

HV Bond/Dividend ETFs as of 04/09/2026

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|--|--------------------------|---------|--------|--------|--------|--------|---------|---------|
| JXI | iShares S&P Global Utilities | Utilities Equities | 8 | 3.27% | 4.34% | 11.42% | 13.67% | 11.85% | 0.00% |
| FXU | 1st Trust Utilities AlphaDEX | Utilities Equities | 8 | 2.70% | 4.88% | 10.82% | 14.04% | 10.89% | 0.00% |
| DES | Wisdom Tree SmallCap Div. | Small Cap Value | 7 | 7.02% | 1.73% | 5.20% | 12.56% | 9.88% | -55.93% |
| XLU | Utilities Select Sector * | Utilities Equities | 6 | 1.40% | 4.20% | 8.12% | 10.45% | -30.04% | -49.25% |
| VPU | Vanguard Utilities VIPERS | Utilities Equities | 6 | 1.50% | 3.82% | 7.34% | 10.05% | 6.95% | -1.09% |
| IDV | iShares International Select Dividend | Foreign Large Cap Equi | 6 | 5.19% | 0.74% | 8.57% | 11.05% | 12.95% | -2.21% |
| IDU | Dow Jones US Utilities | Utilities Equities | 6 | 1.22% | 3.80% | 7.60% | 9.94% | 6.90% | -32.72% |
| FDL | 1st Trust Morningstar Div. Lead's | Large Cap Value | 6 | 1.08% | -0.57% | 8.80% | 13.53% | 10.82% | -1.79% |
| SCHD | Schwab US Dividend Equity | All Cap Equities | 5 | 0.39% | -1.28% | 6.58% | 12.80% | 9.16% | -2.89% |
| CWB | SPDR Barclays Convertible Securities | Convertible Bonds | 5 | 4.87% | 2.77% | 3.09% | 8.20% | 7.07% | 0.00% |
| DEM | WisdomTree Emerg. Mkts Hi-Yld E. | Emerging Mkts Equities | 5 | 4.37% | 0.10% | 6.05% | 9.51% | 8.06% | -2.24% |
| HDV | iShares Core High Dividend | Large Cap Value Equiti | 4 | 0.14% | -2.15% | 6.69% | 11.35% | 7.84% | -3.40% |
| DVY | iShares Select Dividend Index | Large Cap Value | 3 | 1.99% | -1.84% | 3.81% | 8.74% | 6.57% | -2.82% |
| SDOG | ALPS Sector Dividend Dogs | Large Cap Value Equiti | 3 | 1.39% | -2.17% | 3.67% | 8.72% | 7.04% | -3.14% |
| DWX | SPDR S&P International Dividend | Foreign Large Cap Equi | 3 | 3.33% | -2.37% | 5.97% | 6.67% | 6.56% | -3.72% |
| DHS | Wisdom Tree High-Yield Equity | Large Cap Value | 3 | 2.24% | -1.85% | 4.36% | 8.61% | 7.20% | -2.50% |
| DFE | Wisdom Tree Europe SmCap Div. | Europe Stock | 3 | 3.56% | -0.45% | 3.00% | 4.83% | 5.54% | -4.80% |
| VYM | Vanguard High Div. Yield Index | Large Cap Value | 3 | 2.64% | -1.24% | 2.66% | 6.38% | 6.36% | -2.45% |
| DGRO | iShares Core Dividend Growth | Large Cap Value Equiti | 2 | 2.44% | -1.36% | 1.11% | 4.12% | 4.81% | -2.34% |
| DON | Wisdom Tree MidCap Div. | Mid-Cap Value | 2 | 4.05% | -2.07% | 0.31% | 5.54% | 3.85% | -46.33% |
| IHDG | WisdomTree International Hedged Dividend Growth | Foreign Large Cap Equi | 1 | 3.06% | -0.81% | -0.79% | 3.66% | 5.97% | -2.93% |
| PEY | PowerShares Hi Yields Div. Achiev's | Mid-Cap Value | 1 | 2.87% | -2.18% | -0.42% | 5.54% | 2.18% | -6.76% |
| SDY | SPDR Dividend ETF | Large Value | 1 | 0.31% | -3.53% | 1.37% | 6.83% | 4.13% | -4.66% |
| VTIP | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bond | 1 | 0.22% | 0.58% | 1.11% | 1.15% | 0.01% | -5.25% |
| SPHD | PowerShares S&P 500 HiDivLowVol | Large Cap Value | 0 | 0.36% | -4.09% | 0.79% | 4.06% | 1.57% | -5.09% |
| SCHP | Schwab U.S. TIPs | Inflation-Protected Bond | 0 | -0.15% | -0.41% | 0.53% | 0.83% | -0.16% | -16.39% |
| VIG | Vanguard Div. Appreciation | Large Cap Value Equiti | 0 | 2.17% | -1.63% | -1.03% | 1.38% | 2.58% | -2.99% |
