

HV Bond/Dividend ETFs as of 04/30/2026

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|--|--------------------------|---------|--------|--------|--------|--------|---------|---------|
| CWB | SPDR Barclays Convertible Securities | Convertible Bonds | 10 | 8.30% | 8.60% | 10.72% | 13.27% | 10.72% | 0.00% |
| DEM | WisdomTree Emerg. Mkts Hi-Yld E. | Emerging Mkts Equities | 8 | 6.01% | 6.16% | 5.64% | 12.22% | 9.67% | -0.34% |
| DES | Wisdom Tree SmallCap Div. | Small Cap Value | 8 | 6.56% | 5.40% | 5.11% | 15.52% | 11.43% | -54.77% |
| IDV | iShares International Select Dividend | Foreign Large Cap Equi | 7 | 3.79% | 5.72% | 4.97% | 12.52% | 12.51% | -0.92% |
| SCHD | Schwab US Dividend Equity | All Cap Equities | 7 | 4.94% | 2.59% | 3.55% | 16.92% | 12.02% | 0.00% |
| VYM | Vanguard High Div. Yield Index | Large Cap Value | 6 | 6.13% | 3.37% | 3.42% | 9.52% | 8.43% | 0.00% |
| JXI | iShares S&P Global Utilities | Utilities Equities | 6 | 1.36% | 2.40% | 8.79% | 12.83% | 9.58% | -0.74% |
| FV | First Trust Dorsey Wright Focus 5 | Large Cap Value Equiti | 6 | 9.46% | 5.17% | 3.70% | 6.10% | 6.44% | -1.52% |
| XLU | Utilities Select Sector * | Utilities Equities | 5 | 1.10% | -0.11% | 8.70% | 9.74% | -27.41% | -49.57% |
| VPU | Vanguard Utilities VIPERS | Utilities Equities | 5 | 1.17% | 0.00% | 8.22% | 9.43% | 5.49% | -1.64% |
| PEY | PowerShares Hi Yields Div. Achiev's | Mid-Cap Value | 5 | 4.50% | 4.93% | 1.90% | 10.54% | 6.83% | -2.34% |
| DON | Wisdom Tree MidCap Div. | Mid-Cap Value | 4 | 4.98% | 1.74% | 1.37% | 7.50% | 5.24% | -45.33% |
| SDOG | ALPS Sector Dividend Dogs | Large Cap Value Equiti | 4 | 2.92% | 0.56% | 2.25% | 10.67% | 8.01% | -1.40% |
| IDU | Dow Jones US Utilities | Utilities Equities | 4 | 0.70% | -0.49% | 7.93% | 9.17% | 5.39% | -33.19% |
| FXU | 1st Trust Utilities AlphaDEX | Utilities Equities | 4 | -1.13% | -0.50% | 6.23% | 10.55% | 6.31% | -3.06% |
| FDL | 1st Trust Morningstar Div. Lead's | Large Cap Value | 4 | 0.64% | 0.62% | 2.18% | 14.30% | 10.32% | -1.13% |
| DVY | iShares Select Dividend Index | Large Cap Value | 4 | 2.51% | 1.32% | 1.44% | 10.15% | 7.05% | -1.56% |
| DHS | Wisdom Tree High-Yield Equity | Large Cap Value | 4 | 2.98% | 1.07% | 0.82% | 9.93% | 7.54% | -1.32% |
| DGRO | iShares Core Dividend Growth | Large Cap Value Equiti | 4 | 4.81% | 1.99% | 1.42% | 6.15% | 5.97% | -0.43% |
| DFE | Wisdom Tree Europe SmCap Div. | Europe Stock | 4 | 5.15% | 2.42% | 2.47% | 5.67% | 5.71% | -4.05% |
| VIG | Vanguard Div. Appreciation | Large Cap Value Equiti | 4 | 5.87% | 2.35% | 1.82% | 4.06% | 4.62% | -0.43% |
| DWX | SPDR S&P International Dividend | Foreign Large Cap Equi | 3 | 1.63% | 1.59% | 0.93% | 6.40% | 5.38% | -3.96% |
| SDY | SPDR Dividend ETF | Large Value | 2 | 2.70% | -1.52% | -1.26% | 7.84% | 4.60% | -3.76% |
| PFF | iShares S&P Preferred Stock | Preferred Stock/Convert | 2 | 3.35% | 0.51% | 0.93% | 1.58% | 0.55% | -21.92% |
| IHDG | WisdomTree International Hedged Dividend Growth | Foreign Large Cap Equi | 1 | 1.80% | 0.77% | -0.92% | 2.22% | 3.62% | -4.27% |
| SPHD | PowerShares S&P 500 HiDivLowVol | Large Cap Value | 1 | 1.63% | -2.48% | -1.39% | 5.02% | 2.35% | -4.22% |
| SCHP | Schwab U.S. TIPs | Inflation-Protected Bond | 1 | 0.71% | 0.22% | 0.83% | 1.43% | 0.36% | -15.89% |
