

HV Bond/Dividend ETFs as of 04/10/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	5	-0.11%	3.87%	8.33%	8.24%	2.93%	-11.82%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	4	2.37%	3.32%	5.70%	4.86%	1.44%	-28.68%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	2	-5.44%	-0.03%	5.46%	6.57%	0.43%	-18.67%
JXI	iShares S&P Global Utilities	Utilities Equities	2	-0.18%	0.48%	1.92%	4.36%	0.15%	-6.06%
BSV	Vanguard Short Term Bond	Total Bond Market	1	-0.05%	0.79%	0.75%	0.85%	0.20%	-6.45%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	-0.81%	1.19%	1.80%	1.72%	-0.99%	-23.58%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	-0.02%	1.56%	1.65%	1.70%	0.25%	-12.36%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.04%	0.66%	0.45%	1.00%	0.17%	-6.05%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	-0.20%	1.44%	1.56%	1.56%	-0.17%	-16.32%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.12%	0.72%	0.58%	0.73%	0.26%	-4.86%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	1	0.28%	1.27%	1.85%	2.44%	1.37%	-6.06%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.12%	0.72%	0.57%	0.72%	0.22%	-6.00%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.24%	1.45%	1.59%	1.64%	-0.15%	-16.80%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	0	-1.00%	0.40%	0.80%	0.80%	-1.21%	-20.18%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	0	-1.28%	-0.19%	1.04%	1.43%	-0.54%	-17.98%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.93%	-0.71%	0.29%	-0.24%	-1.26%	-17.38%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	-0.45%	0.66%	0.83%	0.82%	-0.26%	-11.21%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	0	-1.60%	-0.44%	0.74%	1.30%	-0.61%	-17.52%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.66%	-0.10%	-0.36%	0.12%	-0.49%	-6.03%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-1.41%	-0.28%	0.24%	0.26%	-1.62%	-19.42%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-1.36%	-0.21%	0.23%	0.25%	-1.63%	-18.80%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-1.30%	-0.10%	0.46%	0.46%	-1.75%	-21.41%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	0	-4.16%	-2.89%	3.51%	2.67%	-3.12%	-26.57%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.56%	-0.18%	-0.09%	0.09%	-0.54%	-6.21%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-1.39%	-0.31%	0.09%	0.18%	-1.79%	-20.10%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.83%	0.58%	1.07%	-1.26%	-0.87%	-19.82%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	0	-1.78%	-1.81%	-0.15%	3.38%	2.45%	-5.55%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.13%	-0.03%	-0.10%	0.10%	-0.12%	-0.65%
FLOT	iShares Floating Rate Bond	Corporate Bonds	-1	-1.20%	-1.33%	-1.35%	-1.12%	-1.25%	-1.64%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	-1.64%	-1.05%	-0.45%	-0.55%	-2.23%	-17.85%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	-2.07%	-1.05%	-0.38%	-0.39%	-2.41%	-20.42%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-3.57%	-1.27%	0.42%	-0.01%	-4.36%	-42.24%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-4.67%	-2.55%	-0.71%	-1.04%	-6.55%	-49.63%
IDU	Dow Jones US Utilities	Utilities Equities	-2	-1.99%	-4.27%	-2.83%	1.02%	-1.73%	-45.11%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-2	-2.55%	-2.16%	-1.35%	-1.49%	-3.71%	-24.36%
XLU	Utilities Select Sector *	Utilities Equities	-3	-2.53%	-5.07%	-4.23%	-0.38%	-2.89%	-9.08%
BAB	PowerShares Build America Bond Portfolio	National Munis	-3	-4.18%	-2.58%	-1.72%	-1.76%	-4.30%	-25.84%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	-3	-3.76%	-3.79%	-2.86%	-2.25%	-4.29%	-25.87%
MUB	iShares S&P National Muni Bond	National Munis	-3	-2.69%	-3.36%	-2.86%	-3.37%	-3.94%	-12.70%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-3	-3.95%	-4.03%	-2.93%	-2.23%	-4.35%	-26.21%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-3	-2.68%	-3.56%	-2.97%	-2.60%	-3.13%	-10.99%

