

HV Bond/Dividend ETFs as of 04/16/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	8	6.41%	5.43%	6.28%	12.26% 10.69%	0.00%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	6	4.79%	1.19%	6.05%	11.09% 9.31%	-0.82%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	6	6.80%	0.59%	3.95%	12.62% 9.57%	-55.91%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	6	4.98%	1.01%	7.98%	11.79% 13.03%	-1.56%
JXI	iShares S&P Global Utilities	Utilities Equities	6	1.51%	2.22%	10.20%	11.72% 9.39%	-1.71%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	0.48%	0.79%	8.32%	11.11% 7.54%	-2.57%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	7.01%	0.14%	3.25%	6.71% 7.24%	-3.10%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	0.26%	-2.14%	7.06%	12.25% 9.16%	-2.91%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	3.55%	-1.69%	4.04%	8.93% 6.97%	-2.95%
IDU	Dow Jones US Utilities	Utilities Equities	4	-0.07%	0.21%	7.46%	7.97% 4.67%	-33.92%
SCHD	Schwab US Dividend Equity	All Cap Equities	4	0.72%	-2.41%	5.62%	12.32% 8.39%	-3.30%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	-0.13%	0.50%	7.80%	8.36% 4.96%	-2.60%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	4.28%	-0.88%	3.63%	7.18% 6.85%	-1.71%
XLU	Utilities Select Sector *	Utilities Equities	4	-0.41%	0.52%	8.52%	8.57% -30.29%	-50.11%
DVY	iShares Select Dividend Index	Large Cap Value	3	3.08%	-2.23%	2.80%	8.32% 5.86%	-3.20%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	3	4.70%	-0.86%	1.21%	7.01% 3.60%	-5.46%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	0.40%	-3.21%	4.40%	9.93% 6.15%	-4.64%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	3	3.19%	-1.92%	5.55%	6.90% 6.47%	-3.51%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	3	2.66%	-2.68%	3.33%	7.89% 6.17%	-3.16%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	2	6.34%	-1.69%	0.42%	4.17% 6.20%	-2.44%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	2	4.24%	-1.51%	1.60%	4.44% 4.86%	-2.04%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	2	4.71%	-2.42%	0.31%	5.60% 3.76%	-46.30%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	2	4.56%	-0.98%	0.36%	2.32% 3.34%	-2.09%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.07%	-0.05%	1.07%	1.16% 0.38%	-15.03%
SDY	SPDR Dividend ETF	Large Value	1	1.34%	-4.32%	0.54%	6.22% 3.38%	-5.20%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.32%	0.82%	1.40%	1.40% 0.24%	-5.02%
SCHP	Schwab U.S. TIPS	Inflation-Protected Bon	0	0.00%	-0.11%	0.98%	1.09% 0.08%	-16.17%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	0.93%	-4.60%	0.77%	3.71% 1.18%	-5.42%
PZA	Pshares Insured National Munis	National Munis	0	0.09%	-0.85%	0.52%	0.47% 1.18%	-15.33%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	0	2.02%	-1.20%	-1.91%	1.20% 0.22%	-22.22%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	1.94%	-2.04%	0.00%	-0.32% 0.69%	-30.24%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.87%	-0.73%	-1.02%	-0.35% -0.18%	-9.69%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.02%	-0.63%	-0.41%	-0.43% -0.42%	-6.19%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	0.21%	-1.42%	-0.45%	-0.16% -0.79%	-8.24%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	1.39%	-1.64%	-0.55%	-0.34% 0.61%	-18.67%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	0	4.71%	-2.07%	-5.00%	2.02% 2.73%	-5.31%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.01%	-0.85%	-0.46%	-0.55% -0.49%	-5.91%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.11%	-0.96%	-0.61%	-0.51% -0.47%	-4.72%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	2.10%	-4.81%	-1.70%	3.53% 1.90%	-5.98%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.96%	-0.86%	-1.24%	-0.51% -0.30%	-70.23%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.00%	-0.27%	-0.28%	-0.08% -0.17%	-0.56%

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SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.01%	-0.60%	-0.40%	-0.41%	-0.40%	-4.98%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.04%	-0.61%	-0.41%	-0.45%	-0.39%	-6.21%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.22%	-0.77%	-0.53%	-0.34%	-0.34%	-4.52%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	-0.25%	-0.27%	0.02%	-0.14%	-0.55%
MUB	iShares S&P National Muni Bond	National Munis	0	0.12%	-1.36%	-0.47%	-0.12%	0.41%	-9.29%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	0.16%	-2.89%	-2.00%	-0.92%	-1.57%	-33.47%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	0.24%	-1.64%	-0.84%	-0.74%	-0.62%	-14.45%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	-0.15%	-1.28%	-0.35%	-0.67%	-0.68%	-15.98%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-1	0.36%	-2.84%	-0.85%	-1.15%	-1.69%	-29.19%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	0.09%	-1.58%	-0.83%	-0.43%	-0.45%	-18.11%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.08%	-1.72%	-0.78%	-0.48%	-1.82%	-18.79%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.01%	-1.40%	-0.54%	-0.41%	-0.46%	-17.56%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	0.05%	-0.44%	-1.67%	-2.14%	-1.29%	-12.25%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	-0.04%	-1.57%	-0.54%	-0.72%	-0.68%	-18.07%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.37%	-2.00%	-0.63%	-0.77%	-0.49%	-22.08%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	1.30%	-1.85%	-0.84%	-0.64%	0.13%	-19.54%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	-0.01%	-1.39%	-0.54%	-0.40%	-0.43%	-16.84%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.00%	-1.44%	-0.60%	-0.47%	-0.52%	-18.27%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	-0.16%	-1.23%	-0.36%	-0.68%	-0.68%	-15.50%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	0.18%	-2.70%	-1.93%	-0.53%	-1.73%	-27.73%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	0.64%	-2.35%	-1.81%	-0.07%	-1.42%	-27.65%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	0.64%	-0.75%	-1.28%	-0.72%	-0.67%	-11.39%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	0.22%	-2.01%	-1.21%	-0.69%	-0.91%	-21.36%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	0.64%	-0.71%	-1.30%	-0.71%	-0.69%	-10.66%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	-0.03%	-1.70%	-0.99%	-1.02%	-1.11%	-20.87%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	-0.13%	-1.16%	-0.35%	-0.65%	-0.64%	-11.58%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	-0.34%	-1.73%	-0.40%	-0.78%	-0.85%	-22.47%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	0.55%	-0.93%	-1.71%	-1.08%	-0.95%	-7.98%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	0.03%	-1.02%	-0.45%	-0.57%	-0.46%	-9.81%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	-0.26%	-1.42%	-0.48%	-0.56%	-0.68%	-19.12%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	0.44%	-2.06%	-1.20%	-0.77%	-0.53%	-12.87%
TLT	iShares 20+ Treas. Bd	Government Bonds	-2	-1.38%	-3.73%	-1.61%	-1.01%	-2.19%	-49.71%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	-0.86%	-3.16%	-1.31%	-1.11%	-1.56%	-41.66%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-0.48%	-3.09%	-1.57%	-0.91%	-1.54%	-41.39%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	-3.11%	-6.04%	-2.71%	-1.62%	-3.97%	-64.14%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-4	-3.78%	-6.42%	-3.30%	-2.26%	-4.83%	-66.94%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-75	0.00%	-100.00%	-100.00%	-100.00%	0.00%	-100.00%