

HV Bond/Dividend ETFs as of 05/01/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	11	4.25%	8.73%	13.14%	16.48%	9.85%	-5.10%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	10	4.20%	5.53%	11.74%	17.82%	10.38%	-10.09%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	10	7.68%	7.32%	10.87%	14.99%	8.63%	-17.76%
JXI	iShares S&P Global Utilities	Utilities Equities	8	1.54%	9.29%	8.30%	11.27%	5.93%	-0.17%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	5	0.24%	5.37%	4.94%	8.99%	6.66%	-0.43%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	5	2.01%	4.34%	5.44%	6.87%	3.02%	-27.31%
VPU	Vanguard Utilities VIPERS	Utilities Equities	3	0.28%	4.31%	1.33%	4.96%	1.60%	-4.24%
XLU	Utilities Select Sector *	Utilities Equities	3	0.27%	4.28%	1.06%	4.54%	1.25%	-4.58%
IDU	Dow Jones US Utilities	Utilities Equities	3	0.23%	4.50%	1.81%	5.98%	2.39%	-42.42%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.14%	1.52%	2.37%	3.53%	2.21%	-5.06%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	-1.19%	0.30%	1.10%	3.02%	0.94%	-16.70%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	1	-0.08%	0.37%	0.75%	1.16%	0.28%	-5.90%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	-0.71%	0.60%	1.50%	2.37%	0.32%	-18.94%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	1	0.87%	-0.55%	1.01%	3.43%	-0.47%	-16.71%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	-1.23%	-0.03%	0.81%	2.87%	0.83%	-16.24%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	-0.40%	1.14%	2.09%	2.63%	0.84%	-15.43%
BSV	Vanguard Short Term Bond	Total Bond Market	1	-0.13%	0.56%	1.12%	1.38%	0.63%	-5.95%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	-0.24%	1.19%	2.12%	2.66%	1.11%	-11.54%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	-0.34%	0.55%	1.23%	1.71%	0.55%	-10.43%
BNDX	Vanguard Total International Bond	Total Bond Market	1	0.69%	1.75%	-0.08%	0.59%	-0.45%	-16.68%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	-0.45%	1.05%	2.00%	2.66%	0.81%	-15.96%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	-0.99%	0.88%	2.02%	3.13%	0.41%	-22.53%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	-0.20%	0.10%	0.58%	0.99%	0.31%	-5.22%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	-0.95%	-0.04%	0.68%	1.58%	-0.29%	-17.72%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	-0.91%	0.35%	1.10%	-0.30%	0.09%	-19.05%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	-1.04%	-0.22%	1.01%	1.47%	-0.68%	-20.62%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	-0.95%	-0.03%	0.69%	1.60%	-0.28%	-18.35%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.09%	0.32%	0.74%	0.83%	0.27%	-5.90%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	-0.27%	0.18%	0.61%	0.95%	0.25%	-5.41%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	-1.02%	-0.29%	0.33%	1.12%	-0.55%	-16.47%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.05%	0.36%	0.77%	0.87%	0.33%	-4.74%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	0	3.75%	0.22%	-3.39%	-0.19%	0.46%	-15.68%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	-1.03%	-0.09%	0.61%	1.50%	-0.44%	-19.04%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	-1.79%	-0.87%	0.00%	0.94%	-1.00%	-19.36%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	-0.12%	-0.08%	0.02%	0.10%	-0.13%	-0.65%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	-0.26%	-0.41%	-0.47%	-0.35%	-0.43%	-0.88%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	-2.38%	-1.83%	-1.28%	0.42%	-2.01%	-24.19%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	-1	0.55%	-1.29%	-1.63%	-0.45%	-1.06%	-11.99%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	-1	0.31%	-1.72%	-2.13%	-1.15%	-1.69%	-9.15%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	-1	-0.33%	-1.26%	-1.54%	0.63%	-1.47%	-24.05%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	-1	0.83%	-0.91%	-1.62%	-1.80%	-1.40%	-11.66%

