

HV Bond/Dividend ETFs as of 03/31/2022

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%	
XLU	Utilities Select Sector *	Utilities Equities	6	7.35%	7.82%	6.55%	4.02%	9.76%	-0.11%
IDU	Dow Jones US Utilities	Utilities Equities	6	7.10%	7.81%	5.51%	2.91%	8.71%	-48.60%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	6.96%	7.61%	5.91%	3.46%	9.26%	-0.14%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	6	6.28%	6.25%	5.49%	4.04%	8.50%	0.00%
JXI	iShares S&P Global Utilities	Utilities Equities	5	7.39%	4.71%	4.34%	1.76%	6.06%	0.00%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	1.81%	2.44%	4.67%	5.84%	7.45%	-0.99%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	4	2.99%	3.90%	3.37%	4.26%	6.61%	-0.82%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	1.99%	3.08%	4.64%	6.72%	8.29%	-0.81%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	3	1.66%	2.69%	3.71%	5.29%	7.98%	-0.82%
DVY	iShares Select Dividend Index	Large Cap Value	3	2.28%	2.36%	2.10%	4.52%	6.53%	-1.25%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	1.49%	2.25%	0.97%	3.66%	5.36%	-1.18%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	1	0.31%	0.81%	0.25%	2.72%	3.53%	-2.15%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	1.05%	2.47%	-1.16%	0.14%	3.01%	-56.22%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	0	1.47%	-2.55%	0.83%	1.86%	0.27%	-11.48%
SDY	SPDR Dividend ETF	Large Value	0	1.31%	1.43%	-1.67%	-0.78%	2.98%	-2.02%
BSJI	Guggenheim BulletShares High Yield Corp Bond	High Yield Bonds	0	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	0	2.24%	-0.89%	-0.08%	-0.26%	-0.68%	-9.62%
VYM	Vanguard High Div. Yield Index	Large Cap Value	0	1.35%	-0.10%	-1.55%	0.12%	3.27%	-2.40%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.28%	-0.36%	-0.32%	-0.41%	-0.39%	-1.12%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.83%	0.67%	0.25%	-0.37%	-1.38%	-3.01%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	-0.07%	-3.25%	0.67%	1.02%	-1.26%	-12.97%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.22%	-0.35%	-0.43%	-0.45%	-0.51%	-1.15%
FV	First Trust VL Dividend	Large Cap Value Equiti	-1	0.27%	0.89%	-3.93%	-3.09%	-0.50%	-7.51%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	0.23%	-0.96%	-1.40%	-1.49%	-1.14%	-7.05%
SCHD	Schwab US Dividend Equity	All Cap Equities	-1	1.41%	0.01%	-3.21%	-2.40%	1.66%	-3.72%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-1	2.20%	0.32%	-3.21%	-3.33%	1.46%	-3.84%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	0.19%	-0.82%	-1.94%	-2.93%	-2.12%	-5.61%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	2.12%	1.79%	-4.21%	-7.24%	-7.27%	-16.54%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-2	-0.53%	1.50%	-4.47%	-3.01%	-0.13%	-62.69%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-2	1.56%	-0.87%	-4.01%	-3.90%	1.03%	-4.73%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-2	3.07%	0.99%	-4.96%	-6.14%	-2.97%	-7.54%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-1.82%	-0.05%	-1.43%	-3.58%	-2.66%	-4.81%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-2	2.05%	-0.56%	-4.55%	-5.58%	0.11%	-5.84%
VGSH	Vanguard Short-Term Government	Government Bonds	-2	-1.27%	-1.79%	-2.29%	-2.58%	-2.75%	-4.94%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-0.23%	-1.50%	-2.85%	-3.35%	-3.01%	-6.75%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-0.23%	-0.99%	-2.38%	-2.96%	-2.64%	-8.47%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-2	-1.30%	-1.79%	-2.30%	-2.56%	-2.57%	-3.97%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-2	-1.28%	-1.78%	-2.31%	-2.58%	-2.57%	-4.23%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	-2	-1.91%	-0.13%	-1.40%	-3.47%	-2.88%	-4.98%
BSV	Vanguard Short Term Bond	Total Bond Market	-3	-1.81%	-2.48%	-3.17%	-3.62%	-3.87%	-6.48%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-3	-1.55%	-2.61%	-3.46%	-3.90%	-4.02%	-6.20%

