

# HV Bond/Dividend ETFs as of 05/09/2024

Ticker	ETF Name	Orientation	M-Index	4 wk	8 wk	12 wk	YTD %M/A	DD%
XLU	Utilities Select Sector *	Utilities Equities	13	10.28%	12.58%	16.38%	12.65% 13.80%	-8.68%
IDU	Dow Jones US Utilities	Utilities Equities	13	9.40%	11.75%	15.96%	13.91% 14.96%	-48.58%
VPU	Vanguard Utilities VIPERS	Utilities Equities	13	10.41%	12.59%	16.68%	13.00% 14.18%	-8.57%
JXI	iShares S&P Global Utilities	Utilities Equities	11	9.51%	11.13%	14.23%	8.50% 11.17%	-6.03%
FXU	1st Trust Utilities AlphaDEX	Utilities Equities	10	8.51%	10.42%	13.73%	9.03% 12.67%	-4.32%
SPHD	PowerShares S&P 500 HiDivLowVol	Large Cap Value	5	3.37%	3.49%	6.60%	5.47% 7.91%	-9.16%
DVY	iShares Select Dividend Index	Large Cap Value	5	4.20%	4.24%	7.07%	5.82% 8.51%	-6.13%
DEM	WisdomTree Emerg. Mkts Hi-Yld E.	Emerging Mkts Equities	5	1.95%	3.51%	6.63%	6.71% 9.24%	-13.66%
DON	Wisdom Tree MidCap Div.	Mid-Cap Value	4	2.44%	3.32%	5.53%	5.65% 9.59%	-52.43%
DHS	Wisdom Tree High-Yield Equity	Large Cap Value	4	2.39%	2.69%	5.20%	4.68% 6.39%	-5.66%
DFE	Wisdom Tree Europe SmCap Div.	Europe Stock	4	3.02%	4.10%	6.41%	2.97% 9.32%	-22.39%
HDV	iShares Core High Dividend	Large Cap Value Equiti	4	1.76%	2.00%	5.19%	8.01% 7.09%	-0.05%
IDV	iShares International Select Dividend	Foreign Large Cap Equ	4	4.26%	3.81%	5.01%	3.25% 7.40%	-19.45%
IHDG	WisdomTree International Hedged Dividend Growt	Foreign Large Cap Equ	4	1.42%	1.17%	4.71%	9.15% 9.88%	-1.31%
SDY	SPDR Dividend ETF	Large Value	4	2.79%	2.20%	5.21%	4.80% 7.20%	-1.04%
FDL	1st Trust Morningstar Div. Lead's	Large Cap Value	4	2.70%	2.26%	5.15%	7.00% 8.37%	-2.02%
VYM	Vanguard High Div. Yield Index	Large Cap Value	4	1.34%	1.54%	4.60%	7.03% 8.28%	-1.25%
NOBL	ProShares S&P 500 Dividend Aristocrats	Large Cap Value Equiti	3	1.45%	0.58%	4.20%	4.46% 6.16%	-1.93%
SDOG	ALPS Sector Dividend Dogs	Large Cap Value Equiti	3	2.25%	1.81%	4.78%	4.43% 7.05%	-6.82%
DGRO	iShares Core Dividend Growth	Large Cap Value Equiti	3	1.82%	1.18%	3.65%	7.06% 8.18%	-0.76%
VIG	Vanguard Div. Appreciation	Large Cap Value Equiti	3	1.47%	0.26%	2.49%	5.91% 7.37%	-1.37%
FV	First Trust Dorsey Wright Focus 5	Large Cap Value Equiti	2	-1.76%	-0.45%	1.43%	7.49% 11.01%	-3.25%
DES	Wisdom Tree SmallCap Div.	Small Cap Value	2	2.91%	3.77%	1.42%	0.12% 6.78%	-62.30%
PEY	PowerShares Hi Yields Div. Achiev's	Mid-Cap Value	2	3.23%	3.28%	2.71%	-3.22% 2.76%	-8.99%
SCHD	Schwab US Dividend Equity	All Cap Equities	2	1.58%	0.42%	2.49%	3.98% 5.90%	-3.39%
DWX	SPDR S&P International Dividend	Foreign Large Cap Equ	1	2.91%	0.06%	2.47%	-0.65% 2.85%	-17.69%