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HDV	iShares Core High Dividend	Large Cap Value Equiti	-1	-3.35%	-3.59%	-0.69%	1.94%	-1.81%	-5.64%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	-1	0.45%	-1.04%	-1.37%	-0.33%	-1.24%	-8.39%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	0.24%	-1.89%	-2.43%	-1.58%	-2.01%	-11.69%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	-1	0.43%	-1.74%	-2.30%	-1.23%	-1.86%	-70.97%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	-2.98%	-1.11%	-0.20%	2.20%	-1.99%	-40.97%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	-1	0.53%	-1.68%	-2.25%	-1.27%	-1.74%	-12.41%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	-3.44%	-1.89%	-1.29%	1.56%	-3.65%	-48.31%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	-0.42%	-1.85%	-2.09%	-1.20%	-1.64%	-9.71%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	-1.59%	-1.22%	-0.77%	0.31%	-1.81%	-22.98%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	-1	-0.42%	-1.32%	-1.57%	0.38%	-1.63%	-23.87%
SDY	SPDR Dividend ETF	Large Value	-2	-1.64%	-4.41%	-2.37%	-1.26%	-4.32%	-9.42%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equi	-2	4.12%	-4.59%	-6.15%	0.02%	-2.38%	-8.48%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-2	-1.15%	-2.65%	-3.09%	-2.49%	-2.92%	-16.82%
MUB	iShares S&P National Muni Bond	National Munis	-2	-1.33%	-1.94%	-2.38%	-2.03%	-2.33%	-11.49%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	-2	-2.03%	-4.89%	-2.12%	1.86%	-1.46%	-6.69%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-2	-1.45%	-3.10%	-3.38%	-0.61%	-3.86%	-36.35%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	-3.09%	-2.22%	-1.76%	0.37%	-3.51%	-41.56%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	-3	-2.27%	-5.29%	-4.08%	-2.11%	-5.00%	-10.16%
DVY	iShares Select Dividend Index	Large Cap Value	-3	-0.77%	-3.70%	-5.10%	-2.46%	-3.98%	-10.70%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-3	-2.78%	-3.09%	-2.92%	-1.34%	-4.36%	-34.68%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-3	-2.90%	-4.95%	-3.11%	-2.13%	-3.90%	-8.64%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	-3	1.29%	-3.83%	-6.56%	-2.89%	-3.05%	-7.33%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	-3	-2.79%	-4.70%	-3.51%	-0.30%	-1.79%	-7.46%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	-3	0.49%	-4.17%	-5.81%	-2.20%	-3.21%	-7.62%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	-5.19%	-4.40%	-3.78%	0.01%	-6.76%	-62.03%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-4	-0.12%	-4.32%	-7.00%	-2.85%	-3.36%	-8.22%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-4	-0.94%	-5.52%	-4.86%	-2.99%	-4.92%	-10.47%
PZA	Pshares Insured National Munis	National Munis	-4	-2.49%	-3.49%	-4.30%	-3.90%	-4.10%	-17.55%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-4	-1.26%	-4.76%	-5.09%	-4.51%	-6.54%	-28.83%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-4	-1.13%	-4.57%	-4.96%	-3.85%	-6.44%	-28.37%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-4	-0.17%	-4.10%	-5.58%	-4.77%	-6.20%	-25.67%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-4	-5.73%	-5.23%	-4.42%	-0.95%	-8.47%	-64.22%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-5	3.36%	-3.97%	-12.86%	-7.87%	-6.09%	-13.68%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-5	0.08%	-4.52%	-9.01%	-7.06%	-6.39%	-53.32%
SCHD	Schwab US Dividend Equity	All Cap Equities	-6	-3.82%	-8.41%	-7.35%	-5.89%	-7.33%	-12.94%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-7	-3.18%	-8.41%	-8.96%	-6.82%	-7.77%	-14.17%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-8	-0.66%	-7.48%	-12.92%	-12.11%	-10.59%	-64.66%