

# HV Bond/Dividend ETFs as of 04/24/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	11	5.66%	10.14%	12.44%	15.85%	9.57%	-5.62%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	10	2.27%	8.35%	12.15%	17.02%	9.92%	-10.70%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	8	2.45%	7.07%	8.78%	12.16%	6.03%	-19.78%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	7	6.26%	6.41%	7.25%	7.90%	4.13%	-26.61%
JXI	iShares S&P Global Utilities	Utilities Equities	7	3.96%	6.15%	6.87%	10.04%	5.07%	-0.95%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	1.69%	2.40%	4.87%	8.25%	6.40%	-1.11%
IDU	Dow Jones US Utilities	Utilities Equities	2	1.23%	0.74%	0.69%	4.81%	1.52%	-43.05%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.56%	1.38%	2.40%	3.24%	2.02%	-5.32%
VPU	Vanguard Utilities VIPERS	Utilities Equities	2	1.34%	0.55%	0.56%	4.03%	0.92%	-5.09%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.35%	0.31%	1.09%	1.60%	0.48%	-10.52%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.70%	0.73%	1.76%	2.31%	0.80%	-11.84%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.36%	0.47%	0.91%	1.36%	0.64%	-5.98%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	-0.04%	0.30%	1.88%	3.06%	1.03%	-16.67%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.77%	0.65%	1.72%	2.35%	0.58%	-15.67%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.55%	0.05%	1.80%	2.60%	-0.10%	-22.92%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	-1.41%	0.84%	1.01%	3.61%	-0.36%	-16.57%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	1	0.30%	0.36%	0.60%	0.96%	0.45%	-4.64%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	0.25%	0.37%	0.54%	1.25%	0.38%	-5.82%
BNDX	Vanguard Total International Bond	Total Bond Market	1	1.64%	0.24%	0.67%	0.82%	-0.22%	-16.50%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-0.29%	0.17%	1.70%	3.02%	1.04%	-16.12%
XLU	Utilities Select Sector *	Utilities Equities	1	1.34%	0.54%	0.14%	3.65%	0.61%	-5.40%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.38%	0.00%	1.30%	2.05%	0.02%	-19.19%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.66%	0.54%	1.71%	2.33%	0.51%	-16.23%
VGSH	Vanguard Short-Term Government	Government Bonds	1	0.29%	0.34%	0.57%	0.95%	0.41%	-5.79%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.26%	-0.08%	0.48%	0.77%	0.12%	-5.43%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.08%	-0.58%	0.66%	1.38%	-0.47%	-17.88%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.31%	-0.13%	1.15%	-0.52%	-0.12%	-19.22%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.09%	-0.56%	0.61%	1.41%	-0.53%	-19.11%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.03%	-0.07%	-0.03%	0.33%	0.11%	-0.42%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.05%	0.04%	0.43%	1.01%	0.35%	-5.35%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	-0.12%	-0.75%	0.26%	1.08%	-0.57%	-16.50%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-0.18%	-0.77%	0.50%	1.29%	-0.86%	-20.75%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.05%	-0.56%	0.69%	1.43%	-0.43%	-18.48%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	-0.30%	-1.59%	-0.92%	1.10%	-0.99%	-23.69%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-0.56%	-1.32%	0.07%	0.85%	-1.10%	-19.43%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	-0.38%	-1.57%	-0.36%	0.54%	-1.59%	-22.80%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	-0.33%	-1.54%	-0.89%	0.97%	-1.04%	-23.43%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	0	-0.66%	-2.34%	0.57%	1.69%	-2.53%	-41.26%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.33%	-0.37%	-0.43%	-0.02%	-0.10%	-0.55%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	-0.89%	-3.17%	-0.71%	0.35%	-3.60%	-41.57%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	-0.34%	-1.10%	-1.71%	-1.71%	-1.34%	-11.57%

