

# HV Bond/Dividend ETFs as of 05/08/2025

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD	%M/A	DD%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	12	13.15%	8.45%	9.88%	16.17%	9.50%	-16.91%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	12	8.40%	8.29%	12.60%	17.33%	10.27%	-4.40%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	12	11.31%	5.25%	11.27%	18.63%	10.73%	-9.48%
JXI	iShares S&P Global Utilities	Utilities Equities	8	6.80%	6.61%	7.31%	11.46%	5.83%	-1.32%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	7	6.65%	4.75%	4.72%	10.26%	7.46%	-0.50%
IDU	Dow Jones US Utilities	Utilities Equities	5	6.04%	3.93%	1.52%	7.12%	3.29%	-41.79%
XLU	Utilities Select Sector *	Utilities Equities	4	6.23%	3.54%	0.84%	5.83%	2.31%	-3.41%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	4	1.07%	3.47%	4.42%	5.98%	2.13%	-27.92%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	4	8.53%	1.26%	1.57%	5.29%	1.25%	-15.21%
VPU	Vanguard Utilities VIPERS	Utilities Equities	4	6.12%	3.47%	1.11%	6.10%	2.53%	-3.19%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	3	7.99%	3.78%	-2.68%	1.28%	1.72%	-14.44%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	2	10.68%	0.25%	-6.18%	1.56%	-0.92%	-7.07%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	2	0.79%	1.07%	2.06%	3.24%	1.86%	-5.32%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	1	0.24%	0.04%	1.69%	1.81%	0.07%	-16.11%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	1	0.16%	0.14%	1.73%	1.87%	0.35%	-12.22%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	1	0.26%	-0.56%	1.45%	1.98%	-0.63%	-23.39%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	1	0.39%	-0.06%	1.05%	1.21%	0.07%	-10.87%
FLT	Fidelity Limited Term Bond	Corporate Bonds	1	0.72%	0.06%	0.62%	0.85%	0.17%	-5.35%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	1	0.95%	-0.34%	0.76%	2.40%	0.33%	-17.20%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	1	0.19%	-0.05%	1.63%	1.83%	0.04%	-16.64%
SDY	SPDR Dividend ETF	Large Value	1	4.70%	-0.70%	-2.02%	0.05%	-3.01%	-8.22%
BSV	Vanguard Short Term Bond	Total Bond Market	1	0.18%	0.13%	0.97%	1.04%	0.28%	-6.28%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	1	0.76%	-0.25%	1.16%	1.57%	-0.42%	-19.57%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	1	0.97%	-0.64%	0.53%	2.28%	0.24%	-16.72%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.02%	-0.12%	-0.02%	0.12%	-0.11%	-0.63%
BAB	PowerShares Build America Bond Portfolio	National Munis	0	2.26%	-2.01%	-0.38%	0.46%	-1.85%	-24.16%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.64%	0.08%	0.46%	0.73%	0.03%	-5.61%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	0	1.32%	-0.34%	0.25%	0.76%	-0.86%	-16.76%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	2.60%	-0.03%	-1.47%	-0.19%	-0.83%	-11.77%
HDV	iShares Core High Dividend	Large Cap Value Equiti	0	3.95%	-2.62%	-2.10%	2.17%	-1.61%	-5.43%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	0	5.80%	-3.22%	-3.22%	2.36%	-1.07%	-6.23%
VGSH	Vanguard Short-Term Government	Government Bonds	0	-0.15%	-0.03%	0.57%	0.57%	0.02%	-6.14%
VWO	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	2.62%	-1.23%	-1.26%	0.32%	-1.65%	-23.92%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	0	0.54%	-0.83%	0.33%	0.78%	-1.01%	-18.36%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	0	0.57%	-0.85%	0.29%	0.83%	-0.97%	-18.97%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.47%	1.40%	-0.24%	0.22%	-0.78%	-16.99%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	0	2.86%	-1.20%	-1.29%	0.56%	-1.51%	-24.10%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	2.06%	0.29%	-0.95%	-1.04%	-0.62%	-10.97%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	0	0.66%	-0.74%	0.35%	0.84%	-1.03%	-19.57%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	0.28%	-1.02%	0.18%	0.74%	-1.32%	-21.19%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	-0.16%	-0.04%	0.56%	0.57%	0.04%	-5.01%

