

HV Bond/Dividend ETFs as of 04/18/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
IDU	Dow Jones US Utilities	Utilities Equities	4	0.41%	4.63%	6.79%	3.49%	4.73%	-53.28%
XLU	Utilities Select Sector *	Utilities Equities	3	1.05%	4.75%	5.59%	1.75%	2.82%	-17.51%
VPU	Vanguard Utilities VIPERS	Utilities Equities	3	-0.04%	4.83%	5.79%	1.79%	2.86%	-17.64%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	2	-0.35%	3.41%	4.78%	-0.32%	3.09%	-12.52%
HDV	iShares Core High Dividend	Large Cap Value Equiti	2	-1.29%	0.82%	2.58%	4.60%	4.08%	-3.20%
JXI	iShares S&P Global Utilities	Utilities Equities	1	0.07%	3.48%	2.74%	-1.35%	1.00%	-14.57%
IHDG	WisdomTree International Hedged Dividend Growth	Foreign Large Cap Equi	1	-3.92%	-1.17%	3.47%	5.00%	6.63%	-5.06%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	0	-2.39%	-1.60%	3.65%	1.25%	4.12%	-18.08%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bond	0	-0.10%	0.76%	0.50%	0.67%	0.73%	-9.45%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-1.01%	-0.21%	0.13%	1.91%	2.74%	-11.14%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.09%	0.14%	0.29%	-0.33%	0.21%	-9.86%
VYM	Vanguard High Div. Yield Index	Large Cap Value	0	-3.94%	-0.29%	1.68%	2.99%	4.73%	-4.98%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.02%	0.08%	0.18%	0.79%	0.47%	-0.14%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	0	-3.55%	0.56%	0.74%	0.47%	2.30%	-9.45%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	0	-3.98%	-1.53%	1.06%	2.75%	4.33%	-4.75%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	0	-3.30%	0.14%	0.66%	2.06%	3.84%	-6.53%
SDY	SPDR Dividend ETF	Large Value	0	-2.94%	0.30%	1.36%	0.54%	2.96%	-5.06%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	-2.83%	0.64%	0.57%	0.40%	2.96%	-13.53%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.17%	-0.15%	-0.32%	0.08%	0.09%	-0.85%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	-3.75%	-0.05%	1.67%	1.22%	2.94%	-4.98%
DVY	iShares Select Dividend Index	Large Cap Value	-1	-3.45%	0.69%	0.34%	-0.29%	2.46%	-11.55%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-1.06%	-0.74%	-1.22%	-1.18%	0.16%	-8.07%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bond	-1	-1.33%	-0.41%	-1.25%	-1.84%	-0.39%	-19.80%
MUB	iShares S&P National Muni Bond	National Munis	-1	-1.30%	-1.16%	-1.34%	-1.86%	0.36%	-9.79%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-1	-5.11%	-2.60%	0.27%	1.90%	3.82%	-5.11%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	-2.49%	-0.44%	-0.24%	-2.01%	1.31%	-26.02%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	-2.24%	-0.53%	-0.29%	0.89%	2.90%	-18.02%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.95%	-0.75%	-1.49%	-1.52%	-0.19%	-8.94%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.66%	-0.66%	-1.38%	-1.24%	-0.50%	-7.50%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.69%	-0.64%	-1.34%	-1.20%	-0.43%	-7.56%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-1	-3.72%	-0.29%	-0.29%	-0.10%	2.58%	-10.86%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.67%	-0.59%	-1.24%	-1.08%	-0.31%	-6.51%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bond	-1	-1.27%	-0.31%	-1.13%	-1.74%	-0.17%	-19.29%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	-5.35%	-0.50%	0.71%	-0.09%	4.15%	-55.01%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	-0.88%	-0.12%	-0.53%	-1.66%	-0.30%	-18.03%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-1.10%	-0.80%	-1.34%	-1.25%	0.21%	-8.23%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bond	-2	-2.40%	-0.77%	-0.85%	-2.49%	0.90%	-25.35%
GVI	iShares Lehman Interm. Govt/Credit	Total Bond Market	-2	-1.43%	-1.13%	-2.07%	-2.40%	-0.61%	-13.60%
BAB	PowerShares Build America Bond Portfolio	National Munis	-2	-1.78%	-1.82%	-2.30%	-3.83%	-0.72%	-25.29%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-2	-1.95%	-1.55%	-2.64%	-3.78%	-1.41%	-21.66%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-2	-2.27%	-1.55%	-2.64%	-3.40%	-0.84%	-21.09%

