

HV Bond/Dividend ETFs as of 03/26/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	8	-1.02%	7.36%	12.45%	13.49% 11.77%	-1.83%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	-2.82%	4.26%	10.42%	11.63% 8.75%	-3.89%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	-3.11%	5.00%	7.47%	8.66% 6.53%	-4.10%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	-2.90%	2.85%	9.92%	10.52% 7.76%	-4.12%
XLU	Utilities Select Sector *	Utilities Equities	3	-3.92%	4.62%	4.98%	6.18% -34.52%	-51.21%
IDU	Dow Jones US Utilities	Utilities Equities	3	-3.72%	4.37%	4.83%	5.95% 3.59%	-35.16%
VPU	Vanguard Utilities VIPERS	Utilities Equities	3	-3.86%	4.02%	4.65%	5.88% 3.51%	-4.83%
JXI	iShares S&P Global Utilities	Utilities Equities	3	-4.85%	3.10%	6.34%	7.46% 6.60%	-5.37%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	-3.13%	2.15%	5.93%	6.95% 5.87%	-4.71%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	-4.45%	0.45%	6.61%	7.12% 5.09%	-58.06%
DVY	iShares Select Dividend Index	Large Cap Value	2	-4.25%	-0.09%	5.18%	6.29% 4.78%	-5.01%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-4.22%	1.14%	5.39%	6.00% 5.21%	-4.85%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	-3.33%	-0.14%	3.12%	3.87% 0.68%	-8.23%
SDY	SPDR Dividend ETF	Large Value	0	-6.30%	-1.46%	3.74%	4.40% 2.06%	-6.83%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.24%	0.12%	0.57%	0.55% -0.60%	-5.81%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.35%	-0.42%	-0.13%	-0.10% -0.20%	-0.58%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.29%	-0.25%	0.04%	0.04% -0.14%	-0.53%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-1.06%	-0.94%	-0.78%	-0.82% -0.78%	-6.55%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-1	-4.98%	-1.51%	1.70%	2.58% 3.04%	-5.93%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	-1	-8.04%	-2.97%	2.90%	4.31% 7.13%	-8.15%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-1	-6.85%	-3.91%	2.33%	3.58% 2.57%	-7.53%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-3.83%	-3.58%	0.97%	2.50% 1.95%	-4.49%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-1.48%	-1.12%	-1.00%	-1.02% -0.97%	-6.35%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-1.02%	-0.84%	-0.77%	-0.72% -0.73%	-5.28%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-1.70%	-1.46%	-1.19%	-1.15% -1.12%	-5.33%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-1.38%	-1.20%	-1.22%	-1.11% -1.11%	-5.26%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-1	-1.75%	-0.68%	-0.08%	-0.11% -1.10%	-17.17%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-1.90%	-1.26%	-1.18%	-1.22% -1.10%	-10.40%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-2.36%	-1.22%	-1.09%	-1.13% -1.23%	-19.58%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	0.69%	-1.21%	-2.52%	-2.48% -1.82%	-12.55%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	-5.95%	-0.75%	2.01%	2.50% 0.19%	-6.52%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-1	-1.75%	-0.69%	-0.09%	-0.14% -0.84%	-16.12%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-1.04%	-0.87%	-0.75%	-0.72% -0.73%	-6.46%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-2	-6.68%	-2.64%	0.33%	1.30% -0.18%	-48.49%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-2	-2.39%	-2.60%	-2.17%	-2.12% -2.03%	-11.30%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	-5.75%	-1.18%	-0.22%	-0.48% -2.97%	-63.73%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-3.08%	-1.47%	-1.55%	-1.63% -1.68%	-23.14%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-2	-2.55%	-1.55%	-1.26%	-1.30% -1.31%	-18.29%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	-2.19%	-2.60%	-2.47%	-2.36% -2.36%	-9.17%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-2	-8.08%	-2.34%	1.45%	1.71% 1.97%	-8.20%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-2	-5.51%	-2.83%	-0.24%	0.30% 1.36%	-5.92%

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SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-2.03%	-2.55%	-2.17%	-2.10%	-2.18%	-12.62%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-3.08%	-1.47%	-1.62%	-1.73%	-1.33%	-22.83%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-2	-2.69%	-2.25%	-2.05%	-1.85%	-2.59%	-9.78%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-2	-2.92%	-1.75%	-1.71%	-1.75%	-1.69%	-18.91%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-2.41%	-1.32%	-1.37%	-1.40%	-1.41%	-16.60%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-2	-3.15%	-2.32%	-2.07%	-2.08%	-1.94%	-15.60%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-2.93%	-2.06%	-1.94%	-1.94%	-2.06%	-21.61%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-4.61%	-1.72%	-1.06%	-1.20%	-2.42%	-49.81%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-3.05%	-2.20%	-1.60%	-1.65%	-1.62%	-19.12%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-1.98%	-2.40%	-2.01%	-2.01%	-2.13%	-11.83%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-2.19%	-1.28%	-1.32%	-1.35%	-1.34%	-12.20%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-2	-2.66%	-1.71%	-1.41%	-1.41%	-1.43%	-19.04%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-2	-2.37%	-1.32%	-1.40%	-1.44%	-1.44%	-16.15%
PZA	Pshares Insured National Munis	National Munis	-2	-3.43%	-2.40%	-2.02%	-1.77%	-0.84%	-17.22%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-2.79%	-1.91%	-1.18%	-1.20%	-2.75%	-19.39%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-2	-7.59%	-3.72%	0.71%	1.09%	-0.22%	-8.19%
MUB	iShares S&P National Muni Bond	National Munis	-2	-3.05%	-1.95%	-1.53%	-1.41%	-0.73%	-10.46%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	-5.65%	-0.90%	0.11%	-0.39%	-3.18%	-66.31%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-2	-2.62%	-1.60%	-1.30%	-1.33%	-1.32%	-17.62%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-4.44%	-2.43%	-1.77%	-1.96%	-2.59%	-42.01%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-3	-3.95%	-4.13%	-2.85%	-1.87%	-2.94%	-24.58%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-4.42%	-3.32%	-2.49%	-2.60%	-3.28%	-34.60%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	-4.51%	-2.05%	-1.71%	-1.87%	-2.31%	-42.11%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-4.20%	-3.86%	-3.35%	-2.58%	-3.89%	-29.22%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-3	-4.10%	-3.77%	-3.43%	-2.40%	-3.89%	-29.34%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-3	-4.32%	-3.32%	-2.95%	-2.93%	-1.84%	-20.78%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-3	-3.44%	-2.53%	-2.07%	-2.10%	-2.32%	-22.47%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-3	-2.60%	-2.87%	-2.35%	-2.32%	-2.21%	-70.77%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-3	-3.65%	-3.38%	-3.12%	-2.85%	-2.63%	-14.70%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-4	-5.51%	-3.93%	-4.29%	-4.16%	-2.94%	-32.92%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-4	-5.81%	-4.50%	-2.89%	-2.53%	-1.20%	-6.74%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-4	-4.39%	-3.54%	-3.14%	-3.11%	-2.28%	-21.54%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-4	-5.34%	-5.18%	-3.02%	-3.24%	-4.20%	-30.68%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-5	-8.98%	-5.67%	-4.10%	-2.94%	-0.49%	-9.10%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-6	-10.18%	-8.16%	-2.75%	-2.49%	-1.79%	-11.45%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-6	-7.11%	-9.84%	-4.64%	-2.99%	-2.11%	-9.96%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-75	0.00%	-100.00%	-100.00%	-100.00%	0.00%	-100.00%