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SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	-0.12%	-0.08%	0.54%	0.87%	0.00%	-6.17%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	2.85%	-0.06%	-1.09%	-0.06%	-0.95%	-8.13%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	0	0.56%	-1.52%	-0.51%	0.17%	-1.67%	-19.98%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	2.31%	-0.52%	-2.09%	-1.06%	-1.53%	-12.22%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	0	5.77%	-0.02%	-5.32%	-1.11%	-2.19%	-6.59%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	0	4.91%	-2.86%	-3.97%	0.09%	-1.54%	-7.10%
DVY	iShares Select Dividend Index	Large Cap Value	0	6.19%	-0.65%	-4.40%	-1.16%	-2.74%	-9.51%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	2.39%	-0.55%	-2.12%	-0.93%	-1.46%	-8.95%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	0	6.14%	1.25%	-5.82%	-1.59%	-1.84%	-6.10%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.89%	-0.31%	-0.45%	-0.24%	-0.31%	-0.76%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	0	0.13%	-0.70%	0.71%	-1.13%	-0.68%	-19.72%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	0	1.33%	-1.25%	-0.86%	-0.18%	-2.20%	-23.36%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	2.56%	-0.35%	-2.10%	-0.98%	-1.62%	-70.90%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	0	4.19%	-1.31%	-3.20%	-0.92%	-3.80%	-9.07%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	-1	2.57%	-3.45%	-3.83%	-1.26%	-4.37%	-36.77%
TLT	iShares 20+ Treas. Bd	Government Bonds	-1	0.58%	-4.11%	-1.98%	-0.47%	-5.29%	-49.34%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-1	0.48%	-3.11%	-0.79%	0.47%	-3.45%	-41.97%
BLV	Vanguard Long Term Bond	Long-Term Bond	-1	1.03%	-3.24%	-2.04%	-0.85%	-4.47%	-42.27%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	-1	4.25%	-3.11%	-3.93%	-1.95%	-3.73%	-8.46%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	-1	2.26%	-0.76%	-2.39%	-1.43%	-1.84%	-11.55%
MUB	iShares S&P National Muni Bond	National Munis	-1	1.19%	-1.53%	-2.21%	-2.21%	-2.42%	-11.66%
VYM	Vanguard High Div. Yield Index	Large Cap Value	-1	5.62%	-0.40%	-6.03%	-1.35%	-1.98%	-6.80%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	-1	6.60%	-2.47%	-5.17%	-1.66%	-3.61%	-9.24%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	-1	1.74%	-0.99%	-1.88%	-0.91%	-1.37%	-9.44%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	-1	8.77%	3.30%	-10.80%	-5.71%	-3.99%	-11.65%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	-1	7.77%	0.79%	-6.73%	-5.04%	-4.37%	-52.30%
FPE	First Trust Preferred Securities and Income	Preferred Stock	-1	1.70%	-1.36%	-2.58%	-1.86%	-2.27%	-16.29%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-2	3.08%	-2.55%	-4.95%	-4.17%	-5.49%	-25.20%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-2	1.89%	-3.37%	-4.68%	-3.44%	-5.89%	-28.06%
PZA	Pshares Insured National Munis	National Munis	-2	0.62%	-2.45%	-3.69%	-3.94%	-3.98%	-17.59%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	1.55%	-3.08%	-3.01%	-2.06%	-4.88%	-35.16%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-3	1.51%	-7.07%	-4.35%	-2.69%	-8.86%	-63.05%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	-3	5.49%	-4.36%	-7.57%	-5.17%	-6.04%	-12.65%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-3	1.94%	-3.66%	-4.90%	-4.08%	-5.98%	-28.51%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-4	0.90%	-7.92%	-5.12%	-3.80%	-10.63%	-65.25%
SCHD	Schwab US Dividend Equity	All Cap Equities	-4	3.24%	-5.53%	-7.43%	-5.64%	-7.00%	-12.70%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	-4	7.58%	-2.21%	-10.27%	-9.96%	-8.25%	-63.79%