

HV Bond/Dividend ETFs as of 04/17/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	11	4.67%	9.85%	13.74%	14.85%	8.97%	-6.43%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	7	-0.35%	5.71%	10.63%	13.62%	6.96%	-13.29%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	6	4.64%	5.70%	7.38%	7.43%	3.82%	-26.93%
JXI	iShares S&P Global Utilities	Utilities Equities	5	1.70%	3.64%	6.09%	8.84%	4.24%	-2.03%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	-1.83%	2.46%	7.68%	8.82%	2.84%	-22.17%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	3	-1.26%	0.74%	4.42%	7.38%	6.02%	-1.91%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	2	-0.44%	1.63%	2.60%	2.41%	-0.28%	-23.06%
IEI	iShares Lehman 3-7 Yr. Tresury	Government Bonds	2	0.35%	1.81%	2.32%	2.24%	0.77%	-11.90%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	2	0.12%	1.72%	2.31%	2.18%	0.44%	-15.81%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	2	0.59%	1.55%	2.40%	2.97%	1.84%	-5.57%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	2	0.17%	1.72%	2.33%	2.22%	0.44%	-16.32%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.27%	0.79%	0.80%	0.94%	0.45%	-4.67%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.20%	0.95%	1.16%	1.27%	0.59%	-6.06%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	1	-0.94%	0.42%	1.81%	2.32%	0.34%	-17.26%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	-0.02%	0.96%	1.46%	1.44%	0.35%	-10.66%
BNDX	Vanguard Total International Bond	Total Bond Market	1	1.17%	0.59%	0.72%	0.43%	-0.59%	-16.82%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.24%	0.76%	0.76%	0.91%	0.40%	-5.82%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.29%	0.74%	0.70%	1.25%	0.40%	-5.82%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	-0.52%	0.96%	1.79%	1.70%	-0.31%	-19.47%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	1	-1.09%	0.30%	1.67%	2.33%	0.40%	-16.68%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.19%	0.29%	0.56%	0.79%	0.16%	-5.55%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-1.00%	0.28%	1.05%	1.00%	-0.85%	-18.19%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.44%	0.08%	0.44%	0.62%	0.00%	-5.56%
IDU	Dow Jones US Utilities	Utilities Equities	0	-0.68%	-2.26%	0.33%	4.18%	1.16%	-43.39%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.10%	0.00%	0.00%	0.25%	0.03%	-0.50%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.52%	0.97%	1.69%	-0.74%	-0.33%	-19.40%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-0.99%	0.26%	0.97%	1.01%	-0.93%	-19.43%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.99%	0.28%	1.04%	1.03%	-0.83%	-18.81%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-1.17%	0.08%	0.94%	0.89%	-1.28%	-21.07%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	-3.12%	-0.34%	1.54%	1.05%	-3.22%	-41.63%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	-1.14%	-0.26%	0.55%	0.59%	-1.06%	-16.91%
VPU	Vanguard Utilities VIPERS	Utilities Equities	0	-1.67%	-2.63%	-0.49%	3.28%	0.45%	-5.77%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.43%	-0.55%	-0.53%	-0.24%	-0.33%	-0.76%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	-2.09%	-0.57%	0.34%	0.42%	-2.09%	-24.19%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-1.92%	-0.66%	0.34%	0.31%	-1.66%	-19.86%
XLU	Utilities Select Sector *	Utilities Equities	-1	-1.88%	-3.09%	-1.17%	2.75%	-0.01%	-6.22%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-1.98%	-1.04%	-0.15%	-0.08%	-2.25%	-23.28%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-4.07%	-1.14%	0.81%	0.23%	-5.16%	-48.98%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-3.65%	-1.69%	-0.13%	-0.45%	-4.48%	-42.04%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-2	-1.98%	-2.54%	-2.37%	-1.12%	-1.72%	-12.59%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	-2	-2.62%	-2.10%	-1.49%	-0.38%	-2.38%	-24.45%