| PZA | Pshares Insured National Munis | National Munis | 0 | 0.39% | -0.38% | -0.17% | 0.52% | 1.33% | -15.30% |
| TIP | iShares TIPS Bond Fd | Inflation-Protected Bond | 0 | 0.03% | -0.26% | 0.66% | 0.96% | 0.22% | -15.21% |
| VRP | PowerShares Variable Rate Preferred Portfolio | Preferred Stock | 0 | 0.37% | -0.86% | -0.69% | -0.04% | -0.68% | -8.12% |
| HYG | iShares Lehman Hi-Yield Corp. | High Yield Bond | 0 | 1.17% | -0.63% | -0.94% | -0.43% | -0.27% | -9.77% |
| VGSH | Vanguard Short-Term Government | Government Bonds | 0 | -0.12% | -0.65% | -0.49% | -0.49% | -0.49% | -6.26% |
| MUB | iShares S&P National Muni Bond | National Munis | 0 | 0.02% | -1.01% | -0.68% | -0.10% | 0.50% | -9.28% |
| NOBL | ProShares S&P 500 Dividend Aristocrats | Large Cap Value Equiti | 0 | 0.75% | -4.56% | -1.51% | 3.88% | 2.35% | -5.65% |
| VCSH | Vanguard Short-Term Corporate Bond | Corporate Bonds | 0 | 0.15% | -0.86% | -0.65% | -0.56% | -0.51% | -4.77% |
| SJNK | SPDR Barclays Short Term High Yield Bond | High Yield Bonds | 0 | 0.96% | -0.67% | -1.22% | -0.79% | -0.79% | -10.73% |
| JNK | Barclays Cap. High Yield Bond | High Yield Bond | 0 | 1.15% | -0.82% | -1.20% | -0.66% | -0.45% | -70.27% |
| FTSM | First Trust Enhanced Short Maturity | Total Bond Market | 0 | -0.05% | -0.25% | -0.27% | -0.15% | -0.24% | -0.63% |
| SHY | iShares Lehman 1-3 Year Treasury | Government Bonds | 0 | -0.07% | -0.59% | -0.45% | -0.46% | -0.45% | -5.02% |
| SCHO | Schwab Short-Term U.S. Treasury | Government Bonds | 0 | -0.12% | -0.66% | -0.53% | -0.57% | -0.52% | -6.32% |
| FLTB | Fidelity Limited Term Bond | Corporate Bonds | 0 | -0.04% | -0.85% | -0.57% | -0.43% | -0.43% | -4.61% |

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|--------|--|-------------------------|---------|--------|----------|----------|----------|--------|----------|
| FLOT | iShares Floating Rate Bond | Corporate Bonds | 0 | 0.04% | -0.20% | -0.20% | -0.04% | -0.20% | -0.61% |
| SHYG | iShares 0-5 Year High Yield Corporate Bond | High Yield Bonds | 0 | 0.95% | -0.68% | -1.19% | -0.82% | -0.79% | -11.47% |
| VGIT | Vanguard Intermediate-Term Gov Bonds | Government Bonds | -1 | -0.22% | -1.18% | -0.72% | -0.72% | -0.71% | -16.02% |
| VCLT | Vanguard Long-Term Corporate Bond | Corporate Bonds | -1 | 1.48% | -2.20% | -1.95% | -0.74% | -1.36% | -33.35% |
| VCIT | Vanguard Intermediate-Term Corporate Bond | Corporate Bonds | -1 | 0.47% | -1.35% | -1.06% | -0.80% | -0.65% | -14.50% |
| BWX | SPDR Lehman Intl Treasury Bond | World Gov Bond | -1 | 0.68% | -3.56% | -0.45% | -1.38% | -2.01% | -29.35% |
| GOVT | iShares Core U.S. Treasury Bond | Government Bonds | -1 | -0.17% | -1.29% | -0.78% | -0.56% | -0.66% | -19.12% |
| BSV | Vanguard Short Term Bond | Total Bond Market | -1 | -0.06% | -0.84% | -0.60% | -0.62% | -0.57% | -5.98% |
| BOND | PIMCO Total Return Active Exchange-Traded | Total Bond Market | -1 | 0.11% | -1.46% | -1.14% | -0.50% | -0.49% | -18.17% |
| BNDX | Vanguard Total International Bond | Total Bond Market | -1 | 0.10% | -1.37% | -0.95% | -0.39% | -1.79% | -18.73% |
| BND | Vanguard Total Bond Market | Intermediate-Term Bon | -1 | 0.18% | -1.22% | -0.77% | -0.43% | -0.46% | -17.58% |
