | 2 | 1.11% | 2.67% | 2.25% | 2.61% | 5.75% | -16.63% |
| VRP | PowerShares Variable Rate Preferred Portfolio | Preferred Stock | 2 | 0.59% | 1.89% | 2.73% | 2.69% | 4.39% | -10.46% |
| CWB | SPDR Barclays Convertible Securities | Convertible Bonds | 1 | -0.04% | 2.01% | 0.56% | 0.04% | 3.76% | -21.71% |
| IDV | iShares International Select Dividend | Foreign Large Cap Equ | 1 | 1.16% | 2.32% | 0.11% | -0.54% | 4.36% | -22.41% |
| FXU | 1st Trust Utilities AlphaDEX | Utilities Equities | 1 | 3.00% | 3.71% | -0.73% | -1.26% | 2.06% | -13.35% |
| DWX | SPDR S&P International Dividend | Foreign Large Cap Equ | 1 | 2.41% | 1.52% | 0.83% | -0.70% | 2.69% | -17.73% |
| DFE | Wisdom Tree Europe SmCap Div. | Europe Stock | 1 | 2.22% | 3.18% | -0.76% | -1.09% | 5.76% | -25.45% |
| EMB | iShares Emerging Markets Bond | Emerging Market Bond | 0 | 0.91% | 1.30% | -0.64% | -0.53% | 3.31% | -24.90% |
| JXI | iShares S&P Global Utilities | Utilities Equities | 0 | 2.79% | 1.33% | -1.23% | -2.36% | -0.45% | -15.44% |
| BKLN | PowerShares Exchange-Traded Fund Trust | High Yield Bonds | 0 | 0.43% | 0.24% | 0.33% | 0.14% | 0.77% | -9.44% |
| FLOT | iShares Floating Rate Bond | Corporate Bonds | 0 | 0.04% | 0.24% | 0.79% | 0.65% | 0.40% | -0.27% |
| VTIP | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bon | 0 | 0.32% | 0.27% | -0.91% | 0.40% | 0.60% | -9.70% |
| SHYG | iShares 0-5 Year High Yield Corporate Bond | High Yield Bonds | 0 | -0.05% | 0.24% | -0.02% | 0.19% | 1.81% | -11.93% |
| FLTB | Fidelity Limited Term Bond | Corporate Bonds | 0 | -0.22% | -0.45% | -0.55% | -0.53% | 1.06% | -7.47% |
| VWOB | Vanguard Emerging Markets Gov Bonds | Emerging Markets Bon | 0 | 0.64% | 0.98% | -1.50% | -1.05% | 2.72% | -24.25% |
| VCSH | Vanguard Short-Term Corporate Bond | Corporate Bonds | 0 | -0.18% | -0.36% | -0.47% | -0.48% | 1.25% | -7.51% |
| JNK | Barclays Cap. High Yield Bond | High Yield Bond | 0 | -0.07% | 0.07% | -0.58% | -0.40% | 2.21% | -70.95% |
| SJNK | SPDR Barclays Short Term High Yield Bond | High Yield Bonds | 0 | -0.04% | 0.08% | -0.36% | -0.16% | 1.50% | -10.80% |
| FTSM | First Trust Enhanced Short Maturity | Total Bond Market | 0 | -0.08% | -0.15% | -0.17% | 0.12% | 0.16% | -0.81% |

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|--------|---|-------------------------|---------|--------|--------|---------|--------|--------|---------|
| HYG | iShares Lehman Hi-Yield Corp. | High Yield Bond | 0 | -0.03% | 0.10% | -0.57% | -0.35% | 2.36% | -13.32% |
| HYS | PIMCO 0-5 Year High Yield Corp Bond | High Yield Bonds | 0 | -0.10% | -0.09% | -0.85% | -0.18% | 1.64% | -8.85% |
| PHB | PowerShares High Yield Corp Bond | High Yield Bonds | 0 | -0.22% | -0.28% | -0.77% | -0.66% | 2.32% | -8.44% |
| MUB | iShares S&P National Muni Bond | National Munis | 0 | -0.26% | 0.11% | -0.45% | -0.65% | 1.68% | -8.67% |
| PCY | PowerShares Emerging Markets Sovereign Debt P | Emerging Markets Bon | 0 | 0.90% | 1.55% | -1.74% | -1.60% | 4.65% | -34.44% |
| PZA | Pshares Insured National Munis | National Munis | 0 | 0.42% | 0.33% | -0.66% | -0.87% | 2.88% | -12.90% |
| TIP | iShares TIPS Bond Fd | Inflation-Protected Bon | -1 | 0.11% | -0.51% | -1.15% | -1.02% | 0.50% | -18.70% |
| VGIT | Vanguard Intermediate-Term Gov Bonds | Government Bonds | -1 | -0.36% | -1.10% | -1.99% | -1.87% | 0.12% | -17.84% |
| VGSH | Vanguard Short-Term Government | Government Bonds | -1 | -0.28% | -0.72% | -0.82% | -0.69% | 0.13% | -7.07% |