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HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-2	-2.49%	-1.89%	-2.38%	-2.00%	0.24%	-14.76%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	-3.63%	-1.03%	-1.91%	-2.98%	0.19%	-24.08%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-2	-3.38%	-1.65%	-0.93%	-3.77%	2.38%	-27.47%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-2	-1.68%	-1.38%	-2.64%	-3.05%	-1.13%	-15.32%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-2	-6.90%	-3.03%	0.00%	3.20%	7.57%	-7.11%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-2	-1.74%	-1.16%	-2.13%	-3.03%	-0.91%	-22.48%
PZA	Pshares Insured National Munis	National Munis	-2	-1.51%	-1.55%	-1.30%	-2.73%	0.83%	-14.53%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-2	-1.99%	-1.28%	-1.88%	-2.04%	0.45%	-9.71%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-2	-1.93%	-1.53%	-1.79%	-1.16%	0.12%	-13.12%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-2	-2.03%	-1.76%	-2.10%	-1.54%	-0.05%	-10.09%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-1.94%	-1.59%	-2.06%	-1.55%	-0.17%	-12.05%
SCHD	Schwab US Dividend Equity	All Cap Equities	-2	-5.08%	-2.56%	-1.63%	-0.42%	1.67%	-7.48%
PCY	PowerShares Emerging Markets Sovereign Debt Po	Emerging Markets Bond	-2	-3.23%	-1.00%	-0.40%	-4.17%	1.28%	-36.16%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-2	-1.90%	-1.56%	-2.93%	-3.51%	-1.44%	-19.21%
IDV	iShares International Select Dividend	Foreign Large Cap Equi	-2	-1.94%	-1.80%	-1.30%	-2.72%	1.43%	-24.11%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-2	-2.55%	-1.94%	-2.44%	-2.03%	0.14%	-71.43%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-3	-2.23%	-1.70%	-2.90%	-3.87%	-1.15%	-20.99%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-3	-2.36%	-1.89%	-3.18%	-4.05%	-1.24%	-22.34%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-3	-2.57%	-2.13%	-3.69%	-4.95%	-2.25%	-25.55%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-3	-1.96%	-1.60%	-3.01%	-3.60%	-1.57%	-18.71%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-3	-2.53%	-2.03%	-3.05%	-3.85%	-0.50%	-19.57%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-3	-2.29%	-1.75%	-2.95%	-4.00%	-1.21%	-20.35%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-3	-2.27%	-1.73%	-2.97%	-3.99%	-1.27%	-21.36%
PFF	iShares S&P Preferred Stock	Preferred Stock/Convert	-4	-5.59%	-3.76%	-3.88%	-1.51%	-0.43%	-23.73%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-4	-3.14%	-2.64%	-4.11%	-5.21%	-1.18%	-24.61%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-4	-3.55%	-0.91%	-4.78%	-7.57%	-1.90%	-13.08%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equi	-4	-4.68%	-3.64%	-3.78%	-5.46%	-2.33%	-21.67%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-4	-3.23%	-2.71%	-3.71%	-6.95%	-2.41%	-31.41%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-4	-5.43%	-3.99%	-3.99%	-0.89%	-0.24%	-26.01%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-4	-5.13%	-2.15%	-2.80%	-5.07%	1.51%	-64.25%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Convert	-4	-5.91%	-3.99%	-3.99%	-1.39%	-0.21%	-26.89%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-5	-3.96%	-3.26%	-4.76%	-8.11%	-3.38%	-42.27%
BLV	Vanguard Long Term Bond	Long-Term Bond	-5	-4.27%	-3.66%	-5.26%	-8.31%	-3.01%	-41.82%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-5	-4.16%	-3.64%	-5.59%	-7.44%	-1.94%	-34.32%
TLT	iShares 20+ Treas. Bd	Government Bonds	-6	-4.58%	-4.10%	-5.46%	-10.16%	-4.69%	-48.23%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-8	-6.73%	-5.88%	-7.08%	-14.09%	-6.98%	-60.97%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra	Government Bonds	-10	-7.23%	-6.64%	-7.80%	-16.34%	-8.38%	-62.42%