| VTIP | Vanguard Short-Term Inflation-Protected Securities | Inflation-Protected Bond | 1 | 0.74% | 0.98% | 1.37% | 1.82% | 0.64% | -4.62% |
| TIP | iShares TIPS Bond Fd | Inflation-Protected Bond | 1 | 0.68% | 0.31% | 0.90% | 1.50% | 0.63% | -14.75% |
| NOBL | ProShares S&P 500 Dividend Aristocrats | Large Cap Value Equiti | 0 | 2.33% | -2.49% | -3.52% | 4.16% | 2.28% | -5.40% |
| HYS | PIMCO 0-5 Year High Yield Corp Bond | High Yield Bonds | 0 | 0.95% | 0.51% | -0.34% | -0.89% | -0.73% | -7.80% |
| SJNK | SPDR Barclays Short Term High Yield Bond | High Yield Bonds | 0 | 1.12% | 0.64% | -0.08% | -0.43% | -0.37% | -10.41% |
| JNK | Barclays Cap. High Yield Bond | High Yield Bond | 0 | 1.16% | 0.47% | -0.24% | -0.39% | -0.18% | -70.19% |
| SHYG | iShares 0-5 Year High Yield Corporate Bond | High Yield Bonds | 0 | 1.11% | 0.57% | -0.12% | -0.47% | -0.37% | -11.16% |
| HYG | iShares Lehman Hi-Yield Corp. | High Yield Bond | 0 | 1.03% | 0.37% | -0.19% | -0.31% | -0.16% | -9.65% |
| EMB | iShares Emerging Markets Bond | Emerging Market Bond | 0 | 1.95% | -0.60% | -0.66% | -0.50% | 0.23% | -18.79% |
| PZA | Pshares Insured National Munis | National Munis | 0 | 0.65% | -0.30% | -0.30% | 0.30% | 0.68% | -15.48% |
| FLOT | iShares Floating Rate Bond | Corporate Bonds | 0 | 0.55% | 0.33% | 0.26% | 0.35% | 0.21% | -0.22% |
| VCSH | Vanguard Short-Term Corporate Bond | Corporate Bonds | 0 | 0.21% | -0.49% | -0.76% | -0.58% | -0.54% | -4.78% |
| VGSH | Vanguard Short-Term Government | Government Bonds | 0 | 0.14% | -0.29% | -0.51% | -0.44% | -0.44% | -6.21% |
| FPE | First Trust Preferred Securities and Income | Preferred Stock | 0 | 1.51% | -0.60% | -0.88% | -0.60% | -0.44% | -12.72% |

| Ticker | ETF Name | Orientation | M-Index | 4 wk | 8 wk | 12 wk | YTD | %M/A | DD% |
|--------|--|-------------------------|---------|---------|---------|----------|----------|---------|----------|
| VRP | PowerShares Variable Rate Preferred Portfolio | Preferred Stock | 0 | 0.87% | -0.37% | -0.49% | -0.08% | -0.69% | -8.16% |
| VWOB | Vanguard Emerging Markets Gov Bonds | Emerging Markets Bond | 0 | 1.84% | -0.68% | -0.82% | -0.74% | -0.15% | -19.62% |
| FTSM | First Trust Enhanced Short Maturity | Total Bond Market | 0 | -0.02% | -0.18% | -0.32% | -0.22% | -0.30% | -0.70% |
| BWX | SPDR Lehman Intl Treasury Bond | World Gov Bond | 0 | 1.78% | -0.58% | -1.63% | -1.15% | -1.55% | -29.19% |
| BSV | Vanguard Short Term Bond | Total Bond Market | 0 | 0.12% | -0.50% | -0.70% | -0.63% | -0.59% | -5.99% |
| BKLN | PowerShares Exchange-Traded Fund Trust | High Yield Bonds | 0 | 0.49% | 0.64% | -0.10% | -2.00% | -1.06% | -12.13% |
| PCY | PowerShares Emerging Markets Sovereign Debt Po | Emerging Markets Bond | 0 | 1.95% | -0.97% | -0.74% | -0.88% | -0.16% | -30.63% |
| SCHO | Schwab Short-Term U.S. Treasury | Government Bonds | 0 | 0.17% | -0.25% | -0.49% | -0.49% | -0.43% | -6.24% |
| MUB | iShares S&P National Muni Bond | National Munis | 0 | 0.60% | -0.46% | -0.63% | 0.02% | 0.36% | -9.17% |
| SHY | iShares Lehman 1-3 Year Treasury | Government Bonds | 0 | 0.15% | -0.25% | -0.46% | -0.41% | -0.40% | -4.98% |
| BAB | PowerShares Build America Bond Portfolio | National Munis | -1 | -0.30% | -2.26% | -1.33% | -1.47% | -1.33% | -22.63% |
