

HV Bond/Dividend ETFs as of 04/25/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	6	1.93%	7.76%	6.87%	5.67%	6.91%	-14.34%
IDU	Dow Jones US Utilities	Utilities Equities	6	1.63%	7.70%	8.17%	7.47%	8.81%	-51.49%
VPU	Vanguard Utilities VIPERS	Utilities Equities	6	1.82%	8.04%	7.37%	5.92%	7.18%	-14.30%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	-0.81%	3.64%	4.62%	7.19%	6.54%	-0.81%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	4	0.77%	7.14%	6.27%	3.25%	6.89%	-9.39%
JXI	iShares S&P Global Utilities	Utilities Equities	3	0.64%	6.43%	4.01%	1.68%	4.26%	-11.94%
DVY	iShares Select Dividend Index	Large Cap Value	2	-2.42%	3.21%	3.69%	2.54%	5.33%	-9.04%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	2	-2.34%	3.21%	3.44%	4.74%	6.41%	-4.08%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	2	-2.56%	3.13%	3.71%	2.75%	4.57%	-7.40%
VYM	Vanguard High Div. Yield Index	Large Cap Value	2	-2.80%	1.89%	3.79%	5.35%	6.97%	-2.80%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	1	-2.25%	2.46%	2.38%	2.33%	4.89%	-11.86%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	1	-2.82%	0.43%	2.54%	4.83%	6.30%	-2.82%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	-0.84%	0.44%	2.83%	1.99%	4.76%	-17.48%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	1	-3.31%	-0.60%	3.35%	5.79%	7.16%	-4.35%
SDY	SPDR Dividend ETF	Large Value	1	-2.54%	1.77%	2.47%	2.34%	4.79%	-3.35%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	1	-4.49%	0.93%	3.63%	1.95%	6.13%	-54.09%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	0	-0.15%	0.42%	0.29%	0.69%	0.72%	-9.43%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	0	-0.57%	1.60%	0.18%	-0.39%	3.84%	-22.30%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.23%	0.23%	0.05%	0.17%	0.17%	-0.76%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.02%	-0.02%	0.65%	0.85%	0.51%	-0.08%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	-3.32%	-1.03%	1.30%	3.61%	5.44%	-3.51%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	0	-3.24%	1.14%	1.95%	1.83%	4.51%	-9.14%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	-4.13%	-0.11%	1.61%	2.12%	3.85%	-4.13%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	-0.57%	-0.43%	0.00%	-0.71%	-0.16%	-10.20%
SCHD	Schwab US Dividend Equity	All Cap Equities	0	-3.81%	-0.10%	0.67%	1.88%	3.96%	-5.35%
FPE	First Trust Preferred Securities and Income	Preferred Stock	0	-1.67%	-0.53%	-0.76%	1.01%	2.88%	-17.93%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	0	-1.22%	-0.59%	-0.13%	1.73%	2.46%	-11.30%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	-1.87%	-1.27%	-1.48%	-1.38%	0.78%	-71.24%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	-1	-1.01%	-0.65%	-1.30%	-1.09%	0.35%	-8.07%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-1	-5.92%	-2.97%	2.26%	4.44%	8.61%	-5.99%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	-1.39%	-1.23%	-1.15%	-1.07%	0.31%	-11.62%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	-1	-0.65%	-0.33%	-1.26%	-0.96%	0.37%	-7.87%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	-1.39%	-1.01%	-0.92%	-0.62%	0.65%	-12.64%
VGSH	Vanguard Short-Term Government	Government Bonds	-1	-0.67%	-0.69%	-1.22%	-1.11%	-0.33%	-7.48%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	-1.44%	-1.19%	-1.22%	-1.02%	0.46%	-9.61%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	-1	-0.72%	-0.67%	-1.20%	-1.04%	-0.26%	-6.46%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	-1.74%	-1.23%	-1.50%	-1.31%	0.93%	-14.15%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	-1	-2.39%	0.53%	0.07%	-2.20%	4.07%	-26.28%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	-1	-0.68%	-0.75%	-1.28%	-1.18%	-0.42%	-7.44%
BSV	Vanguard Short Term Bond	Total Bond Market	-1	-0.98%	-0.81%	-1.66%	-1.43%	-0.11%	-8.86%