| VCIT | Vanguard Intermediate-Term Corporate Bond | Corporate Bonds | -1 | -0.13% | -0.56% | -1.70% | -1.80% | 1.83% | -17.86% |
| BSV | Vanguard Short Term Bond | Total Bond Market | -1 | -0.18% | -0.62% | -0.77% | -0.77% | 0.72% | -8.25% |
| TOTL | SPDR DoubleLine Total Return Tactical | Total Bond Market | -1 | -0.28% | -0.50% | -1.37% | -1.54% | 0.38% | -21.29% |
| BOND | PIMCO Total Return Active Exchange-Traded | Total Bond Market | -1 | -0.23% | -0.57% | -1.68% | -1.62% | 0.92% | -19.64% |
| BNDX | Vanguard Total International Bond | Total Bond Market | -1 | 0.06% | 0.23% | -3.88% | -1.11% | 0.35% | -17.58% |
| BND | Vanguard Total Bond Market | Intermediate-Term Bon | -1 | -0.24% | -0.84% | -2.12% | -2.03% | 0.67% | -19.47% |
| BIV | Vanguard Intermed. Term Bond | Intermediate-Term Bon | -1 | -0.25% | -0.87% | -2.07% | -2.06% | 0.76% | -20.73% |
| BAB | PowerShares Build America Bond Portfolio | National Munis | -1 | -0.30% | -0.45% | -1.60% | -1.90% | 1.21% | -23.79% |
| BWX | SPDR Lehman Intl Treasury Bond | World Gov Bond | -1 | 1.13% | 0.27% | -3.11% | -3.36% | 1.05% | -28.78% |
| AGG | iShares Lehman Aggregate Bond | Intermediate-Term Bon | -1 | -0.31% | -0.91% | -1.87% | -2.16% | 0.60% | -18.82% |
| SCHP | Schwab U.S. TIPS | Inflation-Protected Bon | -1 | 0.10% | -0.52% | -1.13% | -1.03% | 0.32% | -19.14% |
| IEI | iShares Lehman 3-7 Yr. Treasury | Government Bonds | -1 | -0.33% | -1.04% | -1.43% | -1.62% | 0.31% | -14.07% |
| SCHR | Schwab Intermediate-Term U.S. Treasury | Government Bonds | -1 | -0.37% | -1.14% | -1.75% | -1.91% | 0.01% | -17.28% |
| GVI | iShares Lehman Intern. Govt/Credit | Total Bond Market | -1 | -0.24% | -0.72% | -1.01% | -1.23% | 0.65% | -12.57% |
| GOVT | iShares Core U.S. Treasury Bond | Government Bonds | -1 | -0.18% | -0.75% | -1.87% | -2.04% | 0.19% | -20.25% |
| SHY | iShares Lehman 1-3 Year Treasury | Government Bonds | -1 | -0.27% | -0.67% | -0.46% | -0.61% | 0.23% | -6.06% |
| SCHO | Schwab Short-Term U.S. Treasury | Government Bonds | -1 | -0.33% | -0.80% | -0.60% | -0.76% | -0.01% | -7.06% |
| LQD | iShares iBoxx \$ Liquid Invest. Gr. | Corporate Bonds | -1 | -0.08% | -1.01% | -2.28% | -2.60% | 1.58% | -22.54% |
| SCHZ | Schwab US Aggregate Bond | Total Bond Market | -1 | -0.28% | -0.89% | -1.89% | -2.10% | 0.55% | -19.82% |
| DES | Wisdom Tree SmallCap Div. | Small Cap Value | -2 | -2.27% | 2.04% | -3.96% | -3.51% | 4.51% | -63.67% |
| VCLT | Vanguard Long-Term Corporate Bond | Corporate Bonds | -2 | -0.03% | -1.42% | -3.96% | -3.87% | 1.74% | -31.79% |
| TLH | iShares Lehman 10-20 Yr Treasury | Government Bonds | -2 | -0.21% | -0.92% | -4.10% | -4.58% | -0.50% | -40.06% |
| IEF | iShares Lehman 7-10 Yr Treasury | Government Bonds | -2 | -0.36% | -1.18% | -2.57% | -2.68% | -0.28% | -23.77% |
| PEY | PowerShares Hi Yields Div. Achiev's | Mid-Cap Value | -3 | -0.55% | -1.05% | -5.53% | -6.29% | 0.02% | -11.88% |
| TLT | iShares 20+ Treas. Bd | Government Bonds | -3 | -0.35% | -0.87% | -6.02% | -5.98% | -1.50% | -45.81% |
| BLV | Vanguard Long Term Bond | Long-Term Bond | -3 | -0.14% | -1.01% | -4.70% | -4.52% | 0.43% | -39.41% |
| EDV | Vanguard Extended Duration Treasury | Government Bonds | -4 | -0.09% | -0.17% | -8.93% | -7.96% | -2.24% | -58.19% |
| ZROZ | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr | Government Bonds | -5 | -0.31% | -0.61% | -10.50% | -9.77% | -3.38% | -59.47% |