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HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-0.30%	-1.51%	-1.48%	0.06%	-0.54%	-11.54%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-0.75%	-2.19%	-2.17%	-0.61%	-1.16%	-8.65%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-0.68%	-2.27%	-0.38%	0.23%	-2.23%	-24.34%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-0.57%	-2.07%	-2.20%	-0.65%	-1.30%	-70.80%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	-0.28%	-1.48%	-1.37%	-0.50%	-1.42%	-8.54%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-0.63%	-1.90%	-2.13%	-0.63%	-1.12%	-11.85%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-1.11%	-1.64%	-1.23%	-0.79%	-1.24%	-9.33%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-0.75%	-3.36%	-0.11%	1.04%	-4.25%	-48.57%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-2	-1.64%	-2.64%	-2.42%	-2.03%	-2.49%	-16.43%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-2	-0.75%	-2.15%	-2.30%	-0.91%	-1.35%	-11.09%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	-1.07%	-3.49%	-1.75%	-0.79%	-3.90%	-34.32%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	-1.55%	-3.62%	-2.38%	-0.45%	-3.76%	-36.25%
HDV	iShares Core High Dividend	Large Cap Value Equiti	-2	-4.72%	-4.58%	-1.64%	1.46%	-2.27%	-6.09%
MUB	iShares S&P National Muni Bond	National Munis	-2	-0.78%	-3.28%	-2.64%	-2.50%	-2.87%	-11.91%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-3	-1.44%	-2.55%	-4.91%	-1.55%	-0.77%	-16.83%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-3	-5.26%	-6.09%	-2.40%	1.07%	-2.23%	-7.42%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	-2.31%	-6.27%	-1.47%	-0.84%	-7.74%	-62.35%
SDY	SPDR Dividend ETF	Large Value	-3	-3.43%	-4.38%	-3.51%	-1.22%	-4.35%	-9.38%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-3	-2.19%	-6.80%	-1.54%	-1.52%	-9.23%	-64.43%
DVY	iShares Select Dividend Index	Large Cap Value	-4	-4.05%	-5.88%	-5.37%	-2.19%	-3.76%	-10.46%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-4	-4.65%	-5.13%	-3.15%	-1.95%	-3.73%	-8.46%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-4	-2.55%	-4.90%	-5.06%	-3.99%	-6.15%	-28.44%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-4	-4.06%	-4.78%	-5.30%	-1.85%	-4.83%	-9.92%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-4	-2.49%	-4.67%	-4.79%	-3.09%	-5.82%	-27.80%
PZA	Pshares Insured National Munis	National Munis	-4	-1.49%	-5.11%	-4.42%	-4.74%	-5.08%	-18.28%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-4	-5.16%	-5.68%	-3.65%	-0.40%	-1.84%	-7.55%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-4	-2.68%	-4.85%	-5.95%	-3.98%	-5.54%	-25.05%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	-5	-4.14%	-7.32%	-7.94%	-2.07%	-4.55%	-10.40%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-5	-3.20%	-5.99%	-7.18%	-3.82%	-3.98%	-8.22%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-5	-3.94%	-6.17%	-6.76%	-3.11%	-4.13%	-8.48%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-5	-4.23%	-6.63%	-7.21%	-3.27%	-3.79%	-8.62%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-6	-5.77%	-6.98%	-6.11%	-3.27%	-5.28%	-10.73%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-7	-4.72%	-6.89%	-10.29%	-6.93%	-6.37%	-53.25%
SCHD	Schwab US Dividend Equity	All Cap Equities	-8	-7.35%	-8.73%	-8.11%	-5.89%	-7.49%	-12.94%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-8	-7.13%	-8.46%	-9.04%	-6.30%	-7.44%	-13.69%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-9	-4.31%	-8.44%	-14.20%	-9.02%	-7.35%	-14.75%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-10	-6.37%	-9.31%	-13.41%	-11.85%	-10.64%	-64.56%