

HV Bond/Dividend ETFs as of 03/28/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	10	3.14%	8.70%	15.29%	11.02% 17.39%	0.00%
VYM	Vanguard High Div. Yield Index	Large Cap Value	7	4.83%	6.78%	8.42%	8.38% 11.22%	0.00%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	7	2.80%	6.89%	10.65%	9.41% 12.29%	-1.08%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	7	5.68%	8.50%	8.62%	6.74% 12.34%	-51.94%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	6	4.19%	5.99%	7.61%	6.52% 8.80%	0.00%
IDU	Dow Jones US Utilities	Utilities Equities	6	5.97%	6.43%	4.66%	5.74% 7.17%	-52.26%
HDV	iShares Core High Dividend	Large Cap Value Equiti	6	4.48%	5.47%	6.35%	8.06% 8.22%	0.00%
DVY	iShares Select Dividend Index	Large Cap Value	6	5.77%	6.26%	4.98%	5.08% 8.47%	-6.78%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	6	5.84%	6.44%	5.17%	5.45% 7.91%	-4.97%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	6	2.37%	4.77%	8.37%	7.17% 10.09%	-0.20%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	6	3.35%	5.53%	8.20%	7.88% 10.44%	0.00%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	6	5.69%	5.92%	6.18%	7.25% 9.99%	-1.79%
VPU	Vanguard Utilities VIPERS	Utilities Equities	5	6.11%	5.44%	2.72%	4.02% 5.01%	-15.84%
SDY	SPDR Dividend ETF	Large Value	5	4.42%	5.14%	5.85%	5.02% 8.00%	-0.83%
SCHD	Schwab US Dividend Equity	All Cap Equities	5	3.85%	4.66%	5.92%	5.91% 8.83%	-1.60%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	5	4.53%	5.37%	5.41%	5.25% 8.53%	-6.09%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	6.32%	5.46%	2.14%	2.46% 5.97%	-10.08%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	4	4.28%	4.95%	4.28%	1.59% 9.44%	-61.75%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	4	4.82%	4.74%	3.74%	4.69% 7.79%	-9.83%
XLU	Utilities Select Sector *	Utilities Equities	4	5.72%	4.84%	2.12%	3.66% 4.63%	-15.96%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	1.28%	3.69%	4.52%	2.85% 6.48%	-16.79%
JXI	iShares S&P Global Utilities	Utilities Equities	3	5.75%	3.34%	0.25%	1.03% 3.22%	-12.51%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	1.90%	2.13%	3.43%	1.23% 4.76%	-20.78%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	2	1.55%	1.49%	2.55%	0.68% 4.37%	-23.99%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.64%	1.11%	3.39%	2.99% 4.32%	-10.20%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	2	0.00%	-0.50%	3.57%	3.57% 5.13%	-23.21%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	0.33%	0.20%	4.38%	4.53% 5.61%	-21.97%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	2	0.16%	0.37%	3.57%	3.33% 4.74%	-19.99%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	2	3.00%	2.52%	2.54%	0.20% 7.02%	-24.47%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	1.17%	0.93%	3.46%	2.73% 5.41%	-16.53%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	1	0.61%	0.40%	1.54%	0.50% 2.94%	-70.69%
FLOT	iShares Floating Rate Bond	Corporate Bonds	1	0.00%	0.67%	0.75%	0.87% 0.59%	-0.06%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	1	0.52%	0.25%	1.45%	0.44% 2.97%	-12.63%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	1	0.26%	0.23%	1.14%	0.43% 2.11%	-8.29%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	1	2.19%	0.75%	0.25%	0.18% 4.83%	-21.85%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	1	1.45%	1.12%	2.11%	0.16% 3.84%	-23.32%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	1	0.38%	0.47%	1.36%	0.78% 2.26%	-11.41%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	1	1.54%	0.89%	1.79%	-0.78% 5.24%	-33.89%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	4.72%	1.47%	-1.43%	-2.32% 4.00%	-8.14%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.57%	0.44%	0.97%	0.84% 1.01%	-9.30%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.14%	0.57%	0.09%	-0.14% 0.42%	-9.69%

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BNDX	Vanguard Total International Bond	Total Bond Market	0	0.94%	0.18%	0.33%	-0.34%	1.10%	-16.94%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	0	0.71%	-0.55%	0.40%	-0.08%	1.36%	-18.36%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.36%	-0.30%	0.31%	-0.08%	1.55%	-7.14%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.83%	-0.33%	0.89%	0.00%	2.80%	-7.83%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.65%	-0.58%	0.37%	-0.07%	1.51%	-17.92%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.16%	0.24%	1.00%	0.32%	1.85%	-10.38%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.70%	-0.74%	0.07%	-0.50%	1.55%	-20.46%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.02%	-0.55%	-0.27%	-0.45%	0.36%	-6.85%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.75%	-0.87%	0.19%	-0.64%	1.96%	-18.84%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	0	1.74%	-0.31%	-0.68%	-1.13%	2.16%	-18.08%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.33%	-0.61%	0.02%	-0.30%	1.19%	-7.26%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.17%	-0.69%	-0.12%	-0.45%	0.98%	-7.96%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	0.90%	-0.95%	0.15%	-0.95%	2.62%	-17.15%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.05%	-0.49%	-0.16%	-0.32%	0.50%	-5.78%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.34%	-0.98%	-0.27%	-0.74%	1.12%	-12.14%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.06%	-0.60%	-0.33%	-0.50%	0.26%	-6.80%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	-0.18%	-0.12%	-0.07%	-0.04%	-1.00%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.61%	-1.44%	-0.50%	-1.32%	1.50%	-18.13%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	0.19%	-2.64%	-0.60%	-1.34%	1.82%	-23.35%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	0.59%	-1.58%	-0.49%	-1.28%	1.58%	-20.10%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.48%	-1.44%	-0.56%	-1.33%	1.40%	-19.18%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.57%	-1.40%	-0.45%	-1.25%	1.51%	-18.83%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.25%	-1.66%	-0.85%	-1.35%	0.65%	-16.81%
PZA	Pshares Insured National Munis	National Munis	-1	-0.46%	-1.28%	-1.33%	-1.45%	2.19%	-13.41%
MUB	iShares S&P National Muni Bond	National Munis	-1	-0.34%	-1.07%	-0.56%	-0.75%	1.53%	-8.77%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.53%	-1.34%	-0.52%	-1.17%	1.16%	-19.54%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	1.17%	-1.55%	-0.12%	-1.57%	2.63%	-21.72%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.19%	-1.47%	-0.66%	-1.13%	0.82%	-13.64%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.47%	-2.23%	-1.07%	-1.79%	0.79%	-23.08%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.24%	-1.63%	-0.80%	-1.30%	0.75%	-17.36%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	1.57%	-2.33%	-0.41%	-2.40%	3.33%	-30.75%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	0.23%	-1.68%	-2.11%	-4.06%	0.40%	-29.28%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	0.97%	-2.89%	-1.58%	-2.98%	1.52%	-39.05%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	1.10%	-2.78%	-1.32%	-3.02%	2.24%	-38.46%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	0.47%	-3.68%	-2.67%	-4.31%	0.77%	-44.85%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	1.11%	-4.33%	-3.17%	-5.47%	1.20%	-57.05%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-4	0.99%	-4.95%	-4.29%	-7.13%	0.36%	-58.29%