| BIV | Vanguard Intermed. Term Bond | Intermediate-Term Bon | -1 | -0.08% | -1.28% | -1.13% | -1.10% | -1.12% | -18.39% |
| BND | Vanguard Total Bond Market | Intermediate-Term Bon | -1 | -0.11% | -1.13% | -0.97% | -0.77% | -0.89% | -17.86% |
| BNDX | Vanguard Total International Bond | Total Bond Market | -1 | 0.19% | -1.09% | -1.01% | -0.56% | -1.80% | -18.86% |
| BOND | PIMCO Total Return Active Exchange-Traded | Total Bond Market | -1 | 0.10% | -1.14% | -1.19% | -0.82% | -0.92% | -18.43% |
| SCHR | Schwab Intermediate-Term U.S. Treasury | Government Bonds | -1 | -0.16% | -1.12% | -1.04% | -1.08% | -1.11% | -15.84% |
| PGX | PowerShares Preferred Portfolio | Preferred Stock/Convert | -1 | 1.27% | -1.68% | -1.33% | -0.80% | -2.00% | -27.93% |
| PGF | PowerShares Fin. Preferred Portf. | Specialty-Financial | -1 | 1.15% | -1.54% | -1.26% | -0.64% | -1.95% | -28.06% |
| SCHZ | Schwab US Aggregate Bond | Total Bond Market | -1 | -0.13% | -1.11% | -0.94% | -0.77% | -0.88% | -18.52% |
| VGIT | Vanguard Intermediate-Term Gov Bonds | Government Bonds | -1 | -0.17% | -1.18% | -1.07% | -1.07% | -1.11% | -16.32% |
| FLT | Fidelity Limited Term Bond | Corporate Bonds | -1 | -0.08% | -0.65% | -0.93% | -0.71% | -0.73% | -4.88% |
| VCIT | Vanguard Intermediate-Term Corporate Bond | Corporate Bonds | -1 | 0.13% | -1.18% | -1.18% | -1.07% | -1.01% | -14.74% |
| TOTL | SPDR DoubleLine Total Return Tactical | Total Bond Market | -1 | 0.20% | -1.29% | -1.34% | -1.27% | -1.38% | -21.07% |
| GVI | iShares Lehman Interm. Govt/Credit | Total Bond Market | -1 | 0.03% | -0.74% | -0.85% | -0.77% | -0.70% | -10.00% |
| LQD | iShares iBoxx \$ Liquid Invest. Gr. | Corporate Bonds | -1 | -0.25% | -1.52% | -1.49% | -1.22% | -1.49% | -21.78% |
| GOVT | iShares Core U.S. Treasury Bond | Government Bonds | -1 | -0.26% | -1.21% | -1.00% | -0.87% | -1.03% | -19.36% |
| IEF | iShares Lehman 7-10 Yr Treasury | Government Bonds | -1 | -0.29% | -1.59% | -1.13% | -1.23% | -1.36% | -22.82% |
| AGG | iShares Lehman Aggregate Bond | Intermediate-Term Bon | -1 | -0.13% | -1.14% | -0.97% | -0.78% | -0.89% | -17.16% |
| IEI | iShares Lehman 3-7 Yr. Treasury | Government Bonds | -1 | -0.05% | -0.98% | -0.95% | -0.94% | -0.95% | -11.83% |
| TLH | iShares Lehman 10-20 Yr Treasury | Government Bonds | -2 | -0.86% | -2.93% | -2.00% | -1.81% | -2.34% | -42.07% |
| TLT | iShares 20+ Treas. Bd | Government Bonds | -2 | -1.35% | -3.57% | -2.13% | -1.77% | -3.00% | -50.10% |
| VCLT | Vanguard Long-Term Corporate Bond | Corporate Bonds | -2 | -0.49% | -2.09% | -2.09% | -1.63% | -2.32% | -33.95% |
| BLV | Vanguard Long Term Bond | Long-Term Bond | -2 | -0.75% | -2.69% | -1.96% | -1.67% | -2.38% | -41.84% |
| ZROZ | PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tra | Government Bonds | -4 | -2.74% | -6.80% | -3.59% | -3.35% | -5.89% | -67.31% |
| EDV | Vanguard Extended Duration Treasury | Government Bonds | -4 | -2.49% | -6.38% | -3.53% | -2.89% | -5.26% | -64.61% |
| PHB | PowerShares High Yield Corp Bond | High Yield Bonds | -50 | 0.00% | 0.00% | -100.00% | -100.00% | 0.00% | -100.00% |
| HDV | iShares Core High Dividend | Large Cap Value Equiti | -79 | -79.50% | -79.88% | -79.76% | -77.41% | -78.32% | -80.40% |