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VPU	Vanguard Utilities VIPERS	Utilities Equities	-3	-2.50%	-4.72%	-3.83%	-0.02%	-2.60%	-8.78%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-3	-2.56%	-3.97%	-3.63%	-2.72%	-3.35%	-14.00%
BLV	Vanguard Long Term Bond	Long-Term Bond	-3	-4.22%	-3.03%	-1.52%	-1.86%	-5.98%	-42.86%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-3	-1.73%	-2.95%	-3.31%	-3.04%	-2.82%	-12.77%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-3	-2.82%	-3.83%	-3.46%	-2.82%	-3.85%	-10.68%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-4	-3.01%	-4.21%	-3.72%	-3.50%	-4.08%	-17.69%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-4	-2.87%	-4.41%	-4.13%	-3.25%	-3.88%	-11.08%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-4	-2.84%	-4.55%	-4.36%	-3.46%	-4.20%	-71.62%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-4	-2.76%	-4.30%	-4.12%	-3.29%	-3.87%	-14.20%
PZA	Pshares Insured National Munis	National Munis	-4	-3.05%	-4.29%	-3.84%	-4.53%	-5.18%	-18.10%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-4	-2.95%	-4.55%	-4.44%	-3.60%	-4.14%	-13.50%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-4	-6.32%	-5.82%	-3.51%	-1.71%	-5.27%	-9.02%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-4	-4.57%	-4.49%	-3.23%	-3.56%	-6.86%	-36.15%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-5	-8.45%	-5.78%	-2.93%	-4.13%	-11.32%	-63.60%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-5	-6.70%	-6.41%	-2.80%	-2.99%	-7.09%	-21.88%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	-5	-5.87%	-6.24%	-4.55%	-3.73%	-7.20%	-38.35%
SDY	SPDR Dividend ETF	Large Value	-5	-5.15%	-6.41%	-5.20%	-4.44%	-7.55%	-12.34%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-6	-5.16%	-6.45%	-6.13%	-5.22%	-8.28%	-29.39%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-6	-8.53%	-8.53%	-4.67%	-3.25%	-6.38%	-11.38%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-6	-5.28%	-7.10%	-6.06%	-4.91%	-7.90%	-12.73%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-6	-8.75%	-5.97%	-3.11%	-4.66%	-12.72%	-65.56%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-6	-5.49%	-6.71%	-6.55%	-5.90%	-8.38%	-29.86%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-7	-7.40%	-8.46%	-5.70%	-4.60%	-5.84%	-11.44%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-7	-5.47%	-7.79%	-7.73%	-7.03%	-8.92%	-27.43%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-7	-7.06%	-7.85%	-6.33%	-5.94%	-7.59%	-12.19%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-7	-3.91%	-9.88%	-7.85%	-6.21%	-5.42%	-20.77%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-8	-4.60%	-11.27%	-8.21%	-7.28%	-7.50%	-11.52%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-8	-5.70%	-11.03%	-8.84%	-6.60%	-7.14%	-11.77%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-8	-5.47%	-10.49%	-7.92%	-6.50%	-7.56%	-11.69%
DVY	iShares Select Dividend Index	Large Cap Value	-8	-6.44%	-9.97%	-8.74%	-6.92%	-8.44%	-14.78%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-9	-8.51%	-11.04%	-9.18%	-7.75%	-9.79%	-14.86%
SCHD	Schwab US Dividend Equity	All Cap Equities	-9	-8.50%	-10.34%	-10.28%	-8.60%	-10.39%	-15.44%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	-11	-9.42%	-15.24%	-10.18%	-8.24%	-11.11%	-16.04%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-11	-9.35%	-12.38%	-11.73%	-10.11%	-11.47%	-17.20%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-11	-6.48%	-13.45%	-13.77%	-11.89%	-11.60%	-55.74%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-13	-5.03%	-17.99%	-15.20%	-13.31%	-12.16%	-18.77%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-15	-9.11%	-16.59%	-17.05%	-16.30%	-15.63%	-66.35%