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VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-2	-1.89%	-2.25%	-1.28%	-1.03%	-1.50%	-9.56%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-2	-1.29%	-2.33%	-2.28%	-2.33%	-2.03%	-12.13%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-2.04%	-2.99%	-3.08%	-1.81%	-2.33%	-12.89%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	-2	-5.10%	-4.27%	-1.02%	0.69%	-3.30%	-18.91%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-2	-1.87%	-2.19%	-1.54%	-1.05%	-2.01%	-9.05%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-3.80%	-2.76%	-1.66%	-1.70%	-4.89%	-34.92%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-2.68%	-2.19%	-1.54%	-0.27%	-2.35%	-24.73%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-3	-2.82%	-3.36%	-2.82%	-2.60%	-3.10%	-16.92%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	-7.44%	-3.34%	-0.36%	-2.08%	-9.14%	-62.82%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	-3	-4.88%	-4.55%	-2.84%	-1.66%	-5.04%	-37.03%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-3	-4.99%	-5.20%	-1.07%	0.99%	-2.71%	-6.52%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-3	-2.21%	-3.21%	-3.29%	-2.06%	-2.54%	-12.12%
MUB	iShares S&P National Muni Bond	National Munis	-3	-2.29%	-3.03%	-2.28%	-2.77%	-3.23%	-12.16%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-3	-2.23%	-3.15%	-3.09%	-1.83%	-2.52%	-71.15%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-3	-2.30%	-2.98%	-3.03%	-1.72%	-2.30%	-9.67%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-4	-8.40%	-3.71%	-0.73%	-3.05%	-10.92%	-64.98%
SDY	SPDR Dividend ETF	Large Value	-4	-4.19%	-5.29%	-3.35%	-2.02%	-5.17%	-10.12%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-4	-5.74%	-5.80%	-2.89%	-2.46%	-4.21%	-8.95%
PZA	Pshares Insured National Munis	National Munis	-4	-3.56%	-4.66%	-3.80%	-4.66%	-5.14%	-18.20%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-5	-7.78%	-7.48%	-2.48%	-0.50%	-3.73%	-8.85%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-5	-4.60%	-5.68%	-4.89%	-2.87%	-5.87%	-10.86%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-5	-6.65%	-7.18%	-3.37%	-1.79%	-3.15%	-8.84%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-5	-5.04%	-5.36%	-5.74%	-4.12%	-7.00%	-28.57%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-6	-4.15%	-7.73%	-7.26%	-4.19%	-3.37%	-19.06%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-6	-5.36%	-5.69%	-5.93%	-5.12%	-7.41%	-29.28%
DVY	iShares Select Dividend Index	Large Cap Value	-6	-5.71%	-8.34%	-6.29%	-4.14%	-5.68%	-12.24%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-7	-5.67%	-9.40%	-8.10%	-5.09%	-6.13%	-10.35%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-7	-5.72%	-6.70%	-7.69%	-6.08%	-7.77%	-26.69%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-8	-7.61%	-9.96%	-7.80%	-5.29%	-7.33%	-12.59%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-8	-5.47%	-9.95%	-9.16%	-6.11%	-6.31%	-10.41%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-8	-6.90%	-10.22%	-9.14%	-5.29%	-5.83%	-10.53%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	-9	-8.88%	-12.17%	-9.72%	-5.57%	-8.19%	-13.60%
SCHD	Schwab US Dividend Equity	All Cap Equities	-9	-9.05%	-10.24%	-9.51%	-6.95%	-8.67%	-13.92%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-10	-6.77%	-10.73%	-12.11%	-9.28%	-8.85%	-54.43%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-10	-9.59%	-11.36%	-10.09%	-8.23%	-9.50%	-15.47%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-13	-7.29%	-16.03%	-16.79%	-12.12%	-10.69%	-17.66%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-13	-9.02%	-13.92%	-15.13%	-13.97%	-13.06%	-65.41%