

HV Bond/Dividend ETFs as of 04/23/2026

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	9	10.38%	6.15%	6.43%	13.14% 11.07%	-0.08%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	8	7.28%	2.51%	7.77%	14.92% 11.32%	-55.00%
SCHD	Schwab US Dividend Equity	All Cap Equities	6	2.61%	-0.29%	6.98%	14.55% 10.13%	-1.38%
VYM	Vanguard High Div. Yield Index	Large Cap Value	5	5.85%	0.58%	4.25%	8.58% 7.84%	-0.43%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	6.97%	-0.37%	2.78%	10.79% 8.62%	-1.62%
JXI	iShares S&P Global Utilities	Utilities Equities	5	3.38%	-1.63%	6.59%	11.10% 8.33%	-2.26%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	-0.44%	-1.46%	6.89%	12.99% 9.43%	-2.26%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	4	3.97%	0.50%	3.82%	7.99% 4.43%	-4.59%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	4	2.81%	-0.40%	5.02%	9.96% 7.61%	-2.03%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	4	5.98%	-2.55%	2.83%	10.54% 11.10%	-2.66%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	3.28%	-1.08%	4.46%	9.48% 7.40%	-1.73%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	5.82%	-1.25%	3.02%	7.19% 5.11%	-45.49%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	1.57%	-1.58%	6.66%	10.38% 6.45%	-3.21%
IDU	Dow Jones US Utilities	Utilities Equities	3	1.66%	-2.12%	6.11%	7.72% 4.19%	-34.08%
HDV	iShares Core High Dividend	Large Cap Value Equiti	3	0.39%	-2.53%	3.24%	10.94% 6.81%	-3.75%
DVY	iShares Select Dividend Index	Large Cap Value	3	2.17%	-2.18%	2.07%	8.59% 5.80%	-2.95%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	5.06%	-0.73%	2.08%	5.37% 5.47%	-1.16%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	3	6.33%	0.16%	1.55%	3.64% 4.41%	-0.83%
VPU	Vanguard Utilities VIPERS	Utilities Equities	3	1.92%	-2.01%	6.03%	7.92% 4.27%	-3.00%
XLU	Utilities Select Sector *	Utilities Equities	3	1.68%	-2.31%	6.37%	7.96% -29.66%	-50.39%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	2	7.91%	-3.08%	-0.89%	5.22% 5.45%	-4.45%
SDY	SPDR Dividend ETF	Large Value	2	2.81%	-3.67%	1.31%	7.33% 4.26%	-4.21%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	1	6.82%	-0.78%	-3.69%	3.62% 4.15%	-3.82%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	5.44%	-4.03%	-0.54%	2.34% 3.98%	-4.16%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	1	3.46%	-4.39%	-0.38%	4.58% 2.78%	-5.02%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	1	3.65%	-0.44%	-0.63%	1.71% 0.70%	-21.82%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	1	3.20%	-5.14%	0.79%	4.96% 4.21%	-5.26%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	1.03%	0.78%	1.15%	1.58% 0.42%	-4.85%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	1.55%	-0.22%	0.86%	1.43% 0.39%	-15.89%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	1.65%	-0.13%	0.95%	1.51% 0.69%	-14.74%
MUB	iShares S&P National Muni Bond	National Munis	0	1.64%	-1.46%	-0.34%	0.21% 0.64%	-9.00%
PZA	Pshares Insured National Munis	National Munis	0	2.41%	-1.10%	-0.04%	0.60% 1.14%	-15.23%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	1.84%	-0.59%	-0.81%	-0.32% -0.17%	-9.67%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	1.88%	-0.86%	-0.41%	0.00% -0.61%	-8.08%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	3.85%	-1.87%	-0.23%	-0.46% 0.38%	-30.34%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	0	1.10%	-4.91%	0.34%	3.62% 1.00%	-5.49%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	0	0.67%	-1.24%	-0.60%	-0.56% -0.48%	-9.80%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.33%	-0.74%	-0.61%	-0.49% -0.43%	-6.24%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	2.26%	-1.47%	-1.20%	-0.66% -0.46%	-12.77%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	1.89%	-0.76%	-1.04%	-0.48% -0.28%	-70.22%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.78%	-0.61%	-0.43%	-0.34% -0.35%	-4.52%

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FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.12%	-0.18%	-0.14%	0.16%	0.01%	-0.41%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.67%	-1.04%	-0.80%	-0.49%	-0.45%	-4.70%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.12%	-0.23%	-0.30%	0.02%	-0.07%	-0.46%
VGSH	Vanguard Short-Term Government	Government Bonds	0	0.29%	-0.75%	-0.58%	-0.43%	-0.42%	-6.19%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	2.68%	-1.83%	-0.96%	-0.52%	0.14%	-19.44%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.47%	-1.01%	-0.65%	-0.55%	-0.50%	-5.91%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	2.64%	-1.79%	-0.77%	-0.36%	0.46%	-18.68%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.32%	-0.71%	-0.53%	-0.41%	-0.40%	-4.98%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	1.63%	-0.59%	-1.01%	-0.77%	-0.64%	-7.69%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	1.49%	-0.51%	-0.94%	-0.55%	-0.51%	-10.52%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	1.55%	-0.51%	-1.04%	-0.58%	-0.51%	-11.26%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.91%	-1.73%	-0.70%	-0.43%	-0.51%	-16.87%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	1.00%	-1.69%	-0.73%	-0.43%	-0.52%	-18.24%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	2.03%	-2.15%	-1.81%	-0.42%	-1.76%	-27.91%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	1.92%	-2.36%	-2.02%	-0.71%	-1.91%	-27.86%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	1.22%	-1.86%	-1.00%	-0.45%	-0.52%	-18.13%
BNDX	Vanguard Total International Bond	Total Bond Market	-1	0.73%	-2.08%	-1.19%	-0.48%	-1.77%	-18.79%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.69%	-1.70%	-0.64%	-0.76%	-0.78%	-15.57%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	1.29%	-3.21%	-1.17%	-0.69%	-1.39%	-41.26%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	0.20%	0.88%	-1.01%	-2.29%	-1.39%	-12.38%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	1.02%	-1.93%	-0.74%	-0.74%	-0.74%	-18.09%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	0.79%	-2.32%	-0.70%	-0.96%	-0.76%	-22.23%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.85%	-1.72%	-0.71%	-0.46%	-0.56%	-17.60%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	0.93%	-3.62%	-1.14%	-0.95%	-1.46%	-41.57%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	1.52%	-1.97%	-1.05%	-0.61%	-0.87%	-21.29%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-1	1.96%	-2.55%	-1.43%	-0.69%	-1.38%	-33.31%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	1.38%	-1.82%	-0.98%	-0.73%	-0.65%	-14.44%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-1	1.01%	-1.94%	-1.07%	-0.94%	-1.05%	-20.81%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	0.51%	-4.12%	-1.22%	-0.70%	-1.94%	-49.55%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.64%	-1.57%	-0.65%	-0.72%	-0.73%	-11.64%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.82%	-2.28%	-0.66%	-0.82%	-0.93%	-22.50%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.57%	-1.80%	-0.65%	-0.56%	-0.71%	-19.12%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.66%	-1.77%	-0.67%	-0.75%	-0.78%	-16.05%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	1.70%	-3.73%	-3.57%	-1.60%	-2.08%	-29.51%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-2	-0.60%	-6.32%	-1.77%	-1.08%	-3.50%	-63.94%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-3	-1.06%	-6.65%	-1.95%	-1.45%	-4.08%	-66.67%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-50	0.00%	0.00%	-100.00%	-100.00%	0.00%	-100.00%