FPE	First Trust Preferred Securities and Income	Preferred Stock	1	0.23%	-0.46%	0.64%	2.14% 3.72%	-17.01%
EMB	iShares Emerging Markets Bond	Emerging Market Bond	1	0.76%	0.32%	1.23%	-0.21% 3.08%	-24.67%
VTIP	Vanguard Short-Term Inflation-Protected Securities	Inflation-Protected Bon	1	0.71%	0.86%	1.18%	1.26% 1.22%	-8.92%
VRP	PowerShares Variable Rate Preferred Portfolio	Preferred Stock	1	0.76%	0.51%	1.10%	3.21% 3.71%	-10.01%
HYG	iShares Lehman Hi-Yield Corp.	High Yield Bond	0	0.80%	-0.13%	-0.16%	-0.48% 1.65%	-13.43%
VWOB	Vanguard Emerging Markets Gov Bonds	Emerging Markets Bon	0	0.62%	0.24%	0.88%	-0.82% 2.60%	-24.07%
FLOT	iShares Floating Rate Bond	Corporate Bonds	0	0.06%	0.02%	0.06%	0.67% 0.31%	-0.27%
JNK	Barclays Cap. High Yield Bond	High Yield Bond	0	0.85%	-0.12%	-0.19%	-0.52% 1.55%	-70.99%
PHB	PowerShares High Yield Corp Bond	High Yield Bonds	0	0.89%	0.17%	-0.06%	-0.50% 1.88%	-8.29%
BKLN	PowerShares Exchange-Traded Fund Trust	High Yield Bonds	0	0.47%	0.00%	0.43%	0.14% 0.65%	-9.44%
BSV	Vanguard Short Term Bond	Total Bond Market	0	0.49%	-0.20%	-0.38%	-0.96% 0.33%	-8.43%
TIP	iShares TIPS Bond Fd	Inflation-Protected Bon	0	0.44%	-0.16%	-0.05%	-1.18% 0.49%	-18.83%
VCSH	Vanguard Short-Term Corporate Bond	Corporate Bonds	0	0.54%	-0.06%	-0.25%	-0.54% 0.84%	-7.57%
FTSM	First Trust Enhanced Short Maturity	Total Bond Market	0	0.03%	-0.08%	-0.17%	0.03% 0.03%	-0.90%
FLTB	Fidelity Limited Term Bond	Corporate Bonds	0	0.51%	0.04%	-0.18%	-0.49% 0.78%	-7.43%

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VGSH	Vanguard Short-Term Government	Government Bonds	0	0.26%	-0.28%	-0.55%	-0.96%	-0.18%	-7.33%
HYS	PIMCO 0-5 Year High Yield Corp Bond	High Yield Bonds	0	0.63%	-0.27%	-0.37%	-0.45%	0.94%	-9.09%
BNDX	Vanguard Total International Bond	Total Bond Market	0	0.14%	-0.06%	0.00%	-1.18%	0.21%	-17.63%
SCHO	Schwab Short-Term U.S. Treasury	Government Bonds	0	0.25%	-0.23%	-0.56%	-0.99%	-0.22%	-7.27%
SJNK	SPDR Barclays Short Term High Yield Bond	High Yield Bonds	0	0.44%	-0.52%	-0.56%	-0.68%	0.65%	-11.27%
SHYG	iShares 0-5 Year High Yield Corporate Bond	High Yield Bonds	0	0.62%	-0.26%	-0.31%	-0.07%	1.11%	-12.16%
SHY	iShares Lehman 1-3 Year Treasury	Government Bonds	0	0.23%	-0.23%	-0.50%	-0.84%	-0.08%	-6.28%
SCHP	Schwab U.S. TIPs	Inflation-Protected Bon	0	0.66%	0.00%	0.10%	-1.03%	0.54%	-19.14%
PCY	PowerShares Emerging Markets Sovereign Debt P	Emerging Markets Bon	0	0.95%	-0.15%	0.75%	-1.75%	3.76%	-34.54%
MUB	iShares S&P National Muni Bond	National Munis	0	0.78%	-0.61%	-0.87%	-1.25%	0.99%	-9.23%
TOTL	SPDR DoubleLine Total Return Tactical	Total Bond Market	0	2.81%	-0.45%	-0.73%	-1.99%	0.36%	-21.65%