BNDX	Vanguard Total International Bond	Total Bond Market	-2	-1.79%	-0.86%	-1.61%	-2.13%	-0.76%	-18.42%

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DES	Wisdom Tree SmallCap Div.	Small Cap Value	-2	-4.47%	-0.38%	0.26%	-2.95%	3.68%	-63.46%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-2	-2.65%	-1.24%	-1.55%	-2.49%	0.90%	-25.35%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-2	-3.57%	-1.74%	-1.52%	-2.38%	0.87%	-23.61%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-2	-1.71%	-1.38%	-2.68%	-2.44%	-0.64%	-13.65%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-2	-2.72%	-1.21%	-1.27%	-2.05%	1.25%	-26.06%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	-2	-1.82%	-1.12%	-2.36%	-1.90%	-0.39%	-19.85%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-2	-2.10%	-1.28%	-2.42%	-2.10%	0.37%	-9.76%
MUB	iShares S&P National Muni Bond	National Munis	-2	-1.37%	-1.70%	-2.42%	-2.10%	0.13%	-10.01%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	-2	-1.77%	-1.13%	-2.34%	-1.84%	-0.23%	-19.37%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-2	-3.15%	1.42%	-1.72%	-5.39%	0.40%	-11.03%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-3	-3.57%	-3.42%	-3.21%	-0.35%	0.73%	-22.84%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-3	-2.94%	-2.37%	-4.48%	-4.19%	-1.32%	-22.45%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-3	-2.84%	-2.28%	-4.19%	-4.05%	-1.26%	-21.13%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-3	-3.03%	-2.30%	-3.87%	-3.65%	-1.04%	-21.29%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-3	-2.89%	-2.42%	-4.29%	-4.18%	-1.40%	-21.52%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-3	-2.41%	-2.17%	-4.03%	-3.72%	-1.63%	-18.81%
PZA	Pshares Insured National Munis	National Munis	-3	-1.76%	-2.21%	-3.02%	-3.18%	0.39%	-14.93%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-3	-4.40%	-4.08%	-4.21%	-0.07%	0.56%	-25.40%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-3	-2.88%	-2.29%	-4.28%	-4.16%	-1.31%	-20.49%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-3	-2.84%	-1.97%	-3.76%	-3.76%	-0.38%	-19.50%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-3	-2.85%	-2.34%	-4.16%	-3.99%	-1.56%	-21.84%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	-4.04%	-4.04%	-4.52%	-0.61%	0.57%	-26.31%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-3	-2.04%	-1.85%	-3.48%	-3.14%	-1.19%	-15.40%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	-3	-2.65%	-0.96%	-2.95%	-3.74%	-0.43%	-20.25%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	-3	-2.77%	-2.09%	-3.49%	-3.25%	-1.05%	-22.66%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-3	-2.41%	-2.17%	-4.00%	-3.67%	-1.56%	-19.35%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-4	-3.85%	-2.72%	-5.33%	-5.36%	-1.27%	-24.74%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-4	-3.96%	-2.48%	-3.11%	-4.70%	0.70%	-36.51%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-4	-3.61%	-3.16%	-5.76%	-5.34%	-2.53%	-25.86%
BAB	PowerShares Build America Bond Portfolio	National Munis	-4	-3.24%	-3.06%	-5.79%	-4.53%	-1.39%	-25.84%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-4	-3.15%	-2.93%	-4.77%	-7.08%	-2.40%	-31.51%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-6	-5.65%	-4.17%	-7.85%	-7.91%	-2.31%	-34.66%
BLV	Vanguard Long Term Bond	Long-Term Bond	-7	-6.19%	-5.16%	-8.80%	-9.02%	-3.56%	-42.27%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-7	-6.06%	-5.15%	-8.78%	-8.87%	-3.94%	-42.75%
TLT	iShares 20+ Treas. Bd	Government Bonds	-9	-7.23%	-6.80%	-10.65%	-11.23%	-5.49%	-48.84%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-13	-10.69%	-9.70%	-14.56%	-15.57%	-8.11%	-61.64%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-14	-11.87%	-11.00%	-16.24%	-18.15%	-9.83%	-63.24%