| BLV | Vanguard Long Term Bond | Long-Term Bond | -1 | 0.55% | -2.37% | -1.69% | -0.63% | -1.23% | -41.22% |
| BKLN | PowerShares Exchange-Traded Fund Trust | High Yield Bonds | -1 | 0.29% | -0.29% | -2.28% | -2.10% | -1.31% | -12.21% |
| BIV | Vanguard Intermed. Term Bond | Intermediate-Term Bon | -1 | 0.06% | -1.31% | -0.83% | -0.73% | -0.67% | -18.08% |
| BAB | PowerShares Build America Bond Portfolio | National Munis | -1 | -0.22% | -1.50% | -1.14% | -0.85% | -0.50% | -22.14% |
| VWOB | Vanguard Emerging Markets Gov Bonds | Emerging Markets Bond | -1 | 0.41% | -2.01% | -1.21% | -1.11% | -0.28% | -19.92% |
| IEI | iShares Lehman 3-7 Yr. Treasury | Government Bonds | -1 | -0.18% | -1.09% | -0.65% | -0.70% | -0.68% | -11.63% |
| SCHZ | Schwab US Aggregate Bond | Total Bond Market | -1 | 0.26% | -1.19% | -0.77% | -0.43% | -0.45% | -18.24% |
| SCHR | Schwab Intermediate-Term U.S. Treasury | Government Bonds | -1 | -0.20% | -1.15% | -0.72% | -0.72% | -0.71% | -15.54% |
| PGF | PowerShares Fin. Preferred Portf. | Specialty-Financial | -1 | -0.85% | -2.02% | -2.43% | -0.64% | -2.02% | -28.06% |
| PFF | iShares S&P Preferred Stock | Preferred Stock/Convert | -1 | -0.03% | -2.03% | -3.08% | -0.39% | -1.38% | -23.44% |
| PCY | PowerShares Emerging Markets Sovereign Debt Po | Emerging Markets Bond | -1 | 0.99% | -2.19% | -1.01% | -0.92% | 0.23% | -30.66% |
| LQD | iShares iBoxx \$ Liquid Invest. Gr. | Corporate Bonds | -1 | 0.85% | -1.56% | -1.26% | -0.64% | -0.83% | -21.32% |
| FV | First Trust Dorsey Wright Focus 5 | Large Cap Value Equiti | -1 | 3.65% | -2.26% | -5.94% | 0.17% | 1.01% | -7.02% |
| AGG | iShares Lehman Aggregate Bond | Intermediate-Term Bon | -1 | 0.20% | -1.17% | -0.73% | -0.39% | -0.39% | -16.84% |
| EMB | iShares Emerging Markets Bond | Emerging Market Bond | -1 | 0.71% | -1.79% | -0.92% | -0.80% | 0.25% | -19.04% |
| IEF | iShares Lehman 7-10 Yr Treasury | Government Bonds | -1 | -0.27% | -1.45% | -0.90% | -0.76% | -0.80% | -22.45% |
| HYS | PIMCO 0-5 Year High Yield Corp Bond | High Yield Bonds | -1 | 0.90% | -0.77% | -1.57% | -1.07% | -0.96% | -7.97% |
| TLH | iShares Lehman 10-20 Yr Treasury | Government Bonds | -1 | -0.20% | -2.45% | -1.72% | -0.80% | -1.21% | -41.47% |
| GVI | iShares Lehman Intern. Govt/Credit | Total Bond Market | -1 | 0.05% | -0.93% | -0.59% | -0.60% | -0.48% | -9.84% |
| TLT | iShares 20+ Treas. Bd | Government Bonds | -1 | -0.31% | -2.84% | -1.82% | -0.53% | -1.69% | -49.47% |
| FPE | First Trust Preferred Securities and Income | Preferred Stock | -1 | 0.11% | -1.64% | -1.69% | -0.99% | -0.73% | -13.06% |
| TOTL | SPDR DoubleLine Total Return Tactical | Total Bond Market | -1 | -0.25% | -1.58% | -1.31% | -1.12% | -1.20% | -20.95% |
| PGX | PowerShares Preferred Portfolio | Preferred Stock/Convert | -2 | -0.71% | -2.20% | -2.62% | -0.98% | -2.21% | -28.05% |
| EDV | Vanguard Extended Duration Treasury | Government Bonds | -2 | -1.21% | -4.54% | -2.79% | -0.75% | -3.12% | -63.83% |
| ZROZ | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra | Government Bonds | -3 | -1.26% | -4.81% | -3.01% | -1.09% | -3.70% | -66.55% |
| PHB | PowerShares High Yield Corp Bond | High Yield Bonds | -75 | 0.00% | -100.00% | -100.00% | -100.00% | 0.00% | -100.00% |