SCHR	Schwab Intermediate-Term U.S. Treasury	Government Bonds	-1	0.71%	-0.78%	-1.14%	-2.67%	-0.46%	-17.93%
BAB	PowerShares Build America Bond Portfolio	National Munis	-1	1.27%	-0.45%	-0.76%	-2.34%	0.93%	-24.13%
BIV	Vanguard Intermed. Term Bond	Intermediate-Term Bon	-1	0.87%	-0.78%	-1.03%	-2.81%	0.16%	-21.34%
BND	Vanguard Total Bond Market	Intermediate-Term Bon	-1	0.76%	-0.67%	-0.90%	-2.68%	0.22%	-20.00%
VCIT	Vanguard Intermediate-Term Corporate Bond	Corporate Bonds	-1	0.86%	-0.59%	-0.71%	-2.37%	1.05%	-18.34%
BOND	PIMCO Total Return Active Exchange-Traded	Total Bond Market	-1	0.91%	-0.49%	-0.72%	-2.11%	0.61%	-20.04%
IEF	iShares Lehman 7-10 Yr Treasury	Government Bonds	-1	0.95%	-1.08%	-1.43%	-3.72%	-0.68%	-24.59%
CWB	SPDR Barclays Convertible Securities	Convertible Bonds	-1	-0.55%	-0.68%	-0.72%	-0.64%	2.67%	-22.25%
IEI	iShares Lehman 3-7 Yr. Treasury	Government Bonds	-1	0.72%	-0.56%	-0.89%	-2.18%	-0.15%	-14.56%
PZA	Pshares Insured National Munis	National Munis	-1	1.11%	-0.96%	-0.54%	-1.82%	1.79%	-13.74%
SCHZ	Schwab US Aggregate Bond	Total Bond Market	-1	0.80%	-0.74%	-1.03%	-2.83%	0.08%	-20.41%
GVI	iShares Lehman Intern. Govt/Credit	Total Bond Market	-1	0.59%	-0.42%	-0.66%	-1.64%	0.19%	-12.94%
AGG	iShares Lehman Aggregate Bond	Intermediate-Term Bon	-1	0.69%	-0.69%	-1.00%	-2.83%	0.13%	-19.38%
PGX	PowerShares Preferred Portfolio	Preferred Stock/Conver	-1	-0.60%	-3.28%	-2.46%	0.35%	1.44%	-25.60%
PGF	PowerShares Fin. Preferred Portf.	Specialty-Financial	-1	-0.54%	-3.16%	-2.52%	0.75%	1.28%	-24.78%
PFF	iShares S&P Preferred Stock	Preferred Stock/Conver	-1	-0.29%	-2.03%	-1.60%	0.61%	1.62%	-22.10%
GOVT	iShares Core U.S. Treasury Bond	Government Bonds	-1	0.67%	-0.80%	-0.97%	-2.82%	-0.26%	-20.88%
VGIT	Vanguard Intermediate-Term Gov Bonds	Government Bonds	-1	0.75%	-0.72%	-1.08%	-2.58%	-0.35%	-18.43%
LQD	iShares iBoxx \$ Liquid Invest. Gr.	Corporate Bonds	-1	0.78%	-1.05%	-1.13%	-3.62%	0.59%	-23.36%
VCLT	Vanguard Long-Term Corporate Bond	Corporate Bonds	-2	0.68%	-1.74%	-1.76%	-5.54%	0.33%	-32.98%
BWX	SPDR Lehman Intl Treasury Bond	World Gov Bond	-2	-0.05%	-2.50%	-1.40%	-5.78%	-0.82%	-30.56%
BLV	Vanguard Long Term Bond	Long-Term Bond	-2	0.85%	-1.98%	-2.12%	-6.41%	-0.51%	-40.61%
TLH	iShares Lehman 10-20 Yr Treasury	Government Bonds	-2	1.23%	-1.73%	-1.94%	-6.23%	-0.82%	-41.10%
TLT	iShares 20+ Treas. Bd	Government Bonds	-3	0.91%	-2.52%	-2.86%	-8.34%	-1.93%	-47.18%
EDV	Vanguard Extended Duration Treasury	Government Bonds	-4	1.37%	-3.73%	-3.82%	-11.39%	-2.82%	-59.74%
ZROZ	PIMCO 25 Yr Zero Coupon US Treas Idx Exchg-Tr	Government Bonds	-6	1.10%	-4.57%	-4.87%	-13.90%	-4.29%	-61.33%