

HV Bond/Dividend ETFs as of 04/02/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	8	0.64%	7.45%	12.32%	11.82%	9.20%	-1.31%
JXI	iShares S&P Global Utilities	Utilities Equities	8	1.03%	7.33%	11.60%	11.32%	10.02%	-1.98%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	7	-0.02%	1.53%	11.07%	13.58%	11.31%	-1.76%
XLU	Utilities Select Sector *	Utilities Equities	6	-1.19%	7.52%	10.36%	8.55%	-32.16%	-50.12%
IDU	Dow Jones US Utilities	Utilities Equities	6	-1.18%	7.18%	10.14%	8.42%	5.73%	-33.65%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	-1.16%	6.96%	9.56%	8.16%	5.44%	-2.78%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	5	1.86%	1.14%	7.60%	8.42%	10.84%	-4.53%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	-1.85%	-1.27%	9.17%	10.18%	7.03%	-4.42%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	-2.24%	-1.32%	7.53%	11.41%	8.14%	-4.08%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	0.14%	-0.34%	4.72%	5.87%	4.66%	-5.49%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-1.85%	-2.10%	4.51%	6.75%	5.63%	-4.18%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	2	-0.04%	-0.69%	4.24%	4.69%	4.81%	-5.51%
DVY	iShares Select Dividend Index	Large Cap Value	2	-1.16%	-1.04%	4.66%	7.45%	5.60%	-3.97%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	2	-2.30%	-0.66%	4.43%	7.52%	6.13%	-4.20%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	-1.09%	-1.36%	3.75%	8.40%	6.07%	-57.56%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	2	0.28%	2.24%	1.60%	4.60%	3.81%	-2.54%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.24%	0.62%	0.99%	1.07%	-0.06%	-5.32%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	1	0.42%	-2.49%	1.84%	5.79%	2.45%	-6.54%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-0.37%	0.23%	0.71%	0.82%	0.11%	-15.32%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	0	-0.48%	0.11%	0.57%	0.72%	-0.26%	-16.48%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-4.04%	-2.97%	2.25%	3.33%	0.91%	-5.76%
VYM	Vanguard High Div. Yield Index	Large Cap Value	0	-2.60%	-2.55%	1.21%	3.20%	3.41%	-5.36%
SDY	SPDR Dividend ETF	Large Value	0	-4.11%	-3.86%	2.22%	5.00%	2.48%	-6.29%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.22%	-0.29%	-0.28%	-0.20%	-0.37%	-0.76%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.17%	-0.30%	-0.25%	-0.20%	-0.29%	-0.68%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-1.20%	-1.05%	-1.04%	-1.03%	-0.95%	-18.32%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.76%	-0.87%	-0.79%	-0.80%	-0.67%	-10.02%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.65%	-1.20%	-1.70%	-1.33%	-1.19%	-10.58%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.43%	-1.27%	-2.23%	-1.81%	-1.75%	-8.66%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-1.97%	-1.03%	-1.43%	-1.18%	-0.80%	-22.40%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.95%	-0.74%	-0.69%	-0.61%	-0.69%	-19.15%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.57%	-0.85%	-0.77%	-0.63%	-0.63%	-4.80%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-1.95%	-1.22%	-1.05%	-0.92%	-1.52%	-41.39%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-1.02%	-0.86%	-0.74%	-0.66%	-0.67%	-17.77%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-1.28%	-1.19%	-1.17%	-0.75%	-2.21%	-19.01%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	-3.08%	-3.44%	-0.96%	2.40%	0.82%	-47.93%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-1.30%	-0.84%	-0.97%	-0.94%	-0.96%	-22.59%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-1.23%	-1.28%	-1.08%	-0.91%	-0.87%	-18.51%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.61%	-0.81%	-0.75%	-0.75%	-0.69%	-6.10%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-1	-2.69%	-3.23%	-0.41%	1.28%	2.15%	-5.00%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-1	-2.60%	-2.55%	-0.84%	0.49%	1.24%	-8.75%

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BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	0.15%	-0.58%	-2.71%	-2.48%	-1.75%	-12.55%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.41%	-0.66%	-0.70%	-0.66%	-0.60%	-6.40%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-1.23%	-1.35%	-1.31%	-0.95%	-1.62%	-8.95%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.43%	-0.65%	-0.65%	-0.58%	-0.58%	-6.34%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-1.02%	-0.90%	-0.92%	-0.90%	-0.89%	-16.18%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-0.70%	-0.98%	-0.85%	-0.79%	-0.74%	-4.98%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	-1.60%	-1.60%	-1.28%	-1.15%	-1.78%	-33.62%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-1.31%	-1.31%	-1.24%	-1.21%	-1.05%	-14.85%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-2.25%	-0.79%	-0.64%	-0.42%	-1.60%	-49.41%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-2.08%	-1.15%	-1.16%	-0.95%	-1.36%	-41.57%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.48%	-1.19%	-1.89%	-1.54%	-1.59%	-11.41%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.54%	-1.22%	-1.88%	-1.56%	-1.58%	-12.14%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.40%	-0.60%	-0.60%	-0.56%	-0.55%	-5.12%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	-1	-1.01%	-2.67%	-2.24%	0.41%	2.86%	-5.97%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.96%	-0.88%	-0.92%	-0.92%	-0.90%	-15.71%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.93%	-0.90%	-0.90%	-0.89%	-0.86%	-11.79%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-1.28%	-1.25%	-1.02%	-0.97%	-1.17%	-21.58%
PZA	Pshares Insured National Munis	National Munis	-1	-0.94%	-0.94%	-0.73%	-0.34%	0.54%	-16.02%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.05%	-1.22%	-0.97%	-0.58%	0.08%	-9.71%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-1.01%	-0.84%	-0.71%	-0.65%	-0.63%	-17.05%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-0.98%	-0.81%	-0.73%	-0.64%	-0.64%	-18.41%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.68%	-1.38%	-1.92%	-1.53%	-1.36%	-70.53%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	-2.75%	-2.34%	-3.03%	-1.71%	-2.74%	-24.45%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-2	-4.71%	-5.71%	-0.75%	1.79%	0.36%	-7.56%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-2	-4.17%	-0.87%	-0.37%	-0.62%	-3.30%	-66.39%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-2.50%	-2.56%	-2.12%	-2.40%	-1.33%	-20.34%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-1.49%	-1.54%	-1.59%	-1.47%	-1.56%	-21.23%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	-2.66%	-2.39%	-2.53%	-1.77%	-3.21%	-28.88%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-2	-2.09%	-2.35%	-2.46%	-2.09%	-1.83%	-14.02%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	-2.48%	-2.61%	-2.33%	-2.54%	-1.70%	-21.08%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	-3.99%	-1.07%	-0.55%	-0.42%	-2.83%	-63.70%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-3	-3.33%	-3.83%	-3.23%	-1.71%	-0.45%	-5.95%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-3	-2.86%	-2.64%	-2.41%	-2.77%	-1.57%	-31.95%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-2.91%	-2.57%	-2.74%	-2.05%	-3.32%	-28.83%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-3	-2.32%	-3.36%	-2.54%	-2.89%	-3.67%	-30.43%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-5	-3.92%	-5.27%	-6.71%	-3.07%	-2.22%	-10.03%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-75	0.00%	-100.00%	-100.00%	-100.00%	0.00%	-100.00%