

HV Bond/Dividend ETFs as of 03/21/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	8	4.16%	7.41%	9.40%	10.84%	17.92%	0.00%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	7	2.87%	7.70%	9.34%	9.29%	12.58%	-1.18%
VYM	Vanguard High Div. Yield Index	Large Cap Value	6	3.81%	5.85%	7.03%	7.22%	10.43%	0.00%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	2.65%	5.67%	7.26%	7.38%	10.69%	0.00%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	5	3.84%	5.62%	5.01%	5.16%	7.65%	0.00%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	5	5.12%	6.40%	4.85%	5.56%	11.57%	-52.47%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	5	2.55%	5.24%	6.85%	7.00%	9.92%	0.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	5	3.55%	4.10%	5.22%	5.55%	8.55%	-3.34%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	4.88%	5.83%	1.64%	1.83%	2.73%	-17.61%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	2.66%	3.63%	4.65%	4.91%	8.13%	-2.53%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	0.81%	6.19%	3.69%	3.74%	7.60%	-16.07%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	4.26%	4.45%	3.73%	4.17%	6.83%	-6.12%
DVY	iShares Select Dividend Index	Large Cap Value	4	4.29%	3.93%	2.83%	3.28%	6.84%	-8.39%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	3.56%	3.56%	3.40%	3.77%	7.25%	-7.42%
SDY	SPDR Dividend ETF	Large Value	4	3.34%	4.43%	3.37%	3.59%	6.75%	-2.18%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	2.14%	3.91%	5.84%	5.96%	6.37%	-1.68%
IDU	Dow Jones US Utilities	Utilities Equities	4	4.20%	6.35%	3.07%	3.07%	4.51%	-53.47%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	3	1.94%	1.81%	3.93%	4.33%	5.92%	-19.22%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	3	1.53%	1.53%	4.09%	4.80%	6.08%	-21.76%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	3.57%	3.50%	2.84%	3.32%	6.61%	-11.01%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	3	2.04%	2.04%	4.34%	4.80%	6.57%	-22.30%
FPE	First Trust Preferred Securities and Income	Preferred Stock	3	1.75%	1.99%	3.20%	3.20%	6.14%	-16.14%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	3.77%	5.14%	-0.31%	0.03%	3.49%	-12.22%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.81%	1.15%	2.99%	2.95%	4.48%	-10.24%
XLU	Utilities Select Sector *	Utilities Equities	2	3.66%	4.49%	0.57%	0.69%	1.59%	-18.37%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	1	1.80%	2.54%	-0.67%	-0.40%	6.49%	-24.93%
JXI	iShares S&P Global Utilities	Utilities Equities	1	3.41%	2.67%	-1.47%	-1.42%	0.66%	-14.62%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	1	3.14%	2.45%	-1.20%	0.06%	8.16%	-62.32%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	2.30%	2.92%	-1.40%	-0.97%	5.20%	-34.02%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	1	2.70%	1.79%	0.28%	0.68%	4.33%	-21.21%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	2.10%	2.31%	0.08%	0.49%	4.29%	-24.13%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	1.68%	1.60%	-0.41%	-0.09%	3.67%	-23.51%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.86%	0.61%	0.80%	0.78%	0.97%	-9.36%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.97%	0.14%	-0.59%	-0.47%	1.10%	-18.25%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.24%	0.38%	-0.24%	-0.24%	0.36%	-9.78%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	0	1.09%	0.94%	-0.45%	-0.82%	2.58%	-17.83%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.62%	0.12%	0.19%	0.54%	3.10%	-70.68%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.06%	0.16%	0.83%	0.77%	0.51%	-0.16%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.72%	0.11%	-0.17%	-0.06%	2.86%	-7.88%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.02%	-0.15%	0.27%	0.25%	0.29%	-0.68%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.36%	-0.12%	0.08%	0.40%	2.01%	-10.31%

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SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.40%	0.14%	0.45%	0.78%	2.35%	-11.41%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.62%	0.12%	0.12%	0.50%	3.16%	-12.58%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.28%	-0.07%	0.30%	0.50%	2.27%	-8.22%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.76%	0.35%	-1.13%	-0.79%	0.67%	-17.31%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	0.93%	0.08%	-0.59%	-0.52%	0.89%	-18.72%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.30%	-0.25%	-0.12%	-0.16%	1.53%	-7.21%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.05%	-0.65%	-0.45%	-0.51%	0.30%	-6.91%
MUB	iShares S&P National Muni Bond	National Munis	0	0.14%	-0.05%	-0.65%	-0.57%	1.73%	-8.61%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.00%	-0.72%	-0.54%	-0.58%	0.18%	-6.88%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.33%	-0.16%	-0.08%	-0.12%	1.43%	-7.09%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.21%	-0.55%	-0.51%	-0.57%	0.89%	-8.07%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.09%	-0.57%	-0.37%	-0.41%	0.42%	-5.88%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	0	0.14%	0.65%	-0.89%	-0.79%	4.00%	-22.60%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	0.58%	-0.40%	-1.46%	-1.32%	0.66%	-21.11%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.54%	-0.69%	-1.91%	-1.69%	1.05%	-19.19%
PZA	Pshares Insured National Munis	National Munis	-1	-0.04%	0.21%	-1.24%	-1.24%	2.44%	-13.23%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	0.48%	-0.85%	-1.88%	-1.73%	1.12%	-20.46%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.34%	-1.05%	-1.72%	-1.64%	0.39%	-17.64%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.04%	-0.53%	-2.62%	-2.08%	1.04%	-23.93%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	0.73%	-0.38%	-1.38%	-1.16%	1.43%	-19.26%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.37%	-1.07%	-1.77%	-1.67%	0.29%	-17.08%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.55%	-0.72%	-1.95%	-1.76%	0.94%	-19.54%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.46%	-1.15%	-2.68%	-2.44%	0.05%	-23.58%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	0.30%	-0.65%	-1.10%	-0.98%	0.90%	-12.35%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.40%	-0.70%	-2.04%	-1.87%	0.41%	-20.11%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	0.52%	-1.01%	-2.49%	-2.13%	2.07%	-22.17%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	0.51%	-0.53%	-1.55%	-1.35%	2.26%	-17.48%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.30%	-0.98%	-1.42%	-1.39%	0.56%	-13.87%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.55%	-0.68%	-1.94%	-1.75%	1.04%	-18.49%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	0.63%	-1.04%	-4.86%	-4.22%	0.86%	-39.22%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	0.55%	-1.49%	-4.05%	-3.42%	2.24%	-31.47%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	0.54%	-0.49%	-3.88%	-3.84%	0.59%	-29.13%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-2	2.74%	-1.27%	-4.79%	-4.16%	2.23%	-9.88%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	0.73%	-0.83%	-4.93%	-4.32%	-0.05%	-39.89%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	0.50%	-0.93%	-6.70%	-5.86%	-1.11%	-45.74%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	0.91%	-0.37%	-9.01%	-7.90%	-1.79%	-58.16%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-5	0.63%	-0.62%	-10.73%	-9.82%	-2.99%	-59.50%