

# HV Bond/Dividend ETFs as of 03/19/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	-2.40%	6.78%	11.73%	11.95% 10.71%	-3.16%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	0.30%	7.80%	10.55%	10.58% 8.78%	-2.41%
JXI	iShares S&P Global Utilities	Utilities Equities	7	0.70%	8.55%	10.02%	10.06% 9.56%	-3.09%
XLU	Utilities Select Sector *	Utilities Equities	7	0.93%	8.97%	8.79%	9.02% -33.66%	-49.90%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	-3.10%	4.87%	10.67%	11.52% 9.01%	-3.99%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	0.63%	7.94%	8.23%	8.50% 6.34%	-2.48%
IDU	Dow Jones US Utilities	Utilities Equities	6	0.28%	7.53%	7.73%	8.05% 5.87%	-33.88%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	-3.60%	3.99%	9.18%	9.49% 7.10%	-5.01%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	3	-3.78%	2.86%	6.06%	6.49% 9.90%	-6.23%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	2	-3.43%	1.21%	5.72%	6.02% 5.19%	-5.35%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	-0.92%	-0.12%	4.08%	5.50% 5.28%	-1.69%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	-5.06%	0.47%	4.38%	5.19% 4.42%	-6.28%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	-0.11%	0.98%	1.02%	1.09% 0.11%	-16.17%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-0.13%	1.00%	0.96%	1.09% 0.40%	-15.09%
SDY	SPDR Dividend ETF	Large Value	1	-5.58%	-0.79%	3.93%	4.82% 2.66%	-6.45%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	1	-4.95%	2.29%	3.60%	3.60% 4.02%	-6.49%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	1	-5.20%	0.65%	4.47%	5.09% 4.58%	-5.67%
DVY	iShares Select Dividend Index	Large Cap Value	1	-5.15%	-0.28%	3.99%	5.08% 3.88%	-6.09%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.50%	1.07%	1.11%	1.07% -0.09%	-5.32%
PZA	Pshares Insured National Munis	National Munis	0	-0.94%	0.43%	0.39%	0.39% 1.40%	-15.41%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	0	-5.82%	-2.68%	3.95%	5.44% 3.74%	-58.71%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.24%	-0.25%	0.10%	0.04% -0.15%	-0.53%
VYM	Vanguard High Div. Yield Index	Large Cap Value	0	-4.95%	-0.63%	1.67%	2.78% 3.53%	-5.74%
EDV	Vanguard Extended Duration Treasury	Government Bonds	0	-3.03%	0.41%	0.50%	1.54% -1.05%	-62.99%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.61%	-0.39%	-0.39%	-0.41% -0.43%	-6.18%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.59%	-0.39%	-0.36%	-0.40% -0.41%	-4.97%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.27%	-0.28%	-0.37%	-0.08% -0.18%	-0.56%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-5.48%	-0.16%	2.34%	2.75% 0.52%	-6.29%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	0	-2.74%	0.51%	-0.96%	1.59% -1.32%	-65.64%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-1.16%	-0.22%	-0.48%	-0.30% -0.40%	-18.90%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-2.63%	-1.10%	-0.93%	-0.43% -1.09%	-41.10%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-1.05%	-0.48%	-0.61%	-0.60% -0.47%	-9.84%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-1.58%	-1.87%	-1.17%	-1.20% -1.14%	-10.46%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-1.39%	-0.05%	-0.73%	-0.44% -0.48%	-22.20%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-1.03%	-0.23%	-0.62%	-0.53% -0.52%	-11.47%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-1.38%	-0.53%	-0.55%	-0.39% -0.37%	-16.84%
FLT	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.98%	-0.75%	-0.96%	-0.55% -0.56%	-4.73%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-1.34%	-1.92%	-1.26%	-1.34% -1.51%	-11.23%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-1.63%	-0.26%	-0.51%	-0.40% 0.05%	-21.80%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-1.62%	-0.66%	-0.37%	-0.37% -1.16%	-8.42%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-1.53%	-0.50%	-0.90%	-0.68% -0.62%	-18.04%

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-1.13%	-0.20%	-0.63%	-0.52%	-0.53%	-15.85%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-1.07%	-0.73%	-0.63%	-0.63%	-0.59%	-4.83%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-1.88%	-1.07%	-1.24%	-0.98%	-0.84%	-14.65%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-1.68%	-0.97%	-1.09%	-0.99%	-1.13%	-20.85%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-1.63%	-0.70%	-0.60%	-0.39%	-2.04%	-18.73%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-2.32%	-0.45%	-0.57%	-0.26%	-0.71%	-41.15%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-2.23%	-1.43%	-1.31%	-0.91%	-1.14%	-21.53%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-1.38%	-1.90%	-1.35%	-1.35%	-1.48%	-11.95%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-1.44%	-0.60%	-0.68%	-0.47%	-0.47%	-18.27%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-1.07%	-0.20%	-0.64%	-0.52%	-0.53%	-15.37%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.66%	-0.45%	-0.41%	-0.49%	-0.46%	-6.24%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-1.42%	-0.55%	-0.58%	-0.42%	-0.43%	-17.57%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-1.67%	-0.92%	-1.07%	-0.52%	-0.47%	-18.18%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	-5.32%	-3.34%	1.31%	2.21%	-0.88%	-9.71%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.86%	-0.47%	-0.53%	-0.56%	-0.52%	-5.92%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.48%	-0.60%	-0.04%	-0.24%	0.49%	-9.40%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-2.38%	-0.23%	-0.28%	0.38%	-0.87%	-49.01%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-2	-5.52%	-2.54%	-0.90%	0.19%	1.50%	-6.03%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-0.48%	-1.72%	-2.14%	-2.19%	-1.58%	-12.30%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-3.18%	-1.20%	-1.81%	-1.51%	-2.60%	-29.44%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-2	-6.77%	-3.72%	0.36%	1.39%	0.20%	-7.92%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	-3.11%	-2.12%	-2.10%	-1.91%	-1.04%	-20.57%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-3.05%	-2.15%	-1.73%	-1.08%	-1.81%	-33.58%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-2	-2.87%	-2.11%	-0.62%	-0.71%	-2.06%	-27.86%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-2.97%	-2.43%	-0.64%	-0.71%	-2.27%	-28.11%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-3.15%	-3.85%	-1.13%	-0.81%	-1.88%	-23.76%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-2	-1.80%	-2.18%	-1.41%	-1.46%	-1.38%	-70.51%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	-1.47%	-2.24%	-2.23%	-1.61%	-1.65%	-8.48%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-2	-2.49%	-1.64%	-1.32%	-1.21%	-0.98%	-13.25%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-2.99%	-1.92%	-1.98%	-1.71%	-0.56%	-19.78%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-3	-6.81%	-4.20%	-0.50%	0.85%	-0.52%	-48.71%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-3	-6.41%	-3.52%	0.17%	-0.28%	0.48%	-9.44%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-3	-3.90%	-1.90%	-2.67%	-2.22%	-0.90%	-31.57%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-4	-7.54%	-5.57%	-2.28%	-2.03%	0.53%	-8.26%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-4	-5.30%	-4.02%	-3.34%	-2.14%	-0.65%	-6.37%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-6	-6.48%	-9.28%	-3.80%	-2.57%	-1.57%	-9.57%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-100	-100.00%	-100.00%	-100.00%	-100.00%	0.00%	-100.00%