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JNK	Barclays Cap. High Yield Bond	High Yield Bond	-3	-1.01%	-2.41%	-4.64%	-5.59%	-4.64%	-68.44%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-3	-1.81%	-2.74%	-3.34%	-3.90%	-3.82%	-5.88%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-3	-2.30%	-3.06%	-4.03%	-4.59%	-4.69%	-8.30%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-3	-0.95%	-2.15%	-4.41%	-5.42%	-4.44%	-7.51%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-3	-1.24%	-2.39%	-4.47%	-5.41%	-4.49%	-6.61%
BNDX	Vanguard Total International Bond	Total Bond Market	-4	-2.22%	-2.89%	-4.25%	-4.93%	-6.59%	-11.45%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-4	-2.50%	-3.68%	-4.85%	-5.43%	-5.64%	-11.08%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-4	-3.17%	-3.57%	-4.36%	-5.36%	-5.70%	-11.21%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-4	0.75%	-1.73%	-6.11%	-7.63%	-5.01%	-9.58%
MUB	iShares S&P National Muni Bond	National Munis	-4	-2.62%	-3.74%	-5.43%	-5.71%	-5.09%	-7.04%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-4	-0.85%	-3.28%	-5.42%	-5.71%	-5.28%	-7.67%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-4	-2.92%	-3.30%	-4.12%	-5.15%	-5.08%	-9.68%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-4	-0.94%	-3.89%	-5.98%	-6.40%	-5.82%	-8.34%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-4	-2.49%	-3.72%	-5.07%	-6.15%	-5.90%	-11.11%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-4	-2.51%	-3.75%	-5.07%	-6.12%	-5.74%	-10.47%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-4	-2.96%	-3.75%	-4.56%	-6.63%	-5.41%	-11.98%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-4	-3.13%	-3.53%	-4.29%	-5.14%	-5.19%	-8.99%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-4	-2.47%	-3.73%	-5.07%	-6.18%	-5.81%	-11.16%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-5	5.81%	-5.67%	-9.42%	-9.80%	-7.55%	-15.04%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-5	-3.21%	-4.02%	-5.30%	-6.53%	-6.98%	-13.21%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-5	-2.85%	-4.69%	-6.08%	-6.97%	-6.64%	-10.07%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-5	-3.95%	-4.10%	-4.99%	-6.55%	-6.12%	-12.67%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-5	-2.74%	-4.29%	-6.06%	-7.24%	-7.26%	-11.45%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-6	1.11%	-6.76%	-8.46%	-10.36%	-9.32%	-17.13%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-6	0.43%	-6.72%	-8.08%	-10.04%	-8.96%	-16.10%
PZA	Pshares Insured National Munis	National Munis	-6	-3.78%	-5.60%	-7.46%	-8.04%	-6.93%	-9.41%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-6	-2.09%	-4.53%	-7.17%	-8.74%	-7.84%	-13.09%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-6	-3.41%	-5.79%	-6.23%	-7.92%	-8.36%	-17.23%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-6	-1.09%	-4.23%	-8.19%	-9.53%	-7.72%	-12.28%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-6	-1.74%	-4.30%	-8.74%	-10.10%	-8.35%	-13.36%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-7	-1.75%	-5.76%	-9.45%	-11.50%	-10.16%	-17.08%
BLV	Vanguard Long Term Bond	Long-Term Bond	-7	-2.76%	-5.98%	-8.55%	-10.91%	-9.71%	-21.99%
TLT	iShares 20+ Treas. Bd	Government Bonds	-7	-4.19%	-6.39%	-7.82%	-10.87%	-8.96%	-23.02%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-7	-4.21%	-5.66%	-6.86%	-9.29%	-8.20%	-21.89%
BAB	PowerShares Build America Bond Portfolio	National Munis	-7	-4.84%	-6.73%	-8.23%	-9.98%	-9.14%	-14.35%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-8	2.54%	-10.03%	-12.02%	-14.19%	-13.08%	-26.95%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-8	-4.44%	-7.52%	-9.00%	-12.93%	-10.20%	-30.21%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-9	-4.57%	-7.95%	-9.58%	-13.06%	-10.85%	-31.76%