

HV Bond/Dividend ETFs as of 04/04/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDU	Dow Jones US Utilities	Utilities Equities	5	2.30%	9.08%	5.36%	4.58%	5.90%	-52.79%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	0.89%	5.03%	6.57%	6.31%	8.70%	-1.92%
HDV	iShares Core High Dividend	Large Cap Value Equiti	5	1.74%	4.75%	5.91%	6.55%	6.46%	-1.40%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	4	-2.57%	3.29%	8.99%	7.91%	13.49%	-2.86%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	1.61%	8.54%	3.21%	1.45%	4.87%	-10.97%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	4	-0.77%	4.34%	7.31%	6.98%	9.40%	-3.27%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	1.64%	4.77%	5.15%	5.21%	7.55%	-3.65%
DVY	iShares Select Dividend Index	Large Cap Value	4	1.24%	6.00%	3.79%	3.11%	6.20%	-8.53%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	1.43%	6.62%	5.58%	4.31%	9.35%	-53.03%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	2.25%	8.60%	3.82%	2.93%	3.90%	-16.72%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	1.62%	5.52%	3.99%	3.36%	5.53%	-6.85%
XLU	Utilities Select Sector *	Utilities Equities	4	2.17%	8.21%	3.19%	2.59%	3.54%	-16.83%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	-0.26%	2.88%	5.52%	5.48%	7.65%	-2.22%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	0.86%	5.04%	3.56%	3.36%	6.36%	-7.78%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	3	-0.96%	4.12%	6.86%	3.79%	7.20%	-16.03%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	0.42%	3.99%	4.46%	3.84%	5.86%	-2.51%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	3	1.65%	5.70%	2.84%	3.23%	6.09%	-11.09%
SDY	SPDR Dividend ETF	Large Value	3	0.39%	4.20%	3.49%	2.81%	5.54%	-2.92%
JXI	iShares S&P Global Utilities	Utilities Equities	2	1.70%	7.11%	0.55%	0.03%	2.24%	-13.36%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	2	-0.20%	1.00%	2.43%	4.25%	5.17%	-22.17%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	2	-0.50%	0.93%	2.50%	3.75%	5.19%	-23.08%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	-0.04%	2.15%	3.51%	3.42%	5.97%	-3.92%
FPE	First Trust Preferred Securities and Income	Preferred Stock	2	0.87%	2.00%	2.54%	2.97%	5.43%	-16.34%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	-0.93%	1.63%	4.66%	4.50%	7.01%	-2.69%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	2	0.42%	1.54%	1.89%	2.73%	3.88%	-10.43%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	1	0.73%	3.15%	2.35%	-1.24%	6.04%	-62.81%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.00%	1.89%	0.86%	0.06%	3.62%	-24.46%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	1	-0.07%	3.20%	1.23%	0.14%	4.62%	-21.88%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.27%	0.91%	0.80%	0.93%	1.07%	-9.22%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	1	-0.13%	3.55%	2.48%	-0.32%	6.27%	-24.86%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	-0.34%	0.85%	1.81%	2.85%	4.14%	-20.36%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	0	-0.14%	0.15%	0.87%	-0.26%	3.09%	-21.95%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.02%	0.97%	-0.06%	-0.59%	0.84%	-17.14%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.06%	0.16%	0.18%	0.49%	0.20%	-0.43%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-0.05%	1.42%	0.52%	-0.49%	3.11%	-23.81%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.61%	-0.14%	-0.61%	-0.57%	-0.02%	-10.08%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.21%	-0.14%	-0.54%	-0.43%	1.14%	-7.46%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	-0.54%	1.29%	0.35%	-1.31%	4.54%	-34.25%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	-0.39%	0.56%	-0.23%	-0.38%	1.21%	-18.17%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.22%	-0.22%	-0.55%	-0.43%	1.01%	-7.38%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.10%	-0.12%	-0.20%	0.00%	0.02%	-0.93%

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SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	-0.46%	0.52%	-0.31%	-0.46%	0.98%	-18.67%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-0.99%	-0.73%	-1.79%	-1.89%	0.15%	-17.85%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-1.46%	-0.83%	-1.38%	-2.08%	1.06%	-23.93%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-1	-1.94%	1.55%	-2.11%	-2.08%	1.11%	-18.88%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-1.07%	-0.61%	-1.76%	-2.07%	0.77%	-20.74%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.30%	-0.27%	-0.74%	-0.69%	0.70%	-8.18%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	-1.03%	-0.52%	-1.73%	-2.05%	0.68%	-19.49%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-1.14%	-0.62%	-1.66%	-2.08%	0.24%	-20.28%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-0.93%	-0.42%	-1.30%	-1.60%	0.96%	-19.62%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.29%	-0.45%	-0.87%	-0.74%	0.05%	-7.12%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.83%	-0.65%	-1.57%	-1.60%	0.33%	-14.05%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-0.39%	-0.39%	-0.83%	-0.66%	2.02%	-8.44%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.61%	-0.50%	-0.73%	-0.26%	1.13%	-12.33%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-0.83%	-0.72%	-1.11%	-0.76%	0.71%	-11.34%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-1	0.90%	1.41%	-2.89%	-4.68%	1.30%	-10.36%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.23%	-0.72%	-1.59%	-1.44%	0.80%	-9.40%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.29%	-0.39%	-0.79%	-0.63%	0.16%	-6.08%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-1.04%	-0.51%	-1.78%	-2.11%	0.69%	-18.78%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.31%	-0.50%	-0.97%	-0.80%	-0.06%	-7.09%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-1.00%	-0.79%	-1.85%	-1.95%	0.04%	-17.32%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-1.08%	-0.86%	-1.13%	-0.80%	0.80%	-9.41%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.63%	-0.40%	-0.94%	-0.65%	1.77%	-13.58%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-0.63%	-0.25%	-1.10%	-1.37%	0.69%	-21.15%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	-0.60%	-0.39%	-1.15%	-1.20%	0.63%	-12.55%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	-1.04%	-0.61%	-1.77%	-2.15%	0.57%	-19.85%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-0.89%	-0.41%	-1.46%	-1.87%	1.62%	-17.92%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.74%	-0.61%	-1.07%	-0.81%	1.51%	-71.07%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-2	-1.47%	-0.95%	-2.30%	-2.73%	-0.12%	-23.81%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-1.26%	-0.74%	-2.45%	-2.86%	1.27%	-22.75%
PZA	Pshares Insured National Munis	National Munis	-2	-1.58%	-1.13%	-1.95%	-2.23%	1.35%	-14.10%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-1.77%	0.23%	-2.68%	-4.40%	0.07%	-29.54%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-2.42%	-1.17%	-3.56%	-4.89%	0.36%	-39.65%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-2.02%	-1.10%	-3.68%	-4.35%	1.26%	-32.14%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-3	-2.66%	-1.21%	-3.25%	-4.74%	-0.17%	-40.16%
TLT	iShares 20+ Treas. Bd	Government Bonds	-4	-3.36%	-1.45%	-4.17%	-6.27%	-1.07%	-45.98%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-5	-5.25%	-2.21%	-5.43%	-8.92%	-2.15%	-58.62%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-6	-5.87%	-2.54%	-6.63%	-10.86%	-3.28%	-59.96%